

Global Ammonia Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Ammonia market size was valued at USD 76660 million in 2023 and is forecast to a readjusted size of USD 82490 million by 2030 with a CAGR of 1.1% during review period.

Ammonia, a colourless and nonflammable gas with a characteristic pungent smell, is a compound of nitrogen and hydrogen with the formula NH_3 . Ammonia is shipped as a liquified gas under its own vapor pressure of 114 psig. Most extensive use is in soil fertilization. This application is used in the form of salts, nitrates and urea.

Global Ammonia key players include Yara, CF, Shandong Everlast AC Chemical, Hangzhou Hengmao Chemical, DOW, etc. Global top five manufacturers hold a share over 20%.

China is the largest market, with a share about 35%, followed by North America, and Europe, both have a share about 35 percent.

In terms of product, Electronic Grade Aqua Ammonia is the largest segment, with a share over 40%. And in terms of application, the largest application is Agriculture Industry, followed by Rubber Industry, etc.

The Global Info Research report includes an overview of the development of the Ammonia industry chain, the market status of Fertilizer (Liquid Ammonia, Gas Ammonia), Refrigerant (Liquid Ammonia, Gas Ammonia), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Ammonia.

Regionally, the report analyzes the Ammonia markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Ammonia market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Ammonia market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Ammonia industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Liquid Ammonia, Gas Ammonia).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Ammonia market.

Regional Analysis: The report involves examining the Ammonia market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Ammonia market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Ammonia:

Company Analysis: Report covers individual Ammonia manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Ammonia. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Fertilizer, Refrigerant).

Technology Analysis: Report covers specific technologies relevant to Ammonia. It assesses the current state, advancements, and potential future developments in Ammonia areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Ammonia market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Ammonia market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Liquid Ammonia

Gas Ammonia

Market segment by Application

Fertilizer

Refrigerant

Polymer Synthesis

Others

Major players covered

Yara

CF Industries

Nutrien(PotashCorp and Agrium)

Group DF

Qafco

TogliattiAzot

Eurochem

Acron

Koch

Safco

Pusri

OCI Nitrogen

MINUDOBRENIYA

Rashtriya Chemicals & Fertilisers Ltd

CNPC

SINOPEC

Hubei Yihua

Yunnan Yuntianhua

Lutianhua Group

Shandong Lianmeng Chem Group

Hualu-Hengsheng Group

LUXI

Anhui Haoyuan Chem Industry Group

Linggu Chem

Henan Xinlianxin Group

Huaqiang Chem Group

Shanxi Jinfeng Coal Chem

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ammonia product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ammonia, with price, sales, revenue and global market share of Ammonia from 2019 to 2024.

Chapter 3, the Ammonia competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ammonia breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Ammonia market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ammonia.

Chapter 14 and 15, to describe Ammonia sales channel, distributors, customers, research findings and conclusion.

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