

# Global Ammunition Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G8985E33B158EN.html>

Date: January 2026

Pages: 226

Price: US\$ 4,480.00 (Single User License)

ID: G8985E33B158EN

## Abstracts

The global Ammunition market size is expected to reach \$ 14470 million by 2032, rising at a market growth of -10.8% CAGR during the forecast period (2026-2032).

Ammunition encompasses materials designed for use in various weapon systems, including those that are fired, scattered, dropped, or detonated. This category includes both expendable items, such as bombs, missiles, grenades, and land mines, as well as component parts like bullets and warheads that interact with targets to achieve desired effects. Ammunition is essential for the operation of mechanical weapons, supporting a wide range of applications from individual self-defense to large-scale military engagements. It plays a pivotal role in both offensive and defensive strategies, and its significance spans military, law enforcement, and civilian sectors.

## Market Trends and Developments

The global ammunition market is currently influenced by several critical trends. The ongoing geopolitical tensions and military conflicts, notably the Russia-Ukraine war and the Palestinian-Israeli conflict, have significantly increased the demand for military propellants and explosives. These conflicts are driving nations to boost their defense budgets and invest in advanced munitions to enhance their military capabilities and ensure national security. This surge in demand is evident in the increased focus on long-range artillery systems capable of striking targets at extended distances. Military forces are also prioritizing precision-guided artillery shells to improve accuracy, minimize collateral damage, and enhance the overall effectiveness of their strikes. Additionally, the rise in unmanned aerial systems (UAS) has led to a growing need for artillery shells equipped with non-lethal and counter-UAS capabilities to effectively neutralize hostile drones while reducing the risk of collateral damage.

## Key Players and Market Distribution

The ammunition industry is marked by its relatively low technology barriers and high labor intensity. Key players in the global market include prominent companies such as Orbital ATK, Vista Outdoors, Olin Corporation (Winchester Ammunition), Ruag Group (Ruag Ammotec AG), FN Herstal, and Nammo. Among these, the top three—Orbital ATK, Vista Outdoors, and China North Industries Corp (NORINCO)—command a significant portion of the market, holding over 22% of the global market share collectively. The United States and Europe are the leading regions in terms of consumption, accounting for approximately 47% of the global volume. This dominance is driven by the substantial demand for ammunition across both military and civilian applications within these regions. As the industry progresses, advancements in ammunition technology, including precision-guided munitions and counter-UAS capabilities, are expected to further shape market dynamics and drive future growth.

This report studies the global Ammunition production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ammunition and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ammunition that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Ammunition total production and demand, 2021-2032, (M Rounds)

Global Ammunition total production value, 2021-2032, (USD Million)

Global Ammunition production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Rounds), (based on production site)

Global Ammunition consumption by region & country, CAGR, 2021-2032 & (M Rounds)

U.S. VS China: Ammunition domestic production, consumption, key domestic manufacturers and share

Global Ammunition production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Rounds)

Global Ammunition production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Rounds)

Global Ammunition production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Rounds)

This report profiles key players in the global Ammunition market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Northrop Grumman, Vista Outdoors, Olin Corporation, Ruag Group, FN Herstal, Nammo, BAE Systems, Poongsan Defense, Elbit Systems, Hornady, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ammunition market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Rounds) and average price (USD/Round) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ammunition Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Ammunition Market, Segmentation by Type:

Small Caliber Ammunition

Medium Caliber Ammunition

Large Caliber Ammunition

#### Global Ammunition Market, Segmentation by Application:

Military

Law Enforcement

Civilian

#### Companies Profiled:

Northrop Grumman

Vista Outdoors

Olin Corporation

Ruag Group

FN Herstal

Nammo

BAE Systems

Poongsan Defense

Elbit Systems

Hornady

Rio Ammunition

General Dynamics

CBC Ammo Group

Australian Munitions

Nexter

Poongsan Corporation

Day & Zimmermann

Rheinmetall

Rostec

National Presto

Fiocchi

Kent

Sellier & Bellot

Tura? D?? Ticaret

Aguila Ammunition

Nobel Sport

Cheddite

Medef Defence

BPS Bal?kesir

Ozkursan Ammunition

Hull Cartridge

Challenger

NORINCO

CSGC

Wuhan Guide Infrared

**Key Questions Answered:**

1. How big is the global Ammunition market?
2. What is the demand of the global Ammunition market?
3. What is the year over year growth of the global Ammunition market?
4. What is the production and production value of the global Ammunition market?
5. Who are the key producers in the global Ammunition market?
6. What are the growth factors driving the market demand?

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