

Global Ammonium Nitrate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ammonium Nitrate market size was valued at US\$ 5379 million in 2025 and is forecast to a readjusted size of US\$ 5854 million by 2032 with a CAGR of 1.3% during review period.

Ammonium Nitrate is a chemical compound with the formula NH_4NO_3 . It is composed of nitric acid and salt of ammonia. In room temperature, ammonium nitrate appears in a white crystalline form and it is also colorless. These crystals are rhombohedra in shape but when they are subjected to temperatures above 32 degrees Celsius, they change to monoclinic crystals.

The ammonium nitrate market is driven by demand from both agriculture and industrial sectors. In agriculture, rising global food demand and the need to improve crop yields continue to support consumption of nitrogen-based fertilizers, including ammonium nitrate. In industrial applications, steady demand for mining, quarrying, infrastructure construction, and energy development sustains the use of ammonium nitrate in explosive formulations. In addition, ongoing investment in mining and infrastructure projects in emerging economies provides a long-term demand base. Although stricter safety and regulatory controls in some regions influence market dynamics, ammonium nitrate remains a fundamental input in both agricultural and industrial value chains, supporting overall market demand.

Global key players of Ammonium Nitrate include EuroChem, CF Industries, Uralchem, Acron and Ostchem Holding, etc. Top five players occupy for a share about 40%. Europe is the largest market, with a share about 33%, followed by China and North America. In terms of product, Ammonium Nitrate Solid is the largest segment, with a

share over 66%. In terms of application, Industrial Explosive is the largest market, with a share over 56%.

This report is a detailed and comprehensive analysis for global Ammonium Nitrate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ammonium Nitrate market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Ammonium Nitrate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Ammonium Nitrate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Ammonium Nitrate market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ammonium Nitrate

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ammonium Nitrate market based on the

following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include EuroChem, CF Industries, Uralchem, Acron, Ostchem Holding, Orica, Incitec Pivot, Enaex, CSBP, Yara, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ammonium Nitrate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Ammonium Nitrate Solution

- Prilled Ammonium Nitrate

Market segment by Manufacturing Process

- Neutralization Process Ammonium Nitrate

- Granulation Process Ammonium Nitrate

- Prilling Process Ammonium Nitrate

- Others

Market segment by Industry Application

- Agriculture and Fertilizers

- Mining and Quarrying

Infrastructure and Construction

Chemical and Energy Industries

Others

Market segment by Application

Nitro Fertilizer

Industrial Explosive

Other

Major players covered

EuroChem

CF Industries

Uralchem

Acron

Ostchem Holding

Orica

Incitec Pivot

Enaex

CSBP

Yara

Sasol

DFPCL

Borealis

Austin Powder Company

SBU Azot

KuibyshevAzot

Minudobreniya

Yunnan Jiehua Clean Energy Development

Sichuan Golden-Elephant Sincerity Chemical

Lu'an Chemical Group

Hubei Kailong Chemical Group

Sichuan Meifeng Chemical Industry

Sichuan Lutianhua Company Limited

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ammonium Nitrate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ammonium Nitrate, with price, sales quantity, revenue, and global market share of Ammonium Nitrate from 2021 to 2026.

Chapter 3, the Ammonium Nitrate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ammonium Nitrate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ammonium Nitrate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ammonium Nitrate.

Chapter 14 and 15, to describe Ammonium Nitrate sales channel, distributors, customers, research findings and conclusion.

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