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Global Amorphous and Nanocrystalline Core Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Amorphous and Nanocrystalline Core market size is expected to reach $ 1731 million by 2032, rising at a market growth of 8.6% CAGR during the forecast period (2026-2032).

Amorphous and nanocrystalline cores are soft magnetic core products manufactured using amorphous or nanocrystalline alloy ribbons—typically iron-based or cobalt-based—as their core material. These ribbons are produced via rapid solidification, wound into toroidal or other shapes, and subsequently subjected to heat treatment to induce a specific microstructure. Among these, amorphous cores feature high magnetic permeability, low coercivity, and low core loss, making them suitable for applications such as medium-to-high-frequency transformers, inductors, and current transformers. Nanocrystalline cores, built upon an amorphous foundation, undergo a crystallization process to form a nanoscale grain structure; they combine high saturation magnetic flux density, high permeability, low loss, and excellent thermal stability. Consequently, they are widely utilized in fields such as common mode inductors, current transformers, high-frequency transformers, inverters, new energy vehicles, photovoltaic energy storage, power electronics, and EMC filtering.

The upstream segment of the amorphous and nanocrystalline core industry chain primarily comprises alloy raw materials—such as high-purity iron, silicon, boron, copper, niobium, and cobalt—as well as equipment for rapid quenching and ribbon casting, annealing furnaces, slitting and winding machinery, insulating coating materials, and packaging materials. The midstream segment encompasses the preparation of amorphous/nanocrystalline ribbons, heat treatment, slitting and winding, magnetic field annealing, impregnation and encapsulation, and core molding; among these processes, ribbon preparation and heat treatment represent the stages with the highest

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technological barriers and relatively favorable profit margins. The downstream segment primarily targets applications including common mode inductors, current transformers, high-frequency transformers, EMC filters, wireless charging systems, new energy vehicles, photovoltaic inverters, energy storage systems, power supply modules, and industrial power electronics. The gross profit margin for amorphous and nanocrystalline magnetic cores stands at approximately 30%.

In 2025, the average price of amorphous and nanocrystalline cores is projected to be $11,000 per ton, with a sales volume of 85.7 k tons and a total production capacity of 120 k tons.

From the demand side, amorphous and nanocrystalline cores are soft magnetic material products that benefit from the trends toward high frequency, miniaturization, and high efficiency in power electronics. Traditional ferrite materials face certain limitations regarding high-frequency performance, high-current handling, low power loss, and thermal stability across wide temperature ranges. In contrast, amorphous and nanocrystalline cores offer distinct advantages—such as high permeability, low core loss, and high saturation magnetic flux density—making them ideally suited for applications such as common mode chokes, current transformers, high-frequency transformers, and EMC filters. This is particularly true in sectors involving new energy vehicles (specifically OBCs, DC-DC converters, and electric drive systems), photovoltaic inverters, energy storage converters, charging piles, and industrial power supplies. As these applications demand greater miniaturization, lower power loss, and enhanced saturation resistance from magnetic cores, nanocrystalline cores are increasingly displacing traditional ferrite and silicon steel cores in certain segments.

From the supply side, industry competition is evolving from a focus on basic core processing into a comprehensive contest centered on a combination of 'advanced material preparation capabilities, sophisticated heat treatment processes, and downstream customization expertise.' Amorphous and nanocrystalline cores are not merely products of simple winding processes; the core barriers to entry lie in the precise design of alloy compositions, rapid solidification ribbon casting, ensuring the stability of ultra-thin ribbons, advanced heat treatment techniques, maintaining consistent magnetic properties, and demonstrating reliable mass production and delivery capabilities. Leading enterprises typically extend their operations vertically—from the production of amorphous/nanocrystalline ribbons to the manufacturing of finished cores, magnetic components, and integrated system solutions—thereby securing more stable customer certifications and achieving higher gross profit margins. Conversely, small and medium-sized enterprises (SMEs) tend to concentrate on standard cores, lower-end common

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mode choke cores, and contract manufacturing services, where price-based competition remains particularly intense.

Regarding future trends, the market for amorphous and nanocrystalline cores is expected to sustain its growth trajectory, though product differentiation will become increasingly pronounced. Future growth in the high-end segment will be driven primarily by sectors such as new energy vehicles, photovoltaic energy storage, charging infrastructure, high-frequency power supplies, power systems for AI servers, and EMC filtering applications. Meanwhile, the market for lower-end standard cores may face mounting pressures stemming from production overcapacity, downward price trends, and intensified product homogenization. Consequently, this report concludes that while the overall growth of the industry is highly certain, profit generation will increasingly concentrate within specific high-value segments: high-performance nanocrystalline ultra-thin ribbons, high-consistency magnetic cores, automotive-grade and energy-grade customized cores, and integrated magnetic component solutions.

This report studies the global Amorphous and Nanocrystalline Core production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Amorphous and Nanocrystalline Core and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Amorphous and Nanocrystalline Core that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Amorphous and Nanocrystalline Core total production and demand, 2021-2032, (Tons)
Global Amorphous and Nanocrystalline Core total production value, 2021-2032, (USD Million)
Global Amorphous and Nanocrystalline Core production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Amorphous and Nanocrystalline Core consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Amorphous and Nanocrystalline Core domestic production, consumption, key domestic manufacturers and share
Global Amorphous and Nanocrystalline Core production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

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Global Amorphous and Nanocrystalline Core production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Amorphous and Nanocrystalline Core production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Amorphous and Nanocrystalline Core market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Proterial, Advanced Technology and Materials, Qingdao Yunlu Advanced Materials, VACUUMSCHMELZE, China Amorphous Technology, Londerful New Material, Anhui Smagnet Materials Technology, MAGNETEC, Foshan Huaxin Microcrystalline Metal, Junhua Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Amorphous and Nanocrystalline Core market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Amorphous and Nanocrystalline Core Market, By Region:

United States

China

Europe

Japan

South Korea

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ASEAN

India

Rest of World

Global Amorphous and Nanocrystalline Core Market, Segmentation by Type:

Toroidal Core

C-Core

E-Core

Rectangular Core

Gapped Core

Global Amorphous and Nanocrystalline Core Market, Segmentation by Operating Frequency:

Low-Frequency Type (100 kHz)

Global Amorphous and Nanocrystalline Core Market, Segmentation by Permeability:

Low Permeability Type

Medium Permeability Type

High Permeability Type

Global Amorphous and Nanocrystalline Core Market, Segmentation by Application:

Automobile

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Photovoltaic Wind Power

Home Appliances

Computers and Office Equipment

Communications

Industrial and Medical Instruments

Others

Companies Profiled:

Proterial

Advanced Technology and Materials

Qingdao Yunlu Advanced Materials

VACUUMSCHMELZE

China Amorphous Technology

Londerful New Material

Anhui Smagnet Materials Technology

MAGNETEC

Foshan Huaxin Microcrystalline Metal

Junhua Materials

Dayou Technology

JoinChina Advanced Materials

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Zhonghe Amorphous Technology

King Magnetics

Wuxi Lanyou

Foshan Mingfuxing

Bomatec

PC “MSTATOR”

Vikarsh Nano

Shouke Electronic

Henan Zhongyue Amorphous New Materials

Zhejiang Zhaojing Electrical Technology

Shenke Group

Magnetics

DAWHA

Beijing Shouye Magnetic Materials Technology

Key Questions Answered:
1. How big is the global Amorphous and Nanocrystalline Core market?
2. What is the demand of the global Amorphous and Nanocrystalline Core market?
3. What is the year over year growth of the global Amorphous and Nanocrystalline Core market?
4. What is the production and production value of the global Amorphous and Nanocrystalline Core market?
5. Who are the key producers in the global Amorphous and Nanocrystalline Core market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Amorphous and Nanocrystalline Core Introduction
1.2 World Amorphous and Nanocrystalline Core Supply & Forecast
  1.2.1 World Amorphous and Nanocrystalline Core Production Value (2021 & 2025 & 2032)
  1.2.2 World Amorphous and Nanocrystalline Core Production (2021-2032)
  1.2.3 World Amorphous and Nanocrystalline Core Pricing Trends (2021-2032)
1.3 World Amorphous and Nanocrystalline Core Production by Region (Based on Production Site)
  1.3.1 World Amorphous and Nanocrystalline Core Production Value by Region (2021-2032)
  1.3.2 World Amorphous and Nanocrystalline Core Production by Region (2021-2032)
  1.3.3 World Amorphous and Nanocrystalline Core Average Price by Region (2021-2032)
  1.3.4 North America Amorphous and Nanocrystalline Core Production (2021-2032)
  1.3.5 Europe Amorphous and Nanocrystalline Core Production (2021-2032)
  1.3.6 China Amorphous and Nanocrystalline Core Production (2021-2032)
  1.3.7 Japan Amorphous and Nanocrystalline Core Production (2021-2032)
  1.3.8 Russia Amorphous and Nanocrystalline Core Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Amorphous and Nanocrystalline Core Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Amorphous and Nanocrystalline Core Major Market Trends

2 DEMAND SUMMARY

2.1 World Amorphous and Nanocrystalline Core Demand (2021-2032)
2.2 World Amorphous and Nanocrystalline Core Consumption by Region
  2.2.1 World Amorphous and Nanocrystalline Core Consumption by Region (2021-2026)
  2.2.2 World Amorphous and Nanocrystalline Core Consumption Forecast by Region (2027-2032)
2.3 United States Amorphous and Nanocrystalline Core Consumption (2021-2032)
2.4 China Amorphous and Nanocrystalline Core Consumption (2021-2032)
2.5 Europe Amorphous and Nanocrystalline Core Consumption (2021-2032)
2.6 Japan Amorphous and Nanocrystalline Core Consumption (2021-2032)

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2.7 South Korea Amorphous and Nanocrystalline Core Consumption (2021-2032)
2.8 ASEAN Amorphous and Nanocrystalline Core Consumption (2021-2032)
2.9 India Amorphous and Nanocrystalline Core Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Amorphous and Nanocrystalline Core Production Value by Manufacturer (2021-2026)
3.2 World Amorphous and Nanocrystalline Core Production by Manufacturer (2021-2026)
3.3 World Amorphous and Nanocrystalline Core Average Price by Manufacturer (2021-2026)
3.4 Amorphous and Nanocrystalline Core Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Amorphous and Nanocrystalline Core Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Amorphous and Nanocrystalline Core in 2025
  3.5.3 Global Concentration Ratios (CR8) for Amorphous and Nanocrystalline Core in 2025
3.6 Amorphous and Nanocrystalline Core Market: Overall Company Footprint Analysis
  3.6.1 Amorphous and Nanocrystalline Core Market: Region Footprint
  3.6.2 Amorphous and Nanocrystalline Core Market: Company Product Type Footprint
  3.6.3 Amorphous and Nanocrystalline Core Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Amorphous and Nanocrystalline Core Production Value Comparison
  4.1.1 United States VS China: Amorphous and Nanocrystalline Core Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: Amorphous and Nanocrystalline Core Production Value

+357 96 030922
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Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Amorphous and Nanocrystalline Core Production Comparison
4.2.1 United States VS China: Amorphous and Nanocrystalline Core Production Comparison (2021 & 2025 & 2032)
4.2.2 United States VS China: Amorphous and Nanocrystalline Core Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Amorphous and Nanocrystalline Core Consumption Comparison
4.3.1 United States VS China: Amorphous and Nanocrystalline Core Consumption Comparison (2021 & 2025 & 2032)
4.3.2 United States VS China: Amorphous and Nanocrystalline Core Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Amorphous and Nanocrystalline Core Manufacturers and Market Share, 2021-2026
4.4.1 United States Based Amorphous and Nanocrystalline Core Manufacturers, Headquarters and Production Site (States, Country)
4.4.2 United States Based Manufacturers Amorphous and Nanocrystalline Core Production Value (2021-2026)
4.4.3 United States Based Manufacturers Amorphous and Nanocrystalline Core Production (2021-2026)
4.5 China Based Amorphous and Nanocrystalline Core Manufacturers and Market Share
4.5.1 China Based Amorphous and Nanocrystalline Core Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Amorphous and Nanocrystalline Core Production Value (2021-2026)
4.5.3 China Based Manufacturers Amorphous and Nanocrystalline Core Production (2021-2026)
4.6 Rest of World Based Amorphous and Nanocrystalline Core Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Amorphous and Nanocrystalline Core Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Amorphous and Nanocrystalline Core Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Amorphous and Nanocrystalline Core Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

+357 96 030922
info@marketpublishers.com

5.1 World Amorphous and Nanocrystalline Core Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Toroidal Core
5.2.2 C-Core
5.2.3 E-Core
5.2.4 Rectangular Core
5.2.5 Gapped Core
5.3 Market Segment by Type
5.3.1 World Amorphous and Nanocrystalline Core Production by Type (2021-2032)
5.3.2 World Amorphous and Nanocrystalline Core Production Value by Type (2021-2032)
5.3.3 World Amorphous and Nanocrystalline Core Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY OPERATING FREQUENCY

6.1 World Amorphous and Nanocrystalline Core Market Size Overview by Operating Frequency: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Operating Frequency
6.2.1 Low-Frequency Type (100 kHz)
6.3 Market Segment by Operating Frequency
6.3.1 World Amorphous and Nanocrystalline Core Production by Operating Frequency (2021-2032)
6.3.2 World Amorphous and Nanocrystalline Core Production Value by Operating Frequency (2021-2032)
6.3.3 World Amorphous and Nanocrystalline Core Average Price by Operating Frequency (2021-2032)

7 MARKET ANALYSIS BY PERMEABILITY

7.1 World Amorphous and Nanocrystalline Core Market Size Overview by Permeability: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Permeability
7.2.1 Low Permeability Type
7.2.2 Medium Permeability Type
7.2.3 High Permeability Type
7.3 Market Segment by Permeability
7.3.1 World Amorphous and Nanocrystalline Core Production by Permeability

+357 96 030922
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(2021-2032)
7.3.2 World Amorphous and Nanocrystalline Core Production Value by Permeability (2021-2032)
7.3.3 World Amorphous and Nanocrystalline Core Average Price by Permeability (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Amorphous and Nanocrystalline Core Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Automobile
8.2.2 Photovoltaic Wind Power
8.2.3 Home Appliances
8.2.4 Computers and Office Equipment
8.2.5 Communications
8.2.6 Industrial and Medical Instruments
8.2.7 Others
8.3 Market Segment by Application
8.3.1 World Amorphous and Nanocrystalline Core Production by Application (2021-2032)
8.3.2 World Amorphous and Nanocrystalline Core Production Value by Application (2021-2032)
8.3.3 World Amorphous and Nanocrystalline Core Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Proterial
9.1.1 Proterial Details
9.1.2 Proterial Major Business
9.1.3 Proterial Amorphous and Nanocrystalline Core Product and Services
9.1.4 Proterial Amorphous and Nanocrystalline Core Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Proterial Recent Developments/Updates
9.1.6 Proterial Competitive Strengths & Weaknesses
9.2 Advanced Technology and Materials
9.2.1 Advanced Technology and Materials Details
9.2.2 Advanced Technology and Materials Major Business

+357 96 030922
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9.2.3 Advanced Technology and Materials Amorphous and Nanocrystalline Core Product and Services
9.2.4 Advanced Technology and Materials Amorphous and Nanocrystalline Core Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 Advanced Technology and Materials Recent Developments/Updates
9.2.6 Advanced Technology and Materials Competitive Strengths & Weaknesses
9.3 Qingdao Yunlu Advanced Materials
9.3.1 Qingdao Yunlu Advanced Materials Details
9.3.2 Qingdao Yunlu Advanced Materials Major Business
9.3.3 Qingdao Yunlu Advanced Materials Amorphous and Nanocrystalline Core Product and Services
9.3.4 Qingdao Yunlu Advanced Materials Amorphous and Nanocrystalline Core Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Qingdao Yunlu Advanced Materials Recent Developments/Updates
9.3.6 Qingdao Yunlu Advanced Materials Competitive Strengths & Weaknesses
9.4 VACUUMSCHMELZE
9.4.1 VACUUMSCHMELZE Details
9.4.2 VACUUMSCHMELZE Major Business
9.4.3 VACUUMSCHMELZE Amorphous and Nanocrystalline Core Product and Services
9.4.4 VACUUMSCHMELZE Amorphous and Nanocrystalline Core Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 VACUUMSCHMELZE Recent Developments/Updates
9.4.6 VACUUMSCHMELZE Competitive Strengths & Weaknesses
9.5 China Amorphous Technology
9.5.1 China Amorphous Technology Details
9.5.2 China Amorphous Technology Major Business
9.5.3 China Amorphous Technology Amorphous and Nanocrystalline Core Product and Services
9.5.4 China Amorphous Technology Amorphous and Nanocrystalline Core Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 China Amorphous Technology Recent Developments/Updates
9.5.6 China Amorphous Technology Competitive Strengths & Weaknesses
9.6 Londerful New Material
9.6.1 Londerful New Material Details
9.6.2 Londerful New Material Major Business
9.6.3 Londerful New Material Amorphous and Nanocrystalline Core Product and Services
9.6.4 Londerful New Material Amorphous and Nanocrystalline Core Production, Price,

+357 96 030922
info@marketpublishers.com

Value, Gross Margin and Market Share (2021-2026)
9.6.5 Londerful New Material Recent Developments/Updates
9.6.6 Londerful New Material Competitive Strengths & Weaknesses
9.7 Anhui Smagnet Materials Technology
9.7.1 Anhui Smagnet Materials Technology Details
9.7.2 Anhui Smagnet Materials Technology Major Business
9.7.3 Anhui Smagnet Materials Technology Amorphous and Nanocrystalline Core Product and Services
9.7.4 Anhui Smagnet Materials Technology Amorphous and Nanocrystalline Core Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Anhui Smagnet Materials Technology Recent Developments/Updates
9.7.6 Anhui Smagnet Materials Technology Competitive Strengths & Weaknesses
9.8 MAGNETEC
9.8.1 MAGNETEC Details
9.8.2 MAGNETEC Major Business
9.8.3 MAGNETEC Amorphous and Nanocrystalline Core Product and Services
9.8.4 MAGNETEC Amorphous and Nanocrystalline Core Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 MAGNETEC Recent Developments/Updates
9.8.6 MAGNETEC Competitive Strengths & Weaknesses
9.9 Foshan Huaxin Microcrystalline Metal
9.9.1 Foshan Huaxin Microcrystalline Metal Details
9.9.2 Foshan Huaxin Microcrystalline Metal Major Business
9.9.3 Foshan Huaxin Microcrystalline Metal Amorphous and Nanocrystalline Core Product and Services
9.9.4 Foshan Huaxin Microcrystalline Metal Amorphous and Nanocrystalline Core Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 Foshan Huaxin Microcrystalline Metal Recent Developments/Updates
9.9.6 Foshan Huaxin Microcrystalline Metal Competitive Strengths & Weaknesses
9.10 Junhua Materials
9.10.1 Junhua Materials Details
9.10.2 Junhua Materials Major Business
9.10.3 Junhua Materials Amorphous and Nanocrystalline Core Product and Services
9.10.4 Junhua Materials Amorphous and Nanocrystalline Core Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 Junhua Materials Recent Developments/Updates
9.10.6 Junhua Materials Competitive Strengths & Weaknesses
9.11 Dayou Technology
9.11.1 Dayou Technology Details

+357 96 030922
info@marketpublishers.com

9.11.2 Dayou Technology Major Business
9.11.3 Dayou Technology Amorphous and Nanocrystalline Core Product and Services
9.11.4 Dayou Technology Amorphous and Nanocrystalline Core Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 Dayou Technology Recent Developments/Updates
9.11.6 Dayou Technology Competitive Strengths & Weaknesses
9.12 JoinChina Advanced Materials
9.12.1 JoinChina Advanced Materials Details
9.12.2 JoinChina Advanced Materials Major Business
9.12.3 JoinChina Advanced Materials Amorphous and Nanocrystalline Core Product and Services
9.12.4 JoinChina Advanced Materials Amorphous and Nanocrystalline Core Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 JoinChina Advanced Materials Recent Developments/Updates
9.12.6 JoinChina Advanced Materials Competitive Strengths & Weaknesses
9.13 Zhonghe Amorphous Technology
9.13.1 Zhonghe Amorphous Technology Details
9.13.2 Zhonghe Amorphous Technology Major Business
9.13.3 Zhonghe Amorphous Technology Amorphous and Nanocrystalline Core Product and Services
9.13.4 Zhonghe Amorphous Technology Amorphous and Nanocrystalline Core Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.13.5 Zhonghe Amorphous Technology Recent Developments/Updates
9.13.6 Zhonghe Amorphous Technology Competitive Strengths & Weaknesses
9.14 King Magnetics
9.14.1 King Magnetics Details
9.14.2 King Magnetics Major Business
9.14.3 King Magnetics Amorphous and Nanocrystalline Core Product and Services
9.14.4 King Magnetics Amorphous and Nanocrystalline Core Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.14.5 King Magnetics Recent Developments/Updates
9.14.6 King Magnetics Competitive Strengths & Weaknesses
9.15 Wuxi Lanyou
9.15.1 Wuxi Lanyou Details
9.15.2 Wuxi Lanyou Major Business
9.15.3 Wuxi Lanyou Amorphous and Nanocrystalline Core Product and Services
9.15.4 Wuxi Lanyou Amorphous and Nanocrystalline Core Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.15.5 Wuxi Lanyou Recent Developments/Updates

+357 96 030922
info@marketpublishers.com

9.15.6 Wuxi Lanyou Competitive Strengths & Weaknesses
9.16 Foshan Mingfuxing
9.16.1 Foshan Mingfuxing Details
9.16.2 Foshan Mingfuxing Major Business
9.16.3 Foshan Mingfuxing Amorphous and Nanocrystalline Core Product and Services
9.16.4 Foshan Mingfuxing Amorphous and Nanocrystalline Core Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.16.5 Foshan Mingfuxing Recent Developments/Updates
9.16.6 Foshan Mingfuxing Competitive Strengths & Weaknesses
9.17 Bomatec
9.17.1 Bomatec Details
9.17.2 Bomatec Major Business
9.17.3 Bomatec Amorphous and Nanocrystalline Core Product and Services
9.17.4 Bomatec Amorphous and Nanocrystalline Core Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.17.5 Bomatec Recent Developments/Updates
9.17.6 Bomatec Competitive Strengths & Weaknesses
9.18 PC “MSTATOR”
9.18.1 PC “MSTATOR” Details
9.18.2 PC “MSTATOR” Major Business
9.18.3 PC “MSTATOR” Amorphous and Nanocrystalline Core Product and Services
9.18.4 PC “MSTATOR” Amorphous and Nanocrystalline Core Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.18.5 PC “MSTATOR” Recent Developments/Updates
9.18.6 PC “MSTATOR” Competitive Strengths & Weaknesses
9.19 Vikarsh Nano
9.19.1 Vikarsh Nano Details
9.19.2 Vikarsh Nano Major Business
9.19.3 Vikarsh Nano Amorphous and Nanocrystalline Core Product and Services
9.19.4 Vikarsh Nano Amorphous and Nanocrystalline Core Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.19.5 Vikarsh Nano Recent Developments/Updates
9.19.6 Vikarsh Nano Competitive Strengths & Weaknesses
9.20 Shouke Electronic
9.20.1 Shouke Electronic Details
9.20.2 Shouke Electronic Major Business
9.20.3 Shouke Electronic Amorphous and Nanocrystalline Core Product and Services
9.20.4 Shouke Electronic Amorphous and Nanocrystalline Core Production, Price, Value, Gross Margin and Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

9.20.5 Shouke Electronic Recent Developments/Updates
9.20.6 Shouke Electronic Competitive Strengths & Weaknesses
9.21 Henan Zhongyue Amorphous New Materials
9.21.1 Henan Zhongyue Amorphous New Materials Details
9.21.2 Henan Zhongyue Amorphous New Materials Major Business
9.21.3 Henan Zhongyue Amorphous New Materials Amorphous and Nanocrystalline Core Product and Services
9.21.4 Henan Zhongyue Amorphous New Materials Amorphous and Nanocrystalline Core Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.21.5 Henan Zhongyue Amorphous New Materials Recent Developments/Updates
9.21.6 Henan Zhongyue Amorphous New Materials Competitive Strengths & Weaknesses
9.22 Zhejiang Zhaojing Electrical Technology
9.22.1 Zhejiang Zhaojing Electrical Technology Details
9.22.2 Zhejiang Zhaojing Electrical Technology Major Business
9.22.3 Zhejiang Zhaojing Electrical Technology Amorphous and Nanocrystalline Core Product and Services
9.22.4 Zhejiang Zhaojing Electrical Technology Amorphous and Nanocrystalline Core Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.22.5 Zhejiang Zhaojing Electrical Technology Recent Developments/Updates
9.22.6 Zhejiang Zhaojing Electrical Technology Competitive Strengths & Weaknesses
9.23 Shenke Group
9.23.1 Shenke Group Details
9.23.2 Shenke Group Major Business
9.23.3 Shenke Group Amorphous and Nanocrystalline Core Product and Services
9.23.4 Shenke Group Amorphous and Nanocrystalline Core Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.23.5 Shenke Group Recent Developments/Updates
9.23.6 Shenke Group Competitive Strengths & Weaknesses
9.24 Magnetics
9.24.1 Magnetics Details
9.24.2 Magnetics Major Business
9.24.3 Magnetics Amorphous and Nanocrystalline Core Product and Services
9.24.4 Magnetics Amorphous and Nanocrystalline Core Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.24.5 Magnetics Recent Developments/Updates
9.24.6 Magnetics Competitive Strengths & Weaknesses
9.25 DAWHA
9.25.1 DAWHA Details

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9.25.2 DAWHA Major Business
9.25.3 DAWHA Amorphous and Nanocrystalline Core Product and Services
9.25.4 DAWHA Amorphous and Nanocrystalline Core Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.25.5 DAWHA Recent Developments/Updates
9.25.6 DAWHA Competitive Strengths & Weaknesses
9.26 Beijing Shouye Magnetic Materials Technology
9.26.1 Beijing Shouye Magnetic Materials Technology Details
9.26.2 Beijing Shouye Magnetic Materials Technology Major Business
9.26.3 Beijing Shouye Magnetic Materials Technology Amorphous and Nanocrystalline Core Product and Services
9.26.4 Beijing Shouye Magnetic Materials Technology Amorphous and Nanocrystalline Core Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.26.5 Beijing Shouye Magnetic Materials Technology Recent Developments/Updates
9.26.6 Beijing Shouye Magnetic Materials Technology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Amorphous and Nanocrystalline Core Industry Chain
10.2 Amorphous and Nanocrystalline Core Upstream Analysis
10.2.1 Amorphous and Nanocrystalline Core Core Raw Materials
10.2.2 Main Manufacturers of Amorphous and Nanocrystalline Core Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Amorphous and Nanocrystalline Core Production Mode
10.6 Amorphous and Nanocrystalline Core Procurement Model
10.7 Amorphous and Nanocrystalline Core Industry Sales Model and Sales Channels
10.7.1 Amorphous and Nanocrystalline Core Sales Model
10.7.2 Amorphous and Nanocrystalline Core Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

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List Of Tables

LIST OF TABLES

Table 1. World Amorphous and Nanocrystalline Core Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Amorphous and Nanocrystalline Core Production Value by Region (2021-2026) & (USD Million)
Table 3. World Amorphous and Nanocrystalline Core Production Value by Region (2027-2032) & (USD Million)
Table 4. World Amorphous and Nanocrystalline Core Production Value Market Share by Region (2021-2026)
Table 5. World Amorphous and Nanocrystalline Core Production Value Market Share by Region (2027-2032)
Table 6. World Amorphous and Nanocrystalline Core Production by Region (2021-2026) & (Tons)
Table 7. World Amorphous and Nanocrystalline Core Production by Region (2027-2032) & (Tons)
Table 8. World Amorphous and Nanocrystalline Core Production Market Share by Region (2021-2026)
Table 9. World Amorphous and Nanocrystalline Core Production Market Share by Region (2027-2032)
Table 10. World Amorphous and Nanocrystalline Core Average Price by Region (2021-2026) & (US$/Ton)
Table 11. World Amorphous and Nanocrystalline Core Average Price by Region (2027-2032) & (US$/Ton)
Table 12. Amorphous and Nanocrystalline Core Major Market Trends
Table 13. World Amorphous and Nanocrystalline Core Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)
Table 14. World Amorphous and Nanocrystalline Core Consumption by Region (2021-2026) & (Tons)
Table 15. World Amorphous and Nanocrystalline Core Consumption Forecast by Region (2027-2032) & (Tons)
Table 16. World Amorphous and Nanocrystalline Core Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Amorphous and Nanocrystalline Core Producers in 2025
Table 18. World Amorphous and Nanocrystalline Core Production by Manufacturer (2021-2026) & (Tons)

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Table 19. Production Market Share of Key Amorphous and Nanocrystalline Core Producers in 2025
Table 20. World Amorphous and Nanocrystalline Core Average Price by Manufacturer (2021-2026) & (US$/Ton)
Table 21. Global Amorphous and Nanocrystalline Core Company Evaluation Quadrant
Table 22. World Amorphous and Nanocrystalline Core Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Amorphous and Nanocrystalline Core Production Site of Key Manufacturer
Table 24. Amorphous and Nanocrystalline Core Market: Company Product Type Footprint
Table 25. Amorphous and Nanocrystalline Core Market: Company Product Application Footprint
Table 26. Amorphous and Nanocrystalline Core Competitive Factors
Table 27. Amorphous and Nanocrystalline Core New Entrant and Capacity Expansion Plans
Table 28. Amorphous and Nanocrystalline Core Mergers & Acquisitions Activity
Table 29. United States VS China Amorphous and Nanocrystalline Core Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Amorphous and Nanocrystalline Core Production Comparison, (2021 & 2025 & 2032) & (Tons)
Table 31. United States VS China Amorphous and Nanocrystalline Core Consumption Comparison, (2021 & 2025 & 2032) & (Tons)
Table 32. United States Based Amorphous and Nanocrystalline Core Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Amorphous and Nanocrystalline Core Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Amorphous and Nanocrystalline Core Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Amorphous and Nanocrystalline Core Production (2021-2026) & (Tons)
Table 36. United States Based Manufacturers Amorphous and Nanocrystalline Core Production Market Share (2021-2026)
Table 37. China Based Amorphous and Nanocrystalline Core Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Amorphous and Nanocrystalline Core Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Amorphous and Nanocrystalline Core Production Value Market Share (2021-2026)

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Table 40. China Based Manufacturers Amorphous and Nanocrystalline Core Production, (2021-2026) & (Tons)
Table 41. China Based Manufacturers Amorphous and Nanocrystalline Core Production Market Share (2021-2026)
Table 42. Rest of World Based Amorphous and Nanocrystalline Core Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Amorphous and Nanocrystalline Core Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Amorphous and Nanocrystalline Core Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Amorphous and Nanocrystalline Core Production, (2021-2026) & (Tons)
Table 46. Rest of World Based Manufacturers Amorphous and Nanocrystalline Core Production Market Share (2021-2026)
Table 47. World Amorphous and Nanocrystalline Core Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Amorphous and Nanocrystalline Core Production by Type (2021-2026) & (Tons)
Table 49. World Amorphous and Nanocrystalline Core Production by Type (2027-2032) & (Tons)
Table 50. World Amorphous and Nanocrystalline Core Production Value by Type (2021-2026) & (USD Million)
Table 51. World Amorphous and Nanocrystalline Core Production Value by Type (2027-2032) & (USD Million)
Table 52. World Amorphous and Nanocrystalline Core Average Price by Type (2021-2026) & (US$/Ton)
Table 53. World Amorphous and Nanocrystalline Core Average Price by Type (2027-2032) & (US$/Ton)
Table 54. World Amorphous and Nanocrystalline Core Production Value by Operating Frequency, (USD Million), 2021 & 2025 & 2032
Table 55. World Amorphous and Nanocrystalline Core Production by Operating Frequency (2021-2026) & (Tons)
Table 56. World Amorphous and Nanocrystalline Core Production by Operating Frequency (2027-2032) & (Tons)
Table 57. World Amorphous and Nanocrystalline Core Production Value by Operating Frequency (2021-2026) & (USD Million)
Table 58. World Amorphous and Nanocrystalline Core Production Value by Operating Frequency (2027-2032) & (USD Million)
Table 59. World Amorphous and Nanocrystalline Core Average Price by Operating

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Frequency (2021-2026) & (US$/Ton)
Table 60. World Amorphous and Nanocrystalline Core Average Price by Operating Frequency (2027-2032) & (US$/Ton)
Table 61. World Amorphous and Nanocrystalline Core Production Value by Permeability, (USD Million), 2021 & 2025 & 2032
Table 62. World Amorphous and Nanocrystalline Core Production by Permeability (2021-2026) & (Tons)
Table 63. World Amorphous and Nanocrystalline Core Production by Permeability (2027-2032) & (Tons)
Table 64. World Amorphous and Nanocrystalline Core Production Value by Permeability (2021-2026) & (USD Million)
Table 65. World Amorphous and Nanocrystalline Core Production Value by Permeability (2027-2032) & (USD Million)
Table 66. World Amorphous and Nanocrystalline Core Average Price by Permeability (2021-2026) & (US$/Ton)
Table 67. World Amorphous and Nanocrystalline Core Average Price by Permeability (2027-2032) & (US$/Ton)
Table 68. World Amorphous and Nanocrystalline Core Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Amorphous and Nanocrystalline Core Production by Application (2021-2026) & (Tons)
Table 70. World Amorphous and Nanocrystalline Core Production by Application (2027-2032) & (Tons)
Table 71. World Amorphous and Nanocrystalline Core Production Value by Application (2021-2026) & (USD Million)
Table 72. World Amorphous and Nanocrystalline Core Production Value by Application (2027-2032) & (USD Million)
Table 73. World Amorphous and Nanocrystalline Core Average Price by Application (2021-2026) & (US$/Ton)
Table 74. World Amorphous and Nanocrystalline Core Average Price by Application (2027-2032) & (US$/Ton)
Table 75. Proterial Basic Information, Manufacturing Base and Competitors
Table 76. Proterial Major Business
Table 77. Proterial Amorphous and Nanocrystalline Core Product and Services
Table 78. Proterial Amorphous and Nanocrystalline Core Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Proterial Recent Developments/Updates
Table 80. Proterial Competitive Strengths & Weaknesses

+357 96 030922
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Table 81. Advanced Technology and Materials Basic Information, Manufacturing Base and Competitors
Table 82. Advanced Technology and Materials Major Business
Table 83. Advanced Technology and Materials Amorphous and Nanocrystalline Core Product and Services
Table 84. Advanced Technology and Materials Amorphous and Nanocrystalline Core Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Advanced Technology and Materials Recent Developments/Updates
Table 86. Advanced Technology and Materials Competitive Strengths & Weaknesses
Table 87. Qingdao Yunlu Advanced Materials Basic Information, Manufacturing Base and Competitors
Table 88. Qingdao Yunlu Advanced Materials Major Business
Table 89. Qingdao Yunlu Advanced Materials Amorphous and Nanocrystalline Core Product and Services
Table 90. Qingdao Yunlu Advanced Materials Amorphous and Nanocrystalline Core Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Qingdao Yunlu Advanced Materials Recent Developments/Updates
Table 92. Qingdao Yunlu Advanced Materials Competitive Strengths & Weaknesses
Table 93. VACUUMSCHMELZE Basic Information, Manufacturing Base and Competitors
Table 94. VACUUMSCHMELZE Major Business
Table 95. VACUUMSCHMELZE Amorphous and Nanocrystalline Core Product and Services
Table 96. VACUUMSCHMELZE Amorphous and Nanocrystalline Core Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. VACUUMSCHMELZE Recent Developments/Updates
Table 98. VACUUMSCHMELZE Competitive Strengths & Weaknesses
Table 99. China Amorphous Technology Basic Information, Manufacturing Base and Competitors
Table 100. China Amorphous Technology Major Business
Table 101. China Amorphous Technology Amorphous and Nanocrystalline Core Product and Services
Table 102. China Amorphous Technology Amorphous and Nanocrystalline Core Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. China Amorphous Technology Recent Developments/Updates

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Table 104. China Amorphous Technology Competitive Strengths & Weaknesses
Table 105. Londerful New Material Basic Information, Manufacturing Base and Competitors
Table 106. Londerful New Material Major Business
Table 107. Londerful New Material Amorphous and Nanocrystalline Core Product and Services
Table 108. Londerful New Material Amorphous and Nanocrystalline Core Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Londerful New Material Recent Developments/Updates
Table 110. Londerful New Material Competitive Strengths & Weaknesses
Table 111. Anhui Smagnet Materials Technology Basic Information, Manufacturing Base and Competitors
Table 112. Anhui Smagnet Materials Technology Major Business
Table 113. Anhui Smagnet Materials Technology Amorphous and Nanocrystalline Core Product and Services
Table 114. Anhui Smagnet Materials Technology Amorphous and Nanocrystalline Core Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Anhui Smagnet Materials Technology Recent Developments/Updates
Table 116. Anhui Smagnet Materials Technology Competitive Strengths & Weaknesses
Table 117. MAGNETEC Basic Information, Manufacturing Base and Competitors
Table 118. MAGNETEC Major Business
Table 119. MAGNETEC Amorphous and Nanocrystalline Core Product and Services
Table 120. MAGNETEC Amorphous and Nanocrystalline Core Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. MAGNETEC Recent Developments/Updates
Table 122. MAGNETEC Competitive Strengths & Weaknesses
Table 123. Foshan Huaxin Microcrystalline Metal Basic Information, Manufacturing Base and Competitors
Table 124. Foshan Huaxin Microcrystalline Metal Major Business
Table 125. Foshan Huaxin Microcrystalline Metal Amorphous and Nanocrystalline Core Product and Services
Table 126. Foshan Huaxin Microcrystalline Metal Amorphous and Nanocrystalline Core Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Foshan Huaxin Microcrystalline Metal Recent Developments/Updates
Table 128. Foshan Huaxin Microcrystalline Metal Competitive Strengths & Weaknesses

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Table 129. Junhua Materials Basic Information, Manufacturing Base and Competitors
Table 130. Junhua Materials Major Business
Table 131. Junhua Materials Amorphous and Nanocrystalline Core Product and Services
Table 132. Junhua Materials Amorphous and Nanocrystalline Core Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Junhua Materials Recent Developments/Updates
Table 134. Junhua Materials Competitive Strengths & Weaknesses
Table 135. Dayou Technology Basic Information, Manufacturing Base and Competitors
Table 136. Dayou Technology Major Business
Table 137. Dayou Technology Amorphous and Nanocrystalline Core Product and Services
Table 138. Dayou Technology Amorphous and Nanocrystalline Core Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Dayou Technology Recent Developments/Updates
Table 140. Dayou Technology Competitive Strengths & Weaknesses
Table 141. JoinChina Advanced Materials Basic Information, Manufacturing Base and Competitors
Table 142. JoinChina Advanced Materials Major Business
Table 143. JoinChina Advanced Materials Amorphous and Nanocrystalline Core Product and Services
Table 144. JoinChina Advanced Materials Amorphous and Nanocrystalline Core Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. JoinChina Advanced Materials Recent Developments/Updates
Table 146. JoinChina Advanced Materials Competitive Strengths & Weaknesses
Table 147. Zhonghe Amorphous Technology Basic Information, Manufacturing Base and Competitors
Table 148. Zhonghe Amorphous Technology Major Business
Table 149. Zhonghe Amorphous Technology Amorphous and Nanocrystalline Core Product and Services
Table 150. Zhonghe Amorphous Technology Amorphous and Nanocrystalline Core Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Zhonghe Amorphous Technology Recent Developments/Updates
Table 152. Zhonghe Amorphous Technology Competitive Strengths & Weaknesses
Table 153. King Magnetics Basic Information, Manufacturing Base and Competitors

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Table 154. King Magnetics Major Business
Table 155. King Magnetics Amorphous and Nanocrystalline Core Product and Services
Table 156. King Magnetics Amorphous and Nanocrystalline Core Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. King Magnetics Recent Developments/Updates
Table 158. King Magnetics Competitive Strengths & Weaknesses
Table 159. Wuxi Lanyou Basic Information, Manufacturing Base and Competitors
Table 160. Wuxi Lanyou Major Business
Table 161. Wuxi Lanyou Amorphous and Nanocrystalline Core Product and Services
Table 162. Wuxi Lanyou Amorphous and Nanocrystalline Core Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Wuxi Lanyou Recent Developments/Updates
Table 164. Wuxi Lanyou Competitive Strengths & Weaknesses
Table 165. Foshan Mingfuxing Basic Information, Manufacturing Base and Competitors
Table 166. Foshan Mingfuxing Major Business
Table 167. Foshan Mingfuxing Amorphous and Nanocrystalline Core Product and Services
Table 168. Foshan Mingfuxing Amorphous and Nanocrystalline Core Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Foshan Mingfuxing Recent Developments/Updates
Table 170. Foshan Mingfuxing Competitive Strengths & Weaknesses
Table 171. Bomatec Basic Information, Manufacturing Base and Competitors
Table 172. Bomatec Major Business
Table 173. Bomatec Amorphous and Nanocrystalline Core Product and Services
Table 174. Bomatec Amorphous and Nanocrystalline Core Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. Bomatec Recent Developments/Updates
Table 176. Bomatec Competitive Strengths & Weaknesses
Table 177. PC “MSTATOR” Basic Information, Manufacturing Base and Competitors
Table 178. PC “MSTATOR” Major Business
Table 179. PC “MSTATOR” Amorphous and Nanocrystalline Core Product and Services
Table 180. PC “MSTATOR” Amorphous and Nanocrystalline Core Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

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Table 181. PC “MSTATOR” Recent Developments/Updates
Table 182. PC “MSTATOR” Competitive Strengths & Weaknesses
Table 183. Vikarsh Nano Basic Information, Manufacturing Base and Competitors
Table 184. Vikarsh Nano Major Business
Table 185. Vikarsh Nano Amorphous and Nanocrystalline Core Product and Services
Table 186. Vikarsh Nano Amorphous and Nanocrystalline Core Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Vikarsh Nano Recent Developments/Updates
Table 188. Vikarsh Nano Competitive Strengths & Weaknesses
Table 189. Shouke Electronic Basic Information, Manufacturing Base and Competitors
Table 190. Shouke Electronic Major Business
Table 191. Shouke Electronic Amorphous and Nanocrystalline Core Product and Services
Table 192. Shouke Electronic Amorphous and Nanocrystalline Core Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. Shouke Electronic Recent Developments/Updates
Table 194. Shouke Electronic Competitive Strengths & Weaknesses
Table 195. Henan Zhongyue Amorphous New Materials Basic Information, Manufacturing Base and Competitors
Table 196. Henan Zhongyue Amorphous New Materials Major Business
Table 197. Henan Zhongyue Amorphous New Materials Amorphous and Nanocrystalline Core Product and Services
Table 198. Henan Zhongyue Amorphous New Materials Amorphous and Nanocrystalline Core Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 199. Henan Zhongyue Amorphous New Materials Recent Developments/Updates
Table 200. Henan Zhongyue Amorphous New Materials Competitive Strengths & Weaknesses
Table 201. Zhejiang Zhaojing Electrical Technology Basic Information, Manufacturing Base and Competitors
Table 202. Zhejiang Zhaojing Electrical Technology Major Business
Table 203. Zhejiang Zhaojing Electrical Technology Amorphous and Nanocrystalline Core Product and Services
Table 204. Zhejiang Zhaojing Electrical Technology Amorphous and Nanocrystalline Core Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 205. Zhejiang Zhaojing Electrical Technology Recent Developments/Updates

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Table 206. Zhejiang Zhaojing Electrical Technology Competitive Strengths & Weaknesses
Table 207. Shenke Group Basic Information, Manufacturing Base and Competitors
Table 208. Shenke Group Major Business
Table 209. Shenke Group Amorphous and Nanocrystalline Core Product and Services
Table 210. Shenke Group Amorphous and Nanocrystalline Core Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 211. Shenke Group Recent Developments/Updates
Table 212. Shenke Group Competitive Strengths & Weaknesses
Table 213. Magnetics Basic Information, Manufacturing Base and Competitors
Table 214. Magnetics Major Business
Table 215. Magnetics Amorphous and Nanocrystalline Core Product and Services
Table 216. Magnetics Amorphous and Nanocrystalline Core Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 217. Magnetics Recent Developments/Updates
Table 218. Magnetics Competitive Strengths & Weaknesses
Table 219. DAWHA Basic Information, Manufacturing Base and Competitors
Table 220. DAWHA Major Business
Table 221. DAWHA Amorphous and Nanocrystalline Core Product and Services
Table 222. DAWHA Amorphous and Nanocrystalline Core Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 223. DAWHA Recent Developments/Updates
Table 224. DAWHA Competitive Strengths & Weaknesses
Table 225. Beijing Shouye Magnetic Materials Technology Basic Information, Manufacturing Base and Competitors
Table 226. Beijing Shouye Magnetic Materials Technology Major Business
Table 227. Beijing Shouye Magnetic Materials Technology Amorphous and Nanocrystalline Core Product and Services
Table 228. Beijing Shouye Magnetic Materials Technology Amorphous and Nanocrystalline Core Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 229. Beijing Shouye Magnetic Materials Technology Recent Developments/Updates
Table 230. Beijing Shouye Magnetic Materials Technology Competitive Strengths & Weaknesses
Table 231. Global Key Players of Amorphous and Nanocrystalline Core Upstream (Raw

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Materials)
Table 232. Global Amorphous and Nanocrystalline Core Typical Customers
Table 233. Amorphous and Nanocrystalline Core Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Amorphous and Nanocrystalline Core Picture
Figure 2. World Amorphous and Nanocrystalline Core Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Amorphous and Nanocrystalline Core Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Amorphous and Nanocrystalline Core Production (2021-2032) & (Tons)
Figure 5. World Amorphous and Nanocrystalline Core Average Price (2021-2032) & (US$/Ton)
Figure 6. World Amorphous and Nanocrystalline Core Production Value Market Share by Region (2021-2032)
Figure 7. World Amorphous and Nanocrystalline Core Production Market Share by Region (2021-2032)
Figure 8. North America Amorphous and Nanocrystalline Core Production (2021-2032) & (Tons)
Figure 9. Europe Amorphous and Nanocrystalline Core Production (2021-2032) & (Tons)
Figure 10. China Amorphous and Nanocrystalline Core Production (2021-2032) & (Tons)
Figure 11. Japan Amorphous and Nanocrystalline Core Production (2021-2032) & (Tons)
Figure 12. Russia Amorphous and Nanocrystalline Core Production (2021-2032) & (Tons)
Figure 13. Amorphous and Nanocrystalline Core Market Drivers
Figure 14. Factors Affecting Demand
Figure 15. World Amorphous and Nanocrystalline Core Consumption (2021-2032) & (Tons)
Figure 16. World Amorphous and Nanocrystalline Core Consumption Market Share by Region (2021-2032)
Figure 17. United States Amorphous and Nanocrystalline Core Consumption (2021-2032) & (Tons)
Figure 18. China Amorphous and Nanocrystalline Core Consumption (2021-2032) & (Tons)
Figure 19. Europe Amorphous and Nanocrystalline Core Consumption (2021-2032) & (Tons)
Figure 20. Japan Amorphous and Nanocrystalline Core Consumption (2021-2032) &

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(Tons)
Figure 21. South Korea Amorphous and Nanocrystalline Core Consumption (2021-2032) & (Tons)
Figure 22. ASEAN Amorphous and Nanocrystalline Core Consumption (2021-2032) & (Tons)
Figure 23. India Amorphous and Nanocrystalline Core Consumption (2021-2032) & (Tons)
Figure 24. Producer Shipments of Amorphous and Nanocrystalline Core by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 25. Global Four-firm Concentration Ratios (CR4) for Amorphous and Nanocrystalline Core Markets in 2025
Figure 26. Global Four-firm Concentration Ratios (CR8) for Amorphous and Nanocrystalline Core Markets in 2025
Figure 27. United States VS China: Amorphous and Nanocrystalline Core Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Amorphous and Nanocrystalline Core Production Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States VS China: Amorphous and Nanocrystalline Core Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 30. United States Based Manufacturers Amorphous and Nanocrystalline Core Production Market Share 2025
Figure 31. China Based Manufacturers Amorphous and Nanocrystalline Core Production Market Share 2025
Figure 32. Rest of World Based Manufacturers Amorphous and Nanocrystalline Core Production Market Share 2025
Figure 33. World Amorphous and Nanocrystalline Core Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 34. World Amorphous and Nanocrystalline Core Production Value Market Share by Type in 2025
Figure 35. Toroidal Core
Figure 36. C-Core
Figure 37. E-Core
Figure 38. Rectangular Core
Figure 39. Gapped Core
Figure 40. World Amorphous and Nanocrystalline Core Production Market Share by Type (2021-2032)
Figure 41. World Amorphous and Nanocrystalline Core Production Value Market Share by Type (2021-2032)
Figure 42. World Amorphous and Nanocrystalline Core Average Price by Type

+357 96 030922
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(2021-2032) & (US$/Ton)
Figure 43. World Amorphous and Nanocrystalline Core Production Value by Operating Frequency, (USD Million), 2021 & 2025 & 2032
Figure 44. World Amorphous and Nanocrystalline Core Production Value Market Share by Operating Frequency in 2025
Figure 45. Low-Frequency Type (100 kHz)
Figure 48. World Amorphous and Nanocrystalline Core Production Market Share by Operating Frequency (2021-2032)
Figure 49. World Amorphous and Nanocrystalline Core Production Value Market Share by Operating Frequency (2021-2032)
Figure 50. World Amorphous and Nanocrystalline Core Average Price by Operating Frequency (2021-2032) & (US$/Ton)
Figure 51. World Amorphous and Nanocrystalline Core Production Value by Permeability, (USD Million), 2021 & 2025 & 2032
Figure 52. World Amorphous and Nanocrystalline Core Production Value Market Share by Permeability in 2025
Figure 53. Low Permeability Type
Figure 54. Medium Permeability Type
Figure 55. High Permeability Type
Figure 56. World Amorphous and Nanocrystalline Core Production Market Share by Permeability (2021-2032)
Figure 57. World Amorphous and Nanocrystalline Core Production Value Market Share by Permeability (2021-2032)
Figure 58. World Amorphous and Nanocrystalline Core Average Price by Permeability (2021-2032) & (US$/Ton)
Figure 59. World Amorphous and Nanocrystalline Core Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 60. World Amorphous and Nanocrystalline Core Production Value Market Share by Application in 2025
Figure 61. Automobile
Figure 62. Photovoltaic Wind Power
Figure 63. Home Appliances
Figure 64. Computers and Office Equipment
Figure 65. Communications
Figure 66. Industrial and Medical Instruments
Figure 67. Others
Figure 68. World Amorphous and Nanocrystalline Core Production Market Share by Application (2021-2032)
Figure 69. World Amorphous and Nanocrystalline Core Production Value Market Share

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by Application (2021-2032)
Figure 70. World Amorphous and Nanocrystalline Core Average Price by Application (2021-2032) & (US$/Ton)
Figure 71. Amorphous and Nanocrystalline Core Industry Chain
Figure 72. Amorphous and Nanocrystalline Core Procurement Model
Figure 73. Amorphous and Nanocrystalline Core Sales Model
Figure 74. Amorphous and Nanocrystalline Core Sales Channels, Direct Sales, and Distribution
Figure 75. Methodology
Figure 76. Research Process and Data Source

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