

# Global Ammonium Perchlorate Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Ammonium Perchlorate market size is expected to reach \$ 1444 million by 2032, rising at a market growth of 20.0% CAGR during the forecast period (2026-2032).

Ammonium perchlorate is an inorganic chemical compound with the formula  $\text{NH}_4\text{ClO}_4$ , commonly used as a strong oxidizer in solid rocket propellants, explosives, and pyrotechnics. It appears as a white crystalline solid and works by supplying oxygen to help fuel burn rapidly and efficiently. In 2025, global Ammonium Perchlorate production reached approximately 41187 MT.

A primary driver of the ammonium perchlorate market is its essential role as an oxidizer in solid rocket propellants used in launch systems, missiles, and other defense and aerospace applications. Ammonium perchlorate is a core ingredient in composite solid propellants because it enables high-energy performance and reliable combustion, making it difficult to replace in many established propulsion systems. As governments continue to invest in missile modernization, tactical rocket systems, and space-launch capability, demand for ammonium perchlorate remains closely tied to defense readiness and aerospace activity.

A second major market driver is the continuing requirement for strategic and military propellant supply chains. Many defense systems still depend on solid propulsion because of its storage stability, operational readiness, and suitability for rapid-response applications. This supports recurring demand not only for new production, but also for refurbishment, maintenance, demilitarization handling, and replacement cycles associated with rocket motors and related energetic systems. In this sense, ammonium perchlorate benefits from being linked to long-cycle defense procurement and national security infrastructure rather than only to short-term commercial demand.

Another important driver is its use in pyrotechnics, flares, and specialty energetic formulations, although these segments are smaller than propulsion. Ammonium perchlorate is valued where strong oxidizing performance is needed in controlled energetic compositions, helping support demand from signal devices, specialty fireworks, and certain industrial or aerospace support systems. Even as some programs explore greener or alternative propellant chemistries, ammonium perchlorate remains deeply embedded in existing formulations and infrastructure, which continues to support market demand in the near to medium term.

This report studies the global Ammonium Perchlorate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ammonium Perchlorate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ammonium Perchlorate that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Ammonium Perchlorate total production and demand, 2021-2032, (MT)

Global Ammonium Perchlorate total production value, 2021-2032, (USD Million)

Global Ammonium Perchlorate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Ammonium Perchlorate consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Ammonium Perchlorate domestic production, consumption, key domestic manufacturers and share

Global Ammonium Perchlorate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Ammonium Perchlorate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Ammonium Perchlorate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Ammonium Perchlorate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include American Pacific, Calibre Chemicals, Tianyuan, Gaojia Chemical, Xiangxiang Zhujindu Electrochemical, Runfeng Chemical, Norinco, Pandian Chemicals Limited, Ariane Group, Dawn Research Institute, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ammonium Perchlorate market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ammonium Perchlorate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Ammonium Perchlorate Market, Segmentation by Type:

Spherical

Needle

#### Global Ammonium Perchlorate Market, Segmentation by Particle Size:

90 ?m

200 ?m

400 ?m

Others

#### Global Ammonium Perchlorate Market, Segmentation by Treatment Method:

Treated With TCP

Pure Product

#### Global Ammonium Perchlorate Market, Segmentation by End User:

Military

Residential

#### Global Ammonium Perchlorate Market, Segmentation by Application:

Solid Propellant

Explosive Materials

Fireworks

Other

#### Companies Profiled:

American Pacific

Calibre Chemicals

Tianyuan

Gaojia Chemical

Xiangxiang Zhujindu Electrochemical

Runfeng Chemical

Norinco

Pandian Chemicals Limited

Ariane Group

Dawn Research Institute

#### Key Questions Answered:

1. How big is the global Ammonium Perchlorate market?
2. What is the demand of the global Ammonium Perchlorate market?
3. What is the year over year growth of the global Ammonium Perchlorate market?
4. What is the production and production value of the global Ammonium Perchlorate market?
5. Who are the key producers in the global Ammonium Perchlorate market?

6. What are the growth factors driving the market demand?

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