

# Global Ammonium Metavanadate Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G24F94E09C46EN.html>

Date: April 2026

Pages: 124

Price: US\$ 4,480.00 (Single User License)

ID: G24F94E09C46EN

## Abstracts

The global Ammonium Metavanadate market size is expected to reach \$ 1074 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

Ammonium metavanadate is a white or pale yellow crystalline powder, belonging to the inorganic salt family. It is slightly soluble in cold water, soluble in hot water and dilute ammonia, and is toxic. It is commonly used as an analytical reagent, catalyst, drying agent, mordant, and raw material for the production of vanadium pentoxide.

Upstream production mainly relies on the processing of vanadium-titanium magnetite, vanadium extraction from coal shale, and the recycling of secondary resources (such as spent catalysts and petroleum coke). The core process includes sodium/calcification roasting, leaching, and purification, followed by ammonium precipitation to obtain ammonium metavanadate.

Global sales in 2025 were approximately 70,000 tons, with an average selling price of US\$9,653 per ton. The industry's gross profit margin is between 20% and 30%.

With the explosive growth in global demand for long-term energy storage, ammonium metavanadate is no longer merely an intermediate precursor for vanadium pentoxide, but has become a key source determining the purity and performance of the electrolyte in vanadium redox flow batteries. In the energy storage field, vanadium redox flow batteries, with their extremely high safety, ultra-long cycle life, and permanently recyclable electrolyte, have become the preferred choice for megawatt-scale independent power plants, directly leading to a logarithmic increase in the demand for energy-grade ammonium metavanadate. The greening breakthroughs in the 'vanadium extraction from stone coal' process and the industrialization of waste catalyst recycling

technology have significantly broadened raw material supply channels and reduced dependence on single vanadium-titanium ore resources.

This report studies the global Ammonium Metavanadate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ammonium Metavanadate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ammonium Metavanadate that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Ammonium Metavanadate total production and demand, 2021-2032, (Kiloton)

Global Ammonium Metavanadate total production value, 2021-2032, (USD Million)

Global Ammonium Metavanadate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton), (based on production site)

Global Ammonium Metavanadate consumption by region & country, CAGR, 2021-2032 & (Kiloton)

U.S. VS China: Ammonium Metavanadate domestic production, consumption, key domestic manufacturers and share

Global Ammonium Metavanadate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kiloton)

Global Ammonium Metavanadate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

Global Ammonium Metavanadate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

This report profiles key players in the global Ammonium Metavanadate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include U.S. Vanadium, Treibacher Industrie, GfE Metalle und Materialien, TAIYO KOKO, Shinko Chemical, Bushveld Minerals, LB Group, Western Mining, Liaoning Hongjing Industrial, Hunan Sanfeng Vanadium Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Ammonium Metavanadate market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kiloton) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### **Global Ammonium Metavanadate Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### **Global Ammonium Metavanadate Market, Segmentation by Type:**

?99.5%

?99%

?98%

### **Global Ammonium Metavanadate Market, Segmentation by Form:**

Powder

Particles

#### Global Ammonium Metavanadate Market, Segmentation by Raw Material Sources:

Primary Minerals

Secondary Resource Recycling

#### Global Ammonium Metavanadate Market, Segmentation by Application:

Catalyst

Drying Agent

Mortar

Vanadium Pentoxide

Other

#### Companies Profiled:

U.S. Vanadium

Treibacher Industrie

GfE Metalle und Materialien

TAIYO KOKO

Shinko Chemical

Bushveld Minerals

LB Group

Western Mining

Liaoning Hongjing Industrial

Hunan Sanfeng Vanadium Industry

Shaanxi Huayuan Mining Industry

**Key Questions Answered:**

1. How big is the global Ammonium Metavanadate market?
2. What is the demand of the global Ammonium Metavanadate market?
3. What is the year over year growth of the global Ammonium Metavanadate market?
4. What is the production and production value of the global Ammonium Metavanadate market?
5. Who are the key producers in the global Ammonium Metavanadate market?
6. What are the growth factors driving the market demand?

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