

Global Ammonium Nitrate Explosive Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC3DDAB24680EN.html>

Date: January 2026

Pages: 191

Price: US\$ 4,480.00 (Single User License)

ID: GC3DDAB24680EN

Abstracts

The global Ammonium Nitrate Explosive market size is expected to reach \$ 14450 million by 2032, rising at a market growth of 2.2% CAGR during the forecast period (2026-2032).

Ammonium Nitrate is a chemical compound with the formula NH_4NO_3 . It is composed of nitric acid and salt of ammonia. In room temperature, ammonium nitrate appears in a white crystalline form and it is also colorless. These crystals are rhombohedra in shape but when they are subjected to temperatures above 32 degrees Celsius, they change to monoclinic crystals.

Europe is the largest market with about 53% revenue market share. North America is follower, accounting for about 17% market share.

The main manufacturers are EuroChem, Uralchem, OSTCHEM Holding, Borealis, Acron, Yara, SBU Azot, Incitec Pivot, Zaklady, Orica, CF Industries, CSBP, Enaex, KuibyshevAzot, Minudobreniya (Rossosh), DFPCL, Xinghua Chemical, Liuzhou Chemical, Jiehua Chemical, GESCO, Holitech, Jinkai Group, Urals Fertilizer, Sichun Chemical, Shangxi Tianji, Fujian Shaohua, Sichuan Lutianhua etc. The top 5 companies account for about 16% of revenue market share in ammonium nitrate field.

This report studies the global Ammonium Nitrate Explosive production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ammonium Nitrate Explosive and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Ammonium Nitrate Explosive that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ammonium Nitrate Explosive total production and demand, 2021-2032, (K MT)

Global Ammonium Nitrate Explosive total production value, 2021-2032, (USD Million)

Global Ammonium Nitrate Explosive production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Ammonium Nitrate Explosive consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Ammonium Nitrate Explosive domestic production, consumption, key domestic manufacturers and share

Global Ammonium Nitrate Explosive production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Ammonium Nitrate Explosive production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Ammonium Nitrate Explosive production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Ammonium Nitrate Explosive market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include EuroChem, Uralchem, OSTCHEM Holding, Borealis, Acron, Yara, SBU Azot, Incitec Pivot, Zaklady, Orica, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ammonium Nitrate Explosive market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ammonium Nitrate Explosive Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ammonium Nitrate Explosive Market, Segmentation by Type:

Ammonium Nitrate Solution

Ammonium Nitrate Solid

Global Ammonium Nitrate Explosive Market, Segmentation by Application:

Ammonium Nitrate Fertilizer

Ammonium Nitrate Explosive

Others

Companies Profiled:

EuroChem

Uralchem

OSTCHEM Holding

Borealis

Acron

Yara

SBU Azot

Incitec Pivot

Zakłady

Orica

CF Industries

CSBP

Enaex

KuibyshevAzot

Minudobreniya (Rossosh)

DFPCL

Xinghua Chemical

Liuzhou Chemical

Jiehua Chemical

GESC

Holitech

Jinkai Group

Urals Fertilizer

Sichun Chemical

Shangxi Tianji

Fujian Shaohua

Sichuan Lutianhua

Key Questions Answered:

1. How big is the global Ammonium Nitrate Explosive market?
2. What is the demand of the global Ammonium Nitrate Explosive market?
3. What is the year over year growth of the global Ammonium Nitrate Explosive market?
4. What is the production and production value of the global Ammonium Nitrate Explosive market?
5. Who are the key producers in the global Ammonium Nitrate Explosive market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 SCADA Introduction
- 1.2 World SCADA Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World SCADA Total Market by Region (by Headquarter Location)
 - 1.3.1 World SCADA Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company SCADA Revenue (2021-2032)
 - 1.3.3 China Based Company SCADA Revenue (2021-2032)
 - 1.3.4 Europe Based Company SCADA Revenue (2021-2032)
 - 1.3.5 Japan Based Company SCADA Revenue (2021-2032)
 - 1.3.6 South Korea Based Company SCADA Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company SCADA Revenue (2021-2032)
 - 1.3.8 India Based Company SCADA Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 SCADA Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World SCADA Consumption Value (2021-2032)
- 2.2 World SCADA Consumption Value by Region
 - 2.2.1 World SCADA Consumption Value by Region (2021-2026)
 - 2.2.2 World SCADA Consumption Value Forecast by Region (2027-2032)
- 2.3 United States SCADA Consumption Value (2021-2032)
- 2.4 China SCADA Consumption Value (2021-2032)
- 2.5 Europe SCADA Consumption Value (2021-2032)
- 2.6 Japan SCADA Consumption Value (2021-2032)
- 2.7 South Korea SCADA Consumption Value (2021-2032)
- 2.8 ASEAN SCADA Consumption Value (2021-2032)
- 2.9 India SCADA Consumption Value (2021-2032)

3 WORLD SCADA COMPANIES COMPETITIVE ANALYSIS

- 3.1 World SCADA Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global SCADA Industry Rank of Major Players

- 3.2.2 Global Concentration Ratios (CR4) for SCADA in 2025
- 3.2.3 Global Concentration Ratios (CR8) for SCADA in 2025
- 3.3 SCADA Company Evaluation Quadrant
- 3.4 SCADA Market: Overall Company Footprint Analysis
 - 3.4.1 SCADA Market: Region Footprint
 - 3.4.2 SCADA Market: Company Product Type Footprint
 - 3.4.3 SCADA Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: SCADA Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: SCADA Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: SCADA Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: SCADA Consumption Value Comparison
 - 4.2.1 United States VS China: SCADA Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: SCADA Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based SCADA Companies and Market Share, 2021-2026
 - 4.3.1 United States Based SCADA Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies SCADA Revenue, (2021-2026)
- 4.4 China Based Companies SCADA Revenue and Market Share, 2021-2026
 - 4.4.1 China Based SCADA Companies, Company Headquarters (Province, Country)
 - 4.4.2 China Based Companies SCADA Revenue, (2021-2026)
- 4.5 Rest of World Based SCADA Companies and Market Share, 2021-2026
 - 4.5.1 Rest of World Based SCADA Companies, Headquarters (Province, Country)
 - 4.5.2 Rest of World Based Companies SCADA Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World SCADA Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Hardware

5.2.2 Software

5.2.3 Services

5.3 Market Segment by Type

5.3.1 World SCADA Market Size by Type (2021-2026)

5.3.2 World SCADA Market Size by Type (2027-2032)

5.3.3 World SCADA Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World SCADA Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Power & Energy

6.2.2 Oil & Gas Industry

6.2.3 Water & Waste Control

6.2.4 Telecommunications

6.2.5 Transportation

6.2.6 Manufacturing Industry

6.2.7 Others

6.3 Market Segment by Application

6.3.1 World SCADA Market Size by Application (2021-2026)

6.3.2 World SCADA Market Size by Application (2027-2032)

6.3.3 World SCADA Market Size Market Share by Application (2021-2032)

7 COMPANY PROFILES

7.1 Schneider Electric SE (France)

7.1.1 Schneider Electric SE (France) Details

7.1.2 Schneider Electric SE (France) Major Business

7.1.3 Schneider Electric SE (France) SCADA Product and Services

7.1.4 Schneider Electric SE (France) SCADA Revenue, Gross Margin and Market Share (2021-2026)

7.1.5 Schneider Electric SE (France) Recent Developments/Updates

7.1.6 Schneider Electric SE (France) Competitive Strengths & Weaknesses

7.2 ABB (Switzerland)

7.2.1 ABB (Switzerland) Details

7.2.2 ABB (Switzerland) Major Business

- 7.2.3 ABB (Switzerland) SCADA Product and Services
- 7.2.4 ABB (Switzerland) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.2.5 ABB (Switzerland) Recent Developments/Updates
- 7.2.6 ABB (Switzerland) Competitive Strengths & Weaknesses
- 7.3 Siemens AG (Germany)
 - 7.3.1 Siemens AG (Germany) Details
 - 7.3.2 Siemens AG (Germany) Major Business
 - 7.3.3 Siemens AG (Germany) SCADA Product and Services
 - 7.3.4 Siemens AG (Germany) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.3.5 Siemens AG (Germany) Recent Developments/Updates
 - 7.3.6 Siemens AG (Germany) Competitive Strengths & Weaknesses
- 7.4 Emerson (US)
 - 7.4.1 Emerson (US) Details
 - 7.4.2 Emerson (US) Major Business
 - 7.4.3 Emerson (US) SCADA Product and Services
 - 7.4.4 Emerson (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.4.5 Emerson (US) Recent Developments/Updates
 - 7.4.6 Emerson (US) Competitive Strengths & Weaknesses
- 7.5 Rockwell Automation Inc. (US)
 - 7.5.1 Rockwell Automation Inc. (US) Details
 - 7.5.2 Rockwell Automation Inc. (US) Major Business
 - 7.5.3 Rockwell Automation Inc. (US) SCADA Product and Services
 - 7.5.4 Rockwell Automation Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.5.5 Rockwell Automation Inc. (US) Recent Developments/Updates
 - 7.5.6 Rockwell Automation Inc. (US) Competitive Strengths & Weaknesses
- 7.6 Honeywell International Inc. (US)
 - 7.6.1 Honeywell International Inc. (US) Details
 - 7.6.2 Honeywell International Inc. (US) Major Business
 - 7.6.3 Honeywell International Inc. (US) SCADA Product and Services
 - 7.6.4 Honeywell International Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.6.5 Honeywell International Inc. (US) Recent Developments/Updates
 - 7.6.6 Honeywell International Inc. (US) Competitive Strengths & Weaknesses
- 7.7 Mitsubishi Electric (Japan)
 - 7.7.1 Mitsubishi Electric (Japan) Details
 - 7.7.2 Mitsubishi Electric (Japan) Major Business

- 7.7.3 Mitsubishi Electric (Japan) SCADA Product and Services
- 7.7.4 Mitsubishi Electric (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.7.5 Mitsubishi Electric (Japan) Recent Developments/Updates
- 7.7.6 Mitsubishi Electric (Japan) Competitive Strengths & Weaknesses
- 7.8 Omron Corporation (Japan)
 - 7.8.1 Omron Corporation (Japan) Details
 - 7.8.2 Omron Corporation (Japan) Major Business
 - 7.8.3 Omron Corporation (Japan) SCADA Product and Services
 - 7.8.4 Omron Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.8.5 Omron Corporation (Japan) Recent Developments/Updates
 - 7.8.6 Omron Corporation (Japan) Competitive Strengths & Weaknesses
- 7.9 General Electric Co. (US)
 - 7.9.1 General Electric Co. (US) Details
 - 7.9.2 General Electric Co. (US) Major Business
 - 7.9.3 General Electric Co. (US) SCADA Product and Services
 - 7.9.4 General Electric Co. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.9.5 General Electric Co. (US) Recent Developments/Updates
 - 7.9.6 General Electric Co. (US) Competitive Strengths & Weaknesses
- 7.10 Yokogawa Electric Corporation (Japan)
 - 7.10.1 Yokogawa Electric Corporation (Japan) Details
 - 7.10.2 Yokogawa Electric Corporation (Japan) Major Business
 - 7.10.3 Yokogawa Electric Corporation (Japan) SCADA Product and Services
 - 7.10.4 Yokogawa Electric Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.10.5 Yokogawa Electric Corporation (Japan) Recent Developments/Updates
 - 7.10.6 Yokogawa Electric Corporation (Japan) Competitive Strengths & Weaknesses
- 7.11 Larsen & Toubro (India)
 - 7.11.1 Larsen & Toubro (India) Details
 - 7.11.2 Larsen & Toubro (India) Major Business
 - 7.11.3 Larsen & Toubro (India) SCADA Product and Services
 - 7.11.4 Larsen & Toubro (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.11.5 Larsen & Toubro (India) Recent Developments/Updates
 - 7.11.6 Larsen & Toubro (India) Competitive Strengths & Weaknesses
- 7.12 M.B. Control & Systems Pvt. Ltd (India)
 - 7.12.1 M.B. Control & Systems Pvt. Ltd (India) Details

- 7.12.2 M.B. Control & Systems Pvt. Ltd (India) Major Business
- 7.12.3 M.B. Control & Systems Pvt. Ltd (India) SCADA Product and Services
- 7.12.4 M.B. Control & Systems Pvt. Ltd (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.12.5 M.B. Control & Systems Pvt. Ltd (India) Recent Developments/Updates
- 7.12.6 M.B. Control & Systems Pvt. Ltd (India) Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

- 8.1 SCADA Industry Chain
- 8.2 SCADA Upstream Analysis
- 8.3 SCADA Midstream Analysis
- 8.4 SCADA Downstream Analysis

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Ammonium Nitrate Explosive Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Ammonium Nitrate Explosive Production Value by Region (2021-2026) & (USD Million)

Table 3. World Ammonium Nitrate Explosive Production Value by Region (2027-2032) & (USD Million)

Table 4. World Ammonium Nitrate Explosive Production Value Market Share by Region (2021-2026)

Table 5. World Ammonium Nitrate Explosive Production Value Market Share by Region (2027-2032)

Table 6. World Ammonium Nitrate Explosive Production by Region (2021-2026) & (K MT)

Table 7. World Ammonium Nitrate Explosive Production by Region (2027-2032) & (K MT)

Table 8. World Ammonium Nitrate Explosive Production Market Share by Region (2021-2026)

Table 9. World Ammonium Nitrate Explosive Production Market Share by Region (2027-2032)

Table 10. World Ammonium Nitrate Explosive Average Price by Region (2021-2026) & (USD/MT)

Table 11. World Ammonium Nitrate Explosive Average Price by Region (2027-2032) & (USD/MT)

Table 12. Ammonium Nitrate Explosive Major Market Trends

Table 13. World Ammonium Nitrate Explosive Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K MT)

Table 14. World Ammonium Nitrate Explosive Consumption by Region (2021-2026) & (K MT)

Table 15. World Ammonium Nitrate Explosive Consumption Forecast by Region (2027-2032) & (K MT)

Table 16. World Ammonium Nitrate Explosive Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Ammonium Nitrate Explosive Producers in 2025

Table 18. World Ammonium Nitrate Explosive Production by Manufacturer (2021-2026) & (K MT)

Table 19. Production Market Share of Key Ammonium Nitrate Explosive Producers in 2025

Table 20. World Ammonium Nitrate Explosive Average Price by Manufacturer (2021-2026) & (USD/MT)

Table 21. Global Ammonium Nitrate Explosive Company Evaluation Quadrant

Table 22. World Ammonium Nitrate Explosive Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Ammonium Nitrate Explosive Production Site of Key Manufacturer

Table 24. Ammonium Nitrate Explosive Market: Company Product Type Footprint

Table 25. Ammonium Nitrate Explosive Market: Company Product Application Footprint

Table 26. Ammonium Nitrate Explosive Competitive Factors

Table 27. Ammonium Nitrate Explosive New Entrant and Capacity Expansion Plans

Table 28. Ammonium Nitrate Explosive Mergers & Acquisitions Activity

Table 29. United States VS China Ammonium Nitrate Explosive Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Ammonium Nitrate Explosive Production Comparison, (2021 & 2025 & 2032) & (K MT)

Table 31. United States VS China Ammonium Nitrate Explosive Consumption Comparison, (2021 & 2025 & 2032) & (K MT)

Table 32. United States Based Ammonium Nitrate Explosive Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Ammonium Nitrate Explosive Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Ammonium Nitrate Explosive Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Ammonium Nitrate Explosive Production (2021-2026) & (K MT)

Table 36. United States Based Manufacturers Ammonium Nitrate Explosive Production Market Share (2021-2026)

Table 37. China Based Ammonium Nitrate Explosive Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Ammonium Nitrate Explosive Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Ammonium Nitrate Explosive Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Ammonium Nitrate Explosive Production, (2021-2026) & (K MT)

Table 41. China Based Manufacturers Ammonium Nitrate Explosive Production Market

Share (2021-2026)

Table 42. Rest of World Based Ammonium Nitrate Explosive Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Ammonium Nitrate Explosive Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Ammonium Nitrate Explosive Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Ammonium Nitrate Explosive Production, (2021-2026) & (K MT)

Table 46. Rest of World Based Manufacturers Ammonium Nitrate Explosive Production Market Share (2021-2026)

Table 47. World Ammonium Nitrate Explosive Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Ammonium Nitrate Explosive Production by Type (2021-2026) & (K MT)

Table 49. World Ammonium Nitrate Explosive Production by Type (2027-2032) & (K MT)

Table 50. World Ammonium Nitrate Explosive Production Value by Type (2021-2026) & (USD Million)

Table 51. World Ammonium Nitrate Explosive Production Value by Type (2027-2032) & (USD Million)

Table 52. World Ammonium Nitrate Explosive Average Price by Type (2021-2026) & (USD/MT)

Table 53. World Ammonium Nitrate Explosive Average Price by Type (2027-2032) & (USD/MT)

Table 54. World Ammonium Nitrate Explosive Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Ammonium Nitrate Explosive Production by Application (2021-2026) & (K MT)

Table 56. World Ammonium Nitrate Explosive Production by Application (2027-2032) & (K MT)

Table 57. World Ammonium Nitrate Explosive Production Value by Application (2021-2026) & (USD Million)

Table 58. World Ammonium Nitrate Explosive Production Value by Application (2027-2032) & (USD Million)

Table 59. World Ammonium Nitrate Explosive Average Price by Application (2021-2026) & (USD/MT)

Table 60. World Ammonium Nitrate Explosive Average Price by Application (2027-2032) & (USD/MT)

- Table 61. EuroChem Basic Information, Manufacturing Base and Competitors
- Table 62. EuroChem Major Business
- Table 63. EuroChem Ammonium Nitrate Explosive Product and Services
- Table 64. EuroChem Ammonium Nitrate Explosive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 65. EuroChem Recent Developments/Updates
- Table 66. EuroChem Competitive Strengths & Weaknesses
- Table 67. Uralchem Basic Information, Manufacturing Base and Competitors
- Table 68. Uralchem Major Business
- Table 69. Uralchem Ammonium Nitrate Explosive Product and Services
- Table 70. Uralchem Ammonium Nitrate Explosive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 71. Uralchem Recent Developments/Updates
- Table 72. Uralchem Competitive Strengths & Weaknesses
- Table 73. OSTCHEM Holding Basic Information, Manufacturing Base and Competitors
- Table 74. OSTCHEM Holding Major Business
- Table 75. OSTCHEM Holding Ammonium Nitrate Explosive Product and Services
- Table 76. OSTCHEM Holding Ammonium Nitrate Explosive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 77. OSTCHEM Holding Recent Developments/Updates
- Table 78. OSTCHEM Holding Competitive Strengths & Weaknesses
- Table 79. Borealis Basic Information, Manufacturing Base and Competitors
- Table 80. Borealis Major Business
- Table 81. Borealis Ammonium Nitrate Explosive Product and Services
- Table 82. Borealis Ammonium Nitrate Explosive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 83. Borealis Recent Developments/Updates
- Table 84. Borealis Competitive Strengths & Weaknesses
- Table 85. Acron Basic Information, Manufacturing Base and Competitors
- Table 86. Acron Major Business
- Table 87. Acron Ammonium Nitrate Explosive Product and Services
- Table 88. Acron Ammonium Nitrate Explosive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. Acron Recent Developments/Updates
- Table 90. Acron Competitive Strengths & Weaknesses
- Table 91. Yara Basic Information, Manufacturing Base and Competitors
- Table 92. Yara Major Business
- Table 93. Yara Ammonium Nitrate Explosive Product and Services

- Table 94. Yara Ammonium Nitrate Explosive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 95. Yara Recent Developments/Updates
- Table 96. Yara Competitive Strengths & Weaknesses
- Table 97. SBU Azot Basic Information, Manufacturing Base and Competitors
- Table 98. SBU Azot Major Business
- Table 99. SBU Azot Ammonium Nitrate Explosive Product and Services
- Table 100. SBU Azot Ammonium Nitrate Explosive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 101. SBU Azot Recent Developments/Updates
- Table 102. SBU Azot Competitive Strengths & Weaknesses
- Table 103. Incitec Pivot Basic Information, Manufacturing Base and Competitors
- Table 104. Incitec Pivot Major Business
- Table 105. Incitec Pivot Ammonium Nitrate Explosive Product and Services
- Table 106. Incitec Pivot Ammonium Nitrate Explosive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 107. Incitec Pivot Recent Developments/Updates
- Table 108. Incitec Pivot Competitive Strengths & Weaknesses
- Table 109. Zaklady Basic Information, Manufacturing Base and Competitors
- Table 110. Zaklady Major Business
- Table 111. Zaklady Ammonium Nitrate Explosive Product and Services
- Table 112. Zaklady Ammonium Nitrate Explosive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 113. Zaklady Recent Developments/Updates
- Table 114. Zaklady Competitive Strengths & Weaknesses
- Table 115. Orica Basic Information, Manufacturing Base and Competitors
- Table 116. Orica Major Business
- Table 117. Orica Ammonium Nitrate Explosive Product and Services
- Table 118. Orica Ammonium Nitrate Explosive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 119. Orica Recent Developments/Updates
- Table 120. Orica Competitive Strengths & Weaknesses
- Table 121. CF Industries Basic Information, Manufacturing Base and Competitors
- Table 122. CF Industries Major Business
- Table 123. CF Industries Ammonium Nitrate Explosive Product and Services
- Table 124. CF Industries Ammonium Nitrate Explosive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 125. CF Industries Recent Developments/Updates
- Table 126. CF Industries Competitive Strengths & Weaknesses
- Table 127. CSBP Basic Information, Manufacturing Base and Competitors
- Table 128. CSBP Major Business
- Table 129. CSBP Ammonium Nitrate Explosive Product and Services
- Table 130. CSBP Ammonium Nitrate Explosive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 131. CSBP Recent Developments/Updates
- Table 132. CSBP Competitive Strengths & Weaknesses
- Table 133. Enaex Basic Information, Manufacturing Base and Competitors
- Table 134. Enaex Major Business
- Table 135. Enaex Ammonium Nitrate Explosive Product and Services
- Table 136. Enaex Ammonium Nitrate Explosive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 137. Enaex Recent Developments/Updates
- Table 138. Enaex Competitive Strengths & Weaknesses
- Table 139. KuibyshevAzot Basic Information, Manufacturing Base and Competitors
- Table 140. KuibyshevAzot Major Business
- Table 141. KuibyshevAzot Ammonium Nitrate Explosive Product and Services
- Table 142. KuibyshevAzot Ammonium Nitrate Explosive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 143. KuibyshevAzot Recent Developments/Updates
- Table 144. KuibyshevAzot Competitive Strengths & Weaknesses
- Table 145. Minudobreniya (Rossosh) Basic Information, Manufacturing Base and Competitors
- Table 146. Minudobreniya (Rossosh) Major Business
- Table 147. Minudobreniya (Rossosh) Ammonium Nitrate Explosive Product and Services
- Table 148. Minudobreniya (Rossosh) Ammonium Nitrate Explosive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 149. Minudobreniya (Rossosh) Recent Developments/Updates
- Table 150. Minudobreniya (Rossosh) Competitive Strengths & Weaknesses
- Table 151. DFPCL Basic Information, Manufacturing Base and Competitors
- Table 152. DFPCL Major Business
- Table 153. DFPCL Ammonium Nitrate Explosive Product and Services
- Table 154. DFPCL Ammonium Nitrate Explosive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 155. DFPCL Recent Developments/Updates
- Table 156. DFPCL Competitive Strengths & Weaknesses
- Table 157. Xinghua Chemical Basic Information, Manufacturing Base and Competitors
- Table 158. Xinghua Chemical Major Business
- Table 159. Xinghua Chemical Ammonium Nitrate Explosive Product and Services
- Table 160. Xinghua Chemical Ammonium Nitrate Explosive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 161. Xinghua Chemical Recent Developments/Updates
- Table 162. Xinghua Chemical Competitive Strengths & Weaknesses
- Table 163. Liuzhou Chemical Basic Information, Manufacturing Base and Competitors
- Table 164. Liuzhou Chemical Major Business
- Table 165. Liuzhou Chemical Ammonium Nitrate Explosive Product and Services
- Table 166. Liuzhou Chemical Ammonium Nitrate Explosive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 167. Liuzhou Chemical Recent Developments/Updates
- Table 168. Liuzhou Chemical Competitive Strengths & Weaknesses
- Table 169. Jiehua Chemical Basic Information, Manufacturing Base and Competitors
- Table 170. Jiehua Chemical Major Business
- Table 171. Jiehua Chemical Ammonium Nitrate Explosive Product and Services
- Table 172. Jiehua Chemical Ammonium Nitrate Explosive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 173. Jiehua Chemical Recent Developments/Updates
- Table 174. Jiehua Chemical Competitive Strengths & Weaknesses
- Table 175. GESC Basic Information, Manufacturing Base and Competitors
- Table 176. GESC Major Business
- Table 177. GESC Ammonium Nitrate Explosive Product and Services
- Table 178. GESC Ammonium Nitrate Explosive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 179. GESC Recent Developments/Updates
- Table 180. GESC Competitive Strengths & Weaknesses
- Table 181. Holitech Basic Information, Manufacturing Base and Competitors
- Table 182. Holitech Major Business
- Table 183. Holitech Ammonium Nitrate Explosive Product and Services
- Table 184. Holitech Ammonium Nitrate Explosive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 185. Holitech Recent Developments/Updates

- Table 186. Holitech Competitive Strengths & Weaknesses
- Table 187. Jinkai Group Basic Information, Manufacturing Base and Competitors
- Table 188. Jinkai Group Major Business
- Table 189. Jinkai Group Ammonium Nitrate Explosive Product and Services
- Table 190. Jinkai Group Ammonium Nitrate Explosive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 191. Jinkai Group Recent Developments/Updates
- Table 192. Jinkai Group Competitive Strengths & Weaknesses
- Table 193. Urals Fertilizer Basic Information, Manufacturing Base and Competitors
- Table 194. Urals Fertilizer Major Business
- Table 195. Urals Fertilizer Ammonium Nitrate Explosive Product and Services
- Table 196. Urals Fertilizer Ammonium Nitrate Explosive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 197. Urals Fertilizer Recent Developments/Updates
- Table 198. Urals Fertilizer Competitive Strengths & Weaknesses
- Table 199. Sichun Chemical Basic Information, Manufacturing Base and Competitors
- Table 200. Sichun Chemical Major Business
- Table 201. Sichun Chemical Ammonium Nitrate Explosive Product and Services
- Table 202. Sichun Chemical Ammonium Nitrate Explosive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 203. Sichun Chemical Recent Developments/Updates
- Table 204. Sichun Chemical Competitive Strengths & Weaknesses
- Table 205. Shangxi Tianji Basic Information, Manufacturing Base and Competitors
- Table 206. Shangxi Tianji Major Business
- Table 207. Shangxi Tianji Ammonium Nitrate Explosive Product and Services
- Table 208. Shangxi Tianji Ammonium Nitrate Explosive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 209. Shangxi Tianji Recent Developments/Updates
- Table 210. Shangxi Tianji Competitive Strengths & Weaknesses
- Table 211. Fujian Shaohua Basic Information, Manufacturing Base and Competitors
- Table 212. Fujian Shaohua Major Business
- Table 213. Fujian Shaohua Ammonium Nitrate Explosive Product and Services
- Table 214. Fujian Shaohua Ammonium Nitrate Explosive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 215. Fujian Shaohua Recent Developments/Updates

Table 216. Fujian Shaohua Competitive Strengths & Weaknesses

Table 217. Sichuan Lutianhua Basic Information, Manufacturing Base and Competitors

Table 218. Sichuan Lutianhua Major Business

Table 219. Sichuan Lutianhua Ammonium Nitrate Explosive Product and Services

Table 220. Sichuan Lutianhua Ammonium Nitrate Explosive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 221. Sichuan Lutianhua Recent Developments/Updates

Table 222. Sichuan Lutianhua Competitive Strengths & Weaknesses

Table 223. Global Key Players of Ammonium Nitrate Explosive Upstream (Raw Materials)

Table 224. Global Ammonium Nitrate Explosive Typical Customers

Table 225. Ammonium Nitrate Explosive Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Ammonium Nitrate Explosive Picture
- Figure 2. World Ammonium Nitrate Explosive Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Ammonium Nitrate Explosive Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Ammonium Nitrate Explosive Production (2021-2032) & (K MT)
- Figure 5. World Ammonium Nitrate Explosive Average Price (2021-2032) & (USD/MT)
- Figure 6. World Ammonium Nitrate Explosive Production Value Market Share by Region (2021-2032)
- Figure 7. World Ammonium Nitrate Explosive Production Market Share by Region (2021-2032)
- Figure 8. North America Ammonium Nitrate Explosive Production (2021-2032) & (K MT)
- Figure 9. Europe Ammonium Nitrate Explosive Production (2021-2032) & (K MT)
- Figure 10. China Ammonium Nitrate Explosive Production (2021-2032) & (K MT)
- Figure 11. Japan Ammonium Nitrate Explosive Production (2021-2032) & (K MT)
- Figure 12. Australia Ammonium Nitrate Explosive Production (2021-2032) & (K MT)
- Figure 13. Latin America Ammonium Nitrate Explosive Production (2021-2032) & (K MT)
- Figure 14. India Ammonium Nitrate Explosive Production (2021-2032) & (K MT)
- Figure 15. Ammonium Nitrate Explosive Market Drivers
- Figure 16. Factors Affecting Demand
- Figure 17. World Ammonium Nitrate Explosive Consumption (2021-2032) & (K MT)
- Figure 18. World Ammonium Nitrate Explosive Consumption Market Share by Region (2021-2032)
- Figure 19. United States Ammonium Nitrate Explosive Consumption (2021-2032) & (K MT)
- Figure 20. China Ammonium Nitrate Explosive Consumption (2021-2032) & (K MT)
- Figure 21. Europe Ammonium Nitrate Explosive Consumption (2021-2032) & (K MT)
- Figure 22. Japan Ammonium Nitrate Explosive Consumption (2021-2032) & (K MT)
- Figure 23. South Korea Ammonium Nitrate Explosive Consumption (2021-2032) & (K MT)
- Figure 24. ASEAN Ammonium Nitrate Explosive Consumption (2021-2032) & (K MT)
- Figure 25. India Ammonium Nitrate Explosive Consumption (2021-2032) & (K MT)
- Figure 26. Producer Shipments of Ammonium Nitrate Explosive by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 27. Global Four-firm Concentration Ratios (CR4) for Ammonium Nitrate Explosive Markets in 2025

Figure 28. Global Four-firm Concentration Ratios (CR8) for Ammonium Nitrate Explosive Markets in 2025

Figure 29. United States VS China: Ammonium Nitrate Explosive Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Ammonium Nitrate Explosive Production Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States VS China: Ammonium Nitrate Explosive Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 32. United States Based Manufacturers Ammonium Nitrate Explosive Production Market Share 2025

Figure 33. China Based Manufacturers Ammonium Nitrate Explosive Production Market Share 2025

Figure 34. Rest of World Based Manufacturers Ammonium Nitrate Explosive Production Market Share 2025

Figure 35. World Ammonium Nitrate Explosive Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 36. World Ammonium Nitrate Explosive Production Value Market Share by Type in 2025

Figure 37. Ammonium Nitrate Solution

Figure 38. Ammonium Nitrate Solid

Figure 39. World Ammonium Nitrate Explosive Production Market Share by Type (2021-2032)

Figure 40. World Ammonium Nitrate Explosive Production Value Market Share by Type (2021-2032)

Figure 41. World Ammonium Nitrate Explosive Average Price by Type (2021-2032) & (USD/MT)

Figure 42. World Ammonium Nitrate Explosive Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 43. World Ammonium Nitrate Explosive Production Value Market Share by Application in 2025

Figure 44. Ammonium Nitrate Fertilizer

Figure 45. Ammonium Nitrate Explosive

Figure 46. Others

Figure 47. World Ammonium Nitrate Explosive Production Market Share by Application (2021-2032)

Figure 48. World Ammonium Nitrate Explosive Production Value Market Share by Application (2021-2032)

- Figure 49. World Ammonium Nitrate Explosive Average Price by Application (2021-2032) & (USD/MT)
- Figure 50. Ammonium Nitrate Explosive Industry Chain
- Figure 51. Ammonium Nitrate Explosive Procurement Model
- Figure 52. Ammonium Nitrate Explosive Sales Model
- Figure 53. Ammonium Nitrate Explosive Sales Channels, Direct Sales, and Distribution
- Figure 54. Methodology
- Figure 55. Research Process and Data Source

I would like to order

Product name: Global Ammonium Nitrate Explosive Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GC3DDAB24680EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GC3DDAB24680EN.html>