

Global AMR Wireless Charging Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AMR Wireless Charging market size was valued at US\$ 220 million in 2025 and is forecast to a readjusted size of US\$ 380 million by 2032 with a CAGR of 8.1% during review period.

AMR wireless charging is a non-contact power replenishment technology specifically designed for Autonomous Mobile Robots (AMRs). Based on the principle of electromagnetic induction/magnetic resonance near-field magnetic coupling, and combined with the core characteristics of AMRs such as autonomous navigation, no fixed track, dynamic path planning, and flexible operation in multiple scenarios, it achieves the entire process of autonomous positioning, precise docking, and automatic charging and discharging of AMRs without human intervention or fixed charging tracks through the collaborative work of ground charging terminals, AMR vehicle-mounted receiving units, intelligent docking and control systems, and cluster scheduling units.

In 2025, the global production of AMR wireless charging was 51,000 units, with an average price of US\$4,200 per unit.

Upstream of AMR Wireless Charging mainly includes power semiconductor devices, high-frequency magnetic materials, wireless charging coils and shielding materials, control and communication chips, power management modules, sensing and positioning components, and structural and thermal management materials.

Downstream is the key demand driver, concentrating on smart manufacturing factories, warehouse and e-commerce logistics centers, semiconductor and electronics assembly lines, pharmaceutical and medical logistics systems, retail back-end fulfillment, as well as airports and hospitals with complex indoor environments. Downstream users focus

on continuous operation under multi-task and high-frequency conditions, the impact of charging on path planning and fleet scheduling, deployment flexibility, and safety in human–robot collaborative spaces. Wireless charging enables opportunity charging and distributed energy replenishment, significantly improving overall AMR system throughput and intelligence.

Industry trends show parallel development of higher efficiency and higher power levels, gradual deployment of dynamic wireless charging and multi-point charging networks, and deeper integration with AMR operating systems and fleet management platforms, accelerating standardization and modular solutions. Key drivers include rapid adoption of AMR in warehousing and flexible manufacturing, stronger demand for unattended and 24/7 operation, limitations of wired charging in complex layouts, and the need to reduce maintenance costs while improving system reliability. Constraints include relatively high initial investment, efficiency and alignment requirements, limited cross-brand compatibility, and electromagnetic compatibility and stability challenges in high-density deployments.

In terms of profitability, gross margins for AMR Wireless Charging systems typically range from 35% to 50%. System-level solutions and customized projects closely aligned with AMR manufacturers achieve higher margins, while standardized charging modules benefit from cost reduction and margin improvement as deployment scales.

This report is a detailed and comprehensive analysis for global AMR Wireless Charging market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AMR Wireless Charging market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global AMR Wireless Charging market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global AMR Wireless Charging market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global AMR Wireless Charging market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AMR Wireless Charging

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AMR Wireless Charging market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Delta, EnerSys, SEW-Eurodrive, Conductix-Wampfler, DAIHEN, ENRX, VAHLE, PULS, WiBotic, CaPow, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AMR Wireless Charging market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Electromagnetic Induction

Magnetic Resonance

Market segment by Charging Method

Spot Charging

Dynamic Charging

Market segment by Power

Below 500W

500W-5kW

5kW-20kW

Market segment by Application

Warehouse Logistics AMR

Smart Manufacturing AMR

Commercial Service AMR

Pharmaceutical/Food AMR

Other

Major players covered

Delta

EnerSys

SEW-Eurodrive

Conductix-Wampfler

DAIHEN

ENRX

VAHLE

PULS

WiBotic

CaPow

Xenergy

Multipowr

B&PLUS

Archimede Energia

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AMR Wireless Charging product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AMR Wireless Charging, with price, sales quantity, revenue, and global market share of AMR Wireless Charging from 2021 to

2026.

Chapter 3, the AMR Wireless Charging competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AMR Wireless Charging breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AMR Wireless Charging market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AMR Wireless Charging.

Chapter 14 and 15, to describe AMR Wireless Charging sales channel, distributors, customers, research findings and conclusion.

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