

Global Ammonium Thiosulfate Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G25A228B43A0EN.html>

Date: January 2026

Pages: 117

Price: US\$ 4,480.00 (Single User License)

ID: G25A228B43A0EN

Abstracts

The global Ammonium Thiosulfate market size is expected to reach \$ 708 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Ammonium Thiosulfate (ATS) is a widely used chemical compound, primarily employed in agricultural settings as a liquid fertilizer. It typically appears as a clear, colorless liquid that contains 12% nitrogen (N) and 26% sulfur (S), essential nutrients for plant growth. ATS is known for its excellent compatibility with other fertilizers, including nitrogen solutions and NPK (nitrogen, phosphorus, potassium) liquid blends. This compatibility, combined with its neutral to slightly acidic reaction, makes it a preferred choice for various liquid fertilizer applications, particularly in clear liquid and suspension formulations. In addition to its liquid form, ammonium thiosulfate also exists in a solid crystalline form, which has a noticeable ammonia odor. Both forms are used to deliver essential sulfur and nitrogen to plants, helping to correct sulfur deficiencies in soils and improving crop yield and quality.

Market Concentration and Key Players

The global ammonium thiosulfate market is concentrated among several major manufacturers, with key players including Tessenderlo Group, Bunge, Martin Midstream Partners, and Interoceanic Corporation. These companies dominate the market by producing large quantities of ATS, meeting the demands of the agricultural sector, which relies heavily on sulfur-based fertilizers. North America is the largest market for ammonium thiosulfate, accounting for approximately 70% of global consumption. This dominance is driven by the extensive agricultural land in countries like the United States and Canada, where ATS is frequently used for crops such as corn, wheat, and soybeans. Europe also holds a significant market share, followed by South America, the

Middle East, and Africa. These regions collectively account for over 20% of the global market, driven by growing agricultural activities and the need for efficient crop nutrition in sulfur-deficient soils.

Market Trends and Future Outlook

Ammonium thiosulfate is predominantly used in its liquid form, which constitutes around 80% of the overall market. The liquid form is favored for its ease of application and compatibility with modern farming practices, including precision agriculture techniques. The largest application of ATS is in grain fertilizer, reflecting the critical role it plays in supporting staple food crops like rice, corn, and wheat. As global food demand continues to rise, driven by population growth and changing dietary patterns, the use of ATS in agriculture is expected to increase. In addition to grain crops, ATS is also used for cash crops and various other agricultural applications, as well as some industrial uses.

Recent trends in the agricultural industry, including the increasing focus on sustainable farming and soil health, have further boosted the demand for ammonium thiosulfate. Sulfur deficiencies in soils, particularly in regions that practice intensive farming, are becoming more widespread. ATS provides an efficient solution to these deficiencies, helping to enhance crop yields and nutrient uptake. Furthermore, as precision agriculture and environmentally conscious farming practices become more prevalent, farmers are seeking more efficient and sustainable ways to deliver nutrients to crops. This trend is expected to drive further growth in the ATS market in the coming years, with increasing adoption in both developed and emerging agricultural regions.

This report studies the global Ammonium Thiosulfate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ammonium Thiosulfate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ammonium Thiosulfate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ammonium Thiosulfate total production and demand, 2021-2032, (K MT)

Global Ammonium Thiosulfate total production value, 2021-2032, (USD Million)

Global Ammonium Thiosulfate production by region & country, production, value,

CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Ammonium Thiosulfate consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Ammonium Thiosulfate domestic production, consumption, key domestic manufacturers and share

Global Ammonium Thiosulfate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Ammonium Thiosulfate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Ammonium Thiosulfate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Ammonium Thiosulfate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tessenderlo Group, Martin Midstream Partners, Poole Agribusiness, TIB Chemicals, Interoceanic Corporation, Koch Fertilizer, Mears Fertilizer, Kugler, R.W. Griffin, Plant Food, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ammonium Thiosulfate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ammonium Thiosulfate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ammonium Thiosulfate Market, Segmentation by Type:

Ammonium Thiosulfate Solid

Ammonium Thiosulfate Liquid

Global Ammonium Thiosulfate Market, Segmentation by Application:

Grain Fertilizer

Cash Crop Fertilizer

Other Agricultural

Industrial

Companies Profiled:

Tessenderlo Group

Martin Midstream Partners

Poole Agribusiness

TIB Chemicals

Interoceanic Corporation

Koch Fertilizer

Mears Fertilizer

Kugler

R.W. Griffin

Plant Food

Hydrite Chemical

Haimen Wuyang Chemical

Juan Messina

Shakti Chemicals

Bunge

Key Questions Answered:

1. How big is the global Ammonium Thiosulfate market?
2. What is the demand of the global Ammonium Thiosulfate market?
3. What is the year over year growth of the global Ammonium Thiosulfate market?
4. What is the production and production value of the global Ammonium Thiosulfate market?
5. Who are the key producers in the global Ammonium Thiosulfate market?
6. What are the growth factors driving the market demand?

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