

Global AMR & AGV Fleet Management Software Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AMR & AGV Fleet Management Software market size was valued at US\$ 1079 million in 2025 and is forecast to a readjusted size of US\$ 2121 million by 2032 with a CAGR of 10.1% during review period.

AMR & AGV Fleet Management Software is an intelligent software system for managing, scheduling, and optimizing multiple autonomous mobile robots (AMRs) and automated guided vehicles (AGVs). It integrates functions such as real-time monitoring, task scheduling, path planning, collision avoidance, fleet collaboration, and equipment health management, supporting large-scale, multi-vehicle collaborative operations. It is suitable for automated warehousing, smart manufacturing, and logistics distribution. Through cloud platforms, IoT technology, and big data analytics, the system enhances the intelligence and autonomy of fleet operations, improving operational efficiency and reducing labor costs. The global gross margin for AMR & AGV Fleet Management Software is projected to be approximately 23.81% in 2025.

As the global manufacturing and logistics industries undergo digital and intelligent transformation, warehouse automation and flexible manufacturing have become key to improving production efficiency and reducing labor costs. Unmanned forklifts, as a mainstay of intelligent material handling equipment, rely on fleet management systems as the core technology for collaborative scheduling, real-time monitoring, and multi-vehicle traffic optimization. The market's continued growth in demand for high-efficiency, low-error-rate internal logistics processing capabilities has driven up the demand for fleet management software. Simultaneously, the widespread adoption of standards such as the Industrial Internet of Things (IIoT) and VDA 5050 has made

unified scheduling and interoperability of multi-brand vehicles possible, further enhancing the core value of fleet management systems in the intelligent logistics ecosystem. Despite the promising market prospects, unmanned forklift fleet management system suppliers still face challenges. The high level of system integration difficulty, stringent compatibility requirements with existing warehousing and execution systems, and high standards for real-time performance and security result in high development costs and technical barriers. Furthermore, significant differences in data protocols and operational logic among different scenarios and brands of unmanned forklifts increase the complexity of cross-platform scheduling and unified optimization. Moreover, the rapid iteration speed of software products and strong customer customization demands place higher requirements on suppliers' R&D investment and service capabilities. Downstream demand is shifting from single-device management to multi-brand collaboration and intelligent optimization. Traditional scheduling centered on single-vendor equipment is gradually transitioning to hybrid scheduling platforms supporting multiple equipment brands; vehicle status prediction and maintenance, dynamic route optimization, energy management, and traffic conflict prevention are becoming standard features of fleet management systems. With the integrated application of AI, digital twins, and Real-Time Location Systems (RTLS), unmanned forklift fleet management systems are upgrading from traditional task allocation and monitoring tools to intelligent logistics resource optimization platforms, helping enterprises achieve more efficient, reliable, and safer automated logistics operations.

This report is a detailed and comprehensive analysis for global AMR & AGV Fleet Management Software market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AMR & AGV Fleet Management Software market size and forecasts, in consumption value (\$ Million), 2021-2032

Global AMR & AGV Fleet Management Software market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global AMR & AGV Fleet Management Software market size and forecasts, by Type

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and by Application, in consumption value (\$ Million), 2021-2032

Global AMR & AGV Fleet Management Software market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AMR & AGV Fleet Management Software

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AMR & AGV Fleet Management Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KUKA SE & Co. KGaA, Jungheinrich AG, Bosch Rexroth AG, Locus Robotics, SAP Flexus AG, GreyOrange, BlueBotics, LocaXion, Addverb Movect, Teradyne, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

AMR & AGV Fleet Management Software market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cloud-based

Web-based

Market segment by Integrated

Standalone Software

Integrated Software

Market segment by Vehicle Model

AGV

AMR

Market segment by Application

Intelligent Warehousing

Automated Factory

Distribution Center

Market segment by players, this report covers

KUKA SE & Co. KGaA

Jungheinrich AG

Bosch Rexroth AG

Locus Robotics

SAP Flexus AG

GreyOrange

BlueBotics

LocaXion

Addverb Movect

Teradyne

Amazon Robotics

OMRON Robotics

Fives Group

AUO

OTTO Motors

Movi?o Robotics

DF Automation & Robotics

FORTNA

Seegrid

KINEXON

KNAPP

Sorion Electronics

SYNAOS

Verizon (Cubed IT)

KAZE Robotics

NODE Robotics

Meili Robots

Milvus Robotics

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe AMR & AGV Fleet Management Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of AMR & AGV Fleet Management Software, with revenue, gross margin, and global market share of AMR & AGV Fleet Management Software from 2021 to 2026.

Chapter 3, the AMR & AGV Fleet Management Software competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and AMR & AGV Fleet Management Software market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of AMR & AGV Fleet Management Software.

Chapter 13, to describe AMR & AGV Fleet Management Software research findings and conclusion.

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