

Global Ammonium Sulfate Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

https://marketpublishers.com/r/GD7538B565AEN.html

Date: January 2024

Pages: 131

Price: US\$ 3,480.00 (Single User License)

ID: GD7538B565AEN

Abstracts

According to our (Global Info Research) latest study, the global Ammonium Sulfate market size was valued at USD 10990 million in 2023 and is forecast to a readjusted size of USD 13280 million by 2030 with a CAGR of 2.7% during review period.

Ammonium Sulfate is an inorganic chemical compound with the chemical formula (NH4)2SO4. It contains 21 percent nitrogen in the form of ammonium ions and 24 percent sulfur as Sulfate ions. The purified material takes the form of white granules or crystals. It is commonly used as a fertilizer and as an agricultural spray adjuvant for water soluble pesticides. It is also used in the preparation of other ammonium salts.

Global 5 largest manufacturers of Ammonium Sulfate are BASF, AdvanSix, Fibrant, LANXESS and Sinopec, which make up over 25%. Among them, BASF is the leader with about 7% market share.

Asia-Pacific is the largest market, has a share about 50%, followed by Europe and Latin America, with share about 18% and 16%, separately. In terms of product type, Caprolactam by-Product Production Route is the largest segment, with a share about 50%. In terms of product application, the largest application is Fertilizer, with a share about 90%, followed by Mining.

The Global Info Research report includes an overview of the development of the Ammonium Sulfate industry chain, the market status of Fertilizer (Coke-Oven Gas Production Route, Caprolactam by-Product Production Route), Mining (Coke-Oven Gas Production Route, Caprolactam by-Product Production Route), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent,



hot applications and market trends of Ammonium Sulfate.

Regionally, the report analyzes the Ammonium Sulfate markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Ammonium Sulfate market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Ammonium Sulfate market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Ammonium Sulfate industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Coke-Oven Gas Production Route, Caprolactam by-Product Production Route).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Ammonium Sulfate market.

Regional Analysis: The report involves examining the Ammonium Sulfate market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Ammonium Sulfate market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Ammonium Sulfate:



Company Analysis: Report covers individual Ammonium Sulfate manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Ammonium Sulfate This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Fertilizer, Mining).

Technology Analysis: Report covers specific technologies relevant to Ammonium Sulfate. It assesses the current state, advancements, and potential future developments in Ammonium Sulfate areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Ammonium Sulfate market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Ammonium Sulfate market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Coke-Oven Gas Production Route

Caprolactam by-Product Production Route

Others

Market segment by Application

Fertilizer



	Mining	
	Food Additive	
	Others	
Major players covered		
	BASF	
	AdvanSix	
	Fibrant	
	LANXESS	
	UBE	
	Nutrien	
	KuibyshevAzot	
	Interoceanic Corp	
	Domo Chemicals	
	JSC Grodno Azot	
	GSFC	
	Ostchem	
	Sinopec	
	Shenma Group	

Luxi Chemical Group



Meijin Energy

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ammonium Sulfate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ammonium Sulfate, with price, sales, revenue and global market share of Ammonium Sulfate from 2019 to 2024.

Chapter 3, the Ammonium Sulfate competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ammonium Sulfate breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Ammonium Sulfate market forecast, by regions, type and application, with



sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ammonium Sulfate.

Chapter 14 and 15, to describe Ammonium Sulfate sales channel, distributors, customers, research findings and conclusion.



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