

Global Ammonium Carboxymethyl Cellulose for SCR Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ammonium Carboxymethyl Cellulose for SCR market size is expected to reach \$ 62.88 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

In 2025, global Ammonium Carboxymethyl Cellulose for SCR production reached approximately 5,400 tons, with an average global market price of around US\$7.8 per kilogram. Ammonium carboxymethyl cellulose for SCR is a binder used in SCR denitration catalysts, mainly used to improve the performance and stability of the catalyst.

The global demand for ammonium carboxymethyl cellulose for SCR is directly driven by air pollution control policies. Major economies worldwide keep tightening nitrogen oxide emission limits, and the rising penetration of SCR denitration technology in thermal power, steel, cement, marine and other sectors directly boosts the procurement demand for special binders. This product avoids alkali metal poisoning of catalysts caused by traditional sodium salt binders, effectively extends the service life and reaction activity of SCR catalysts, and serves as a core auxiliary material for high-end SCR catalyst production. Technological upgrading in downstream sectors accelerates its replacement of conventional cellulose binders.

The competitive landscape presents a layered structure. Japanese manufacturers dominate the high-end market with long-term process accumulation, boasting technical strengths in low sodium residue control, substitution uniformity and thermal decomposition matching, and maintain stable supporting cooperation with the world's leading catalyst enterprises. Chinese manufacturers, supported by the complete local cellulose industrial chain and cost advantages, realize large-scale supply of industrial-

grade products, gradually enter the domestic mainstream denitration catalyst supply chain, and expand into product lines with higher performance indicators.

Technical barriers of the industry lie in impurity control and customized product performance. New entrants must overcome both production process optimization and long-term downstream customer certification. Diversified downstream applications promote product specification grading, and environmental compliance requirements keep lifting production access thresholds. Leading enterprises will further strengthen their advantages in technical accumulation and customer channels, and market concentration shows an upward trend.

This report studies the global Ammonium Carboxymethyl Cellulose for SCR production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ammonium Carboxymethyl Cellulose for SCR and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ammonium Carboxymethyl Cellulose for SCR that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ammonium Carboxymethyl Cellulose for SCR total production and demand, 2021-2032, (Tons)

Global Ammonium Carboxymethyl Cellulose for SCR total production value, 2021-2032, (USD Million)

Global Ammonium Carboxymethyl Cellulose for SCR production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Ammonium Carboxymethyl Cellulose for SCR consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Ammonium Carboxymethyl Cellulose for SCR domestic production, consumption, key domestic manufacturers and share

Global Ammonium Carboxymethyl Cellulose for SCR production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Ammonium Carboxymethyl Cellulose for SCR production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Ammonium Carboxymethyl Cellulose for SCR production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Ammonium Carboxymethyl Cellulose for SCR market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daicel Miraizu, Chongqing Lihong Fine Chemicals, Shandong Lijian Chemical, Shandong SOMES, Green Energy Fiber Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ammonium Carboxymethyl Cellulose for SCR market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ammonium Carboxymethyl Cellulose for SCR Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ammonium Carboxymethyl Cellulose for SCR Market, Segmentation by Type:

Low Viscosity

Medium Viscosity

High Viscosity

Global Ammonium Carboxymethyl Cellulose for SCR Market, Segmentation by Degree of Substitution:

DS $\leq$ 0.9

DS $>$ 0.9

Global Ammonium Carboxymethyl Cellulose for SCR Market, Segmentation by Sales Channel:

Direct Sales

Distribution

Global Ammonium Carboxymethyl Cellulose for SCR Market, Segmentation by Application:

Electricity

Cement

Steel

Chemicals

Others

Companies Profiled:

Daicel Miraizu

Chongqing Lihong Fine Chemicals

Shandong Lijian Chemical

Shandong SOMES

Green Energy Fiber Material

Key Questions Answered:

1. How big is the global Ammonium Carboxymethyl Cellulose for SCR market?
2. What is the demand of the global Ammonium Carboxymethyl Cellulose for SCR market?
3. What is the year over year growth of the global Ammonium Carboxymethyl Cellulose for SCR market?
4. What is the production and production value of the global Ammonium Carboxymethyl Cellulose for SCR market?
5. Who are the key producers in the global Ammonium Carboxymethyl Cellulose for SCR market?
6. What are the growth factors driving the market demand?

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