

# Global Ammonium Nitrate Explosive Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Ammonium Nitrate Explosive market size was valued at USD 11600 million in 2023 and is forecast to a readjusted size of USD 13510 million by 2030 with a CAGR of 2.2% during review period.

Ammonium Nitrate is a chemical compound with the formula  $\text{NH}_4\text{NO}_3$ . It is composed of nitric acid and salt of ammonia. In room temperature, ammonium nitrate appears in a white crystalline form and it is also colorless. These crystals are rhombohedra in shape but when they are subjected to temperatures above 32 degrees Celsius, they change to monoclinic crystals.

Europe is the largest market with about 53% revenue market share. North America is follower, accounting for about 17% market share.

The main manufacturers are EuroChem, Uralchem, OSTCHEM Holding, Borealis, Acron, Yara, SBU Azot, Incitec Pivot, Zaklady, Orica, CF Industries, CSBP, Enaex, KuibyshevAzot, Minudobreniya (Rossosh), DFPCL, Xinghua Chemical, Liuzhou Chemical, Jiehua Chemical, GESOC, Holitech, Jinkai Group, Urals Fertilizer, Sichun Chemical, Shangxi Tianji, Fujian Shaohua, Sichuan Lutianhua etc. The top 5 companies account for about 16% of revenue market share in ammonium nitrate field.

The Global Info Research report includes an overview of the development of the Ammonium Nitrate Explosive industry chain, the market status of Ammonium Nitrate Fertilizer (Ammonium Nitrate Solution, Ammonium Nitrate Solid), Ammonium Nitrate Explosive (Ammonium Nitrate Solution, Ammonium Nitrate Solid), and key enterprises

in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Ammonium Nitrate Explosive.

Regionally, the report analyzes the Ammonium Nitrate Explosive markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Ammonium Nitrate Explosive market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Ammonium Nitrate Explosive market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Ammonium Nitrate Explosive industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Ammonium Nitrate Solution, Ammonium Nitrate Solid).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Ammonium Nitrate Explosive market.

**Regional Analysis:** The report involves examining the Ammonium Nitrate Explosive market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Ammonium Nitrate Explosive market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Ammonium Nitrate Explosive:

**Company Analysis:** Report covers individual Ammonium Nitrate Explosive manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Ammonium Nitrate Explosive. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Ammonium Nitrate Fertilizer, Ammonium Nitrate Explosive).

**Technology Analysis:** Report covers specific technologies relevant to Ammonium Nitrate Explosive. It assesses the current state, advancements, and potential future developments in Ammonium Nitrate Explosive areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Ammonium Nitrate Explosive market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Ammonium Nitrate Explosive market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Ammonium Nitrate Solution

Ammonium Nitrate Solid

### Market segment by Application

Ammonium Nitrate Fertilizer

Ammonium Nitrate Explosive

Others

#### Major players covered

EuroChem

Uralchem

OSTCHEM Holding

Borealis

Acron

Yara

SBU Azot

Incitec Pivot

Zakłady

Orica

CF Industries

CSBP

Enaex

KuibyshevAzot

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Liuzhou Chemical

Jiehua Chemical

GESC

Holitech

Jinkai Group

Urals Fertilizer

Sichun Chemical

Shangxi Tianji

Fujian Shaohua

Sichuan Lutianhua

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ammonium Nitrate Explosive product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ammonium Nitrate Explosive, with price, sales, revenue and global market share of Ammonium Nitrate Explosive from 2019 to 2024.

Chapter 3, the Ammonium Nitrate Explosive competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ammonium Nitrate Explosive breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Ammonium Nitrate Explosive market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ammonium Nitrate Explosive.

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