

Global AMR Top Modules Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AMR Top Modules market size was valued at US\$ 144 million in 2025 and is forecast to a readjusted size of US\$ 473 million by 2032 with a CAGR of 16.8% during review period.

In 2025, global AMR Top Modules production reached approximately 34,000 units. AMR Top Modules refer to independently marketed modular units and related equipment specifically designed to be mounted on autonomous mobile robots (AMRs), integrated with AMR platforms, or operated in coordination with AMR platforms, enabling functions such as conveying, lifting, cart handling, pallet transfer, and pick-and-place operations. This category excludes integrated AMRs in which handling, conveying, lifting, or similar functions are built into the robot as non-separable features.

The AMR Top Modules market should be viewed as a derived segment of the broader expansion of mobile robotics in intralogistics and warehouse automation. Recent industry data still point to strong momentum: according to the IFR World Robotics 2025 ? Service Robots report, around 102,900 robots for transportation and logistics tasks were sold worldwide in 2024, while about 81,800 mobile robots for intralogistics applications were sold in the same year. In parallel, the 2025 MHI?Deloitte Annual Industry Report indicates that supply chain investment appetite remains strong, with 55% of respondents increasing investment in supply chain technology and innovation and 60% planning to invest more than US\$1 million. Against this backdrop, AMR top modules and related equipment are becoming increasingly relevant because they represent the layer that converts a mobile platform into a task-specific automation solution.

1. Industry Outlook

The AMR Top Modules market is expected to benefit from the continued expansion of AMRs in intralogistics, warehouse automation, and material-handling applications. As AMRs increasingly evolve into platform-based products, independently sold modules and related equipment are becoming more important as enablers of task-specific automation.

2. Key Growth Drivers

First, AMRs are increasingly being deployed not as single-function vehicles, but as configurable platforms that must be adapted to different workflows such as conveying, lifting, cart handling, pallet transfer, and pick-and-place operations. Second, demand is supported by the broader expansion of warehouse automation and digital supply chain investment, which continues to encourage modular and scalable solutions. Third, there is growing evidence that mobile automation is also gaining relevance in controlled environments. For example, SEMI's 2024 public report notes that AGVs and AMRs are under evaluation at many back-end assembly plants, while SEMI 2025 exhibitor materials from suppliers such as Fabmatics and Youibot explicitly position AMRs for semiconductor cleanrooms and material transport in high-cleanliness environments. This suggests that the addressable logic of the market may gradually extend beyond general warehouse logistics into cleaner and more process-sensitive applications.

3. Market Positioning

AMR Top Modules should be viewed as a midstream functional-extension market rather than a simple accessory market. These products are typically positioned between the AMR base and low-value accessories, and their value lies in converting a mobile robot platform into a workflow-specific automation solution.

4. Estimation Logic

In general, market size should be assessed based on the applicable AMR platform base, the proportion of AMRs adopting independently sold modules or related equipment, the value contribution of such modules relative to the AMR base, and replacement, upgrade, or reconfiguration demand over time.

5. Scope Definition

This report focuses on independently marketed modular units and related equipment designed to be mounted on AMRs, integrated with AMR platforms, or operated in coordination with AMR platforms. Integrated AMRs with non-separable built-in handling, conveying, or lifting functions are excluded.

6. Classification Framework

From the product perspective, the market is further divided into three dimensions. First, by Function Type, including Convey Modules, Lift Modules, Cart Modules, Pallet Handling Modules, and Others. Second, by Adaptation Type, including Catalog Modules, Configurable Modules, and Project-based Custom Modules. Third, by Mounting Position, including Top-mounted Modules and Off-board Interface/Physical Link Modules. This classification framework is intended to reflect the product logic of the market more accurately and to distinguish core top modules from related supporting equipment.

This report is a detailed and comprehensive analysis for global AMR Top Modules market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Function Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AMR Top Modules market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global AMR Top Modules market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global AMR Top Modules market size and forecasts, by Function Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global AMR Top Modules market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AMR Top Modules

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AMR Top Modules market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB Asea Brown Boveri Ltd (CH), OMRON Corporation (JP), MiR A/S (DK), ROEQ (DK), Nord Modules A/S (DK), Dimalog Oy (FI), Interroll (CH), TruPhysics (DE), Direct Conveyors LLC (US), Guidance Automation Ltd (UK), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AMR Top Modules market is split by Function Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Function Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Function Type

Convey Modules

Lift Modules

Cart Modules

Pallet Handling Modules

Others

Market segment by Adaptation Type

Catalog Module

Configurable Module

Project-based Custom Module

Market segment by Mounting Position

Top-mounted Module

Off-board Interface/physical Link Module

Market segment by Application

Warehousing

Intralogistics

Line-side Logistics

Cart/shelf Transport

Hospitals/clean Environments

Others

Major players covered

ABB Asea Brown Boveri Ltd (CH)

OMRON Corporation (JP)

MiR A/S (DK)

ROEQ (DK)

Nord Modules A/S (DK)

Dimalog Oy (FI)

Interroll (CH)

TruPhysics (DE)

Direct Conveyors LLC (US)

Guidance Automation Ltd (UK)

Hyperion Automation (US)

OliRobot Ltd (NZ)

Precision Tools Service, Inc. (US)

Main Technical Solutions, S.L. / MTS Tech (ES)

Link Devices / Fine Robot Modules, Lda (PT)

cts Group (DE)

Omni Automation (US)

Black Controls Company Inc. (CA)

SuZhou Nonead Robot S&T Co.,Ltd. / NONEAD (CN)

Element Innovation (US)

Mossman Tebbs Handling Ltd (UK)

Melton Machine & Control Company (US)

Robotize ApS (DK)

Robotic Innovation AS (NO)

Automated Motion, Inc. (US)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AMR Top Modules product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AMR Top Modules, with price, sales quantity, revenue, and global market share of AMR Top Modules from 2021 to 2026.

Chapter 3, the AMR Top Modules competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AMR Top Modules breakdown data are shown at the regional

level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Function Type and by Application, with sales market share and growth rate by Function Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AMR Top Modules market forecast, by regions, by Function Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AMR Top Modules.

Chapter 14 and 15, to describe AMR Top Modules sales channel, distributors, customers, research findings and conclusion.

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