

# Global Ammonium Polyphosphate Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Ammonium Polyphosphate market size was valued at USD 1843.9 million in 2023 and is forecast to a readjusted size of USD 2760.3 million by 2030 with a CAGR of 5.9% during review period.

Ammonium Polyphosphate (APP) are a class of ammonium salts. The physical properties of this class of chemicals vary as a function of the degree of phosphate condensation. Short-chain APP is water soluble, while longer chain APP has lower water solubility.

North America is the largest market with about 74% market share.

The key players are Clariant, Perimeter Solutions, Nutrien, JLS Chemical, Budenheim, Plant Food Company, Sanwa Flame Retardant Technology, Jingdong Chemical, Kingssun Group, Lanyang Chemical, Zhejiang Longyou GD Chemical, Shian Chem, Chuanhong Phosphorus Chemical, Changfeng Chemical etc.

The Global Info Research report includes an overview of the development of the Ammonium Polyphosphate industry chain, the market status of Liquid Fertilizer Industry (APP I, APP II), Flame Retardant Industry (APP I, APP II), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Ammonium Polyphosphate.

Regionally, the report analyzes the Ammonium Polyphosphate markets in key regions. North America and Europe are experiencing steady growth, driven by government

initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Ammonium Polyphosphate market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Ammonium Polyphosphate market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Ammonium Polyphosphate industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., APP I, APP II).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Ammonium Polyphosphate market.

**Regional Analysis:** The report involves examining the Ammonium Polyphosphate market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Ammonium Polyphosphate market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Ammonium Polyphosphate:

**Company Analysis:** Report covers individual Ammonium Polyphosphate manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Ammonium Polyphosphate. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Liquid Fertilizer Industry, Flame Retardant Industry).

**Technology Analysis:** Report covers specific technologies relevant to Ammonium Polyphosphate. It assesses the current state, advancements, and potential future developments in Ammonium Polyphosphate areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Ammonium Polyphosphate market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Ammonium Polyphosphate market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

APP I

APP II

Others

### Market segment by Application

Liquid Fertilizer Industry

Flame Retardant Industry

Others

## Major players covered

Clariant

Perimeter Solutions

Nutrien

JLS Chemical

Budenheim

Plant Food Company

Sanwa Flame Retardant Technology

Jingdong Chemical

Kingssun Group

Lanyang Chemical

Zhejiang Longyou GD Chemical

Shian Chem

Chuanhong Phosphorus Chemical

Changfeng Chemical

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ammonium Polyphosphate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ammonium Polyphosphate, with price, sales, revenue and global market share of Ammonium Polyphosphate from 2019 to 2024.

Chapter 3, the Ammonium Polyphosphate competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ammonium Polyphosphate breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Ammonium Polyphosphate market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ammonium Polyphosphate.

Chapter 14 and 15, to describe Ammonium Polyphosphate sales channel, distributors, customers, research findings and conclusion.

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