

Global Ammonium Sulphate Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Ammonium Sulphate market size was valued at USD 10990 million in 2023 and is forecast to a readjusted size of USD 13280 million by 2030 with a CAGR of 2.7% during review period.

Ammonium Sulphate is an inorganic chemical compound with the chemical formula $(\text{NH}_4)_2\text{SO}_4$. It contains 21 percent nitrogen in the form of ammonium ions and 24 percent sulfur as Sulphate ions. The purified material takes the form of white granules or crystals. It is commonly used as a fertilizer and as an agricultural spray adjuvant for water soluble pesticides. It is also used in the preparation of other ammonium salts.

Global 5 largest manufacturers of Ammonium Sulphate are BASF, AdvanSix, Fibrant, LANXESS and Sinopec, which make up over 25%. Among them, BASF is the leader with about 7% market share.

Asia-Pacific is the largest market, has a share about 50%, followed by Europe and Latin America, with share about 18% and 16%, separately. In terms of product type, Caprolactam by-Product Production Route is the largest segment, with a share about 50%. In terms of product application, the largest application is Fertilizer, with a share about 90%, followed by Mining.

The Global Info Research report includes an overview of the development of the Ammonium Sulphate industry chain, the market status of Fertilizer (Coke-Oven Gas Production Route, Caprolactam by-Product Production Route), Mining (Coke-Oven Gas Production Route, Caprolactam by-Product Production Route), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent,

hot applications and market trends of Ammonium Sulphate.

Regionally, the report analyzes the Ammonium Sulphate markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Ammonium Sulphate market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Ammonium Sulphate market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Ammonium Sulphate industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Coke-Oven Gas Production Route, Caprolactam by-Product Production Route).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Ammonium Sulphate market.

Regional Analysis: The report involves examining the Ammonium Sulphate market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Ammonium Sulphate market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Ammonium Sulphate:

Company Analysis: Report covers individual Ammonium Sulphate manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Ammonium Sulphate. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Fertilizer, Mining).

Technology Analysis: Report covers specific technologies relevant to Ammonium Sulphate. It assesses the current state, advancements, and potential future developments in Ammonium Sulphate areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Ammonium Sulphate market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Ammonium Sulphate market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Coke-Oven Gas Production Route

Caprolactam by-Product Production Route

Others

Market segment by Application

Fertilizer

Mining

Food Additive

Others

Major players covered

BASF

AdvanSix

Fibrant

LANXESS

UBE

Nutrien

KuibyshevAzot

Interoceanic Corp

Domo Chemicals

JSC Grodno Azot

GSFC

Ostchem

Sinopec

Shenma Group

Luxi Chemical Group

Meijin Energy

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ammonium Sulphate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ammonium Sulphate, with price, sales, revenue and global market share of Ammonium Sulphate from 2019 to 2024.

Chapter 3, the Ammonium Sulphate competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ammonium Sulphate breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017

to 2023.and Ammonium Sulphate market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ammonium Sulphate.

Chapter 14 and 15, to describe Ammonium Sulphate sales channel, distributors, customers, research findings and conclusion.

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