

Global Ammonium Sulphate Fertilizer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ammonium Sulphate Fertilizer market size is expected to reach \$ 7980 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

Ammonium sulphate $[(\text{NH}_4)_2\text{SO}_4]$ is one of the earliest and most widely used nitrogen fertilizers for crops, primarily serving to supply the nitrogen and sulfur nutrients required for plant growth. Its active ingredients are nitrogen and sulfur. Proper application helps maintain optimal nitrogen levels in the soil and in the case of alkaline soils helps preserve a favorable pH balance. However, excessive application can lead to adverse effects, such as excessive leaf growth, plant weakening, and the accumulation of excessive thatch in turfgrass. This fertilizer can be applied alone or in combination with other fertilizers; it is water-soluble allowing for application via soil drenching or irrigation systems and can also be sprayed as a foliar fertilizer. In 2025, global sales volume for ammonium sulphate fertilizer reached 29.459 million tons, with a production capacity of approximately 42 million tons, an average selling price of \$210.7 per ton, and an average gross profit margin of 15%–20%.

According to the 2025 Statistical Yearbook of the United Nations Agricultural and Food Organization, over 800 million people worldwide are engaged in agriculture representing more than a quarter of the global workforce and generate over \$3 trillion in value-added output. Analytical data indicates that in 2025, North America was the region with the highest fertilizer consumption, accounting for 32% of the global market. In terms of demand, the adoption rate of micronutrient fertilizers has reached 45%–60% in many European countries and as high as 60%–70% in the United States. Global agricultural subsidy policies and food security strategies continue to underpin the demand for ammonium sulfate; government price interventions for nitrogen fertilizers

have bolstered demand resilience, particularly in India, Brazil, and Southeast Asia. Meanwhile, environmental regulations have driven an increase in ammonium sulfate production?a byproduct of flue-gas desulfurization in the steel and coking industries?introducing a degree of 'industrial byproduct volatility' to the supply. Recent geopolitical tensions and fluctuations in energy prices have also indirectly impacted the stability of the sulfur fertilizer supply chain.

This report studies the global Ammonium Sulphate Fertilizer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ammonium Sulphate Fertilizer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ammonium Sulphate Fertilizer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ammonium Sulphate Fertilizer total production and demand, 2021-2032, (Kilotons)

Global Ammonium Sulphate Fertilizer total production value, 2021-2032, (USD Million)

Global Ammonium Sulphate Fertilizer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Ammonium Sulphate Fertilizer consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Ammonium Sulphate Fertilizer domestic production, consumption, key domestic manufacturers and share

Global Ammonium Sulphate Fertilizer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Ammonium Sulphate Fertilizer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Ammonium Sulphate Fertilizer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Ammonium Sulphate Fertilizer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PCI Nitrogen, APF (American Plant Food), BASF, Nutrien, OCI, Evonik, OSTCHEM Holding, Honeywell, Yara, Hengshen Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ammonium Sulphate Fertilizer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ammonium Sulphate Fertilizer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ammonium Sulphate Fertilizer Market, Segmentation by Type:

AS Fertilizers

AS Based Blended Fertilizers

Global Ammonium Sulphate Fertilizer Market, Segmentation by Source:

Coking-Grade Ammonium Sulfate

Caprolactam-Grade Ammonium Sulfate

Others

Global Ammonium Sulphate Fertilizer Market, Segmentation by Nitrogen Content:

>20.5%

20.5%-21.5%

Global Ammonium Sulphate Fertilizer Market, Segmentation by Application:

Cash Crops

Food Crops

Others

Companies Profiled:

PCI Nitrogen

APF (American Plant Food)

BASF

Nutrien

OCI

Evonik

OSTCHEM Holding

Honeywell

Yara

Hengshen Group

AdvanSix

LANXESS

UBE

KuibyshevAzot

Interoceanic Corp

Domo Chemicals

GSFC

Sinopec

Shenma Group

Luxi Chemical Group

Meijin Energy

Key Questions Answered:

1. How big is the global Ammonium Sulphate Fertilizer market?
2. What is the demand of the global Ammonium Sulphate Fertilizer market?
3. What is the year over year growth of the global Ammonium Sulphate Fertilizer market?
4. What is the production and production value of the global Ammonium Sulphate

Fertilizer market?

5. Who are the key producers in the global Ammonium Sulphate Fertilizer market?

6. What are the growth factors driving the market demand?

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