

# Global Ammonia TDLAS Analyzer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Ammonia TDLAS Analyzer market size was valued at US\$ 165 million in 2025 and is forecast to a readjusted size of US\$ 245 million by 2032 with a CAGR of 5.9% during review period.

The ammonia TDLAS analyzer is an instrument based on tunable diode laser absorption spectroscopy technology, used for highly selective, rapid, and online measurement of ammonia concentration in gases. Demand primarily stems from increasingly stringent global industrial emission regulations (especially controls on nitrogen oxides and ammonia escape) and the urgent need for refined industrial process management. Its core application is monitoring ammonia escape concentration after denitrification facilities in coal-fired power plants, cement plants, and chemical plants to achieve environmental compliance, optimize ammonia injection to reduce costs, and prevent equipment corrosion. Its upstream supply chain focuses on high-end laser devices and optical components (such as tunable diode lasers, quantum cascade lasers, infrared detectors, and precision optical lenses), special materials and electronic chips (laser drive and control circuits, corrosion-resistant probe materials), and signal processing and algorithm software. Downstream services directly serve emission-producing companies in the power, cement, and chemical industries, as well as environmental engineering companies and system integrators, extending to ongoing operation and maintenance services, data monitoring platforms, and environmental consulting. In 2025, the production volume of ammonia TDLAS analyzers is expected to be approximately 8,000 units, with an average price of approximately US\$20,000 per unit, a gross profit margin of approximately 45%, and a single-line capacity of 200 units per year.

This report is a detailed and comprehensive analysis for global Ammonia TDLAS Analyzer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Ammonia TDLAS Analyzer market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Ammonia TDLAS Analyzer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Ammonia TDLAS Analyzer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Ammonia TDLAS Analyzer market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Ammonia TDLAS Analyzer
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Ammonia TDLAS Analyzer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens AG (Listed, Munich Germany), Endress+Hauser Group (Unlisted, Reinach Switzerland), ABB Ltd. (Listed, Zurich Switzerland), Focused Photonics (Hangzhou) Inc. (Listed, Zhejiang China), Beijing SDL Technology Co., Ltd. (Listed, Beijing China), Yokogawa Electric Corporation (Listed, Tokyo Japan), NEO Monitors AS (Unlisted, Oslo Norway), Picarro, Inc. (Unlisted, California USA), Aerodyne Research, Inc. (Unlisted, Massachusetts

USA), Bruker Corporation (Listed, Massachusetts USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Ammonia TDLAS Analyzer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

In-situ

Extraction

### Market segment by Equipment Type

Portable Type

Fixed Type

### Market segment by Application

Petrochemical

Power

Cement

Other

### Major players covered

Siemens AG (Listed, Munich Germany)

Endress+Hauser Group (Unlisted, Reinach Switzerland)

ABB Ltd. (Listed, Zurich Switzerland)

Focused Photonics (Hangzhou) Inc. (Listed, Zhejiang China)

Beijing SDL Technology Co., Ltd. (Listed, Beijing China)

Yokogawa Electric Corporation (Listed, Tokyo Japan)

NEO Monitors AS (Unlisted, Oslo Norway)

Picarro, Inc. (Unlisted, California USA)

Aerodyne Research, Inc. (Unlisted, Massachusetts USA)

Bruker Corporation (Listed, Massachusetts USA)

HORIBA, Ltd. (Listed, Kyoto Japan)

Servomex Group Ltd. (Unlisted, East Sussex UK)

Opsis AB (Unlisted, Furulund Sweden)

Anhui Landun Photoelectron Co., Ltd. (Listed, Anhui China)

Wuhan Tianhong Environmental Protection Industry Co., Ltd. (Unlisted, Hubei China)

Xi'an Dingyan Technology Co., Ltd. (Unlisted, Shaanxi China)

SEGAS Technology Co., Ltd. (Unlisted, Hangzhou China)

Cubic Instruments (Wuhan) Ltd. (Unlisted, Wuhan China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Ammonia TDLAS Analyzer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ammonia TDLAS Analyzer, with price, sales quantity, revenue, and global market share of Ammonia TDLAS Analyzer from 2021 to 2026.

Chapter 3, the Ammonia TDLAS Analyzer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ammonia TDLAS Analyzer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ammonia TDLAS Analyzer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ammonia TDLAS Analyzer.

Chapter 14 and 15, to describe Ammonia TDLAS Analyzer sales channel, distributors,

customers, research findings and conclusion.

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