

Global Amplitude Transformer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Amplitude Transformer market size was valued at US\$ 135 million in 2025 and is forecast to a readjusted size of US\$ 174 million by 2032 with a CAGR of 3.7% during review period.

An amplitude transformer, commonly known as a horn in ultrasonic systems, is a mechanical acoustic component used to adjust and amplify (or reduce) ultrasonic vibration amplitude. Installed between the ultrasonic transducer and the tool head, it achieves impedance matching and amplitude transformation through specific geometric structures. Its core function is to modify vibration displacement amplitude while maintaining constant frequency and efficiently transmit energy to the working end. It is widely used in ultrasonic welding, cutting, and processing systems.

Upstream includes high-strength metal materials such as titanium alloys, aluminum alloys, and alloy steels, as well as precision machining and heat treatment processes. Downstream applications include ultrasonic welding equipment, plastic processing machinery, and precision manufacturing systems. The overall industry gross margin typically ranges from 30% to 50%, with higher margins for precision-engineered and long-life products.

In 2025, the global production of amplitude transformers was 317,000 units, with an average price of US\$420 per unit.

This report is a detailed and comprehensive analysis for global Amplitude Transformer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this

report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Amplitude Transformer market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Amplitude Transformer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Amplitude Transformer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Amplitude Transformer market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Amplitude Transformer
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Amplitude Transformer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emerson, Herrmann Ultrasonics, Dukane, Telsonic, RINCO Ultrasonics, Sonics & Materials, Branson Ultrasonics, Weber Ultrasonics, Mecasonic, Sonotronic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Amplitude Transformer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Conical Type

Exponential Type

Stepped Type

Market segment by Amplitude Transformation Direction

Amplifying Type

Reducing Type

Market segment by Material

Titanium Alloy

Aluminum Alloy

Alloy Steel

Market segment by Application

Medical Ultrasound Therapy And Imaging

Industrial Non-Destructive Testing

Material Processing And Precision Manufacturing

Scientific Research And Laboratory Applications

Others

Major players covered

Emerson

Herrmann Ultrasonics

Dukane

Telsonic

RINCO Ultrasonics

Sonics & Materials

Branson Ultrasonics

Weber Ultrasonics

Mecasonic

Sonotronic

Crest Group

Sonobond Ultrasonics

Schunk Sonosystems

Forward Sonic Technology

Bandelin

Sino Sonics

Altrasonic

RPS-Sonic

HCSonic

Jiangsu Baihang Ultrasonic

Knmtech Ultrasonics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Amplitude Transformer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Amplitude Transformer, with price, sales quantity, revenue, and global market share of Amplitude Transformer from 2021 to 2026.

Chapter 3, the Amplitude Transformer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Amplitude Transformer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Amplitude Transformer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Amplitude Transformer.

Chapter 14 and 15, to describe Amplitude Transformer sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Amplitude Transformer Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Conical Type

1.3.3 Exponential Type

1.3.4 Stepped Type

1.4 Market Analysis by Amplitude Transformation Direction

1.4.1 Overview: Global Amplitude Transformer Consumption Value by Amplitude Transformation Direction: 2021 Versus 2025 Versus 2032

1.4.2 Amplifying Type

1.4.3 Reducing Type

1.5 Market Analysis by Material

1.5.1 Overview: Global Amplitude Transformer Consumption Value by Material: 2021 Versus 2025 Versus 2032

1.5.2 Titanium Alloy

1.5.3 Aluminum Alloy

1.5.4 Alloy Steel

1.6 Market Analysis by Application

1.6.1 Overview: Global Amplitude Transformer Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Medical Ultrasound Therapy And Imaging

1.6.3 Industrial Non-Destructive Testing

1.6.4 Material Processing And Precision Manufacturing

1.6.5 Scientific Research And Laboratory Applications

1.6.6 Others

1.7 Global Amplitude Transformer Market Size & Forecast

1.7.1 Global Amplitude Transformer Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Amplitude Transformer Sales Quantity (2021-2032)

1.7.3 Global Amplitude Transformer Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Emerson

- 2.1.1 Emerson Details
- 2.1.2 Emerson Major Business
- 2.1.3 Emerson Amplitude Transformer Product and Services
- 2.1.4 Emerson Amplitude Transformer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Emerson Recent Developments/Updates
- 2.2 Herrmann Ultrasonics
 - 2.2.1 Herrmann Ultrasonics Details
 - 2.2.2 Herrmann Ultrasonics Major Business
 - 2.2.3 Herrmann Ultrasonics Amplitude Transformer Product and Services
 - 2.2.4 Herrmann Ultrasonics Amplitude Transformer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Herrmann Ultrasonics Recent Developments/Updates
- 2.3 Dukane
 - 2.3.1 Dukane Details
 - 2.3.2 Dukane Major Business
 - 2.3.3 Dukane Amplitude Transformer Product and Services
 - 2.3.4 Dukane Amplitude Transformer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Dukane Recent Developments/Updates
- 2.4 Telsonic
 - 2.4.1 Telsonic Details
 - 2.4.2 Telsonic Major Business
 - 2.4.3 Telsonic Amplitude Transformer Product and Services
 - 2.4.4 Telsonic Amplitude Transformer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Telsonic Recent Developments/Updates
- 2.5 RINCO Ultrasonics
 - 2.5.1 RINCO Ultrasonics Details
 - 2.5.2 RINCO Ultrasonics Major Business
 - 2.5.3 RINCO Ultrasonics Amplitude Transformer Product and Services
 - 2.5.4 RINCO Ultrasonics Amplitude Transformer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 RINCO Ultrasonics Recent Developments/Updates
- 2.6 Sonics & Materials
 - 2.6.1 Sonics & Materials Details
 - 2.6.2 Sonics & Materials Major Business
 - 2.6.3 Sonics & Materials Amplitude Transformer Product and Services
 - 2.6.4 Sonics & Materials Amplitude Transformer Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Sonics & Materials Recent Developments/Updates

2.7 Branson Ultrasonics

2.7.1 Branson Ultrasonics Details

2.7.2 Branson Ultrasonics Major Business

2.7.3 Branson Ultrasonics Amplitude Transformer Product and Services

2.7.4 Branson Ultrasonics Amplitude Transformer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Branson Ultrasonics Recent Developments/Updates

2.8 Weber Ultrasonics

2.8.1 Weber Ultrasonics Details

2.8.2 Weber Ultrasonics Major Business

2.8.3 Weber Ultrasonics Amplitude Transformer Product and Services

2.8.4 Weber Ultrasonics Amplitude Transformer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Weber Ultrasonics Recent Developments/Updates

2.9 Mecasonic

2.9.1 Mecasonic Details

2.9.2 Mecasonic Major Business

2.9.3 Mecasonic Amplitude Transformer Product and Services

2.9.4 Mecasonic Amplitude Transformer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Mecasonic Recent Developments/Updates

2.10 Sonotronic

2.10.1 Sonotronic Details

2.10.2 Sonotronic Major Business

2.10.3 Sonotronic Amplitude Transformer Product and Services

2.10.4 Sonotronic Amplitude Transformer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Sonotronic Recent Developments/Updates

2.11 Crest Group

2.11.1 Crest Group Details

2.11.2 Crest Group Major Business

2.11.3 Crest Group Amplitude Transformer Product and Services

2.11.4 Crest Group Amplitude Transformer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Crest Group Recent Developments/Updates

2.12 Sonobond Ultrasonics

2.12.1 Sonobond Ultrasonics Details

- 2.12.2 Sonobond Ultrasonics Major Business
- 2.12.3 Sonobond Ultrasonics Amplitude Transformer Product and Services
- 2.12.4 Sonobond Ultrasonics Amplitude Transformer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Sonobond Ultrasonics Recent Developments/Updates
- 2.13 Schunk Sonosystems
 - 2.13.1 Schunk Sonosystems Details
 - 2.13.2 Schunk Sonosystems Major Business
 - 2.13.3 Schunk Sonosystems Amplitude Transformer Product and Services
 - 2.13.4 Schunk Sonosystems Amplitude Transformer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Schunk Sonosystems Recent Developments/Updates
- 2.14 Forward Sonic Technology
 - 2.14.1 Forward Sonic Technology Details
 - 2.14.2 Forward Sonic Technology Major Business
 - 2.14.3 Forward Sonic Technology Amplitude Transformer Product and Services
 - 2.14.4 Forward Sonic Technology Amplitude Transformer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Forward Sonic Technology Recent Developments/Updates
- 2.15 Bandelin
 - 2.15.1 Bandelin Details
 - 2.15.2 Bandelin Major Business
 - 2.15.3 Bandelin Amplitude Transformer Product and Services
 - 2.15.4 Bandelin Amplitude Transformer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Bandelin Recent Developments/Updates
- 2.16 Sino Sonics
 - 2.16.1 Sino Sonics Details
 - 2.16.2 Sino Sonics Major Business
 - 2.16.3 Sino Sonics Amplitude Transformer Product and Services
 - 2.16.4 Sino Sonics Amplitude Transformer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Sino Sonics Recent Developments/Updates
- 2.17 Altrasonic
 - 2.17.1 Altrasonic Details
 - 2.17.2 Altrasonic Major Business
 - 2.17.3 Altrasonic Amplitude Transformer Product and Services
 - 2.17.4 Altrasonic Amplitude Transformer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.17.5 Altrasonic Recent Developments/Updates
- 2.18 RPS-Sonic
 - 2.18.1 RPS-Sonic Details
 - 2.18.2 RPS-Sonic Major Business
 - 2.18.3 RPS-Sonic Amplitude Transformer Product and Services
 - 2.18.4 RPS-Sonic Amplitude Transformer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.18.5 RPS-Sonic Recent Developments/Updates
- 2.19 HCSONIC
 - 2.19.1 HCSONIC Details
 - 2.19.2 HCSONIC Major Business
 - 2.19.3 HCSONIC Amplitude Transformer Product and Services
 - 2.19.4 HCSONIC Amplitude Transformer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.19.5 HCSONIC Recent Developments/Updates
- 2.20 Jiangsu Baihang Ultrasonic
 - 2.20.1 Jiangsu Baihang Ultrasonic Details
 - 2.20.2 Jiangsu Baihang Ultrasonic Major Business
 - 2.20.3 Jiangsu Baihang Ultrasonic Amplitude Transformer Product and Services
 - 2.20.4 Jiangsu Baihang Ultrasonic Amplitude Transformer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.20.5 Jiangsu Baihang Ultrasonic Recent Developments/Updates
- 2.21 Knmtech Ultrasonics
 - 2.21.1 Knmtech Ultrasonics Details
 - 2.21.2 Knmtech Ultrasonics Major Business
 - 2.21.3 Knmtech Ultrasonics Amplitude Transformer Product and Services
 - 2.21.4 Knmtech Ultrasonics Amplitude Transformer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.21.5 Knmtech Ultrasonics Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: AMPLITUDE TRANSFORMER BY MANUFACTURER

- 3.1 Global Amplitude Transformer Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Amplitude Transformer Revenue by Manufacturer (2021-2026)
- 3.3 Global Amplitude Transformer Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Amplitude Transformer by Manufacturer Revenue (\$MM) and Market Share (%): 2025

- 3.4.2 Top 3 Amplitude Transformer Manufacturer Market Share in 2025
- 3.4.3 Top 6 Amplitude Transformer Manufacturer Market Share in 2025
- 3.5 Amplitude Transformer Market: Overall Company Footprint Analysis
 - 3.5.1 Amplitude Transformer Market: Region Footprint
 - 3.5.2 Amplitude Transformer Market: Company Product Type Footprint
 - 3.5.3 Amplitude Transformer Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Amplitude Transformer Market Size by Region
 - 4.1.1 Global Amplitude Transformer Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Amplitude Transformer Consumption Value by Region (2021-2032)
 - 4.1.3 Global Amplitude Transformer Average Price by Region (2021-2032)
- 4.2 North America Amplitude Transformer Consumption Value (2021-2032)
- 4.3 Europe Amplitude Transformer Consumption Value (2021-2032)
- 4.4 Asia-Pacific Amplitude Transformer Consumption Value (2021-2032)
- 4.5 South America Amplitude Transformer Consumption Value (2021-2032)
- 4.6 Middle East & Africa Amplitude Transformer Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Amplitude Transformer Sales Quantity by Type (2021-2032)
- 5.2 Global Amplitude Transformer Consumption Value by Type (2021-2032)
- 5.3 Global Amplitude Transformer Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Amplitude Transformer Sales Quantity by Application (2021-2032)
- 6.2 Global Amplitude Transformer Consumption Value by Application (2021-2032)
- 6.3 Global Amplitude Transformer Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Amplitude Transformer Sales Quantity by Type (2021-2032)
- 7.2 North America Amplitude Transformer Sales Quantity by Application (2021-2032)
- 7.3 North America Amplitude Transformer Market Size by Country
 - 7.3.1 North America Amplitude Transformer Sales Quantity by Country (2021-2032)

7.3.2 North America Amplitude Transformer Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Amplitude Transformer Sales Quantity by Type (2021-2032)

8.2 Europe Amplitude Transformer Sales Quantity by Application (2021-2032)

8.3 Europe Amplitude Transformer Market Size by Country

8.3.1 Europe Amplitude Transformer Sales Quantity by Country (2021-2032)

8.3.2 Europe Amplitude Transformer Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Amplitude Transformer Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Amplitude Transformer Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Amplitude Transformer Market Size by Region

9.3.1 Asia-Pacific Amplitude Transformer Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Amplitude Transformer Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Amplitude Transformer Sales Quantity by Type (2021-2032)

10.2 South America Amplitude Transformer Sales Quantity by Application (2021-2032)

10.3 South America Amplitude Transformer Market Size by Country

10.3.1 South America Amplitude Transformer Sales Quantity by Country (2021-2032)

10.3.2 South America Amplitude Transformer Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Amplitude Transformer Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Amplitude Transformer Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Amplitude Transformer Market Size by Country

11.3.1 Middle East & Africa Amplitude Transformer Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Amplitude Transformer Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Amplitude Transformer Market Drivers

12.2 Amplitude Transformer Market Restraints

12.3 Amplitude Transformer Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Amplitude Transformer and Key Manufacturers

13.2 Manufacturing Costs Percentage of Amplitude Transformer

13.3 Amplitude Transformer Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Amplitude Transformer Typical Distributors

14.3 Amplitude Transformer Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Amplitude Transformer Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Amplitude Transformer Consumption Value by Amplitude Transformation Direction, (USD Million), 2021 & 2025 & 2032

Table 3. Global Amplitude Transformer Consumption Value by Material, (USD Million), 2021 & 2025 & 2032

Table 4. Global Amplitude Transformer Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Emerson Basic Information, Manufacturing Base and Competitors

Table 6. Emerson Major Business

Table 7. Emerson Amplitude Transformer Product and Services

Table 8. Emerson Amplitude Transformer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Emerson Recent Developments/Updates

Table 10. Herrmann Ultrasonics Basic Information, Manufacturing Base and Competitors

Table 11. Herrmann Ultrasonics Major Business

Table 12. Herrmann Ultrasonics Amplitude Transformer Product and Services

Table 13. Herrmann Ultrasonics Amplitude Transformer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Herrmann Ultrasonics Recent Developments/Updates

Table 15. Dukane Basic Information, Manufacturing Base and Competitors

Table 16. Dukane Major Business

Table 17. Dukane Amplitude Transformer Product and Services

Table 18. Dukane Amplitude Transformer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Dukane Recent Developments/Updates

Table 20. Telsonic Basic Information, Manufacturing Base and Competitors

Table 21. Telsonic Major Business

Table 22. Telsonic Amplitude Transformer Product and Services

Table 23. Telsonic Amplitude Transformer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Telsonic Recent Developments/Updates

Table 25. RINCO Ultrasonics Basic Information, Manufacturing Base and Competitors

Table 26. RINCO Ultrasonics Major Business

- Table 27. RINCO Ultrasonics Amplitude Transformer Product and Services
- Table 28. RINCO Ultrasonics Amplitude Transformer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 29. RINCO Ultrasonics Recent Developments/Updates
- Table 30. Sonics & Materials Basic Information, Manufacturing Base and Competitors
- Table 31. Sonics & Materials Major Business
- Table 32. Sonics & Materials Amplitude Transformer Product and Services
- Table 33. Sonics & Materials Amplitude Transformer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 34. Sonics & Materials Recent Developments/Updates
- Table 35. Branson Ultrasonics Basic Information, Manufacturing Base and Competitors
- Table 36. Branson Ultrasonics Major Business
- Table 37. Branson Ultrasonics Amplitude Transformer Product and Services
- Table 38. Branson Ultrasonics Amplitude Transformer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 39. Branson Ultrasonics Recent Developments/Updates
- Table 40. Weber Ultrasonics Basic Information, Manufacturing Base and Competitors
- Table 41. Weber Ultrasonics Major Business
- Table 42. Weber Ultrasonics Amplitude Transformer Product and Services
- Table 43. Weber Ultrasonics Amplitude Transformer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 44. Weber Ultrasonics Recent Developments/Updates
- Table 45. Mecasonic Basic Information, Manufacturing Base and Competitors
- Table 46. Mecasonic Major Business
- Table 47. Mecasonic Amplitude Transformer Product and Services
- Table 48. Mecasonic Amplitude Transformer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 49. Mecasonic Recent Developments/Updates
- Table 50. Sonotronic Basic Information, Manufacturing Base and Competitors
- Table 51. Sonotronic Major Business
- Table 52. Sonotronic Amplitude Transformer Product and Services
- Table 53. Sonotronic Amplitude Transformer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 54. Sonotronic Recent Developments/Updates
- Table 55. Crest Group Basic Information, Manufacturing Base and Competitors
- Table 56. Crest Group Major Business
- Table 57. Crest Group Amplitude Transformer Product and Services
- Table 58. Crest Group Amplitude Transformer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 59. Crest Group Recent Developments/Updates
- Table 60. Sonobond Ultrasonics Basic Information, Manufacturing Base and Competitors
- Table 61. Sonobond Ultrasonics Major Business
- Table 62. Sonobond Ultrasonics Amplitude Transformer Product and Services
- Table 63. Sonobond Ultrasonics Amplitude Transformer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 64. Sonobond Ultrasonics Recent Developments/Updates
- Table 65. Schunk Sonosystems Basic Information, Manufacturing Base and Competitors
- Table 66. Schunk Sonosystems Major Business
- Table 67. Schunk Sonosystems Amplitude Transformer Product and Services
- Table 68. Schunk Sonosystems Amplitude Transformer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 69. Schunk Sonosystems Recent Developments/Updates
- Table 70. Forward Sonic Technology Basic Information, Manufacturing Base and Competitors
- Table 71. Forward Sonic Technology Major Business
- Table 72. Forward Sonic Technology Amplitude Transformer Product and Services
- Table 73. Forward Sonic Technology Amplitude Transformer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 74. Forward Sonic Technology Recent Developments/Updates
- Table 75. Bandelin Basic Information, Manufacturing Base and Competitors
- Table 76. Bandelin Major Business
- Table 77. Bandelin Amplitude Transformer Product and Services
- Table 78. Bandelin Amplitude Transformer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. Bandelin Recent Developments/Updates
- Table 80. Sino Sonics Basic Information, Manufacturing Base and Competitors
- Table 81. Sino Sonics Major Business
- Table 82. Sino Sonics Amplitude Transformer Product and Services
- Table 83. Sino Sonics Amplitude Transformer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 84. Sino Sonics Recent Developments/Updates
- Table 85. Altrasonic Basic Information, Manufacturing Base and Competitors
- Table 86. Altrasonic Major Business
- Table 87. Altrasonic Amplitude Transformer Product and Services
- Table 88. Altrasonic Amplitude Transformer Sales Quantity (Units), Average Price

(US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Altrasonic Recent Developments/Updates

Table 90. RPS-Sonic Basic Information, Manufacturing Base and Competitors

Table 91. RPS-Sonic Major Business

Table 92. RPS-Sonic Amplitude Transformer Product and Services

Table 93. RPS-Sonic Amplitude Transformer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 94. RPS-Sonic Recent Developments/Updates

Table 95. HCSonic Basic Information, Manufacturing Base and Competitors

Table 96. HCSonic Major Business

Table 97. HCSonic Amplitude Transformer Product and Services

Table 98. HCSonic Amplitude Transformer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 99. HCSonic Recent Developments/Updates

Table 100. Jiangsu Baihang Ultrasonic Basic Information, Manufacturing Base and Competitors

Table 101. Jiangsu Baihang Ultrasonic Major Business

Table 102. Jiangsu Baihang Ultrasonic Amplitude Transformer Product and Services

Table 103. Jiangsu Baihang Ultrasonic Amplitude Transformer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Jiangsu Baihang Ultrasonic Recent Developments/Updates

Table 105. Knmtech Ultrasonics Basic Information, Manufacturing Base and Competitors

Table 106. Knmtech Ultrasonics Major Business

Table 107. Knmtech Ultrasonics Amplitude Transformer Product and Services

Table 108. Knmtech Ultrasonics Amplitude Transformer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Knmtech Ultrasonics Recent Developments/Updates

Table 110. Global Amplitude Transformer Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 111. Global Amplitude Transformer Revenue by Manufacturer (2021-2026) & (USD Million)

Table 112. Global Amplitude Transformer Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 113. Market Position of Manufacturers in Amplitude Transformer, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 114. Head Office and Amplitude Transformer Production Site of Key Manufacturer

- Table 115. Amplitude Transformer Market: Company Product Type Footprint
- Table 116. Amplitude Transformer Market: Company Product Application Footprint
- Table 117. Amplitude Transformer New Market Entrants and Barriers to Market Entry
- Table 118. Amplitude Transformer Mergers, Acquisition, Agreements, and Collaborations
- Table 119. Global Amplitude Transformer Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 120. Global Amplitude Transformer Sales Quantity by Region (2021-2026) & (Units)
- Table 121. Global Amplitude Transformer Sales Quantity by Region (2027-2032) & (Units)
- Table 122. Global Amplitude Transformer Consumption Value by Region (2021-2026) & (USD Million)
- Table 123. Global Amplitude Transformer Consumption Value by Region (2027-2032) & (USD Million)
- Table 124. Global Amplitude Transformer Average Price by Region (2021-2026) & (US\$/Unit)
- Table 125. Global Amplitude Transformer Average Price by Region (2027-2032) & (US\$/Unit)
- Table 126. Global Amplitude Transformer Sales Quantity by Type (2021-2026) & (Units)
- Table 127. Global Amplitude Transformer Sales Quantity by Type (2027-2032) & (Units)
- Table 128. Global Amplitude Transformer Consumption Value by Type (2021-2026) & (USD Million)
- Table 129. Global Amplitude Transformer Consumption Value by Type (2027-2032) & (USD Million)
- Table 130. Global Amplitude Transformer Average Price by Type (2021-2026) & (US\$/Unit)
- Table 131. Global Amplitude Transformer Average Price by Type (2027-2032) & (US\$/Unit)
- Table 132. Global Amplitude Transformer Sales Quantity by Application (2021-2026) & (Units)
- Table 133. Global Amplitude Transformer Sales Quantity by Application (2027-2032) & (Units)
- Table 134. Global Amplitude Transformer Consumption Value by Application (2021-2026) & (USD Million)
- Table 135. Global Amplitude Transformer Consumption Value by Application (2027-2032) & (USD Million)
- Table 136. Global Amplitude Transformer Average Price by Application (2021-2026) & (US\$/Unit)

Table 137. Global Amplitude Transformer Average Price by Application (2027-2032) & (US\$/Unit)

Table 138. North America Amplitude Transformer Sales Quantity by Type (2021-2026) & (Units)

Table 139. North America Amplitude Transformer Sales Quantity by Type (2027-2032) & (Units)

Table 140. North America Amplitude Transformer Sales Quantity by Application (2021-2026) & (Units)

Table 141. North America Amplitude Transformer Sales Quantity by Application (2027-2032) & (Units)

Table 142. North America Amplitude Transformer Sales Quantity by Country (2021-2026) & (Units)

Table 143. North America Amplitude Transformer Sales Quantity by Country (2027-2032) & (Units)

Table 144. North America Amplitude Transformer Consumption Value by Country (2021-2026) & (USD Million)

Table 145. North America Amplitude Transformer Consumption Value by Country (2027-2032) & (USD Million)

Table 146. Europe Amplitude Transformer Sales Quantity by Type (2021-2026) & (Units)

Table 147. Europe Amplitude Transformer Sales Quantity by Type (2027-2032) & (Units)

Table 148. Europe Amplitude Transformer Sales Quantity by Application (2021-2026) & (Units)

Table 149. Europe Amplitude Transformer Sales Quantity by Application (2027-2032) & (Units)

Table 150. Europe Amplitude Transformer Sales Quantity by Country (2021-2026) & (Units)

Table 151. Europe Amplitude Transformer Sales Quantity by Country (2027-2032) & (Units)

Table 152. Europe Amplitude Transformer Consumption Value by Country (2021-2026) & (USD Million)

Table 153. Europe Amplitude Transformer Consumption Value by Country (2027-2032) & (USD Million)

Table 154. Asia-Pacific Amplitude Transformer Sales Quantity by Type (2021-2026) & (Units)

Table 155. Asia-Pacific Amplitude Transformer Sales Quantity by Type (2027-2032) & (Units)

Table 156. Asia-Pacific Amplitude Transformer Sales Quantity by Application

(2021-2026) & (Units)

Table 157. Asia-Pacific Amplitude Transformer Sales Quantity by Application

(2027-2032) & (Units)

Table 158. Asia-Pacific Amplitude Transformer Sales Quantity by Region (2021-2026) & (Units)

Table 159. Asia-Pacific Amplitude Transformer Sales Quantity by Region (2027-2032) & (Units)

Table 160. Asia-Pacific Amplitude Transformer Consumption Value by Region (2021-2026) & (USD Million)

Table 161. Asia-Pacific Amplitude Transformer Consumption Value by Region (2027-2032) & (USD Million)

Table 162. South America Amplitude Transformer Sales Quantity by Type (2021-2026) & (Units)

Table 163. South America Amplitude Transformer Sales Quantity by Type (2027-2032) & (Units)

Table 164. South America Amplitude Transformer Sales Quantity by Application (2021-2026) & (Units)

Table 165. South America Amplitude Transformer Sales Quantity by Application (2027-2032) & (Units)

Table 166. South America Amplitude Transformer Sales Quantity by Country (2021-2026) & (Units)

Table 167. South America Amplitude Transformer Sales Quantity by Country (2027-2032) & (Units)

Table 168. South America Amplitude Transformer Consumption Value by Country (2021-2026) & (USD Million)

Table 169. South America Amplitude Transformer Consumption Value by Country (2027-2032) & (USD Million)

Table 170. Middle East & Africa Amplitude Transformer Sales Quantity by Type (2021-2026) & (Units)

Table 171. Middle East & Africa Amplitude Transformer Sales Quantity by Type (2027-2032) & (Units)

Table 172. Middle East & Africa Amplitude Transformer Sales Quantity by Application (2021-2026) & (Units)

Table 173. Middle East & Africa Amplitude Transformer Sales Quantity by Application (2027-2032) & (Units)

Table 174. Middle East & Africa Amplitude Transformer Sales Quantity by Country (2021-2026) & (Units)

Table 175. Middle East & Africa Amplitude Transformer Sales Quantity by Country (2027-2032) & (Units)

Table 176. Middle East & Africa Amplitude Transformer Consumption Value by Country (2021-2026) & (USD Million)

Table 177. Middle East & Africa Amplitude Transformer Consumption Value by Country (2027-2032) & (USD Million)

Table 178. Amplitude Transformer Raw Material

Table 179. Key Manufacturers of Amplitude Transformer Raw Materials

Table 180. Amplitude Transformer Typical Distributors

Table 181. Amplitude Transformer Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Amplitude Transformer Picture
- Figure 2. Global Amplitude Transformer Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Amplitude Transformer Revenue Market Share by Type in 2025
- Figure 4. Conical Type Examples
- Figure 5. Exponential Type Examples
- Figure 6. Stepped Type Examples
- Figure 7. Global Amplitude Transformer Revenue by Amplitude Transformation Direction, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Amplitude Transformer Revenue Market Share by Amplitude Transformation Direction in 2025
- Figure 9. Amplifying Type Examples
- Figure 10. Reducing Type Examples
- Figure 11. Global Amplitude Transformer Revenue by Material, (USD Million), 2021 & 2025 & 2032
- Figure 12. Global Amplitude Transformer Revenue Market Share by Material in 2025
- Figure 13. Titanium Alloy Examples
- Figure 14. Aluminum Alloy Examples
- Figure 15. Alloy Steel Examples
- Figure 16. Global Amplitude Transformer Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 17. Global Amplitude Transformer Revenue Market Share by Application in 2025
- Figure 18. Medical Ultrasound Therapy And Imaging Examples
- Figure 19. Industrial Non-Destructive Testing Examples
- Figure 20. Material Processing And Precision Manufacturing Examples
- Figure 21. Scientific Research And Laboratory Applications Examples
- Figure 22. Others Examples
- Figure 23. Global Amplitude Transformer Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 24. Global Amplitude Transformer Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 25. Global Amplitude Transformer Sales Quantity (2021-2032) & (Units)
- Figure 26. Global Amplitude Transformer Price (2021-2032) & (US\$/Unit)
- Figure 27. Global Amplitude Transformer Sales Quantity Market Share by Manufacturer in 2025

Figure 28. Global Amplitude Transformer Revenue Market Share by Manufacturer in 2025

Figure 29. Producer Shipments of Amplitude Transformer by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 30. Top 3 Amplitude Transformer Manufacturer (Revenue) Market Share in 2025

Figure 31. Top 6 Amplitude Transformer Manufacturer (Revenue) Market Share in 2025

Figure 32. Global Amplitude Transformer Sales Quantity Market Share by Region (2021-2032)

Figure 33. Global Amplitude Transformer Consumption Value Market Share by Region (2021-2032)

Figure 34. North America Amplitude Transformer Consumption Value (2021-2032) & (USD Million)

Figure 35. Europe Amplitude Transformer Consumption Value (2021-2032) & (USD Million)

Figure 36. Asia-Pacific Amplitude Transformer Consumption Value (2021-2032) & (USD Million)

Figure 37. South America Amplitude Transformer Consumption Value (2021-2032) & (USD Million)

Figure 38. Middle East & Africa Amplitude Transformer Consumption Value (2021-2032) & (USD Million)

Figure 39. Global Amplitude Transformer Sales Quantity Market Share by Type (2021-2032)

Figure 40. Global Amplitude Transformer Consumption Value Market Share by Type (2021-2032)

Figure 41. Global Amplitude Transformer Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. Global Amplitude Transformer Sales Quantity Market Share by Application (2021-2032)

Figure 43. Global Amplitude Transformer Revenue Market Share by Application (2021-2032)

Figure 44. Global Amplitude Transformer Average Price by Application (2021-2032) & (US\$/Unit)

Figure 45. North America Amplitude Transformer Sales Quantity Market Share by Type (2021-2032)

Figure 46. North America Amplitude Transformer Sales Quantity Market Share by Application (2021-2032)

Figure 47. North America Amplitude Transformer Sales Quantity Market Share by Country (2021-2032)

Figure 48. North America Amplitude Transformer Consumption Value Market Share by

Country (2021-2032)

Figure 49. United States Amplitude Transformer Consumption Value (2021-2032) & (USD Million)

Figure 50. Canada Amplitude Transformer Consumption Value (2021-2032) & (USD Million)

Figure 51. Mexico Amplitude Transformer Consumption Value (2021-2032) & (USD Million)

Figure 52. Europe Amplitude Transformer Sales Quantity Market Share by Type (2021-2032)

Figure 53. Europe Amplitude Transformer Sales Quantity Market Share by Application (2021-2032)

Figure 54. Europe Amplitude Transformer Sales Quantity Market Share by Country (2021-2032)

Figure 55. Europe Amplitude Transformer Consumption Value Market Share by Country (2021-2032)

Figure 56. Germany Amplitude Transformer Consumption Value (2021-2032) & (USD Million)

Figure 57. France Amplitude Transformer Consumption Value (2021-2032) & (USD Million)

Figure 58. United Kingdom Amplitude Transformer Consumption Value (2021-2032) & (USD Million)

Figure 59. Russia Amplitude Transformer Consumption Value (2021-2032) & (USD Million)

Figure 60. Italy Amplitude Transformer Consumption Value (2021-2032) & (USD Million)

Figure 61. Asia-Pacific Amplitude Transformer Sales Quantity Market Share by Type (2021-2032)

Figure 62. Asia-Pacific Amplitude Transformer Sales Quantity Market Share by Application (2021-2032)

Figure 63. Asia-Pacific Amplitude Transformer Sales Quantity Market Share by Region (2021-2032)

Figure 64. Asia-Pacific Amplitude Transformer Consumption Value Market Share by Region (2021-2032)

Figure 65. China Amplitude Transformer Consumption Value (2021-2032) & (USD Million)

Figure 66. Japan Amplitude Transformer Consumption Value (2021-2032) & (USD Million)

Figure 67. South Korea Amplitude Transformer Consumption Value (2021-2032) & (USD Million)

Figure 68. India Amplitude Transformer Consumption Value (2021-2032) & (USD Million)

Million)

Figure 69. Southeast Asia Amplitude Transformer Consumption Value (2021-2032) & (USD Million)

Figure 70. Australia Amplitude Transformer Consumption Value (2021-2032) & (USD Million)

Figure 71. South America Amplitude Transformer Sales Quantity Market Share by Type (2021-2032)

Figure 72. South America Amplitude Transformer Sales Quantity Market Share by Application (2021-2032)

Figure 73. South America Amplitude Transformer Sales Quantity Market Share by Country (2021-2032)

Figure 74. South America Amplitude Transformer Consumption Value Market Share by Country (2021-2032)

Figure 75. Brazil Amplitude Transformer Consumption Value (2021-2032) & (USD Million)

Figure 76. Argentina Amplitude Transformer Consumption Value (2021-2032) & (USD Million)

Figure 77. Middle East & Africa Amplitude Transformer Sales Quantity Market Share by Type (2021-2032)

Figure 78. Middle East & Africa Amplitude Transformer Sales Quantity Market Share by Application (2021-2032)

Figure 79. Middle East & Africa Amplitude Transformer Sales Quantity Market Share by Country (2021-2032)

Figure 80. Middle East & Africa Amplitude Transformer Consumption Value Market Share by Country (2021-2032)

Figure 81. Turkey Amplitude Transformer Consumption Value (2021-2032) & (USD Million)

Figure 82. Egypt Amplitude Transformer Consumption Value (2021-2032) & (USD Million)

Figure 83. Saudi Arabia Amplitude Transformer Consumption Value (2021-2032) & (USD Million)

Figure 84. South Africa Amplitude Transformer Consumption Value (2021-2032) & (USD Million)

Figure 85. Amplitude Transformer Market Drivers

Figure 86. Amplitude Transformer Market Restraints

Figure 87. Amplitude Transformer Market Trends

Figure 88. Porters Five Forces Analysis

Figure 89. Manufacturing Cost Structure Analysis of Amplitude Transformer in 2025

Figure 90. Manufacturing Process Analysis of Amplitude Transformer

- Figure 91. Amplitude Transformer Industrial Chain
- Figure 92. Sales Channel: Direct to End-User vs Distributors
- Figure 93. Direct Channel Pros & Cons
- Figure 94. Indirect Channel Pros & Cons
- Figure 95. Methodology
- Figure 96. Research Process and Data Source

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