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Global Amoxicillin Sodium Clavulanate Potassium for Injection Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Amoxicillin Sodium Clavulanate Potassium for Injection market size is expected to reach $ 1787 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Amoxicillin Sodium Clavulanate Potassium for Injection is a sterile powder formulation containing amoxicillin in the form of amoxicillin sodium and clavulanic acid in the form of potassium clavulanate.

The product is reconstituted before use and administered by intravenous injection or intravenous infusion. The conventional formulation normally contains amoxicillin and clavulanic acid at a 5:1 ratio, including 500mg/100mg and 1,000mg/200mg presentations. Approved 10:1 and other ratio products may also be included.

The scope covers finished sterile vials supplied to hospitals and other medical institutions. Oral formulations, standalone APIs, compound APIs, diluents and hospital administration services are excluded.

The 2025 ASP is US$3.20 per vial, global sales volume is approximately 375.00 million vials, and the estimated average gross margin is approximately 31%.

The upstream chain includes sterile amoxicillin sodium, sterile potassium clavulanate, pharmaceutical glass vials, rubber stoppers, aluminum seals, nitrogen, desiccants and pharmaceutical packaging materials. Midstream activities include sterile raw-material testing, low-humidity blending, aseptic filling, nitrogen protection, stoppering, capping, sterility testing, bacterial-endotoxin testing and batch release. Downstream users mainly

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include general hospitals, emergency departments, intensive-care units, surgical departments, pediatric hospitals and other medical institutions.

Global demand is primarily generated by hospitals treating moderate and severe bacterial infections where oral administration is unsuitable, rapid drug exposure is required or patients cannot tolerate oral medicines.

The 0.6g and 1.2g presentations remain the principal commercial specifications. The 1.2g vial is widely used for adults, while lower-strength products provide more flexible dosing for children, low-body-weight patients and patients requiring dose adjustment.

The conventional 5:1 formulation remains the dominant product structure. Higher amoxicillin-to-clavulanate ratios are being developed in selected markets to reduce clavulanate exposure while maintaining the required amoxicillin dose.

Manufacturing barriers are higher than for oral tablets and suspensions. Production requires sterile beta-lactam facilities, strict segregation, low-humidity handling, validated mixing uniformity and rapid filling because both active ingredients are sensitive to moisture and processing conditions.

Government tenders and hospital purchasing alliances have increased price pressure on standard generic products. Manufacturers are responding by improving batch size, filling-line utilization, yield and packaging efficiency.

Supply reliability is becoming increasingly important. Hospitals and procurement authorities are more willing to qualify multiple suppliers because sterile injectable shortages can immediately affect clinical treatment.

Quality competition is shifting toward sterility assurance, particulate control, moisture control, stability after reconstitution and consistency between batches. Registration status and reference-product comparability are becoming as important as nominal formulation strength.

Asia-Pacific represents the largest manufacturing and consumption region, supported by China and India. Europe remains an important production and regulated-market supply base, while the Middle East, Africa and Southeast Asia continue to depend partly on imported products.

Antimicrobial-stewardship policies will restrain unnecessary consumption. Future market

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growth will therefore mainly come from improved access to hospital care, population growth, increasing hospital admissions and replacement of unregistered or lower-quality supply rather than from indiscriminate antibiotic use.

Report Scope

This report studies the global Amoxicillin Sodium Clavulanate Potassium for Injection production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Amoxicillin Sodium Clavulanate Potassium for Injection and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Amoxicillin Sodium Clavulanate Potassium for Injection that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Amoxicillin Sodium Clavulanate Potassium for Injection total production and demand, 2021-2032, (K Vials)

Global Amoxicillin Sodium Clavulanate Potassium for Injection total production value, 2021-2032, (USD Million)

Global Amoxicillin Sodium Clavulanate Potassium for Injection production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Vials), (based on production site)

Global Amoxicillin Sodium Clavulanate Potassium for Injection consumption by region & country, CAGR, 2021-2032 & (K Vials)

U.S. VS China: Amoxicillin Sodium Clavulanate Potassium for Injection domestic production, consumption, key domestic manufacturers and share

Global Amoxicillin Sodium Clavulanate Potassium for Injection production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Vials)

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Global Amoxicillin Sodium Clavulanate Potassium for Injection production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Vials)

Global Amoxicillin Sodium Clavulanate Potassium for Injection production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Vials)

This report profiles key players in the global Amoxicillin Sodium Clavulanate Potassium for Injection market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GSK, Sandoz, Sun Pharmaceutical Industries Ltd., Antibiotice S.A., Chengdu Brilliant Pharmaceutical Co., Ltd., Zhuhai United Laboratories Co., Ltd., Sinopharm Weiqida Pharmaceutical Co., Ltd., NCPC Xiantai Pharmaceutical Co., Ltd., Reyoung Pharmaceutical Co., Ltd., Hunan Kelun Pharmaceutical Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Amoxicillin Sodium Clavulanate Potassium for Injection market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Vials) and average price (US$/Vial) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Amoxicillin Sodium Clavulanate Potassium for Injection Market, By Region:

United States

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China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Amoxicillin Sodium Clavulanate Potassium for Injection Market, Segmentation by Type:

0.3g

0.6g

1.2g

2.4g and Other Strengths

Global Amoxicillin Sodium Clavulanate Potassium for Injection Market, Segmentation by Active-ingredient Ratio:

Amoxicillin/Clavulanate 5:1

Amoxicillin/Clavulanate 10:1

Other Approved Ratios

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Global Amoxicillin Sodium Clavulanate Potassium for Injection Market, Segmentation by Patient Group:

Adult Products

Pediatric and Low-dose Products

General-purpose Products

Global Amoxicillin Sodium Clavulanate Potassium for Injection Market, Segmentation by Application:

General Hospitals

Emergency and Critical Care

Surgical and Perioperative Care

Pediatric Medical Institutions

Other Medical Institutions

Companies Profiled:

GSK

Sandoz

Sun Pharmaceutical Industries Ltd.

Antibiotice S.A.

Chengdu Brilliant Pharmaceutical Co., Ltd.

Zhuhai United Laboratories Co., Ltd.

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Sinopharm Weiqida Pharmaceutical Co., Ltd.

NCPC Xiantai Pharmaceutical Co., Ltd.

Reyoung Pharmaceutical Co., Ltd.

Hunan Kelun Pharmaceutical Co., Ltd.

Shandong Lukang Pharmaceutical Co., Ltd.

Shandong Erye Pharmaceutical Co., Ltd.

Lunan Better Pharmaceutical Co., Ltd.

Hainan Hailing Chemipharma Corporation Limited

Hainan Weikang Pharmaceutical (Qianshan) Co., Ltd.

Shenzhen China Resources Gosun Pharmaceutical Co., Ltd.

Guangzhou Baiyunshan Tianxin Pharmaceutical Co., Ltd.

CSPC Zhongnuo Pharmaceutical (Shijiazhuang) Co., Ltd.

Tianjin Huajin Pharmaceutical Co., Ltd.

Shanghai SPH New Asia Pharmaceutical Co., Ltd.

Jiangxi Dongfeng Pharmaceutical Co., Ltd.

Haikou Qili Pharmaceutical Co., Ltd.

Youcare Pharmaceutical Group Co., Ltd.

Key Questions Answered

1. How big is the global Amoxicillin Sodium Clavulanate Potassium for Injection market?
2. What is the demand of the global Amoxicillin Sodium Clavulanate Potassium for

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Injection market?
3. What is the year over year growth of the global Amoxicillin Sodium Clavulanate Potassium for Injection market?
4. What is the total value of the global Amoxicillin Sodium Clavulanate Potassium for Injection market?
5. Who are the Major Players in the global Amoxicillin Sodium Clavulanate Potassium for Injection market?
6. What are the growth factors driving the market demand?

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