

Global AMR & AGV Fleet Management Software Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AMR & AGV Fleet Management Software market size is expected to reach \$ 2121 million by 2032, rising at a market growth of 10.1% CAGR during the forecast period (2026-2032).

AMR & AGV Fleet Management Software is an intelligent software system for managing, scheduling, and optimizing multiple autonomous mobile robots (AMRs) and automated guided vehicles (AGVs). It integrates functions such as real-time monitoring, task scheduling, path planning, collision avoidance, fleet collaboration, and equipment health management, supporting large-scale, multi-vehicle collaborative operations. It is suitable for automated warehousing, smart manufacturing, and logistics distribution. Through cloud platforms, IoT technology, and big data analytics, the system enhances the intelligence and autonomy of fleet operations, improving operational efficiency and reducing labor costs. The global gross margin for AMR & AGV Fleet Management Software is projected to be approximately 23.81% in 2025.

As the global manufacturing and logistics industries undergo digital and intelligent transformation, warehouse automation and flexible manufacturing have become key to improving production efficiency and reducing labor costs. Unmanned forklifts, as a mainstay of intelligent material handling equipment, rely on fleet management systems as the core technology for collaborative scheduling, real-time monitoring, and multi-vehicle traffic optimization. The market's continued growth in demand for high-efficiency, low-error-rate internal logistics processing capabilities has driven up the demand for fleet management software. Simultaneously, the widespread adoption of standards such as the Industrial Internet of Things (IIoT) and VDA 5050 has made unified scheduling and interoperability of multi-brand vehicles possible, further enhancing the core value of fleet management systems in the intelligent logistics

ecosystem. Despite the promising market prospects, unmanned forklift fleet management system suppliers still face challenges. The high level of system integration difficulty, stringent compatibility requirements with existing warehousing and execution systems, and high standards for real-time performance and security result in high development costs and technical barriers. Furthermore, significant differences in data protocols and operational logic among different scenarios and brands of unmanned forklifts increase the complexity of cross-platform scheduling and unified optimization. Moreover, the rapid iteration speed of software products and strong customer customization demands place higher requirements on suppliers' R&D investment and service capabilities. Downstream demand is shifting from single-device management to multi-brand collaboration and intelligent optimization. Traditional scheduling centered on single-vendor equipment is gradually transitioning to hybrid scheduling platforms supporting multiple equipment brands; vehicle status prediction and maintenance, dynamic route optimization, energy management, and traffic conflict prevention are becoming standard features of fleet management systems. With the integrated application of AI, digital twins, and Real-Time Location Systems (RTLS), unmanned forklift fleet management systems are upgrading from traditional task allocation and monitoring tools to intelligent logistics resource optimization platforms, helping enterprises achieve more efficient, reliable, and safer automated logistics operations.

This report studies the global AMR & AGV Fleet Management Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for AMR & AGV Fleet Management Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AMR & AGV Fleet Management Software that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AMR & AGV Fleet Management Software total market, 2021-2032, (USD Million)

Global AMR & AGV Fleet Management Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: AMR & AGV Fleet Management Software total market, key domestic companies, and share, (USD Million)

Global AMR & AGV Fleet Management Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global AMR & AGV Fleet Management Software total market by Type, CAGR,

2021-2032, (USD Million)

Global AMR & AGV Fleet Management Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global AMR & AGV Fleet Management Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KUKA SE & Co. KGaA, Jungheinrich AG, Bosch Rexroth AG, Locus Robotics, SAP Flexus AG, GreyOrange, BlueBotics, LocaXion, Addverb Movect, Teradyne, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world AMR & AGV Fleet Management Software market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AMR & AGV Fleet Management Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AMR & AGV Fleet Management Software Market, Segmentation by Type:

Cloud-based

Web-based

Global AMR & AGV Fleet Management Software Market, Segmentation by Integrated:

Standalone Software

Integrated Software

Global AMR & AGV Fleet Management Software Market, Segmentation by Vehicle Model:

AGV

AMR

Global AMR & AGV Fleet Management Software Market, Segmentation by Application:

Intelligent Warehousing

Automated Factory

Distribution Center

Companies Profiled:

KUKA SE & Co. KGaA

Jungheinrich AG

Bosch Rexroth AG

Locus Robotics

SAP Flexus AG

GreyOrange

BlueBotics

LocaXion

Addverb Movect

Teradyne

Amazon Robotics

OMRON Robotics

Fives Group

AUO

OTTO Motors

Movi?o Robotics

DF Automation & Robotics

FORTNA

Seegrid

KINEXON

KNAPP

Sorion Electronics

SYNAOS

Verizon (Cubed IT)

KAZE Robotics

NODE Robotics

Meili Robots

Milvus Robotics

Key Questions Answered

1. How big is the global AMR & AGV Fleet Management Software market?
2. What is the demand of the global AMR & AGV Fleet Management Software market?
3. What is the year over year growth of the global AMR & AGV Fleet Management Software market?
4. What is the total value of the global AMR & AGV Fleet Management Software market?
5. Who are the Major Players in the global AMR & AGV Fleet Management Software market?
6. What are the growth factors driving the market demand?

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