

Global Amorphous Drive Motor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Amorphous Drive Motor market size is expected to reach \$ 576 million by 2032, rising at a market growth of 85.6% CAGR during the forecast period (2026-2032).

An amorphous drive motor is a high-efficiency electric drive motor that uses amorphous metal or amorphous alloy materials in the magnetic core, usually the stator core, to reduce iron loss and improve energy conversion efficiency. Compared with conventional silicon steel motors, amorphous drive motors can offer lower core loss, lower heat generation, higher efficiency, and better performance in high-speed or high-frequency operating conditions. They are mainly considered for electric vehicles, hybrid vehicles, industrial drives, compressors, pumps, fans, robotics, and other applications requiring high power density, energy saving, and compact motor design.

Global production capacity is approximately 1000 units.

In 2025, global sales reached approximately 768 units, with an average price of around KUS\$ 1.6 per unit, gross margin around 35%.

The amorphous drive motor market is an emerging high-efficiency motor segment with strong long-term potential but limited current commercialization. Its growth is supported by electrification, vehicle energy-saving demand, industrial efficiency standards, and carbon-reduction targets. The technology is attractive because amorphous alloy cores can reduce iron loss and improve motor efficiency, especially in high-speed drive systems. However, large-scale adoption still faces challenges such as brittle material properties, difficult core processing, complex lamination or forming technology, and higher cost than silicon steel motors. Future market development will depend on manufacturing maturity, reliability validation, and cost reduction.

Market Trend

The market is moving toward amorphous alloy stator cores, hybrid magnetic core structures, high-speed permanent magnet drive motors, thinner amorphous ribbons, improved bonding technology, and precision core manufacturing. Vehicle drive systems, hybrid powertrains, industrial servo systems, and high-speed compressors are important development directions. Manufacturers are focusing on reducing iron loss, improving thermal management, increasing power density, and extending operating life. Digital motor design, simulation, advanced punching, laser cutting, and automated core assembly are becoming more important. As efficiency standards become stricter, amorphous drive motors may gradually enter premium EV, hybrid, and industrial drive applications.

Market Drive

Market growth is mainly driven by the need for higher motor efficiency, lower electricity consumption, longer driving range, and reduced carbon emissions. Electric vehicles and hybrid vehicles require compact and efficient drive motors to improve energy use and thermal performance. Amorphous alloy materials are attractive because they can significantly reduce core loss under high-frequency magnetic operation. Rising electricity costs, stricter energy-efficiency regulations, government decarbonization policies, and OEM demand for advanced powertrain technology will continue to encourage investment in amorphous drive motor development.

Upstream and Downstream

Upstream suppliers mainly include amorphous alloy ribbon producers, soft magnetic material companies, precision stamping and core-processing suppliers, bonding and insulation material suppliers, permanent magnet producers, copper wire suppliers, bearing manufacturers, housing suppliers, cooling system suppliers, power electronics companies, and motor control software providers. Amorphous drive motor manufacturers integrate these materials into stators, rotors, drive units, and complete electric powertrain systems. Downstream customers include electric vehicle makers, hybrid vehicle manufacturers, powertrain suppliers, industrial drive companies and automation system integrators.

This report studies the global Amorphous Drive Motor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Amorphous Drive Motor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Amorphous Drive Motor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Amorphous Drive Motor total production and demand, 2021-2032, (K Units)

Global Amorphous Drive Motor total production value, 2021-2032, (USD Million)

Global Amorphous Drive Motor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Amorphous Drive Motor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Amorphous Drive Motor domestic production, consumption, key domestic manufacturers and share

Global Amorphous Drive Motor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Amorphous Drive Motor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Amorphous Drive Motor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Amorphous Drive Motor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Guangzhou Automobile Group Co., Ltd., Hitachi, Ltd., Horse Powertrain Limited, Shenzhen Beijio Amorphous Power Co., Ltd., Shenzhen Power Motor Industrial Co., Ltd., Kite Magnetics Pty Ltd, BYD Company Limited, Proterial, Ltd., Advanced Technology & Materials Co., Ltd., Qingdao Yunlu Advanced Materials Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Amorphous Drive Motor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Amorphous Drive Motor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Amorphous Drive Motor Market, Segmentation by Type:

Permanent Magnet

Induction

Global Amorphous Drive Motor Market, Segmentation by Structure:

Radial Gap

Axial Gap

Global Amorphous Drive Motor Market, Segmentation by Speed:

General Speed Type

High Speed Type

Global Amorphous Drive Motor Market, Segmentation by Application:

Electric Vehicles

Electric Aircraft

Companies Profiled:

Guangzhou Automobile Group Co., Ltd.

Hitachi, Ltd.

Horse Powertrain Limited

Shenzhen Beijio Amorphous Power Co., Ltd.

Shenzhen Power Motor Industrial Co., Ltd.

Kite Magnetics Pty Ltd

BYD Company Limited

Proterial, Ltd.

Advanced Technology & Materials Co., Ltd.

Qingdao Yunlu Advanced Materials Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Amorphous Drive Motor market?

2. What is the demand of the global Amorphous Drive Motor market?
3. What is the year over year growth of the global Amorphous Drive Motor market?
4. What is the production and production value of the global Amorphous Drive Motor market?
5. Who are the key producers in the global Amorphous Drive Motor market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Amorphous Drive Motor Introduction
- 1.2 World Amorphous Drive Motor Supply & Forecast
 - 1.2.1 World Amorphous Drive Motor Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Amorphous Drive Motor Production (2021-2032)
 - 1.2.3 World Amorphous Drive Motor Pricing Trends (2021-2032)
- 1.3 World Amorphous Drive Motor Production by Region (Based on Production Site)
 - 1.3.1 World Amorphous Drive Motor Production Value by Region (2021-2032)
 - 1.3.2 World Amorphous Drive Motor Production by Region (2021-2032)
 - 1.3.3 World Amorphous Drive Motor Average Price by Region (2021-2032)
 - 1.3.4 China Amorphous Drive Motor Production (2021-2032)
 - 1.3.5 Europe Amorphous Drive Motor Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Amorphous Drive Motor Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Amorphous Drive Motor Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Amorphous Drive Motor Demand (2021-2032)
- 2.2 World Amorphous Drive Motor Consumption by Region
 - 2.2.1 World Amorphous Drive Motor Consumption by Region (2021-2026)
 - 2.2.2 World Amorphous Drive Motor Consumption Forecast by Region (2027-2032)
- 2.3 United States Amorphous Drive Motor Consumption (2021-2032)
- 2.4 China Amorphous Drive Motor Consumption (2021-2032)
- 2.5 Europe Amorphous Drive Motor Consumption (2021-2032)
- 2.6 Japan Amorphous Drive Motor Consumption (2021-2032)
- 2.7 South Korea Amorphous Drive Motor Consumption (2021-2032)
- 2.8 ASEAN Amorphous Drive Motor Consumption (2021-2032)
- 2.9 India Amorphous Drive Motor Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Amorphous Drive Motor Production Value by Manufacturer (2021-2026)
- 3.2 World Amorphous Drive Motor Production by Manufacturer (2021-2026)
- 3.3 World Amorphous Drive Motor Average Price by Manufacturer (2021-2026)

- 3.4 Amorphous Drive Motor Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Amorphous Drive Motor Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Amorphous Drive Motor in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Amorphous Drive Motor in 2025
- 3.6 Amorphous Drive Motor Market: Overall Company Footprint Analysis
 - 3.6.1 Amorphous Drive Motor Market: Region Footprint
 - 3.6.2 Amorphous Drive Motor Market: Company Product Type Footprint
 - 3.6.3 Amorphous Drive Motor Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Amorphous Drive Motor Production Value Comparison
 - 4.1.1 United States VS China: Amorphous Drive Motor Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Amorphous Drive Motor Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Amorphous Drive Motor Production Comparison
 - 4.2.1 United States VS China: Amorphous Drive Motor Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Amorphous Drive Motor Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Amorphous Drive Motor Consumption Comparison
 - 4.3.1 United States VS China: Amorphous Drive Motor Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Amorphous Drive Motor Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Amorphous Drive Motor Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Amorphous Drive Motor Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Amorphous Drive Motor Production Value (2021-2026)

4.4.3 United States Based Manufacturers Amorphous Drive Motor Production (2021-2026)

4.5 China Based Amorphous Drive Motor Manufacturers and Market Share

4.5.1 China Based Amorphous Drive Motor Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Amorphous Drive Motor Production Value (2021-2026)

4.5.3 China Based Manufacturers Amorphous Drive Motor Production (2021-2026)

4.6 Rest of World Based Amorphous Drive Motor Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Amorphous Drive Motor Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Amorphous Drive Motor Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Amorphous Drive Motor Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Amorphous Drive Motor Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Permanent Magnet

5.2.2 Induction

5.3 Market Segment by Type

5.3.1 World Amorphous Drive Motor Production by Type (2021-2032)

5.3.2 World Amorphous Drive Motor Production Value by Type (2021-2032)

5.3.3 World Amorphous Drive Motor Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY STRUCTURE

6.1 World Amorphous Drive Motor Market Size Overview by Structure: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Structure

6.2.1 Radial Gap

6.2.2 Axial Gap

6.3 Market Segment by Structure

6.3.1 World Amorphous Drive Motor Production by Structure (2021-2032)

6.3.2 World Amorphous Drive Motor Production Value by Structure (2021-2032)

6.3.3 World Amorphous Drive Motor Average Price by Structure (2021-2032)

7 MARKET ANALYSIS BY SPEED

7.1 World Amorphous Drive Motor Market Size Overview by Speed: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Speed

7.2.1 General Speed Type

7.2.2 High Speed Type

7.3 Market Segment by Speed

7.3.1 World Amorphous Drive Motor Production by Speed (2021-2032)

7.3.2 World Amorphous Drive Motor Production Value by Speed (2021-2032)

7.3.3 World Amorphous Drive Motor Average Price by Speed (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Amorphous Drive Motor Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Electric Vehicles

8.2.2 Electric Aircraft

8.3 Market Segment by Application

8.3.1 World Amorphous Drive Motor Production by Application (2021-2032)

8.3.2 World Amorphous Drive Motor Production Value by Application (2021-2032)

8.3.3 World Amorphous Drive Motor Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Guangzhou Automobile Group Co., Ltd.

9.1.1 Guangzhou Automobile Group Co., Ltd. Details

9.1.2 Guangzhou Automobile Group Co., Ltd. Major Business

9.1.3 Guangzhou Automobile Group Co., Ltd. Amorphous Drive Motor Product and Services

9.1.4 Guangzhou Automobile Group Co., Ltd. Amorphous Drive Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Guangzhou Automobile Group Co., Ltd. Recent Developments/Updates

9.1.6 Guangzhou Automobile Group Co., Ltd. Competitive Strengths & Weaknesses

9.2 Hitachi, Ltd.

9.2.1 Hitachi, Ltd. Details

- 9.2.2 Hitachi, Ltd. Major Business
- 9.2.3 Hitachi, Ltd. Amorphous Drive Motor Product and Services
- 9.2.4 Hitachi, Ltd. Amorphous Drive Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Hitachi, Ltd. Recent Developments/Updates
- 9.2.6 Hitachi, Ltd. Competitive Strengths & Weaknesses
- 9.3 Horse Powertrain Limited
 - 9.3.1 Horse Powertrain Limited Details
 - 9.3.2 Horse Powertrain Limited Major Business
 - 9.3.3 Horse Powertrain Limited Amorphous Drive Motor Product and Services
 - 9.3.4 Horse Powertrain Limited Amorphous Drive Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Horse Powertrain Limited Recent Developments/Updates
 - 9.3.6 Horse Powertrain Limited Competitive Strengths & Weaknesses
- 9.4 Shenzhen Beijio Amorphous Power Co., Ltd.
 - 9.4.1 Shenzhen Beijio Amorphous Power Co., Ltd. Details
 - 9.4.2 Shenzhen Beijio Amorphous Power Co., Ltd. Major Business
 - 9.4.3 Shenzhen Beijio Amorphous Power Co., Ltd. Amorphous Drive Motor Product and Services
 - 9.4.4 Shenzhen Beijio Amorphous Power Co., Ltd. Amorphous Drive Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Shenzhen Beijio Amorphous Power Co., Ltd. Recent Developments/Updates
 - 9.4.6 Shenzhen Beijio Amorphous Power Co., Ltd. Competitive Strengths & Weaknesses
- 9.5 Shenzhen Power Motor Industrial Co., Ltd.
 - 9.5.1 Shenzhen Power Motor Industrial Co., Ltd. Details
 - 9.5.2 Shenzhen Power Motor Industrial Co., Ltd. Major Business
 - 9.5.3 Shenzhen Power Motor Industrial Co., Ltd. Amorphous Drive Motor Product and Services
 - 9.5.4 Shenzhen Power Motor Industrial Co., Ltd. Amorphous Drive Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Shenzhen Power Motor Industrial Co., Ltd. Recent Developments/Updates
 - 9.5.6 Shenzhen Power Motor Industrial Co., Ltd. Competitive Strengths & Weaknesses
- 9.6 Kite Magnetics Pty Ltd
 - 9.6.1 Kite Magnetics Pty Ltd Details
 - 9.6.2 Kite Magnetics Pty Ltd Major Business
 - 9.6.3 Kite Magnetics Pty Ltd Amorphous Drive Motor Product and Services
 - 9.6.4 Kite Magnetics Pty Ltd Amorphous Drive Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.6.5 Kite Magnetics Pty Ltd Recent Developments/Updates
- 9.6.6 Kite Magnetics Pty Ltd Competitive Strengths & Weaknesses
- 9.7 BYD Company Limited
 - 9.7.1 BYD Company Limited Details
 - 9.7.2 BYD Company Limited Major Business
 - 9.7.3 BYD Company Limited Amorphous Drive Motor Product and Services
 - 9.7.4 BYD Company Limited Amorphous Drive Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 BYD Company Limited Recent Developments/Updates
 - 9.7.6 BYD Company Limited Competitive Strengths & Weaknesses
- 9.8 Proterial, Ltd.
 - 9.8.1 Proterial, Ltd. Details
 - 9.8.2 Proterial, Ltd. Major Business
 - 9.8.3 Proterial, Ltd. Amorphous Drive Motor Product and Services
 - 9.8.4 Proterial, Ltd. Amorphous Drive Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Proterial, Ltd. Recent Developments/Updates
 - 9.8.6 Proterial, Ltd. Competitive Strengths & Weaknesses
- 9.9 Advanced Technology & Materials Co., Ltd.
 - 9.9.1 Advanced Technology & Materials Co., Ltd. Details
 - 9.9.2 Advanced Technology & Materials Co., Ltd. Major Business
 - 9.9.3 Advanced Technology & Materials Co., Ltd. Amorphous Drive Motor Product and Services
 - 9.9.4 Advanced Technology & Materials Co., Ltd. Amorphous Drive Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Advanced Technology & Materials Co., Ltd. Recent Developments/Updates
 - 9.9.6 Advanced Technology & Materials Co., Ltd. Competitive Strengths & Weaknesses
- 9.10 Qingdao Yunlu Advanced Materials Technology Co., Ltd.
 - 9.10.1 Qingdao Yunlu Advanced Materials Technology Co., Ltd. Details
 - 9.10.2 Qingdao Yunlu Advanced Materials Technology Co., Ltd. Major Business
 - 9.10.3 Qingdao Yunlu Advanced Materials Technology Co., Ltd. Amorphous Drive Motor Product and Services
 - 9.10.4 Qingdao Yunlu Advanced Materials Technology Co., Ltd. Amorphous Drive Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Qingdao Yunlu Advanced Materials Technology Co., Ltd. Recent Developments/Updates
 - 9.10.6 Qingdao Yunlu Advanced Materials Technology Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Amorphous Drive Motor Industry Chain

10.2 Amorphous Drive Motor Upstream Analysis

10.2.1 Amorphous Drive Motor Core Raw Materials

10.2.2 Main Manufacturers of Amorphous Drive Motor Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Amorphous Drive Motor Production Mode

10.6 Amorphous Drive Motor Procurement Model

10.7 Amorphous Drive Motor Industry Sales Model and Sales Channels

10.7.1 Amorphous Drive Motor Sales Model

10.7.2 Amorphous Drive Motor Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Amorphous Drive Motor Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Amorphous Drive Motor Production Value by Region (2021-2026) & (USD Million)

Table 3. World Amorphous Drive Motor Production Value by Region (2027-2032) & (USD Million)

Table 4. World Amorphous Drive Motor Production Value Market Share by Region (2021-2026)

Table 5. World Amorphous Drive Motor Production Value Market Share by Region (2027-2032)

Table 6. World Amorphous Drive Motor Production by Region (2021-2026) & (K Units)

Table 7. World Amorphous Drive Motor Production by Region (2027-2032) & (K Units)

Table 8. World Amorphous Drive Motor Production Market Share by Region (2021-2026)

Table 9. World Amorphous Drive Motor Production Market Share by Region (2027-2032)

Table 10. World Amorphous Drive Motor Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Amorphous Drive Motor Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Amorphous Drive Motor Major Market Trends

Table 13. World Amorphous Drive Motor Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Amorphous Drive Motor Consumption by Region (2021-2026) & (K Units)

Table 15. World Amorphous Drive Motor Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Amorphous Drive Motor Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Amorphous Drive Motor Producers in 2025

Table 18. World Amorphous Drive Motor Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Amorphous Drive Motor Producers in 2025

Table 20. World Amorphous Drive Motor Average Price by Manufacturer (2021-2026) &

(US\$/Unit)

Table 21. Global Amorphous Drive Motor Company Evaluation Quadrant

Table 22. World Amorphous Drive Motor Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Amorphous Drive Motor Production Site of Key Manufacturer

Table 24. Amorphous Drive Motor Market: Company Product Type Footprint

Table 25. Amorphous Drive Motor Market: Company Product Application Footprint

Table 26. Amorphous Drive Motor Competitive Factors

Table 27. Amorphous Drive Motor New Entrant and Capacity Expansion Plans

Table 28. Amorphous Drive Motor Mergers & Acquisitions Activity

Table 29. United States VS China Amorphous Drive Motor Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Amorphous Drive Motor Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Amorphous Drive Motor Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Amorphous Drive Motor Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Amorphous Drive Motor Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Amorphous Drive Motor Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Amorphous Drive Motor Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Amorphous Drive Motor Production Market Share (2021-2026)

Table 37. China Based Amorphous Drive Motor Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Amorphous Drive Motor Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Amorphous Drive Motor Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Amorphous Drive Motor Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Amorphous Drive Motor Production Market Share (2021-2026)

Table 42. Rest of World Based Amorphous Drive Motor Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Amorphous Drive Motor Production

Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Amorphous Drive Motor Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Amorphous Drive Motor Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Amorphous Drive Motor Production Market Share (2021-2026)

Table 47. World Amorphous Drive Motor Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Amorphous Drive Motor Production by Type (2021-2026) & (K Units)

Table 49. World Amorphous Drive Motor Production by Type (2027-2032) & (K Units)

Table 50. World Amorphous Drive Motor Production Value by Type (2021-2026) & (USD Million)

Table 51. World Amorphous Drive Motor Production Value by Type (2027-2032) & (USD Million)

Table 52. World Amorphous Drive Motor Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Amorphous Drive Motor Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Amorphous Drive Motor Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Table 55. World Amorphous Drive Motor Production by Structure (2021-2026) & (K Units)

Table 56. World Amorphous Drive Motor Production by Structure (2027-2032) & (K Units)

Table 57. World Amorphous Drive Motor Production Value by Structure (2021-2026) & (USD Million)

Table 58. World Amorphous Drive Motor Production Value by Structure (2027-2032) & (USD Million)

Table 59. World Amorphous Drive Motor Average Price by Structure (2021-2026) & (US\$/Unit)

Table 60. World Amorphous Drive Motor Average Price by Structure (2027-2032) & (US\$/Unit)

Table 61. World Amorphous Drive Motor Production Value by Speed, (USD Million), 2021 & 2025 & 2032

Table 62. World Amorphous Drive Motor Production by Speed (2021-2026) & (K Units)

Table 63. World Amorphous Drive Motor Production by Speed (2027-2032) & (K Units)

Table 64. World Amorphous Drive Motor Production Value by Speed (2021-2026) & (USD Million)

Table 65. World Amorphous Drive Motor Production Value by Speed (2027-2032) & (USD Million)

Table 66. World Amorphous Drive Motor Average Price by Speed (2021-2026) & (US\$/Unit)

Table 67. World Amorphous Drive Motor Average Price by Speed (2027-2032) & (US\$/Unit)

Table 68. World Amorphous Drive Motor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Amorphous Drive Motor Production by Application (2021-2026) & (K Units)

Table 70. World Amorphous Drive Motor Production by Application (2027-2032) & (K Units)

Table 71. World Amorphous Drive Motor Production Value by Application (2021-2026) & (USD Million)

Table 72. World Amorphous Drive Motor Production Value by Application (2027-2032) & (USD Million)

Table 73. World Amorphous Drive Motor Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Amorphous Drive Motor Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Guangzhou Automobile Group Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 76. Guangzhou Automobile Group Co., Ltd. Major Business

Table 77. Guangzhou Automobile Group Co., Ltd. Amorphous Drive Motor Product and Services

Table 78. Guangzhou Automobile Group Co., Ltd. Amorphous Drive Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Guangzhou Automobile Group Co., Ltd. Recent Developments/Updates

Table 80. Guangzhou Automobile Group Co., Ltd. Competitive Strengths & Weaknesses

Table 81. Hitachi, Ltd. Basic Information, Manufacturing Base and Competitors

Table 82. Hitachi, Ltd. Major Business

Table 83. Hitachi, Ltd. Amorphous Drive Motor Product and Services

Table 84. Hitachi, Ltd. Amorphous Drive Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Hitachi, Ltd. Recent Developments/Updates

Table 86. Hitachi, Ltd. Competitive Strengths & Weaknesses

Table 87. Horse Powertrain Limited Basic Information, Manufacturing Base and

Competitors

Table 88. Horse Powertrain Limited Major Business

Table 89. Horse Powertrain Limited Amorphous Drive Motor Product and Services

Table 90. Horse Powertrain Limited Amorphous Drive Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Horse Powertrain Limited Recent Developments/Updates

Table 92. Horse Powertrain Limited Competitive Strengths & Weaknesses

Table 93. Shenzhen Beijio Amorphous Power Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 94. Shenzhen Beijio Amorphous Power Co., Ltd. Major Business

Table 95. Shenzhen Beijio Amorphous Power Co., Ltd. Amorphous Drive Motor Product and Services

Table 96. Shenzhen Beijio Amorphous Power Co., Ltd. Amorphous Drive Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Shenzhen Beijio Amorphous Power Co., Ltd. Recent Developments/Updates

Table 98. Shenzhen Beijio Amorphous Power Co., Ltd. Competitive Strengths & Weaknesses

Table 99. Shenzhen Power Motor Industrial Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 100. Shenzhen Power Motor Industrial Co., Ltd. Major Business

Table 101. Shenzhen Power Motor Industrial Co., Ltd. Amorphous Drive Motor Product and Services

Table 102. Shenzhen Power Motor Industrial Co., Ltd. Amorphous Drive Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Shenzhen Power Motor Industrial Co., Ltd. Recent Developments/Updates

Table 104. Shenzhen Power Motor Industrial Co., Ltd. Competitive Strengths & Weaknesses

Table 105. Kite Magnetix Pty Ltd Basic Information, Manufacturing Base and Competitors

Table 106. Kite Magnetix Pty Ltd Major Business

Table 107. Kite Magnetix Pty Ltd Amorphous Drive Motor Product and Services

Table 108. Kite Magnetix Pty Ltd Amorphous Drive Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Kite Magnetix Pty Ltd Recent Developments/Updates

Table 110. Kite Magnetix Pty Ltd Competitive Strengths & Weaknesses

Table 111. BYD Company Limited Basic Information, Manufacturing Base and Competitors

Table 112. BYD Company Limited Major Business

Table 113. BYD Company Limited Amorphous Drive Motor Product and Services

Table 114. BYD Company Limited Amorphous Drive Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. BYD Company Limited Recent Developments/Updates

Table 116. BYD Company Limited Competitive Strengths & Weaknesses

Table 117. Proterial, Ltd. Basic Information, Manufacturing Base and Competitors

Table 118. Proterial, Ltd. Major Business

Table 119. Proterial, Ltd. Amorphous Drive Motor Product and Services

Table 120. Proterial, Ltd. Amorphous Drive Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Proterial, Ltd. Recent Developments/Updates

Table 122. Proterial, Ltd. Competitive Strengths & Weaknesses

Table 123. Advanced Technology & Materials Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 124. Advanced Technology & Materials Co., Ltd. Major Business

Table 125. Advanced Technology & Materials Co., Ltd. Amorphous Drive Motor Product and Services

Table 126. Advanced Technology & Materials Co., Ltd. Amorphous Drive Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Advanced Technology & Materials Co., Ltd. Recent Developments/Updates

Table 128. Advanced Technology & Materials Co., Ltd. Competitive Strengths & Weaknesses

Table 129. Qingdao Yunlu Advanced Materials Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 130. Qingdao Yunlu Advanced Materials Technology Co., Ltd. Major Business

Table 131. Qingdao Yunlu Advanced Materials Technology Co., Ltd. Amorphous Drive Motor Product and Services

Table 132. Qingdao Yunlu Advanced Materials Technology Co., Ltd. Amorphous Drive Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Qingdao Yunlu Advanced Materials Technology Co., Ltd. Recent Developments/Updates

Table 134. Qingdao Yunlu Advanced Materials Technology Co., Ltd. Competitive

Strengths & Weaknesses

Table 135. Global Key Players of Amorphous Drive Motor Upstream (Raw Materials)

Table 136. Global Amorphous Drive Motor Typical Customers

Table 137. Amorphous Drive Motor Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Amorphous Drive Motor Picture

Figure 2. World Amorphous Drive Motor Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Amorphous Drive Motor Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Amorphous Drive Motor Production (2021-2032) & (K Units)

Figure 5. World Amorphous Drive Motor Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Amorphous Drive Motor Production Value Market Share by Region (2021-2032)

Figure 7. World Amorphous Drive Motor Production Market Share by Region (2021-2032)

Figure 8. China Amorphous Drive Motor Production (2021-2032) & (K Units)

Figure 9. Europe Amorphous Drive Motor Production (2021-2032) & (K Units)

Figure 10. Amorphous Drive Motor Market Drivers

Figure 11. Factors Affecting Demand

Figure 12. World Amorphous Drive Motor Consumption (2021-2032) & (K Units)

Figure 13. World Amorphous Drive Motor Consumption Market Share by Region (2021-2032)

Figure 14. United States Amorphous Drive Motor Consumption (2021-2032) & (K Units)

Figure 15. China Amorphous Drive Motor Consumption (2021-2032) & (K Units)

Figure 16. Europe Amorphous Drive Motor Consumption (2021-2032) & (K Units)

Figure 17. Japan Amorphous Drive Motor Consumption (2021-2032) & (K Units)

Figure 18. South Korea Amorphous Drive Motor Consumption (2021-2032) & (K Units)

Figure 19. ASEAN Amorphous Drive Motor Consumption (2021-2032) & (K Units)

Figure 20. India Amorphous Drive Motor Consumption (2021-2032) & (K Units)

Figure 21. Producer Shipments of Amorphous Drive Motor by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 22. Global Four-firm Concentration Ratios (CR4) for Amorphous Drive Motor Markets in 2025

Figure 23. Global Four-firm Concentration Ratios (CR8) for Amorphous Drive Motor Markets in 2025

Figure 24. United States VS China: Amorphous Drive Motor Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 25. United States VS China: Amorphous Drive Motor Production Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Amorphous Drive Motor Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States Based Manufacturers Amorphous Drive Motor Production Market Share 2025

Figure 28. China Based Manufacturers Amorphous Drive Motor Production Market Share 2025

Figure 29. Rest of World Based Manufacturers Amorphous Drive Motor Production Market Share 2025

Figure 30. World Amorphous Drive Motor Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 31. World Amorphous Drive Motor Production Value Market Share by Type in 2025

Figure 32. Permanent Magnet

Figure 33. Induction

Figure 34. World Amorphous Drive Motor Production Market Share by Type (2021-2032)

Figure 35. World Amorphous Drive Motor Production Value Market Share by Type (2021-2032)

Figure 36. World Amorphous Drive Motor Average Price by Type (2021-2032) & (US\$/Unit)

Figure 37. World Amorphous Drive Motor Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Figure 38. World Amorphous Drive Motor Production Value Market Share by Structure in 2025

Figure 39. Radial Gap

Figure 40. Axial Gap

Figure 41. World Amorphous Drive Motor Production Market Share by Structure (2021-2032)

Figure 42. World Amorphous Drive Motor Production Value Market Share by Structure (2021-2032)

Figure 43. World Amorphous Drive Motor Average Price by Structure (2021-2032) & (US\$/Unit)

Figure 44. World Amorphous Drive Motor Production Value by Speed, (USD Million), 2021 & 2025 & 2032

Figure 45. World Amorphous Drive Motor Production Value Market Share by Speed in 2025

Figure 46. General Speed Type

Figure 47. High Speed Type

Figure 48. World Amorphous Drive Motor Production Market Share by Speed

(2021-2032)

Figure 49. World Amorphous Drive Motor Production Value Market Share by Speed (2021-2032)

Figure 50. World Amorphous Drive Motor Average Price by Speed (2021-2032) & (US\$/Unit)

Figure 51. World Amorphous Drive Motor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 52. World Amorphous Drive Motor Production Value Market Share by Application in 2025

Figure 53. Electric Vehicles

Figure 54. Electric Aircraft

Figure 55. World Amorphous Drive Motor Production Market Share by Application (2021-2032)

Figure 56. World Amorphous Drive Motor Production Value Market Share by Application (2021-2032)

Figure 57. World Amorphous Drive Motor Average Price by Application (2021-2032) & (US\$/Unit)

Figure 58. Amorphous Drive Motor Industry Chain

Figure 59. Amorphous Drive Motor Procurement Model

Figure 60. Amorphous Drive Motor Sales Model

Figure 61. Amorphous Drive Motor Sales Channels, Direct Sales, and Distribution

Figure 62. Methodology

Figure 63. Research Process and Data Source

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