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Global Ammoximation Catalyst Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ammoximation Catalyst market size is expected to reach $ 43.10 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

Ammoximation catalysts are heterogeneous oxidation catalysts used to directly convert ketone compounds into their corresponding ketoximes using ammonia and hydrogen peroxide. Commercially available products are based on titanium-silicon molecular sieves, with TS-1 being the most mature and widely used type. In the cyclohexanone ammoximation process, the catalyst facilitates the one-step synthesis of cyclohexanone oxime from cyclohexanone, ammonia, and hydrogen peroxide; the oxime is subsequently converted into caprolactam via the Beckmann rearrangement. This route eliminates the ammonium salt by-products, corrosion issues, and complex neutralization steps associated with the traditional hydroxylamine salt method, making it a key catalytic technology for the green production of caprolactam.

Upstream raw materials in the industry chain primarily include silicon sources (such as tetraethyl orthosilicate and silica sol), titanium sources (such as tetrabutyl titanate, tetraisopropyl titanate, or titanium tetrachloride), and template agents (such as tetrapropylammonium hydroxide), as well as alkalis, water, seed crystals, and surface modifiers; the production of shaped catalysts also requires supports or binders such as silica or alumina. Downstream sectors mainly consist of manufacturers producing cyclohexanone oxime, caprolactam, and other ketoximes.

In 2025, global sales volume is projected to be approximately 950 tons, with an average price of around $34–$36 per kilogram; major industry players typically achieve gross profit margins of approximately 30%–45%.

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Demand for ammoximation catalysts is primarily driven by caprolactam and Nylon-6 production capacities, the green retrofitting of traditional hydroxylamine salt-based oximation processes, and the localization of catalyst production by major chemical enterprises. The TS-1 route offers relatively mild reaction conditions, high cyclohexanone conversion rates, and high oxime selectivity, while also minimizing ammonium salt by-products; consequently, it maintains long-term competitiveness for both new and retrofitted caprolactam facilities. However, the industry faces challenges such as the need for expensive template agents and high-purity silicon-titanium raw materials, lengthy hydrothermal crystallization cycles, and difficulties in controlling crystal morphology and framework titanium content. Operational issues include ammonia corrosion of the silicon framework, titanium leaching, pore blockage, difficulties in filtering fine particles, and the unproductive decomposition of hydrogen peroxide. The market is expected to see steady growth, with technological focus shifting toward low-template synthesis, small-crystal and microsphere formation, highly stable frameworks, hierarchical pore structures, low-cost regeneration, membrane reaction-separation, and in-situ hydrogen peroxide generation coupling; enterprises capable of the synergistic development of catalysts and integrated ammoximation processes will possess a distinct competitive advantage.

Report Scope

This report studies the global Ammoximation Catalyst production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ammoximation Catalyst and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ammoximation Catalyst that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ammoximation Catalyst total production and demand, 2021-2032, (Tons)

Global Ammoximation Catalyst total production value, 2021-2032, (USD Million)

Global Ammoximation Catalyst production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

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Global Ammoximation Catalyst consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Ammoximation Catalyst domestic production, consumption, key domestic manufacturers and share

Global Ammoximation Catalyst production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Ammoximation Catalyst production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Ammoximation Catalyst production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Ammoximation Catalyst market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Versalis, Sinopec Catalyst, China Catalyst Holding, Novel Environmental Protection New Materials (Shanghai), Henan Shenma Catalyst Technology, China Tianchen Engineering, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ammoximation Catalyst market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ammoximation Catalyst Market, By Region:

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United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ammoximation Catalyst Market, Segmentation by Type:

Powder

Granules

Global Ammoximation Catalyst Market, Segmentation by Composition:

Titanium-Silicon Molecular Sieve

Modified Titanium-Silicon Molecular Sieve

Global Ammoximation Catalyst Market, Segmentation by Pore ??Structure:

Nanoscale

Microscale

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Other

Global Ammoximation Catalyst Market, Segmentation by Application:

Cyclohexanone Oxime

Other

Companies Profiled:

Versalis

Sinopec Catalyst

China Catalyst Holding

Novel Environmental Protection New Materials (Shanghai)

Henan Shenma Catalyst Technology

China Tianchen Engineering

Key Questions Answered:

1. How big is the global Ammoximation Catalyst market?
2. What is the demand of the global Ammoximation Catalyst market?
3. What is the year over year growth of the global Ammoximation Catalyst market?
4. What is the production and production value of the global Ammoximation Catalyst market?
5. Who are the key producers in the global Ammoximation Catalyst market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Ammoximation Catalyst Introduction
1.2 World Ammoximation Catalyst Supply & Forecast
  1.2.1 World Ammoximation Catalyst Production Value (2021 & 2025 & 2032)
  1.2.2 World Ammoximation Catalyst Production (2021-2032)
  1.2.3 World Ammoximation Catalyst Pricing Trends (2021-2032)
1.3 World Ammoximation Catalyst Production by Region (Based on Production Site)
  1.3.1 World Ammoximation Catalyst Production Value by Region (2021-2032)
  1.3.2 World Ammoximation Catalyst Production by Region (2021-2032)
  1.3.3 World Ammoximation Catalyst Average Price by Region (2021-2032)
  1.3.4 Europe Ammoximation Catalyst Production (2021-2032)
  1.3.5 China Ammoximation Catalyst Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Ammoximation Catalyst Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Ammoximation Catalyst Major Market Trends

2 DEMAND SUMMARY

2.1 World Ammoximation Catalyst Demand (2021-2032)
2.2 World Ammoximation Catalyst Consumption by Region
  2.2.1 World Ammoximation Catalyst Consumption by Region (2021-2026)
  2.2.2 World Ammoximation Catalyst Consumption Forecast by Region (2027-2032)
2.3 United States Ammoximation Catalyst Consumption (2021-2032)
2.4 China Ammoximation Catalyst Consumption (2021-2032)
2.5 Europe Ammoximation Catalyst Consumption (2021-2032)
2.6 Japan Ammoximation Catalyst Consumption (2021-2032)
2.7 South Korea Ammoximation Catalyst Consumption (2021-2032)
2.8 ASEAN Ammoximation Catalyst Consumption (2021-2032)
2.9 India Ammoximation Catalyst Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Ammoximation Catalyst Production Value by Manufacturer (2021-2026)
3.2 World Ammoximation Catalyst Production by Manufacturer (2021-2026)
3.3 World Ammoximation Catalyst Average Price by Manufacturer (2021-2026)
3.4 Ammoximation Catalyst Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Ammoximation Catalyst Industry Rank of Major Manufacturers

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3.5.2 Global Concentration Ratios (CR4) for Ammoximation Catalyst in 2025
3.5.3 Global Concentration Ratios (CR8) for Ammoximation Catalyst in 2025
3.6 Ammoximation Catalyst Market: Overall Company Footprint Analysis
3.6.1 Ammoximation Catalyst Market: Region Footprint
3.6.2 Ammoximation Catalyst Market: Company Product Type Footprint
3.6.3 Ammoximation Catalyst Market: Company Product Application Footprint
3.7 Competitive Environment
3.7.1 Historical Structure of the Industry
3.7.2 Barriers of Market Entry
3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD
4.1 United States VS China: Ammoximation Catalyst Production Value Comparison
4.1.1 United States VS China: Ammoximation Catalyst Production Value Comparison (2021 & 2025 & 2032)
4.1.2 United States VS China: Ammoximation Catalyst Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Ammoximation Catalyst Production Comparison
4.2.1 United States VS China: Ammoximation Catalyst Production Comparison (2021 & 2025 & 2032)
4.2.2 United States VS China: Ammoximation Catalyst Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Ammoximation Catalyst Consumption Comparison
4.3.1 United States VS China: Ammoximation Catalyst Consumption Comparison (2021 & 2025 & 2032)
4.3.2 United States VS China: Ammoximation Catalyst Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Ammoximation Catalyst Manufacturers and Market Share, 2021-2026
4.4.1 United States Based Ammoximation Catalyst Manufacturers, Headquarters and Production Site (States, Country)
4.4.2 United States Based Manufacturers Ammoximation Catalyst Production Value (2021-2026)
4.4.3 United States Based Manufacturers Ammoximation Catalyst Production (2021-2026)
4.5 China Based Ammoximation Catalyst Manufacturers and Market Share
4.5.1 China Based Ammoximation Catalyst Manufacturers, Headquarters and

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Production Site (Province, Country)
4.5.2 China Based Manufacturers Ammoximation Catalyst Production Value (2021-2026)
4.5.3 China Based Manufacturers Ammoximation Catalyst Production (2021-2026)
4.6 Rest of World Based Ammoximation Catalyst Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Ammoximation Catalyst Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Ammoximation Catalyst Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Ammoximation Catalyst Production (2021-2026)

5 MARKET ANALYSIS BY TYPE
5.1 World Ammoximation Catalyst Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Powder
5.2.2 Granules
5.3 Market Segment by Type
5.3.1 World Ammoximation Catalyst Production by Type (2021-2032)
5.3.2 World Ammoximation Catalyst Production Value by Type (2021-2032)
5.3.3 World Ammoximation Catalyst Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY COMPOSITION
6.1 World Ammoximation Catalyst Market Size Overview by Composition: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Composition
6.2.1 Titanium-Silicon Molecular Sieve
6.2.2 Modified Titanium-Silicon Molecular Sieve
6.3 Market Segment by Composition
6.3.1 World Ammoximation Catalyst Production by Composition (2021-2032)
6.3.2 World Ammoximation Catalyst Production Value by Composition (2021-2032)
6.3.3 World Ammoximation Catalyst Average Price by Composition (2021-2032)

7 MARKET ANALYSIS BY PORE ??STRUCTURE
7.1 World Ammoximation Catalyst Market Size Overview by Pore ??Structure: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Pore ??Structure

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7.2.1 Nanoscale
7.2.2 Microscale
7.2.3 Other
7.3 Market Segment by Pore ??Structure
7.3.1 World Ammoximation Catalyst Production by Pore ??Structure (2021-2032)
7.3.2 World Ammoximation Catalyst Production Value by Pore ??Structure (2021-2032)
7.3.3 World Ammoximation Catalyst Average Price by Pore ??Structure (2021-2032)

8 MARKET ANALYSIS BY APPLICATION
8.1 World Ammoximation Catalyst Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Cyclohexanone Oxime
8.2.2 Other
8.3 Market Segment by Application
8.3.1 World Ammoximation Catalyst Production by Application (2021-2032)
8.3.2 World Ammoximation Catalyst Production Value by Application (2021-2032)
8.3.3 World Ammoximation Catalyst Average Price by Application (2021-2032)

9 COMPANY PROFILES
9.1 Versalis
9.1.1 Versalis Details
9.1.2 Versalis Major Business
9.1.3 Versalis Ammoximation Catalyst Product and Services
9.1.4 Versalis Ammoximation Catalyst Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Versalis Recent Developments/Updates
9.1.6 Versalis Competitive Strengths & Weaknesses
9.2 Sinopec Catalyst
9.2.1 Sinopec Catalyst Details
9.2.2 Sinopec Catalyst Major Business
9.2.3 Sinopec Catalyst Ammoximation Catalyst Product and Services
9.2.4 Sinopec Catalyst Ammoximation Catalyst Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 Sinopec Catalyst Recent Developments/Updates
9.2.6 Sinopec Catalyst Competitive Strengths & Weaknesses
9.3 China Catalyst Holding
9.3.1 China Catalyst Holding Details

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9.3.2 China Catalyst Holding Major Business
9.3.3 China Catalyst Holding Ammoximation Catalyst Product and Services
9.3.4 China Catalyst Holding Ammoximation Catalyst Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 China Catalyst Holding Recent Developments/Updates
9.3.6 China Catalyst Holding Competitive Strengths & Weaknesses
9.4 Novel Environmental Protection New Materials (Shanghai)
9.4.1 Novel Environmental Protection New Materials (Shanghai) Details
9.4.2 Novel Environmental Protection New Materials (Shanghai) Major Business
9.4.3 Novel Environmental Protection New Materials (Shanghai) Ammoximation Catalyst Product and Services
9.4.4 Novel Environmental Protection New Materials (Shanghai) Ammoximation Catalyst Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Novel Environmental Protection New Materials (Shanghai) Recent Developments/Updates
9.4.6 Novel Environmental Protection New Materials (Shanghai) Competitive Strengths & Weaknesses
9.5 Henan Shenma Catalyst Technology
9.5.1 Henan Shenma Catalyst Technology Details
9.5.2 Henan Shenma Catalyst Technology Major Business
9.5.3 Henan Shenma Catalyst Technology Ammoximation Catalyst Product and Services
9.5.4 Henan Shenma Catalyst Technology Ammoximation Catalyst Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Henan Shenma Catalyst Technology Recent Developments/Updates
9.5.6 Henan Shenma Catalyst Technology Competitive Strengths & Weaknesses
9.6 China Tianchen Engineering
9.6.1 China Tianchen Engineering Details
9.6.2 China Tianchen Engineering Major Business
9.6.3 China Tianchen Engineering Ammoximation Catalyst Product and Services
9.6.4 China Tianchen Engineering Ammoximation Catalyst Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 China Tianchen Engineering Recent Developments/Updates
9.6.6 China Tianchen Engineering Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS
10.1 Ammoximation Catalyst Industry Chain
10.2 Ammoximation Catalyst Upstream Analysis
10.2.1 Ammoximation Catalyst Core Raw Materials

+357 96 030922
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10.2.2 Main Manufacturers of Ammoximation Catalyst Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Ammoximation Catalyst Production Mode
10.6 Ammoximation Catalyst Procurement Model
10.7 Ammoximation Catalyst Industry Sales Model and Sales Channels
10.7.1 Ammoximation Catalyst Sales Model
10.7.2 Ammoximation Catalyst Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX
12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

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List Of Tables

LIST OF TABLES

Table 1. World Ammoximation Catalyst Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Ammoximation Catalyst Production Value by Region (2021-2026) & (USD Million)
Table 3. World Ammoximation Catalyst Production Value by Region (2027-2032) & (USD Million)
Table 4. World Ammoximation Catalyst Production Value Market Share by Region (2021-2026)
Table 5. World Ammoximation Catalyst Production Value Market Share by Region (2027-2032)
Table 6. World Ammoximation Catalyst Production by Region (2021-2026) & (Tons)
Table 7. World Ammoximation Catalyst Production by Region (2027-2032) & (Tons)
Table 8. World Ammoximation Catalyst Production Market Share by Region (2021-2026)
Table 9. World Ammoximation Catalyst Production Market Share by Region (2027-2032)
Table 10. World Ammoximation Catalyst Average Price by Region (2021-2026) & (US$/kg)
Table 11. World Ammoximation Catalyst Average Price by Region (2027-2032) & (US$/kg)
Table 12. Ammoximation Catalyst Major Market Trends
Table 13. World Ammoximation Catalyst Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)
Table 14. World Ammoximation Catalyst Consumption by Region (2021-2026) & (Tons)
Table 15. World Ammoximation Catalyst Consumption Forecast by Region (2027-2032) & (Tons)
Table 16. World Ammoximation Catalyst Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Ammoximation Catalyst Producers in 2025
Table 18. World Ammoximation Catalyst Production by Manufacturer (2021-2026) & (Tons)
Table 19. Production Market Share of Key Ammoximation Catalyst Producers in 2025
Table 20. World Ammoximation Catalyst Average Price by Manufacturer (2021-2026) & (US$/kg)

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Table 21. Global Ammoximation Catalyst Company Evaluation Quadrant
Table 22. World Ammoximation Catalyst Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Ammoximation Catalyst Production Site of Key Manufacturer
Table 24. Ammoximation Catalyst Market: Company Product Type Footprint
Table 25. Ammoximation Catalyst Market: Company Product Application Footprint
Table 26. Ammoximation Catalyst Competitive Factors
Table 27. Ammoximation Catalyst New Entrant and Capacity Expansion Plans
Table 28. Ammoximation Catalyst Mergers & Acquisitions Activity
Table 29. United States VS China Ammoximation Catalyst Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Ammoximation Catalyst Production Comparison, (2021 & 2025 & 2032) & (Tons)
Table 31. United States VS China Ammoximation Catalyst Consumption Comparison, (2021 & 2025 & 2032) & (Tons)
Table 32. United States Based Ammoximation Catalyst Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Ammoximation Catalyst Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Ammoximation Catalyst Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Ammoximation Catalyst Production (2021-2026) & (Tons)
Table 36. United States Based Manufacturers Ammoximation Catalyst Production Market Share (2021-2026)
Table 37. China Based Ammoximation Catalyst Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Ammoximation Catalyst Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Ammoximation Catalyst Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Ammoximation Catalyst Production, (2021-2026) & (Tons)
Table 41. China Based Manufacturers Ammoximation Catalyst Production Market Share (2021-2026)
Table 42. Rest of World Based Ammoximation Catalyst Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Ammoximation Catalyst Production Value, (2021-2026) & (USD Million)

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Table 44. Rest of World Based Manufacturers Ammoximation Catalyst Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Ammoximation Catalyst Production, (2021-2026) & (Tons)
Table 46. Rest of World Based Manufacturers Ammoximation Catalyst Production Market Share (2021-2026)
Table 47. World Ammoximation Catalyst Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Ammoximation Catalyst Production by Type (2021-2026) & (Tons)
Table 49. World Ammoximation Catalyst Production by Type (2027-2032) & (Tons)
Table 50. World Ammoximation Catalyst Production Value by Type (2021-2026) & (USD Million)
Table 51. World Ammoximation Catalyst Production Value by Type (2027-2032) & (USD Million)
Table 52. World Ammoximation Catalyst Average Price by Type (2021-2026) & (US$/kg)
Table 53. World Ammoximation Catalyst Average Price by Type (2027-2032) & (US$/kg)
Table 54. World Ammoximation Catalyst Production Value by Composition, (USD Million), 2021 & 2025 & 2032
Table 55. World Ammoximation Catalyst Production by Composition (2021-2026) & (Tons)
Table 56. World Ammoximation Catalyst Production by Composition (2027-2032) & (Tons)
Table 57. World Ammoximation Catalyst Production Value by Composition (2021-2026) & (USD Million)
Table 58. World Ammoximation Catalyst Production Value by Composition (2027-2032) & (USD Million)
Table 59. World Ammoximation Catalyst Average Price by Composition (2021-2026) & (US$/kg)
Table 60. World Ammoximation Catalyst Average Price by Composition (2027-2032) & (US$/kg)
Table 61. World Ammoximation Catalyst Production Value by Pore ??Structure, (USD Million), 2021 & 2025 & 2032
Table 62. World Ammoximation Catalyst Production by Pore ??Structure (2021-2026) & (Tons)
Table 63. World Ammoximation Catalyst Production by Pore ??Structure (2027-2032) & (Tons)
Table 64. World Ammoximation Catalyst Production Value by Pore ??Structure

+357 96 030922
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(2021-2026) & (USD Million)
Table 65. World Ammoximation Catalyst Production Value by Pore ??Structure (2027-2032) & (USD Million)
Table 66. World Ammoximation Catalyst Average Price by Pore ??Structure (2021-2026) & (US$/kg)
Table 67. World Ammoximation Catalyst Average Price by Pore ??Structure (2027-2032) & (US$/kg)
Table 68. World Ammoximation Catalyst Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Ammoximation Catalyst Production by Application (2021-2026) & (Tons)
Table 70. World Ammoximation Catalyst Production by Application (2027-2032) & (Tons)
Table 71. World Ammoximation Catalyst Production Value by Application (2021-2026) & (USD Million)
Table 72. World Ammoximation Catalyst Production Value by Application (2027-2032) & (USD Million)
Table 73. World Ammoximation Catalyst Average Price by Application (2021-2026) & (US$/kg)
Table 74. World Ammoximation Catalyst Average Price by Application (2027-2032) & (US$/kg)
Table 75. Versalis Basic Information, Manufacturing Base and Competitors
Table 76. Versalis Major Business
Table 77. Versalis Ammoximation Catalyst Product and Services
Table 78. Versalis Ammoximation Catalyst Production (Tons), Price (US$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Versalis Recent Developments/Updates
Table 80. Versalis Competitive Strengths & Weaknesses
Table 81. Sinopec Catalyst Basic Information, Manufacturing Base and Competitors
Table 82. Sinopec Catalyst Major Business
Table 83. Sinopec Catalyst Ammoximation Catalyst Product and Services
Table 84. Sinopec Catalyst Ammoximation Catalyst Production (Tons), Price (US$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Sinopec Catalyst Recent Developments/Updates
Table 86. Sinopec Catalyst Competitive Strengths & Weaknesses
Table 87. China Catalyst Holding Basic Information, Manufacturing Base and Competitors
Table 88. China Catalyst Holding Major Business
Table 89. China Catalyst Holding Ammoximation Catalyst Product and Services

+357 96 030922
info@marketpublishers.com

Table 90. China Catalyst Holding Ammoximation Catalyst Production (Tons), Price (US$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. China Catalyst Holding Recent Developments/Updates
Table 92. China Catalyst Holding Competitive Strengths & Weaknesses
Table 93. Novel Environmental Protection New Materials (Shanghai) Basic Information, Manufacturing Base and Competitors
Table 94. Novel Environmental Protection New Materials (Shanghai) Major Business
Table 95. Novel Environmental Protection New Materials (Shanghai) Ammoximation Catalyst Product and Services
Table 96. Novel Environmental Protection New Materials (Shanghai) Ammoximation Catalyst Production (Tons), Price (US$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Novel Environmental Protection New Materials (Shanghai) Recent Developments/Updates
Table 98. Novel Environmental Protection New Materials (Shanghai) Competitive Strengths & Weaknesses
Table 99. Henan Shenma Catalyst Technology Basic Information, Manufacturing Base and Competitors
Table 100. Henan Shenma Catalyst Technology Major Business
Table 101. Henan Shenma Catalyst Technology Ammoximation Catalyst Product and Services
Table 102. Henan Shenma Catalyst Technology Ammoximation Catalyst Production (Tons), Price (US$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Henan Shenma Catalyst Technology Recent Developments/Updates
Table 104. Henan Shenma Catalyst Technology Competitive Strengths & Weaknesses
Table 105. China Tianchen Engineering Basic Information, Manufacturing Base and Competitors
Table 106. China Tianchen Engineering Major Business
Table 107. China Tianchen Engineering Ammoximation Catalyst Product and Services
Table 108. China Tianchen Engineering Ammoximation Catalyst Production (Tons), Price (US$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. China Tianchen Engineering Recent Developments/Updates
Table 110. China Tianchen Engineering Competitive Strengths & Weaknesses
Table 111. Global Key Players of Ammoximation Catalyst Upstream (Raw Materials)
Table 112. Global Ammoximation Catalyst Typical Customers
Table 113. Ammoximation Catalyst Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Ammoximation Catalyst Picture
Figure 2. World Ammoximation Catalyst Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Ammoximation Catalyst Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Ammoximation Catalyst Production (2021-2032) & (Tons)
Figure 5. World Ammoximation Catalyst Average Price (2021-2032) & (US$/kg)
Figure 6. World Ammoximation Catalyst Production Value Market Share by Region (2021-2032)
Figure 7. World Ammoximation Catalyst Production Market Share by Region (2021-2032)
Figure 8. Europe Ammoximation Catalyst Production (2021-2032) & (Tons)
Figure 9. China Ammoximation Catalyst Production (2021-2032) & (Tons)
Figure 10. Ammoximation Catalyst Market Drivers
Figure 11. Factors Affecting Demand
Figure 12. World Ammoximation Catalyst Consumption (2021-2032) & (Tons)
Figure 13. World Ammoximation Catalyst Consumption Market Share by Region (2021-2032)
Figure 14. United States Ammoximation Catalyst Consumption (2021-2032) & (Tons)
Figure 15. China Ammoximation Catalyst Consumption (2021-2032) & (Tons)
Figure 16. Europe Ammoximation Catalyst Consumption (2021-2032) & (Tons)
Figure 17. Japan Ammoximation Catalyst Consumption (2021-2032) & (Tons)
Figure 18. South Korea Ammoximation Catalyst Consumption (2021-2032) & (Tons)
Figure 19. ASEAN Ammoximation Catalyst Consumption (2021-2032) & (Tons)
Figure 20. India Ammoximation Catalyst Consumption (2021-2032) & (Tons)
Figure 21. Producer Shipments of Ammoximation Catalyst by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 22. Global Four-firm Concentration Ratios (CR4) for Ammoximation Catalyst Markets in 2025
Figure 23. Global Four-firm Concentration Ratios (CR8) for Ammoximation Catalyst Markets in 2025
Figure 24. United States VS China: Ammoximation Catalyst Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 25. United States VS China: Ammoximation Catalyst Production Market Share Comparison (2021 & 2025 & 2032)

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Figure 26. United States VS China: Ammoximation Catalyst Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 27. United States Based Manufacturers Ammoximation Catalyst Production Market Share 2025
Figure 28. China Based Manufacturers Ammoximation Catalyst Production Market Share 2025
Figure 29. Rest of World Based Manufacturers Ammoximation Catalyst Production Market Share 2025
Figure 30. World Ammoximation Catalyst Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 31. World Ammoximation Catalyst Production Value Market Share by Type in 2025
Figure 32. Powder
Figure 33. Granules
Figure 34. World Ammoximation Catalyst Production Market Share by Type (2021-2032)
Figure 35. World Ammoximation Catalyst Production Value Market Share by Type (2021-2032)
Figure 36. World Ammoximation Catalyst Average Price by Type (2021-2032) & (US$/kg)
Figure 37. World Ammoximation Catalyst Production Value by Composition, (USD Million), 2021 & 2025 & 2032
Figure 38. World Ammoximation Catalyst Production Value Market Share by Composition in 2025
Figure 39. Titanium-Silicon Molecular Sieve
Figure 40. Modified Titanium-Silicon Molecular Sieve
Figure 41. World Ammoximation Catalyst Production Market Share by Composition (2021-2032)
Figure 42. World Ammoximation Catalyst Production Value Market Share by Composition (2021-2032)
Figure 43. World Ammoximation Catalyst Average Price by Composition (2021-2032) & (US$/kg)
Figure 44. World Ammoximation Catalyst Production Value by Pore ??Structure, (USD Million), 2021 & 2025 & 2032
Figure 45. World Ammoximation Catalyst Production Value Market Share by Pore ??Structure in 2025
Figure 46. Nanoscale
Figure 47. Microscale
Figure 48. Other

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Figure 49. World Ammoximation Catalyst Production Market Share by Pore ??Structure (2021-2032)
Figure 50. World Ammoximation Catalyst Production Value Market Share by Pore ??Structure (2021-2032)
Figure 51. World Ammoximation Catalyst Average Price by Pore ??Structure (2021-2032) & (US$/kg)
Figure 52. World Ammoximation Catalyst Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 53. World Ammoximation Catalyst Production Value Market Share by Application in 2025
Figure 54. Cyclohexanone Oxime
Figure 55. Other
Figure 56. World Ammoximation Catalyst Production Market Share by Application (2021-2032)
Figure 57. World Ammoximation Catalyst Production Value Market Share by Application (2021-2032)
Figure 58. World Ammoximation Catalyst Average Price by Application (2021-2032) & (US$/kg)
Figure 59. Ammoximation Catalyst Industry Chain
Figure 60. Ammoximation Catalyst Procurement Model
Figure 61. Ammoximation Catalyst Sales Model
Figure 62. Ammoximation Catalyst Sales Channels, Direct Sales, and Distribution
Figure 63. Methodology
Figure 64. Research Process and Data Source

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