

Global Ammonium Sulphate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ammonium Sulphate market size is expected to reach \$ 13760 million by 2032, rising at a market growth of 2.8% CAGR during the forecast period (2026-2032).

Ammonium Sulphate is an inorganic chemical compound with the chemical formula $(\text{NH}_4)_2\text{SO}_4$. It contains 21 percent nitrogen in the form of ammonium ions and 24 percent sulfur as Sulphate ions. The purified material takes the form of white granules or crystals. It is commonly used as a fertilizer and as an agricultural spray adjuvant for water soluble pesticides. It is also used in the preparation of other ammonium salts. In 2024, global Ammonium Sulphate production reached approximately 41118 K MT, with an average global market price of around US\$ 262 per MT.

The ammonium sulphate market is primarily driven by its role as a nitrogen-based fertilizer in global agriculture. Known for providing both nitrogen and sulphur, it enhances crop yields, particularly for crops such as rice, wheat, corn, and cotton that thrive in sulphur-enriched soils. Its relatively low cost compared to other nitrogen fertilizers has made it a preferred choice in developing regions, especially in Asia-Pacific, which accounts for the largest share of consumption due to intensive agricultural activity in China, India, and Southeast Asia. Beyond agriculture, ammonium sulphate also finds applications in water treatment, pharmaceuticals, and food processing, broadening its demand base.

Despite its widespread use, the market faces competition from alternative nitrogen fertilizers such as urea and ammonium nitrate, which often provide higher nitrogen content and efficiency. Environmental concerns surrounding overuse, soil acidification, and stricter regulations on fertilizer application in some regions also pose challenges to growth. However, the rising focus on balanced fertilization, increasing global food

demand, and expanding industrial uses are expected to provide new opportunities. With ongoing efforts to improve production efficiency—particularly through by-products of caprolactam and steel manufacturing—the ammonium sulphate market is positioned for steady long-term development.

This report studies the global Ammonium Sulphate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ammonium Sulphate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ammonium Sulphate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ammonium Sulphate total production and demand, 2021-2032, (K MT)

Global Ammonium Sulphate total production value, 2021-2032, (USD Million)

Global Ammonium Sulphate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Ammonium Sulphate consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Ammonium Sulphate domestic production, consumption, key domestic manufacturers and share

Global Ammonium Sulphate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Ammonium Sulphate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Ammonium Sulphate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Ammonium Sulphate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, AdvanSix, Fibrant, LANXESS, UBE, Nutrien, KuibyshevAzot, Interoceanic Corp, Domo Chemicals, JSC Grodno Azot, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ammonium Sulphate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ammonium Sulphate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ammonium Sulphate Market, Segmentation by Type:

Coke-Oven Gas Production Route

Caprolactam by-Product Production Route

Others

Global Ammonium Sulphate Market, Segmentation by Application:

Fertilizer

Mining

Food Additive

Others

Companies Profiled:

BASF

AdvanSix

Fibrant

LANXESS

UBE

Nutrien

KuibyshevAzot

Interoceanic Corp

Domo Chemicals

JSC Grodno Azot

GSFC

Ostchem

Sinopec

Shenma Group

Luxi Chemical Group

Meijin Energy

Key Questions Answered:

1. How big is the global Ammonium Sulphate market?
2. What is the demand of the global Ammonium Sulphate market?
3. What is the year over year growth of the global Ammonium Sulphate market?
4. What is the production and production value of the global Ammonium Sulphate market?
5. Who are the key producers in the global Ammonium Sulphate market?
6. What are the growth factors driving the market demand?

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