

Global Ammonium Petroleum Sulfonate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ammonium Petroleum Sulfonate market size was valued at US\$ 460 million in 2025 and is forecast to a readjusted size of US\$ 647 million by 2032 with a CAGR of 5.0% during review period.

Ammonium Petroleum Sulfonate is a water-soluble anionic surfactant produced by neutralizing petroleum sulfonic acids with ammonia or ammonium hydroxide. It is widely used as an emulsifier, wetting agent, dispersant, corrosion inhibitor, and enhanced oil recovery (EOR) chemical in oilfield operations, metalworking fluids, industrial cleaners, textile processing, and specialty chemical formulations. The supply chain begins with upstream petroleum feedstocks such as vacuum gas oil, lubricating oil fractions, or alkylated aromatic hydrocarbons derived from crude oil refining. These hydrocarbon streams undergo sulfonation using sulfur trioxide, oleum, or sulfuric acid to produce petroleum sulfonic acids, which are subsequently neutralized with ammonia to form ammonium petroleum sulfonate. Midstream activities include purification, concentration adjustment, blending, quality control, and packaging. Downstream distribution is handled through oilfield chemical suppliers, surfactant manufacturers, lubricant additive companies, and specialty chemical distributors, serving end users in petroleum extraction, industrial cleaning, metal processing, textile manufacturing, agriculture, and various industrial water-treatment applications. In 2025, global Ammonium Petroleum Sulfonate output was about 320,000 tons with 400,000 tons of capacity, average prices of USD 1,200-3,500 per ton, and gross margins around 25%.

This report is a detailed and comprehensive analysis for global Ammonium Petroleum Sulfonate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ammonium Petroleum Sulfonate market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Ammonium Petroleum Sulfonate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Ammonium Petroleum Sulfonate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Ammonium Petroleum Sulfonate market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ammonium Petroleum Sulfonate

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ammonium Petroleum Sulfonate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chevron Oronite (USA), Lubrizol (USA), Afton Chemical (USA), Dover Chemical (USA), Innospec (USA), BASF (Germany), Clariant (Switzerland), Sasol (South Africa), Enaspol (Czech), Zanyu

Technology Group (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ammonium Petroleum Sulfonate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Water-Soluble

Oil-Soluble

Market segment by Active Matter Content

60%

Market segment by Application

Lubricant Additive

Metalworking Fluid

Industrial Cleaner

Oil & Gas Chemical

Others

Major players covered

Chevron Oronite (USA)

Lubrizol (USA)

Afton Chemical (USA)

Dover Chemical (USA)

Innospec (USA)

BASF (Germany)

Clariant (Switzerland)

Sasol (South Africa)

Enaspol (Czech)

Zanyu Technology Group (China)

Resun-Auway Industrial (China)

Taiwan NJC Corporation (Taiwan)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ammonium Petroleum Sulfonate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ammonium Petroleum Sulfonate, with price, sales quantity, revenue, and global market share of Ammonium Petroleum Sulfonate from 2021 to 2026.

Chapter 3, the Ammonium Petroleum Sulfonate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ammonium Petroleum Sulfonate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ammonium Petroleum Sulfonate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ammonium Petroleum Sulfonate.

Chapter 14 and 15, to describe Ammonium Petroleum Sulfonate sales channel, distributors, customers, research findings and conclusion.

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