

Global Anaerobic Adhesive Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Anaerobic Adhesive market size is expected to reach \$ 767 million by 2032, rising at a market growth of 1.3% CAGR during the forecast period (2026-2032).

Anaerobic adhesives is a kind of adhesives cure in the absence of air or oxygen. It is designed for fastening and sealing applications in which a tight seal must be formed without light, heat or oxygen. Anaerobic adhesive is used in threadlocking, threadsealing (or pipe sealing), form-in-place gasketing, retaining, bearing fit, bullet sealing, and sealing weld porosities. In 2025, global sales volume of anaerobic adhesives is projected to reach 91,000 tons, with a production capacity of approximately 110,000 tons, an average selling price of \$7,500 per ton, and an average gross margin of 35%-45%.

Key global manufacturers of anaerobic adhesives include Henkel, ThreeBond, and 3M. Currently, Japan represents the world's largest market for anaerobic adhesives, followed by the United States and Europe. Future market growth will be primarily driven by the electrification of vehicles, industrial automation, and rising demand for high-end equipment manufacturing. Compared to traditional mechanical thread-locking methods, anaerobic adhesives offer advantages such as resistance to loosening and leakage, vibration dampening, and enhanced assembly reliability, making them indispensable for critical connection points. However, certain low-end application segments may face competition from alternative technologies such as pre-applied adhesive bolts, mechanical locking mechanisms, epoxy adhesives, and structural adhesives particularly in cost-sensitive markets. Overall, future growth opportunities in the industry will center on new energy vehicles, high-end equipment, aerospace, precision electronics manufacturing, and eco-friendly, high-performance anaerobic adhesive products; companies possessing capabilities in formulation R&D, customer

certification, and global service networks will maintain a competitive edge.

This report studies the global Anaerobic Adhesive production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Anaerobic Adhesive and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Anaerobic Adhesive that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Anaerobic Adhesive total production and demand, 2021-2032, (Tons)

Global Anaerobic Adhesive total production value, 2021-2032, (USD Million)

Global Anaerobic Adhesive production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Anaerobic Adhesive consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Anaerobic Adhesive domestic production, consumption, key domestic manufacturers and share

Global Anaerobic Adhesive production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Anaerobic Adhesive production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Anaerobic Adhesive production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Anaerobic Adhesive market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, ThreeBond, 3M, Parson, Permabond, H.B. Fuller, Loxeal, DELO, Anabond, Hylomar, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Anaerobic Adhesive market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Anaerobic Adhesive Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Anaerobic Adhesive Market, Segmentation by Type:

Threadlocking Adhesives

Pipe Thread Sealants

Retaining Compounds

Gasketing Sealants

Structural Anaerobic Adhesives

Others

Global Anaerobic Adhesive Market, Segmentation by Curing Strength:

Low-Strength Anaerobic Adhesive

Medium-Strength Anaerobic Adhesive

High-Strength Anaerobic Adhesive

Global Anaerobic Adhesive Market, Segmentation by Viscosity:

<1000 mPa·s

1000-5000 mPa·s

>5000 mPa·s

Global Anaerobic Adhesive Market, Segmentation by Application:

Equipment

Automotive

Aerospace

Marine

Others

Companies Profiled:

Henkel

ThreeBond

3M

Parson

Permabond

H.B. Fuller

Loxead

DELO

Anabond

Hylomar

Chemence

STALOC

SAF-T-LOK

Weikon

Alpha Adhesives & Sealants

NALMAT Trzebinia

Kisling AG

ITW

Hernon Manufacturing

Litai

Luohe

Huitian New Materials

Tonsan

Zhejiang Keli

KangDa New Materials

Ralead

HengYing Adhesive

Yuwang Hetianxia

Key Questions Answered:

1. How big is the global Anaerobic Adhesive market?
2. What is the demand of the global Anaerobic Adhesive market?
3. What is the year over year growth of the global Anaerobic Adhesive market?
4. What is the production and production value of the global Anaerobic Adhesive market?
5. Who are the key producers in the global Anaerobic Adhesive market?
6. What are the growth factors driving the market demand?

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