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Global Ammonium Carboxymethyl Cellulose for SCR Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/GC8477C447DCEN.html
Date: August 2026
Pages: 79
Price: US$ 3,480.00 (Single User License)
ID: GC8477C447DCEN

Abstracts

According to our (Global Info Research) latest study, the global Ammonium Carboxymethyl Cellulose for SCR market size was valued at US$ 43.32 million in 2025 and is forecast to a readjusted size of US$ 62.88 million by 2032 with a CAGR of 5.5% during review period.

In 2025, global Ammonium Carboxymethyl Cellulose for SCR production reached approximately 5,400 tons, with an average global market price of around US$7.8 per kilogram. Ammonium carboxymethyl cellulose for SCR is a binder used in SCR denitration catalysts, mainly used to improve the performance and stability of the catalyst.

The global demand for ammonium carboxymethyl cellulose for SCR is directly driven by air pollution control policies. Major economies worldwide keep tightening nitrogen oxide emission limits, and the rising penetration of SCR denitration technology in thermal power, steel, cement, marine and other sectors directly boosts the procurement demand for special binders. This product avoids alkali metal poisoning of catalysts caused by traditional sodium salt binders, effectively extends the service life and reaction activity of SCR catalysts, and serves as a core auxiliary material for high-end SCR catalyst production. Technological upgrading in downstream sectors accelerates its replacement of conventional cellulose binders.

The competitive landscape presents a layered structure. Japanese manufacturers dominate the high-end market with long-term process accumulation, boasting technical strengths in low sodium residue control, substitution uniformity and thermal decomposition matching, and maintain stable supporting cooperation with the world?s

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leading catalyst enterprises. Chinese manufacturers, supported by the complete local cellulose industrial chain and cost advantages, realize large-scale supply of industrial-grade products, gradually enter the domestic mainstream denitration catalyst supply chain, and expand into product lines with higher performance indicators.

Technical barriers of the industry lie in impurity control and customized product performance. New entrants must overcome both production process optimization and long-term downstream customer certification. Diversified downstream applications promote product specification grading, and environmental compliance requirements keep lifting production access thresholds. Leading enterprises will further strengthen their advantages in technical accumulation and customer channels, and market concentration shows an upward trend.

This report is a detailed and comprehensive analysis for global Ammonium Carboxymethyl Cellulose for SCR market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ammonium Carboxymethyl Cellulose for SCR market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Ammonium Carboxymethyl Cellulose for SCR market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Ammonium Carboxymethyl Cellulose for SCR market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Ammonium Carboxymethyl Cellulose for SCR market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

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To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ammonium Carboxymethyl Cellulose for SCR

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ammonium Carboxymethyl Cellulose for SCR market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daicel Miraizu, Chongqing Lihong Fine Chemicals, Shandong Lijian Chemical, Shandong SOMES, Green Energy Fiber Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ammonium Carboxymethyl Cellulose for SCR market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Low Viscosity

Medium Viscosity

High Viscosity

Market segment by Degree of Substitution

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DS >0.9

Market segment by Sales Channel

Direct Sales

Distribution

Market segment by Application

Electricity

Cement

Steel

Chemicals

Others

Major players covered

Daicel Miraizu

Chongqing Lihong Fine Chemicals

Shandong Lijian Chemical

Shandong SOMES

Green Energy Fiber Material

Market segment by region, regional analysis covers

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North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ammonium Carboxymethyl Cellulose for SCR product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ammonium Carboxymethyl Cellulose for SCR, with price, sales quantity, revenue, and global market share of Ammonium Carboxymethyl Cellulose for SCR from 2021 to 2026.

Chapter 3, the Ammonium Carboxymethyl Cellulose for SCR competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ammonium Carboxymethyl Cellulose for SCR breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Ammonium Carboxymethyl Cellulose for SCR market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

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Chapter 13, the key raw materials and key suppliers, and industry chain of Ammonium Carboxymethyl Cellulose for SCR.

Chapter 14 and 15, to describe Ammonium Carboxymethyl Cellulose for SCR sales channel, distributors, customers, research findings and conclusion.

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