

Global Ammonium Nitrate Explosive Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Ammonium Nitrate Explosive market size was valued at US\$ 12140 million in 2024 and is forecast to a readjusted size of USD 14160 million by 2031 with a CAGR of 2.2% during review period.

Ammonium Nitrate is a chemical compound with the formula NH_4NO_3 . It is composed of nitric acid and salt of ammonia. In room temperature, ammonium nitrate appears in a white crystalline form and it is also colorless. These crystals are rhombohedra in shape but when they are subjected to temperatures above 32 degrees Celsius, they change to monoclinic crystals.

Europe is the largest market with about 53% revenue market share. North America is follower, accounting for about 17% market share.

The main manufacturers are EuroChem, Uralchem, OSTCHEM Holding, Borealis, Acron, Yara, SBU Azot, Incitec Pivot, Zaklady, Orica, CF Industries, CSBP, Enaex, KuibyshevAzot, Minudobreniya (Rossosh), DFPCL, Xinghua Chemical, Liuzhou Chemical, Jiehua Chemical, GESG, Holitech, Jinkai Group, Urals Fertilizer, Sichun Chemical, Shangxi Tianji, Fujian Shaohua, Sichuan Lutianhua etc. The top 5 companies account for about 16% of revenue market share in ammonium nitrate field.

This report is a detailed and comprehensive analysis for global Ammonium Nitrate Explosive market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ammonium Nitrate Explosive market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Ammonium Nitrate Explosive market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Ammonium Nitrate Explosive market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Ammonium Nitrate Explosive market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ammonium Nitrate Explosive

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ammonium Nitrate Explosive market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include EuroChem, Uralchem, OSTCHEM Holding, Borealis, Acron, Yara, SBU Azot, Incitec Pivot, Zaklady, Orica, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ammonium Nitrate Explosive market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ammonium Nitrate Solution

Ammonium Nitrate Solid

Market segment by Application

Ammonium Nitrate Fertilizer

Ammonium Nitrate Explosive

Others

Major players covered

EuroChem

Uralchem

OSTCHEM Holding

Borealis

Acron

Yara

SBU Azot

Incitec Pivot

Zaklady

Orica

CF Industries

CSBP

Enaex

KuibyshevAzot

Minudobreniya (Rossosh)

DFPCL

Xinghua Chemical

Liuzhou Chemical

Jiehua Chemical

GESC

Holitech

Jinkai Group

Urals Fertilizer

Sichun Chemical

Shangxi Tianji

Fujian Shaohua

Sichuan Lutianhua

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ammonium Nitrate Explosive product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ammonium Nitrate Explosive, with price, sales quantity, revenue, and global market share of Ammonium Nitrate Explosive from 2020 to 2025.

Chapter 3, the Ammonium Nitrate Explosive competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ammonium Nitrate Explosive breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Ammonium Nitrate Explosive market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ammonium Nitrate Explosive.

Chapter 14 and 15, to describe Ammonium Nitrate Explosive sales channel, distributors, customers, research findings and conclusion.

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