

Global Ammonium Petroleum Sulfonate Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB64672983BFEN.html>

Date: July 2026

Pages: 134

Price: US\$ 4,480.00 (Single User License)

ID: GB64672983BFEN

Abstracts

The global Ammonium Petroleum Sulfonate market size is expected to reach \$ 647 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Ammonium Petroleum Sulfonate is a water-soluble anionic surfactant produced by neutralizing petroleum sulfonic acids with ammonia or ammonium hydroxide. It is widely used as an emulsifier, wetting agent, dispersant, corrosion inhibitor, and enhanced oil recovery (EOR) chemical in oilfield operations, metalworking fluids, industrial cleaners, textile processing, and specialty chemical formulations. The supply chain begins with upstream petroleum feedstocks such as vacuum gas oil, lubricating oil fractions, or alkylated aromatic hydrocarbons derived from crude oil refining. These hydrocarbon streams undergo sulfonation using sulfur trioxide, oleum, or sulfuric acid to produce petroleum sulfonic acids, which are subsequently neutralized with ammonia to form ammonium petroleum sulfonate. Midstream activities include purification, concentration adjustment, blending, quality control, and packaging. Downstream distribution is handled through oilfield chemical suppliers, surfactant manufacturers, lubricant additive companies, and specialty chemical distributors, serving end users in petroleum extraction, industrial cleaning, metal processing, textile manufacturing, agriculture, and various industrial water-treatment applications. In 2025, global Ammonium Petroleum Sulfonate output was about 320,000 tons with 400,000 tons of capacity, average prices of USD 1,200-3,500 per ton, and gross margins around 25%.

This report studies the global Ammonium Petroleum Sulfonate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ammonium

Petroleum Sulfonate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ammonium Petroleum Sulfonate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ammonium Petroleum Sulfonate total production and demand, 2021-2032, (Kilotons)

Global Ammonium Petroleum Sulfonate total production value, 2021-2032, (USD Million)

Global Ammonium Petroleum Sulfonate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Ammonium Petroleum Sulfonate consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Ammonium Petroleum Sulfonate domestic production, consumption, key domestic manufacturers and share

Global Ammonium Petroleum Sulfonate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Ammonium Petroleum Sulfonate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Ammonium Petroleum Sulfonate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Ammonium Petroleum Sulfonate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chevron Oronite (USA), Lubrizol (USA), Afton Chemical (USA), Dover Chemical (USA), Innospec (USA), BASF (Germany), Clariant (Switzerland), Sasol (South Africa), Enaspol (Czech), Zanyu Technology Group (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ammonium Petroleum Sulfonate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ammonium Petroleum Sulfonate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ammonium Petroleum Sulfonate Market, Segmentation by Type:

Water-Soluble

Oil-Soluble

Global Ammonium Petroleum Sulfonate Market, Segmentation by Active Matter Content:

60%

Global Ammonium Petroleum Sulfonate Market, Segmentation by Application:

Lubricant Additive

Metalworking Fluid

Industrial Cleaner

Oil & Gas Chemical

Others

Companies Profiled:

Chevron Oronite (USA)

Lubrizol (USA)

Afton Chemical (USA)

Dover Chemical (USA)

Innospec (USA)

BASF (Germany)

Clariant (Switzerland)

Sasol (South Africa)

Enaspol (Czech)

Zanyu Technology Group (China)

Resun-Auway Industrial (China)

Taiwan NJC Corporation (Taiwan)

Key Questions Answered:

1. How big is the global Ammonium Petroleum Sulfonate market?
2. What is the demand of the global Ammonium Petroleum Sulfonate market?
3. What is the year over year growth of the global Ammonium Petroleum Sulfonate market?
4. What is the production and production value of the global Ammonium Petroleum Sulfonate market?
5. Who are the key producers in the global Ammonium Petroleum Sulfonate market?
6. What are the growth factors driving the market demand?

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