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Global Ammonium Carboxymethyl Cellulose (CMC-NH4) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ammonium Carboxymethyl Cellulose (CMC-NH4) market size is expected to reach $ 81.17 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

In 2025, global Ammonium Carboxymethyl Cellulose (CMC-NH4) production reached approximately 6,750 tons, with an average global market price of around US$8 per kilogram. Ammonium carboxymethyl cellulose (CMC - NH4) is CMC whose natrium salt of carboxymethyl group had been replaced by ammonium. It is an adhesive for special purposes, mainly used in high-quality SCR denigration catalysts. It solves the problem of alkali metal deactivation in CMC which damages the structure and active subject of SCR catalysts. The performance and service life of the SCR catalystsaresignificantly improved.

The global ammonium carboxymethyl cellulose market presents a concentrated competitive landscape, with production capacity and core technologies clustered in East Asia. Japanese manufacturers hold a dominant position in the high-end market through long-term technical accumulation, with notable strengths in product purity stability and customized adaptability. Chinese manufacturers, supported by the complete local industrial chain and cost advantages, have gradually realized large-scale supply of industrial-grade products and keep expanding into high value-added categories. Leading enterprises develop ammonium salt products via process optimization based on mature sodium carboxymethyl cellulose lines, sharing raw material procurement and production systems to form synergistic cost advantages.

On the demand side, tightening global air pollution control policies directly boost procurement demand in the denitration catalyst sector. This product avoids the negative

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impact of alkali metals on catalyst activity, serving as a key upgrading direction for denitration binders. Rising regulatory standards in the pharmaceutical field drive the compliant replacement of pharmaceutical-grade excipients, creating long-term growth space for high-purity products. On the supply side, technical barriers lie in substitution uniformity and impurity control, and new entrants must overcome both production process optimization and downstream customer certification. Overall, refined downstream applications promote product grading, while environmental and compliance requirements keep lifting industry access thresholds. Leading enterprises will further consolidate their advantages in technical accumulation and channel layout, and industry differentiation becomes increasingly evident.

This report studies the global Ammonium Carboxymethyl Cellulose (CMC-NH4) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ammonium Carboxymethyl Cellulose (CMC-NH4) and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ammonium Carboxymethyl Cellulose (CMC-NH4) that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Ammonium Carboxymethyl Cellulose (CMC-NH4) total production and demand, 2021-2032, (Tons)
Global Ammonium Carboxymethyl Cellulose (CMC-NH4) total production value, 2021-2032, (USD Million)
Global Ammonium Carboxymethyl Cellulose (CMC-NH4) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Ammonium Carboxymethyl Cellulose (CMC-NH4) consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Ammonium Carboxymethyl Cellulose (CMC-NH4) domestic production, consumption, key domestic manufacturers and share
Global Ammonium Carboxymethyl Cellulose (CMC-NH4) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Ammonium Carboxymethyl Cellulose (CMC-NH4) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Ammonium Carboxymethyl Cellulose (CMC-NH4) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

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This report profiles key players in the global Ammonium Carboxymethyl Cellulose (CMC-NH4) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daicel Miraizu, Chongqing Lihong Fine Chemicals, Shandong Lijian Chemical, Shandong SOMES, Green Energy Fiber Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ammonium Carboxymethyl Cellulose (CMC-NH4) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ammonium Carboxymethyl Cellulose (CMC-NH4) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

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Global Ammonium Carboxymethyl Cellulose (CMC-NH4) Market, Segmentation by Type:

Low Viscosity

Medium Viscosity

High Viscosity

Global Ammonium Carboxymethyl Cellulose (CMC-NH4) Market, Segmentation by Degree of Substitution:

DS ?0.9

DS >0.9

Global Ammonium Carboxymethyl Cellulose (CMC-NH4) Market, Segmentation by Sales Channel:

Direct Sales

Distribution

Global Ammonium Carboxymethyl Cellulose (CMC-NH4) Market, Segmentation by Application:

SCR DeNOx Catalysts

Electronics and Ceramics

Others

Companies Profiled:

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Daicel Miraizu

Chongqing Lihong Fine Chemicals

Shandong Lijian Chemical

Shandong SOMES

Green Energy Fiber Material

Key Questions Answered:
1. How big is the global Ammonium Carboxymethyl Cellulose (CMC-NH4) market?
2. What is the demand of the global Ammonium Carboxymethyl Cellulose (CMC-NH4) market?
3. What is the year over year growth of the global Ammonium Carboxymethyl Cellulose (CMC-NH4) market?
4. What is the production and production value of the global Ammonium Carboxymethyl Cellulose (CMC-NH4) market?
5. Who are the key producers in the global Ammonium Carboxymethyl Cellulose (CMC-NH4) market?
6. What are the growth factors driving the market demand?

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