

Global Ammonium Sulfate Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G870EF87595DEN.html>

Date: January 2026

Pages: 145

Price: US\$ 4,480.00 (Single User License)

ID: G870EF87595DEN

Abstracts

The global Ammonium Sulfate market size is expected to reach \$ 13760 million by 2032, rising at a market growth of 2.8% CAGR during the forecast period (2026-2032).

Ammonium Sulfate is an inorganic chemical compound with the chemical formula $(\text{NH}_4)_2\text{SO}_4$. It contains 21 percent nitrogen in the form of ammonium ions and 24 percent sulfur as Sulfate ions. The purified material takes the form of white granules or crystals. It is commonly used as a fertilizer and as an agricultural spray adjuvant for water soluble pesticides. It is also used in the preparation of other ammonium salts. In 2024, global Ammonium Sulfate production reached approximately 53331K MT, with an average global market price of around US\$ 202 per MT.

Ammonium sulfate market demand is first and foremost driven by its role as a nitrogen and sulfur fertilizer, especially in regions and cropping systems where soils are sulfur-deficient or slightly alkaline and where crops benefit from an acidifying nitrogen source. It provides relatively low nitrogen content compared with urea, but the combination of readily available sulfate sulfur and ammonium nitrogen makes it attractive for oilseeds (like canola), legumes, forage crops, and high-sulfur-demand crops such as some vegetables and tobacco. As farmers push for higher yields, tighter nutrient management, and better protein content in grains and oilseeds, ammonium sulfate maintains a steady niche alongside urea, UAN, and ammonium phosphate products, particularly in areas with sulfur emissions controls where atmospheric sulfur deposition has fallen and soils no longer receive “free” sulfur from air pollution.

A second big driver is its position in global fertilizer and chemical value chains as both a primary product and a by-product. Large volumes of ammonium sulfate come from caprolactam production, coke oven gas treatment, and other industrial processes, so

supply is linked to the health of nylon, steel, and other downstream industries as much as to direct fertilizer demand; planned and unplanned outages in those sectors can tighten or loosen the ammonium sulfate market. On the demand side, government fertilizer subsidy programs, crop prices, and farmer affordability heavily influence usage, because ammonium sulfate must compete economically with urea and mixed NPK fertilizers; its value proposition tends to be strongest where sulfur deficiency is well recognized and priced in. Additional, smaller drivers include its use in industrial and food-grade applications (yeast and fermentation media, flame retardants, water treatment), and the growing interest in balanced fertilization and chloride-sensitive crops, where ammonium sulfate can substitute for chloride-containing potassium or nitrogen sources.

Overall, the ammonium sulfate industry typically operates with relatively modest gross profit margins—most producers see margins in the mid-single to low-teens percent range over the cycle.

This report studies the global Ammonium Sulfate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ammonium Sulfate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ammonium Sulfate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ammonium Sulfate total production and demand, 2021-2032, (K MT)

Global Ammonium Sulfate total production value, 2021-2032, (USD Million)

Global Ammonium Sulfate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Ammonium Sulfate consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Ammonium Sulfate domestic production, consumption, key domestic manufacturers and share

Global Ammonium Sulfate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Ammonium Sulfate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Ammonium Sulfate production by Application, production, value, CAGR,

2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Ammonium Sulfate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, AdvanSix, Fibrant, LANXESS, UBE, Nutrien, KuibyshevAzot, Interoceanic Corp, Domo Chemicals, JSC Grodno Azot, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ammonium Sulfate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ammonium Sulfate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ammonium Sulfate Market, Segmentation by Type:

Coke-Oven Gas Production Route

Caprolactam by-Product Production Route

Others

Global Ammonium Sulfate Market, Segmentation by Feature:

Fertilizer Grade Ammonium Sulfate

Industrial Grade Ammonium Sulfate

Food Grade Ammonium Sulfate

Global Ammonium Sulfate Market, Segmentation by Channel:

Direct Selling

Distribution

Global Ammonium Sulfate Market, Segmentation by Application:

Fertilizer

Mining

Food Additive

Others

Companies Profiled:

BASF

AdvanSix

Fibrant

LANXESS

UBE

Nutrien

KuibyshevAzot

Interoceanic Corp

Domo Chemicals

JSC Grodno Azot

GSFC

Ostchem

Sinopec

Shenma Group

Luxi Chemical Group

Meijin Energy

Key Questions Answered:

1. How big is the global Ammonium Sulfate market?
2. What is the demand of the global Ammonium Sulfate market?
3. What is the year over year growth of the global Ammonium Sulfate market?
4. What is the production and production value of the global Ammonium Sulfate market?
5. Who are the key producers in the global Ammonium Sulfate market?

6. What are the growth factors driving the market demand?

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