

# Global AMR Autonomous Navigation Domain Controller Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global AMR Autonomous Navigation Domain Controller market size is expected to reach \$ 104 million by 2032, rising at a market growth of 14.4% CAGR during the forecast period (2026-2032).

The AMR Autonomous Navigation Domain Controller is the core computing and control platform for Autonomous Mobile Robots (AMR), responsible for integrating sensor data, navigation and localization, path planning, motion control, and safety management. It enables AMRs to operate and execute tasks autonomously in dynamic and complex environments without human intervention. The controller typically consists of embedded processors, real-time control modules, communication interfaces, and safety redundancy mechanisms. It supports multi-sensor fusion (such as LiDAR, vision, and inertial navigation) and interfaces with higher-level scheduling systems to enable multi-robot coordination, remote monitoring, and intelligent task dispatch. This platform forms the essential technological foundation for high-precision, reliable autonomous operations and intelligent logistics or warehouse automation. In 2025, the global production of AMR Autonomous Navigation Domain Controller is estimated at 24,500 units, with an average price of approximately US\$1,605.63 per unit and a gross profit margin of 80.5%.

The growing demand for flexible automation in the manufacturing and logistics industries is the core driver of the AGV/AMR market expansion. The widespread adoption of digital production line upgrades in the manufacturing sector, particularly in the 3C, automotive, and pharmaceutical industries, has led to a significant increase in investment in highly reliable autonomous mobile logistics. The demand for dynamic obstacle avoidance and real-time path planning capabilities in warehouse automation

makes AMR solutions based on advanced controllers increasingly popular among system integrators and end customers. Simultaneously, rising labor costs and stringent requirements for operational efficiency from enterprises are creating long-term demand for AMR controller products. Despite rapid market development, the industry still faces challenges from imbalances in technology and the industrial chain. The reliance on imports for core navigation sensors and high-performance computing platforms leads to significant fluctuations in delivery cycles and prices. Controller products have high standardization requirements in terms of safety, real-time performance, and ecosystem compatibility, resulting in long market acceptance cycles. Furthermore, the varying needs of different application scenarios exacerbate the risk of product line fragmentation, placing considerable pressure on small and medium-sized suppliers in terms of R&D investment and large-scale expansion. Downstream demand is expanding from traditional warehousing and logistics to more manufacturing and service scenarios. Manufacturing companies are deploying AMRs in flexible production and assembly lines to achieve multi-machine collaboration and dynamic task scheduling, while the demands of cross-border e-commerce and cold chain logistics for all-weather autonomous navigation capabilities are driving controller performance iterations. In addition, with the rise of the RaaS (Robots as a Service) model, controller software upgrades and lifecycle services have become new business growth points.

This report studies the global AMR Autonomous Navigation Domain Controller production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AMR Autonomous Navigation Domain Controller and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AMR Autonomous Navigation Domain Controller that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global AMR Autonomous Navigation Domain Controller total production and demand, 2021-2032, (K Units)

Global AMR Autonomous Navigation Domain Controller total production value, 2021-2032, (USD Million)

Global AMR Autonomous Navigation Domain Controller production by region & country,

production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global AMR Autonomous Navigation Domain Controller consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: AMR Autonomous Navigation Domain Controller domestic production, consumption, key domestic manufacturers and share

Global AMR Autonomous Navigation Domain Controller production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global AMR Autonomous Navigation Domain Controller production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global AMR Autonomous Navigation Domain Controller production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global AMR Autonomous Navigation Domain Controller market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KUKA, ABB, Kollmorgen, ADVANCED Motion Controls, AGV Motor, SEER Robotics, Lenovo Group, Zhe Jiang Cotek Robotics.,Ltd., Shenzhen EGO Robotics Co., Ltd., Cdhlnz, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AMR Autonomous Navigation Domain Controller market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## Global AMR Autonomous Navigation Domain Controller Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global AMR Autonomous Navigation Domain Controller Market, Segmentation by Type:

Entry-level Controller

General-purpose Controller

Safety Controller

## Global AMR Autonomous Navigation Domain Controller Market, Segmentation by Integration:

System Integration

Standard Hardware

## Global AMR Autonomous Navigation Domain Controller Market, Segmentation by Computing Power:

Low Computing Power

High Computing Power

Global AMR Autonomous Navigation Domain Controller Market, Segmentation by Application:

Warehouse Logistics

Manufacturing Automation

Healthcare & Service

Others

Companies Profiled:

KUKA

ABB

Kollmorgen

ADVANCED Motion Controls

AGV Motor

SEER Robotics

Lenovo Group

Zhe Jiang Cotek Robotics.,Ltd.

Shenzhen EGO Robotics Co., Ltd.

Cdhlzn

Bothwin (China) Limited.

Intellichip Robot

Zhejiang Kecong Control Technology Co., Ltd.

Geju Tech

Hangzhou Hikrobot Technology Co.Ltd

SIASUN Robot & Automation CO.,Ltd.

**Key Questions Answered:**

1. How big is the global AMR Autonomous Navigation Domain Controller market?
2. What is the demand of the global AMR Autonomous Navigation Domain Controller market?
3. What is the year over year growth of the global AMR Autonomous Navigation Domain Controller market?
4. What is the production and production value of the global AMR Autonomous Navigation Domain Controller market?
5. Who are the key producers in the global AMR Autonomous Navigation Domain Controller market?
6. What are the growth factors driving the market demand?

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