

# Global Amylose Resin Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Amylose Resin market size is expected to reach \$ 88.06 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

Amylose resin is a type of affinity chromatography medium in which linear starch or dextrin ligands are immobilized on agarose microspheres, cross-linked agarose, or magnetic particles. It primarily exploits the specific interaction between maltose-binding protein (MBP) and starch-based ligands to capture MBP-tagged fusion proteins. The scope includes bulk resins, high-flow resins, pre-packed columns, magnetic beads, and small-scale purification kits containing linear starch/dextrin affinity media. The estimated gross margin is approximately 65%.

This market belongs to the niche segment of affinity chromatography resins for tagged protein purification. Demand primarily comes from universities, research institutes, biotechnology companies, and CROs engaged in recombinant protein research.

Growth is driven by the continued use of MBP tags in projects involving poorly soluble proteins, structural biology samples, protein interaction studies, and synthetic biology. Although MBP tags have a relatively narrow application scope, they provide clear value in enhancing solubility and enabling mild elution, so demand is stably concentrated in R&D and pre-pilot sample preparation.

Future growth will mainly come from high-capacity cross-linked agarose media, pre-packed columns compatible with systems like ?KTA, and magnetic bead or centrifuge column kits for automated screening.

Market constraints include the relatively large size of MBP tags, weak binding of some

fusion proteins to starch ligands, sensitivity of resins to sample amylases or detergents, and competition from alternative tags like His or Strep. The 2026–2032 growth rate is expected to be slightly higher than conventional research reagent consumption but lower than the high-growth industrial antibody purification resin market. Price increases will primarily stem from high-performance media and convenient packaging rather than rapid volume expansion.

This report studies the global Amylose Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Amylose Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Amylose Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Amylose Resin total production and demand, 2021-2032, (kg)

Global Amylose Resin total production value, 2021-2032, (USD Million)

Global Amylose Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (kg), (based on production site)

Global Amylose Resin consumption by region & country, CAGR, 2021-2032 & (kg)

U.S. VS China: Amylose Resin domestic production, consumption, key domestic manufacturers and share

Global Amylose Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (kg)

Global Amylose Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (kg)

Global Amylose Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (kg)

This report profiles key players in the global Amylose Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include New England Biolabs, Cytiva, Abcam, G-Biosciences, Zymo Research, Marvelgent Biosciences, Smart-Lifesciences, Shanghai Titan Scientific, MesGen Biotech, Beijing BaiaoLeibo, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Amylose Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (kg) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Amylose Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Amylose Resin Market, Segmentation by Type:

Loose Amylose Resin

High Flow Resin

Prepacked Column

Magnetic Beads

Spin Column Kit

Global Amylose Resin Market, Segmentation by Matrix Type:

Amylose Agarose Matrix

Dextrin Agarose Matrix

Cross-Linked Agarose Matrix

Magnetic Particle Matrix

Regenerable High Stability Matrix

Global Amylose Resin Market, Segmentation by Use Mode:

Gravity Flow

Batch Incubation

Low Pressure Chromatography

Automated FPLC

Magnetic Separation

Global Amylose Resin Market, Segmentation by Application:

MBP Tagged Protein Purification

Recombinant Protein Solubility Screening

Protein Interaction Pull-Down

Protein Complex Isolation

Enzyme Preparation

Antigen Preparation

Structural Biology Sample Preparation

Assay Reagent Production

#### Companies Profiled:

New England Biolabs

Cytiva

Abcam

G-Biosciences

Zymo Research

Marvelgent Biosciences

Smart-Lifesciences

Shanghai Titan Scientific

MesGen Biotech

Beijing BaiaoLeibo

#### Key Questions Answered:

1. How big is the global Amylose Resin market?
2. What is the demand of the global Amylose Resin market?
3. What is the year over year growth of the global Amylose Resin market?

4. What is the production and production value of the global Amylose Resin market?
5. Who are the key producers in the global Amylose Resin market?
6. What are the growth factors driving the market demand?

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