

Global Anaesthesia Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G040C1F7B5FAEN.html>

Date: June 2026

Pages: 97

Price: US\$ 3,480.00 (Single User License)

ID: G040C1F7B5FAEN

Abstracts

According to our (Global Info Research) latest study, the global Anaesthesia Machine market size was valued at US\$ 1261 million in 2025 and is forecast to a readjusted size of US\$ 1896 million by 2032 with a CAGR of 5.3% during review period.

Anaesthesia Machines are critical medical devices used to deliver controlled anaesthetic gases and respiratory support to patients during surgical procedures and related clinical interventions. They precisely mix oxygen, air, and volatile anaesthetic agents, and integrate breathing circuits and monitoring systems to regulate anaesthesia depth, respiratory status, and gas exchange in real time. Modern anaesthesia machines typically include gas delivery systems, vaporizers, ventilators, monitoring modules, and safety alarm systems, offering high precision control, digital management, and intelligent monitoring capabilities. As essential equipment in operating rooms, they are widely used in surgical procedures, intensive care, and emergency settings, ensuring patient safety and improving clinical outcomes. With the advancement of digital healthcare and smart medical devices, anaesthesia machines are evolving toward high-end, integrated, and intelligent systems, becoming a fundamental component of modern hospital infrastructure. In 2025, global Anaesthesia Machines production reached approximately 60.18 k unit and price is about 20.36 k usd/unit.

Driven by healthcare system upgrades and increasing surgical volumes, the anaesthesia machine market is experiencing steady growth. Government initiatives to enhance hospital infrastructure and promote medical equipment upgrades are key drivers. Industry reports indicate that operating room expansion and improved primary healthcare capabilities are fueling demand. Additionally, aging populations and rising chronic disease burdens are increasing surgical procedures, expanding the market. The

acceleration of digital healthcare and smart hospital development is further driving the evolution of anaesthesia machines toward intelligent and integrated systems, enhancing product value and market potential.

The industry faces both technical and regulatory challenges. High-end anaesthesia machines require precise gas control, advanced monitoring algorithms, and system stability, leading to significant R&D barriers. Stricter medical device regulations are increasing requirements for safety and clinical reliability, extending product approval timelines. Intensifying competition between domestic and international players is particularly evident in the high-end segment, while product homogenization exists in the mid- and low-end markets. Additionally, hospital procurement models and budget constraints may impact market growth dynamics.

Demand is evolving toward both high-end and primary healthcare segments. Large hospitals are increasingly adopting advanced, intelligent anaesthesia systems with integrated monitoring and precision control. Meanwhile, primary healthcare institutions are driving demand for basic and portable anaesthesia machines as their capabilities improve. The growth of day surgeries and minimally invasive procedures is also increasing requirements for safety and ease of operation. Overall, demand is shifting from standalone equipment procurement to integrated solution-based approaches.

Key upstream components include precision sensors, electronic control systems, gas valve assemblies, medical-grade materials, and software systems. The performance of these components directly affects device safety and reliability. Industry disclosures indicate that while domestic supply chains are improving, there are still gaps in high-end sensors and critical control systems. Upstream industries are moving toward higher precision and intelligent technologies, encouraging companies to strengthen R&D capabilities and supply chain integration, thereby enhancing overall competitiveness.

This report is a detailed and comprehensive analysis for global Anaesthesia Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Anaesthesia Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Anaesthesia Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Anaesthesia Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Anaesthesia Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Anaesthesia Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Anaesthesia Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GE Healthcare, Draeger, Mindray, Penlon, Getinge Group (Maquet), Heinen & Lowenstein, Beijing Aeonmed, OES Medical, Comen, Aokai Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Anaesthesia Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Anaesthesia Workstations

Portable Anaesthesia Machines

Market segment by Control Mode

Pneumatically Controlled

Electrically Controlled

Market segment by Product Type

High-end

Mid-range

Basic

Market segment by Application

Hospitals

Clinics

Others

Major players covered

GE Healthcare

Draeger

Mindray

Penlon

Getinge Group (Maquet)

Heinen & Lowenstein

Beijing Aeonmed

OES Medical

Comen

Aokai Medical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Anaesthesia Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Anaesthesia Machine, with price, sales

quantity, revenue, and global market share of Anaesthesia Machine from 2021 to 2026.

Chapter 3, the Anaesthesia Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Anaesthesia Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Anaesthesia Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Anaesthesia Machine.

Chapter 14 and 15, to describe Anaesthesia Machine sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Anaesthesia Machine Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Anaesthesia Workstations

1.3.3 Portable Anaesthesia Machines

1.4 Market Analysis by Control Mode

1.4.1 Overview: Global Anaesthesia Machine Consumption Value by Control Mode: 2021 Versus 2025 Versus 2032

1.4.2 Pneumatically Controlled

1.4.3 Electrically Controlled

1.5 Market Analysis by Product Type

1.5.1 Overview: Global Anaesthesia Machine Consumption Value by Product Type: 2021 Versus 2025 Versus 2032

1.5.2 High-end

1.5.3 Mid-range

1.5.4 Basic

1.6 Market Analysis by Application

1.6.1 Overview: Global Anaesthesia Machine Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Hospitals

1.6.3 Clinics

1.6.4 Others

1.7 Global Anaesthesia Machine Market Size & Forecast

1.7.1 Global Anaesthesia Machine Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Anaesthesia Machine Sales Quantity (2021-2032)

1.7.3 Global Anaesthesia Machine Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 GE Healthcare

2.1.1 GE Healthcare Details

2.1.2 GE Healthcare Major Business

2.1.3 GE Healthcare Anaesthesia Machine Product and Services

2.1.4 GE Healthcare Anaesthesia Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 GE Healthcare Recent Developments/Updates

2.2 Draeger

2.2.1 Draeger Details

2.2.2 Draeger Major Business

2.2.3 Draeger Anaesthesia Machine Product and Services

2.2.4 Draeger Anaesthesia Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Draeger Recent Developments/Updates

2.3 Mindray

2.3.1 Mindray Details

2.3.2 Mindray Major Business

2.3.3 Mindray Anaesthesia Machine Product and Services

2.3.4 Mindray Anaesthesia Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Mindray Recent Developments/Updates

2.4 Penlon

2.4.1 Penlon Details

2.4.2 Penlon Major Business

2.4.3 Penlon Anaesthesia Machine Product and Services

2.4.4 Penlon Anaesthesia Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Penlon Recent Developments/Updates

2.5 Getinge Group (Maquet)

2.5.1 Getinge Group (Maquet) Details

2.5.2 Getinge Group (Maquet) Major Business

2.5.3 Getinge Group (Maquet) Anaesthesia Machine Product and Services

2.5.4 Getinge Group (Maquet) Anaesthesia Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Getinge Group (Maquet) Recent Developments/Updates

2.6 Heinen & Lowenstein

2.6.1 Heinen & Lowenstein Details

2.6.2 Heinen & Lowenstein Major Business

2.6.3 Heinen & Lowenstein Anaesthesia Machine Product and Services

2.6.4 Heinen & Lowenstein Anaesthesia Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Heinen & Lowenstein Recent Developments/Updates

2.7 Beijing Aeonmed

- 2.7.1 Beijing Aeonmed Details
- 2.7.2 Beijing Aeonmed Major Business
- 2.7.3 Beijing Aeonmed Anaesthesia Machine Product and Services
- 2.7.4 Beijing Aeonmed Anaesthesia Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.7.5 Beijing Aeonmed Recent Developments/Updates
- 2.8 OES Medical
 - 2.8.1 OES Medical Details
 - 2.8.2 OES Medical Major Business
 - 2.8.3 OES Medical Anaesthesia Machine Product and Services
 - 2.8.4 OES Medical Anaesthesia Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 OES Medical Recent Developments/Updates
- 2.9 Comen
 - 2.9.1 Comen Details
 - 2.9.2 Comen Major Business
 - 2.9.3 Comen Anaesthesia Machine Product and Services
 - 2.9.4 Comen Anaesthesia Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Comen Recent Developments/Updates
- 2.10 Aokai Medical
 - 2.10.1 Aokai Medical Details
 - 2.10.2 Aokai Medical Major Business
 - 2.10.3 Aokai Medical Anaesthesia Machine Product and Services
 - 2.10.4 Aokai Medical Anaesthesia Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Aokai Medical Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ANAESTHESIA MACHINE BY MANUFACTURER

- 3.1 Global Anaesthesia Machine Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Anaesthesia Machine Revenue by Manufacturer (2021-2026)
- 3.3 Global Anaesthesia Machine Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Anaesthesia Machine by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Anaesthesia Machine Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Anaesthesia Machine Manufacturer Market Share in 2025
- 3.5 Anaesthesia Machine Market: Overall Company Footprint Analysis

- 3.5.1 Anaesthesia Machine Market: Region Footprint
- 3.5.2 Anaesthesia Machine Market: Company Product Type Footprint
- 3.5.3 Anaesthesia Machine Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Anaesthesia Machine Market Size by Region
 - 4.1.1 Global Anaesthesia Machine Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Anaesthesia Machine Consumption Value by Region (2021-2032)
 - 4.1.3 Global Anaesthesia Machine Average Price by Region (2021-2032)
- 4.2 North America Anaesthesia Machine Consumption Value (2021-2032)
- 4.3 Europe Anaesthesia Machine Consumption Value (2021-2032)
- 4.4 Asia-Pacific Anaesthesia Machine Consumption Value (2021-2032)
- 4.5 South America Anaesthesia Machine Consumption Value (2021-2032)
- 4.6 Middle East & Africa Anaesthesia Machine Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Anaesthesia Machine Sales Quantity by Type (2021-2032)
- 5.2 Global Anaesthesia Machine Consumption Value by Type (2021-2032)
- 5.3 Global Anaesthesia Machine Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Anaesthesia Machine Sales Quantity by Application (2021-2032)
- 6.2 Global Anaesthesia Machine Consumption Value by Application (2021-2032)
- 6.3 Global Anaesthesia Machine Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Anaesthesia Machine Sales Quantity by Type (2021-2032)
- 7.2 North America Anaesthesia Machine Sales Quantity by Application (2021-2032)
- 7.3 North America Anaesthesia Machine Market Size by Country
 - 7.3.1 North America Anaesthesia Machine Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Anaesthesia Machine Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Anaesthesia Machine Sales Quantity by Type (2021-2032)

8.2 Europe Anaesthesia Machine Sales Quantity by Application (2021-2032)

8.3 Europe Anaesthesia Machine Market Size by Country

8.3.1 Europe Anaesthesia Machine Sales Quantity by Country (2021-2032)

8.3.2 Europe Anaesthesia Machine Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Anaesthesia Machine Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Anaesthesia Machine Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Anaesthesia Machine Market Size by Region

9.3.1 Asia-Pacific Anaesthesia Machine Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Anaesthesia Machine Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Anaesthesia Machine Sales Quantity by Type (2021-2032)

10.2 South America Anaesthesia Machine Sales Quantity by Application (2021-2032)

10.3 South America Anaesthesia Machine Market Size by Country

10.3.1 South America Anaesthesia Machine Sales Quantity by Country (2021-2032)

10.3.2 South America Anaesthesia Machine Consumption Value by Country
(2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Anaesthesia Machine Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Anaesthesia Machine Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Anaesthesia Machine Market Size by Country

11.3.1 Middle East & Africa Anaesthesia Machine Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Anaesthesia Machine Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Anaesthesia Machine Market Drivers

12.2 Anaesthesia Machine Market Restraints

12.3 Anaesthesia Machine Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Anaesthesia Machine and Key Manufacturers

13.2 Manufacturing Costs Percentage of Anaesthesia Machine

13.3 Anaesthesia Machine Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Anaesthesia Machine Typical Distributors

14.3 Anaesthesia Machine Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Anaesthesia Machine Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Anaesthesia Machine Consumption Value by Control Mode, (USD Million), 2021 & 2025 & 2032

Table 3. Global Anaesthesia Machine Consumption Value by Product Type, (USD Million), 2021 & 2025 & 2032

Table 4. Global Anaesthesia Machine Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. GE Healthcare Basic Information, Manufacturing Base and Competitors

Table 6. GE Healthcare Major Business

Table 7. GE Healthcare Anaesthesia Machine Product and Services

Table 8. GE Healthcare Anaesthesia Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. GE Healthcare Recent Developments/Updates

Table 10. Draeger Basic Information, Manufacturing Base and Competitors

Table 11. Draeger Major Business

Table 12. Draeger Anaesthesia Machine Product and Services

Table 13. Draeger Anaesthesia Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Draeger Recent Developments/Updates

Table 15. Mindray Basic Information, Manufacturing Base and Competitors

Table 16. Mindray Major Business

Table 17. Mindray Anaesthesia Machine Product and Services

Table 18. Mindray Anaesthesia Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Mindray Recent Developments/Updates

Table 20. Penlon Basic Information, Manufacturing Base and Competitors

Table 21. Penlon Major Business

Table 22. Penlon Anaesthesia Machine Product and Services

Table 23. Penlon Anaesthesia Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Penlon Recent Developments/Updates

Table 25. Getinge Group (Maquet) Basic Information, Manufacturing Base and Competitors

Table 26. Getinge Group (Maquet) Major Business

- Table 27. Getinge Group (Maquet) Anaesthesia Machine Product and Services
- Table 28. Getinge Group (Maquet) Anaesthesia Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 29. Getinge Group (Maquet) Recent Developments/Updates
- Table 30. Heinen & Lowenstein Basic Information, Manufacturing Base and Competitors
- Table 31. Heinen & Lowenstein Major Business
- Table 32. Heinen & Lowenstein Anaesthesia Machine Product and Services
- Table 33. Heinen & Lowenstein Anaesthesia Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 34. Heinen & Lowenstein Recent Developments/Updates
- Table 35. Beijing Aeonmed Basic Information, Manufacturing Base and Competitors
- Table 36. Beijing Aeonmed Major Business
- Table 37. Beijing Aeonmed Anaesthesia Machine Product and Services
- Table 38. Beijing Aeonmed Anaesthesia Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 39. Beijing Aeonmed Recent Developments/Updates
- Table 40. OES Medical Basic Information, Manufacturing Base and Competitors
- Table 41. OES Medical Major Business
- Table 42. OES Medical Anaesthesia Machine Product and Services
- Table 43. OES Medical Anaesthesia Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 44. OES Medical Recent Developments/Updates
- Table 45. Comen Basic Information, Manufacturing Base and Competitors
- Table 46. Comen Major Business
- Table 47. Comen Anaesthesia Machine Product and Services
- Table 48. Comen Anaesthesia Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 49. Comen Recent Developments/Updates
- Table 50. Aokai Medical Basic Information, Manufacturing Base and Competitors
- Table 51. Aokai Medical Major Business
- Table 52. Aokai Medical Anaesthesia Machine Product and Services
- Table 53. Aokai Medical Anaesthesia Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 54. Aokai Medical Recent Developments/Updates
- Table 55. Global Anaesthesia Machine Sales Quantity by Manufacturer (2021-2026) & (Units)
- Table 56. Global Anaesthesia Machine Revenue by Manufacturer (2021-2026) & (USD

Million)

Table 57. Global Anaesthesia Machine Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 58. Market Position of Manufacturers in Anaesthesia Machine, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 59. Head Office and Anaesthesia Machine Production Site of Key Manufacturer

Table 60. Anaesthesia Machine Market: Company Product Type Footprint

Table 61. Anaesthesia Machine Market: Company Product Application Footprint

Table 62. Anaesthesia Machine New Market Entrants and Barriers to Market Entry

Table 63. Anaesthesia Machine Mergers, Acquisition, Agreements, and Collaborations

Table 64. Global Anaesthesia Machine Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 65. Global Anaesthesia Machine Sales Quantity by Region (2021-2026) & (Units)

Table 66. Global Anaesthesia Machine Sales Quantity by Region (2027-2032) & (Units)

Table 67. Global Anaesthesia Machine Consumption Value by Region (2021-2026) & (USD Million)

Table 68. Global Anaesthesia Machine Consumption Value by Region (2027-2032) & (USD Million)

Table 69. Global Anaesthesia Machine Average Price by Region (2021-2026) & (K US\$/Unit)

Table 70. Global Anaesthesia Machine Average Price by Region (2027-2032) & (K US\$/Unit)

Table 71. Global Anaesthesia Machine Sales Quantity by Type (2021-2026) & (Units)

Table 72. Global Anaesthesia Machine Sales Quantity by Type (2027-2032) & (Units)

Table 73. Global Anaesthesia Machine Consumption Value by Type (2021-2026) & (USD Million)

Table 74. Global Anaesthesia Machine Consumption Value by Type (2027-2032) & (USD Million)

Table 75. Global Anaesthesia Machine Average Price by Type (2021-2026) & (K US\$/Unit)

Table 76. Global Anaesthesia Machine Average Price by Type (2027-2032) & (K US\$/Unit)

Table 77. Global Anaesthesia Machine Sales Quantity by Application (2021-2026) & (Units)

Table 78. Global Anaesthesia Machine Sales Quantity by Application (2027-2032) & (Units)

Table 79. Global Anaesthesia Machine Consumption Value by Application (2021-2026) & (USD Million)

Table 80. Global Anaesthesia Machine Consumption Value by Application (2027-2032)

& (USD Million)

Table 81. Global Anaesthesia Machine Average Price by Application (2021-2026) & (K US\$/Unit)

Table 82. Global Anaesthesia Machine Average Price by Application (2027-2032) & (K US\$/Unit)

Table 83. North America Anaesthesia Machine Sales Quantity by Type (2021-2026) & (Units)

Table 84. North America Anaesthesia Machine Sales Quantity by Type (2027-2032) & (Units)

Table 85. North America Anaesthesia Machine Sales Quantity by Application (2021-2026) & (Units)

Table 86. North America Anaesthesia Machine Sales Quantity by Application (2027-2032) & (Units)

Table 87. North America Anaesthesia Machine Sales Quantity by Country (2021-2026) & (Units)

Table 88. North America Anaesthesia Machine Sales Quantity by Country (2027-2032) & (Units)

Table 89. North America Anaesthesia Machine Consumption Value by Country (2021-2026) & (USD Million)

Table 90. North America Anaesthesia Machine Consumption Value by Country (2027-2032) & (USD Million)

Table 91. Europe Anaesthesia Machine Sales Quantity by Type (2021-2026) & (Units)

Table 92. Europe Anaesthesia Machine Sales Quantity by Type (2027-2032) & (Units)

Table 93. Europe Anaesthesia Machine Sales Quantity by Application (2021-2026) & (Units)

Table 94. Europe Anaesthesia Machine Sales Quantity by Application (2027-2032) & (Units)

Table 95. Europe Anaesthesia Machine Sales Quantity by Country (2021-2026) & (Units)

Table 96. Europe Anaesthesia Machine Sales Quantity by Country (2027-2032) & (Units)

Table 97. Europe Anaesthesia Machine Consumption Value by Country (2021-2026) & (USD Million)

Table 98. Europe Anaesthesia Machine Consumption Value by Country (2027-2032) & (USD Million)

Table 99. Asia-Pacific Anaesthesia Machine Sales Quantity by Type (2021-2026) & (Units)

Table 100. Asia-Pacific Anaesthesia Machine Sales Quantity by Type (2027-2032) & (Units)

Table 101. Asia-Pacific Anaesthesia Machine Sales Quantity by Application (2021-2026) & (Units)

Table 102. Asia-Pacific Anaesthesia Machine Sales Quantity by Application (2027-2032) & (Units)

Table 103. Asia-Pacific Anaesthesia Machine Sales Quantity by Region (2021-2026) & (Units)

Table 104. Asia-Pacific Anaesthesia Machine Sales Quantity by Region (2027-2032) & (Units)

Table 105. Asia-Pacific Anaesthesia Machine Consumption Value by Region (2021-2026) & (USD Million)

Table 106. Asia-Pacific Anaesthesia Machine Consumption Value by Region (2027-2032) & (USD Million)

Table 107. South America Anaesthesia Machine Sales Quantity by Type (2021-2026) & (Units)

Table 108. South America Anaesthesia Machine Sales Quantity by Type (2027-2032) & (Units)

Table 109. South America Anaesthesia Machine Sales Quantity by Application (2021-2026) & (Units)

Table 110. South America Anaesthesia Machine Sales Quantity by Application (2027-2032) & (Units)

Table 111. South America Anaesthesia Machine Sales Quantity by Country (2021-2026) & (Units)

Table 112. South America Anaesthesia Machine Sales Quantity by Country (2027-2032) & (Units)

Table 113. South America Anaesthesia Machine Consumption Value by Country (2021-2026) & (USD Million)

Table 114. South America Anaesthesia Machine Consumption Value by Country (2027-2032) & (USD Million)

Table 115. Middle East & Africa Anaesthesia Machine Sales Quantity by Type (2021-2026) & (Units)

Table 116. Middle East & Africa Anaesthesia Machine Sales Quantity by Type (2027-2032) & (Units)

Table 117. Middle East & Africa Anaesthesia Machine Sales Quantity by Application (2021-2026) & (Units)

Table 118. Middle East & Africa Anaesthesia Machine Sales Quantity by Application (2027-2032) & (Units)

Table 119. Middle East & Africa Anaesthesia Machine Sales Quantity by Country (2021-2026) & (Units)

Table 120. Middle East & Africa Anaesthesia Machine Sales Quantity by Country

(2027-2032) & (Units)

Table 121. Middle East & Africa Anaesthesia Machine Consumption Value by Country (2021-2026) & (USD Million)

Table 122. Middle East & Africa Anaesthesia Machine Consumption Value by Country (2027-2032) & (USD Million)

Table 123. Anaesthesia Machine Raw Material

Table 124. Key Manufacturers of Anaesthesia Machine Raw Materials

Table 125. Anaesthesia Machine Typical Distributors

Table 126. Anaesthesia Machine Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Anaesthesia Machine Picture

Figure 2. Global Anaesthesia Machine Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Anaesthesia Machine Revenue Market Share by Type in 2025

Figure 4. Anaesthesia Workstations Examples

Figure 5. Portable Anaesthesia Machines Examples

Figure 6. Global Anaesthesia Machine Revenue by Control Mode, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Anaesthesia Machine Revenue Market Share by Control Mode in 2025

Figure 8. Pneumatically Controlled Examples

Figure 9. Electrically Controlled Examples

Figure 10. Global Anaesthesia Machine Revenue by Product Type, (USD Million), 2021 & 2025 & 2032

Figure 11. Global Anaesthesia Machine Revenue Market Share by Product Type in 2025

Figure 12. High-end Examples

Figure 13. Mid-range Examples

Figure 14. Basic Examples

Figure 15. Global Anaesthesia Machine Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 16. Global Anaesthesia Machine Revenue Market Share by Application in 2025

Figure 17. Hospitals Examples

Figure 18. Clinics Examples

Figure 19. Others Examples

Figure 20. Global Anaesthesia Machine Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 21. Global Anaesthesia Machine Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 22. Global Anaesthesia Machine Sales Quantity (2021-2032) & (Units)

Figure 23. Global Anaesthesia Machine Price (2021-2032) & (K US\$/Unit)

Figure 24. Global Anaesthesia Machine Sales Quantity Market Share by Manufacturer in 2025

Figure 25. Global Anaesthesia Machine Revenue Market Share by Manufacturer in 2025

Figure 26. Producer Shipments of Anaesthesia Machine by Manufacturer Sales (\$MM)

and Market Share (%): 2025

Figure 27. Top 3 Anaesthesia Machine Manufacturer (Revenue) Market Share in 2025

Figure 28. Top 6 Anaesthesia Machine Manufacturer (Revenue) Market Share in 2025

Figure 29. Global Anaesthesia Machine Sales Quantity Market Share by Region (2021-2032)

Figure 30. Global Anaesthesia Machine Consumption Value Market Share by Region (2021-2032)

Figure 31. North America Anaesthesia Machine Consumption Value (2021-2032) & (USD Million)

Figure 32. Europe Anaesthesia Machine Consumption Value (2021-2032) & (USD Million)

Figure 33. Asia-Pacific Anaesthesia Machine Consumption Value (2021-2032) & (USD Million)

Figure 34. South America Anaesthesia Machine Consumption Value (2021-2032) & (USD Million)

Figure 35. Middle East & Africa Anaesthesia Machine Consumption Value (2021-2032) & (USD Million)

Figure 36. Global Anaesthesia Machine Sales Quantity Market Share by Type (2021-2032)

Figure 37. Global Anaesthesia Machine Consumption Value Market Share by Type (2021-2032)

Figure 38. Global Anaesthesia Machine Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 39. Global Anaesthesia Machine Sales Quantity Market Share by Application (2021-2032)

Figure 40. Global Anaesthesia Machine Revenue Market Share by Application (2021-2032)

Figure 41. Global Anaesthesia Machine Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 42. North America Anaesthesia Machine Sales Quantity Market Share by Type (2021-2032)

Figure 43. North America Anaesthesia Machine Sales Quantity Market Share by Application (2021-2032)

Figure 44. North America Anaesthesia Machine Sales Quantity Market Share by Country (2021-2032)

Figure 45. North America Anaesthesia Machine Consumption Value Market Share by Country (2021-2032)

Figure 46. United States Anaesthesia Machine Consumption Value (2021-2032) & (USD Million)

Figure 47. Canada Anaesthesia Machine Consumption Value (2021-2032) & (USD Million)

Figure 48. Mexico Anaesthesia Machine Consumption Value (2021-2032) & (USD Million)

Figure 49. Europe Anaesthesia Machine Sales Quantity Market Share by Type (2021-2032)

Figure 50. Europe Anaesthesia Machine Sales Quantity Market Share by Application (2021-2032)

Figure 51. Europe Anaesthesia Machine Sales Quantity Market Share by Country (2021-2032)

Figure 52. Europe Anaesthesia Machine Consumption Value Market Share by Country (2021-2032)

Figure 53. Germany Anaesthesia Machine Consumption Value (2021-2032) & (USD Million)

Figure 54. France Anaesthesia Machine Consumption Value (2021-2032) & (USD Million)

Figure 55. United Kingdom Anaesthesia Machine Consumption Value (2021-2032) & (USD Million)

Figure 56. Russia Anaesthesia Machine Consumption Value (2021-2032) & (USD Million)

Figure 57. Italy Anaesthesia Machine Consumption Value (2021-2032) & (USD Million)

Figure 58. Asia-Pacific Anaesthesia Machine Sales Quantity Market Share by Type (2021-2032)

Figure 59. Asia-Pacific Anaesthesia Machine Sales Quantity Market Share by Application (2021-2032)

Figure 60. Asia-Pacific Anaesthesia Machine Sales Quantity Market Share by Region (2021-2032)

Figure 61. Asia-Pacific Anaesthesia Machine Consumption Value Market Share by Region (2021-2032)

Figure 62. China Anaesthesia Machine Consumption Value (2021-2032) & (USD Million)

Figure 63. Japan Anaesthesia Machine Consumption Value (2021-2032) & (USD Million)

Figure 64. South Korea Anaesthesia Machine Consumption Value (2021-2032) & (USD Million)

Figure 65. India Anaesthesia Machine Consumption Value (2021-2032) & (USD Million)

Figure 66. Southeast Asia Anaesthesia Machine Consumption Value (2021-2032) & (USD Million)

Figure 67. Australia Anaesthesia Machine Consumption Value (2021-2032) & (USD Million)

Million)

Figure 68. South America Anaesthesia Machine Sales Quantity Market Share by Type (2021-2032)

Figure 69. South America Anaesthesia Machine Sales Quantity Market Share by Application (2021-2032)

Figure 70. South America Anaesthesia Machine Sales Quantity Market Share by Country (2021-2032)

Figure 71. South America Anaesthesia Machine Consumption Value Market Share by Country (2021-2032)

Figure 72. Brazil Anaesthesia Machine Consumption Value (2021-2032) & (USD Million)

Figure 73. Argentina Anaesthesia Machine Consumption Value (2021-2032) & (USD Million)

Figure 74. Middle East & Africa Anaesthesia Machine Sales Quantity Market Share by Type (2021-2032)

Figure 75. Middle East & Africa Anaesthesia Machine Sales Quantity Market Share by Application (2021-2032)

Figure 76. Middle East & Africa Anaesthesia Machine Sales Quantity Market Share by Country (2021-2032)

Figure 77. Middle East & Africa Anaesthesia Machine Consumption Value Market Share by Country (2021-2032)

Figure 78. Turkey Anaesthesia Machine Consumption Value (2021-2032) & (USD Million)

Figure 79. Egypt Anaesthesia Machine Consumption Value (2021-2032) & (USD Million)

Figure 80. Saudi Arabia Anaesthesia Machine Consumption Value (2021-2032) & (USD Million)

Figure 81. South Africa Anaesthesia Machine Consumption Value (2021-2032) & (USD Million)

Figure 82. Anaesthesia Machine Market Drivers

Figure 83. Anaesthesia Machine Market Restraints

Figure 84. Anaesthesia Machine Market Trends

Figure 85. Porters Five Forces Analysis

Figure 86. Manufacturing Cost Structure Analysis of Anaesthesia Machine in 2025

Figure 87. Manufacturing Process Analysis of Anaesthesia Machine

Figure 88. Anaesthesia Machine Industrial Chain

Figure 89. Sales Channel: Direct to End-User vs Distributors

Figure 90. Direct Channel Pros & Cons

Figure 91. Indirect Channel Pros & Cons

Figure 92. Methodology

Figure 93. Research Process and Data Source

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