

# Global Ammonia TDLAS Analyzer Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Ammonia TDLAS Analyzer market size is expected to reach \$ 245 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

The ammonia TDLAS analyzer is an instrument based on tunable diode laser absorption spectroscopy technology, used for highly selective, rapid, and online measurement of ammonia concentration in gases. Demand primarily stems from increasingly stringent global industrial emission regulations (especially controls on nitrogen oxides and ammonia escape) and the urgent need for refined industrial process management. Its core application is monitoring ammonia escape concentration after denitrification facilities in coal-fired power plants, cement plants, and chemical plants to achieve environmental compliance, optimize ammonia injection to reduce costs, and prevent equipment corrosion. Its upstream supply chain focuses on high-end laser devices and optical components (such as tunable diode lasers, quantum cascade lasers, infrared detectors, and precision optical lenses), special materials and electronic chips (laser drive and control circuits, corrosion-resistant probe materials), and signal processing and algorithm software. Downstream services directly serve emission-producing companies in the power, cement, and chemical industries, as well as environmental engineering companies and system integrators, extending to ongoing operation and maintenance services, data monitoring platforms, and environmental consulting. In 2025, the production volume of ammonia TDLAS analyzers is expected to be approximately 8,000 units, with an average price of approximately US\$20,000 per unit, a gross profit margin of approximately 45%, and a single-line capacity of 200 units per year.

This report studies the global Ammonia TDLAS Analyzer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ammonia TDLAS Analyzer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ammonia TDLAS Analyzer that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Ammonia TDLAS Analyzer total production and demand, 2021-2032, (Units)

Global Ammonia TDLAS Analyzer total production value, 2021-2032, (USD Million)

Global Ammonia TDLAS Analyzer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Ammonia TDLAS Analyzer consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Ammonia TDLAS Analyzer domestic production, consumption, key domestic manufacturers and share

Global Ammonia TDLAS Analyzer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Ammonia TDLAS Analyzer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Ammonia TDLAS Analyzer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Ammonia TDLAS Analyzer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens AG (Listed, Munich Germany), Endress+Hauser Group (Unlisted, Reinach Switzerland), ABB Ltd. (Listed, Zurich Switzerland), Focused Photonics (Hangzhou) Inc. (Listed, Zhejiang China), Beijing SDL Technology Co., Ltd. (Listed, Beijing China), Yokogawa Electric Corporation (Listed, Tokyo Japan), NEO Monitors AS (Unlisted, Oslo Norway), Picarro, Inc. (Unlisted, California USA), Aerodyne Research, Inc. (Unlisted, Massachusetts USA), Bruker Corporation (Listed, Massachusetts USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ammonia TDLAS Analyzer market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

**Global Ammonia TDLAS Analyzer Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

**Global Ammonia TDLAS Analyzer Market, Segmentation by Type:**

In-situ

Extraction

**Global Ammonia TDLAS Analyzer Market, Segmentation by Equipment Type:**

Portable Type

Fixed Type

Global Ammonia TDLAS Analyzer Market, Segmentation by Application:

Petrochemical

Power

Cement

Other

Companies Profiled:

Siemens AG (Listed, Munich Germany)

Endress+Hauser Group (Unlisted, Reinach Switzerland)

ABB Ltd. (Listed, Zurich Switzerland)

Focused Photonics (Hangzhou) Inc. (Listed, Zhejiang China)

Beijing SDL Technology Co., Ltd. (Listed, Beijing China)

Yokogawa Electric Corporation (Listed, Tokyo Japan)

NEO Monitors AS (Unlisted, Oslo Norway)

Picarro, Inc. (Unlisted, California USA)

Aerodyne Research, Inc. (Unlisted, Massachusetts USA)

Bruker Corporation (Listed, Massachusetts USA)

HORIBA, Ltd. (Listed, Kyoto Japan)

Servomex Group Ltd. (Unlisted, East Sussex UK)

Opsis AB (Unlisted, Furulund Sweden)

Anhui Landun Photoelectron Co., Ltd. (Listed, Anhui China)

Wuhan Tianhong Environmental Protection Industry Co., Ltd. (Unlisted, Hubei China)

Xi'an Dingyan Technology Co., Ltd. (Unlisted, Shaanxi China)

SEGAS Technology Co., Ltd. (Unlisted, Hangzhou China)

Cubic Instruments (Wuhan) Ltd. (Unlisted, Wuhan China)

**Key Questions Answered:**

1. How big is the global Ammonia TDLAS Analyzer market?
2. What is the demand of the global Ammonia TDLAS Analyzer market?
3. What is the year over year growth of the global Ammonia TDLAS Analyzer market?
4. What is the production and production value of the global Ammonia TDLAS Analyzer market?
5. Who are the key producers in the global Ammonia TDLAS Analyzer market?
6. What are the growth factors driving the market demand?

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