

Global Amorphous Polyolefins Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Amorphous Polyolefins market size was valued at USD 476.4 million in 2023 and is forecast to a readjusted size of USD 600 million by 2030 with a CAGR of 3.3% during review period.

Amorphous poly-alpha-olefins (APAO/APO) are produced by (co-) polymerisation of α -olefins, e.g. propylene or 1-butene with Ziegler-Natta catalysts. The (co-)polymers have an amorphous structure which makes them useful for the production of hot melt adhesives.

Global Amorphous Polyolefins key players include Evonik, Eastman, REXtac, etc. Global top three manufacturers hold a share over 90%.

USA is the largest market, with a share about 50%, followed by China, and Europe, both have a share about 50 percent.

In terms of product, Copolymer of Propylene and Ethylene is the largest segment, with a share over 40%. And in terms of application, the largest application is Hot Melt Adhesive and Pressure Sensitive Adhesive, followed by Polymer Modification, Bitumen Modification, etc.

The Global Info Research report includes an overview of the development of the Amorphous Polyolefins industry chain, the market status of Hot Melt Adhesive and Pressure Sensitive Adhesive (Propylene Homopolymer, Copolymer of Propylene and Ethylene), Bitumen Modification (Propylene Homopolymer, Copolymer of Propylene and Ethylene), and key enterprises in developed and developing market, and analysed the

cutting-edge technology, patent, hot applications and market trends of Amorphous Polyolefins.

Regionally, the report analyzes the Amorphous Polyolefins markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Amorphous Polyolefins market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Amorphous Polyolefins market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Amorphous Polyolefins industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Kiloton), revenue generated, and market share of different by Type (e.g., Propylene Homopolymer, Copolymer of Propylene and Ethylene).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Amorphous Polyolefins market.

Regional Analysis: The report involves examining the Amorphous Polyolefins market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Amorphous Polyolefins market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Amorphous Polyolefins:

Company Analysis: Report covers individual Amorphous Polyolefins manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Amorphous Polyolefins. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hot Melt Adhesive and Pressure Sensitive Adhesive, Bitumen Modification).

Technology Analysis: Report covers specific technologies relevant to Amorphous Polyolefins. It assesses the current state, advancements, and potential future developments in Amorphous Polyolefins areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Amorphous Polyolefins market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Amorphous Polyolefins market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Propylene Homopolymer

Copolymer of Propylene and Ethylene

Propylene Homopolymer and Ethylene Copolymer

Others

Market segment by Application

Hot Melt Adhesive and Pressure Sensitive Adhesive

Bitumen Modification

Polymer Modification

Others

Major players covered

Evonik

Eastman

REXtac

Liaoyang Liaohua Qida Chemicals

Hangzhou Hangao

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Amorphous Polyolefins product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Amorphous Polyolefins, with price, sales, revenue and global market share of Amorphous Polyolefins from 2019 to 2024.

Chapter 3, the Amorphous Polyolefins competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Amorphous Polyolefins breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Amorphous Polyolefins market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Amorphous Polyolefins.

Chapter 14 and 15, to describe Amorphous Polyolefins sales channel, distributors, customers, research findings and conclusion.

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