

# Global Aminopolycarboxylic Acid Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Aminopolycarboxylic Acid market size is expected to reach \$ 3961 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global Aminopolycarboxylic Acid output reached about 1.6 million tons and global capacity of around 1.8 million tons. The average price is about USD 1,700 per ton, with gross margins near 25%. Aminopolycarboxylic Acid (APCA) is a class of organic chelating compounds containing one or more amino groups and multiple carboxylic acid groups, enabling them to strongly bind metal ions such as calcium, magnesium, iron, copper, and heavy metals. Common products include ethylenediaminetetraacetic acid (EDTA), diethylenetriaminepentaacetic acid (DTPA), nitrilotriacetic acid (NTA), and methylglycinediacetic acid (MGDA), which are widely used in detergents, water treatment, pulp and paper processing, agriculture, pharmaceuticals, food processing, textiles, and industrial cleaning. The supply chain begins with upstream raw materials such as ethylenediamine, diethylenetriamine, ammonia derivatives, formaldehyde, hydrogen cyanide or cyanide intermediates (depending on the synthesis route), chloroacetic acid or sodium chloroacetate, and caustic soda, all primarily sourced from the petrochemical and basic chemical industries. These raw materials undergo controlled chemical synthesis, purification, neutralization, and formulation to produce various aminopolycarboxylic acid products and their sodium or potassium salts. Midstream manufacturers supply these chelating agents in powder or liquid form to formulators and chemical distributors, while downstream users incorporate them into detergents, industrial and municipal water treatment chemicals, micronutrient fertilizers, pulp and paper chemicals, textile auxiliaries, cosmetics, pharmaceuticals, food additives (where permitted), and specialty chemical formulations requiring metal ion control and stabilization.

The Aminopolycarboxylic Acid (APCA) market is experiencing steady growth driven by increasing demand for high-performance chelating agents across water treatment, household and industrial cleaning, agriculture, pulp and paper, and specialty chemical applications. Rising global concerns over water scarcity and stricter environmental regulations are boosting the use of metal ion sequestrants in municipal and industrial water treatment systems. The expansion of detergent and cleaning product consumption, particularly in emerging economies, continues to support demand for EDTA- and MGDA-based formulations that improve cleaning efficiency in hard water. Growth in micronutrient fertilizers and precision agriculture is increasing the adoption of aminopolycarboxylic acids as metal chelates to enhance nutrient availability for crops. Industrial sectors such as textiles, pulp and paper, electronics, and pharmaceuticals are also driving consumption by requiring effective metal control during manufacturing processes. In addition, the market is benefiting from the shift toward environmentally friendly and readily biodegradable chelating agents, such as MGDA and GLDA, as manufacturers respond to tightening environmental regulations and customer demand for sustainable chemical solutions. Continuous product innovation, expansion of specialty chemical production, and increasing industrialization in Asia-Pacific, Latin America, and the Middle East further support long-term market growth.

This report studies the global Aminopolycarboxylic Acid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aminopolycarboxylic Acid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aminopolycarboxylic Acid that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Aminopolycarboxylic Acid total production and demand, 2021-2032, (Kilotons)

Global Aminopolycarboxylic Acid total production value, 2021-2032, (USD Million)

Global Aminopolycarboxylic Acid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Aminopolycarboxylic Acid consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Aminopolycarboxylic Acid domestic production, consumption, key domestic manufacturers and share

Global Aminopolycarboxylic Acid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Aminopolycarboxylic Acid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Aminopolycarboxylic Acid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Aminopolycarboxylic Acid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Nouryon, Dow, Mitsubishi Chemical, Jungbunzlauer, Hebei Chengxin Group, Shandong IRO Chelating Chemical, Nantong Tendenci Chemical, Baoji Guokang Bio-Technology, Enrich Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aminopolycarboxylic Acid market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aminopolycarboxylic Acid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Aminopolycarboxylic Acid Market, Segmentation by Type:

Industrial Grade

High-Purity Grade

Ultra-High-Purity Grade

#### Global Aminopolycarboxylic Acid Market, Segmentation by Physical Form:

Powder

Granule

#### Global Aminopolycarboxylic Acid Market, Segmentation by Manufacturing Route:

Cyanide-Based Synthesis

Cyanide-Free Synthesis

Bio-Based Production

#### Global Aminopolycarboxylic Acid Market, Segmentation by Application:

Water Treatment

Industrial Cleaning

Agriculture

Pulp & Paper

Textile & Leather

Pharmaceutical

Food & Beverage

Others

#### Companies Profiled:

BASF

Nouryon

Dow

Mitsubishi Chemical

Jungbunzlauer

Hebei Chengxin Group

Shandong IRO Chelating Chemical

Nantong Tendenci Chemical

Baoji Guokang Bio-Technology

Enrich Chemical

Akshar Chemical

AVA Chemicals

#### Key Questions Answered:

1. How big is the global Aminopolycarboxylic Acid market?
2. What is the demand of the global Aminopolycarboxylic Acid market?
3. What is the year over year growth of the global Aminopolycarboxylic Acid market?
4. What is the production and production value of the global Aminopolycarboxylic Acid market?
5. Who are the key producers in the global Aminopolycarboxylic Acid market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Aminopolycarboxylic Acid Introduction
- 1.2 World Aminopolycarboxylic Acid Supply & Forecast
  - 1.2.1 World Aminopolycarboxylic Acid Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Aminopolycarboxylic Acid Production (2021-2032)
  - 1.2.3 World Aminopolycarboxylic Acid Pricing Trends (2021-2032)
- 1.3 World Aminopolycarboxylic Acid Production by Region (Based on Production Site)
  - 1.3.1 World Aminopolycarboxylic Acid Production Value by Region (2021-2032)
  - 1.3.2 World Aminopolycarboxylic Acid Production by Region (2021-2032)
  - 1.3.3 World Aminopolycarboxylic Acid Average Price by Region (2021-2032)
  - 1.3.4 North America Aminopolycarboxylic Acid Production (2021-2032)
  - 1.3.5 Europe Aminopolycarboxylic Acid Production (2021-2032)
  - 1.3.6 China Aminopolycarboxylic Acid Production (2021-2032)
  - 1.3.7 Japan Aminopolycarboxylic Acid Production (2021-2032)
  - 1.3.8 India Aminopolycarboxylic Acid Production (2021-2032)
  - 1.3.9 Southeast Asia Aminopolycarboxylic Acid Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Aminopolycarboxylic Acid Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Aminopolycarboxylic Acid Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Aminopolycarboxylic Acid Demand (2021-2032)
- 2.2 World Aminopolycarboxylic Acid Consumption by Region
  - 2.2.1 World Aminopolycarboxylic Acid Consumption by Region (2021-2026)
  - 2.2.2 World Aminopolycarboxylic Acid Consumption Forecast by Region (2027-2032)
- 2.3 United States Aminopolycarboxylic Acid Consumption (2021-2032)
- 2.4 China Aminopolycarboxylic Acid Consumption (2021-2032)
- 2.5 Europe Aminopolycarboxylic Acid Consumption (2021-2032)
- 2.6 Japan Aminopolycarboxylic Acid Consumption (2021-2032)
- 2.7 South Korea Aminopolycarboxylic Acid Consumption (2021-2032)
- 2.8 ASEAN Aminopolycarboxylic Acid Consumption (2021-2032)
- 2.9 India Aminopolycarboxylic Acid Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Aminopolycarboxylic Acid Production Value by Manufacturer (2021-2026)
- 3.2 World Aminopolycarboxylic Acid Production by Manufacturer (2021-2026)
- 3.3 World Aminopolycarboxylic Acid Average Price by Manufacturer (2021-2026)
- 3.4 Aminopolycarboxylic Acid Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Aminopolycarboxylic Acid Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Aminopolycarboxylic Acid in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Aminopolycarboxylic Acid in 2025
- 3.6 Aminopolycarboxylic Acid Market: Overall Company Footprint Analysis
  - 3.6.1 Aminopolycarboxylic Acid Market: Region Footprint
  - 3.6.2 Aminopolycarboxylic Acid Market: Company Product Type Footprint
  - 3.6.3 Aminopolycarboxylic Acid Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Aminopolycarboxylic Acid Production Value Comparison
  - 4.1.1 United States VS China: Aminopolycarboxylic Acid Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Aminopolycarboxylic Acid Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Aminopolycarboxylic Acid Production Comparison
  - 4.2.1 United States VS China: Aminopolycarboxylic Acid Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Aminopolycarboxylic Acid Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Aminopolycarboxylic Acid Consumption Comparison
  - 4.3.1 United States VS China: Aminopolycarboxylic Acid Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Aminopolycarboxylic Acid Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Aminopolycarboxylic Acid Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Aminopolycarboxylic Acid Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Aminopolycarboxylic Acid Production Value (2021-2026)

4.4.3 United States Based Manufacturers Aminopolycarboxylic Acid Production (2021-2026)

4.5 China Based Aminopolycarboxylic Acid Manufacturers and Market Share

4.5.1 China Based Aminopolycarboxylic Acid Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Aminopolycarboxylic Acid Production Value (2021-2026)

4.5.3 China Based Manufacturers Aminopolycarboxylic Acid Production (2021-2026)

4.6 Rest of World Based Aminopolycarboxylic Acid Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Aminopolycarboxylic Acid Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Aminopolycarboxylic Acid Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Aminopolycarboxylic Acid Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Aminopolycarboxylic Acid Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Industrial Grade

5.2.2 High-Purity Grade

5.2.3 Ultra-High-Purity Grade

5.3 Market Segment by Type

5.3.1 World Aminopolycarboxylic Acid Production by Type (2021-2032)

5.3.2 World Aminopolycarboxylic Acid Production Value by Type (2021-2032)

5.3.3 World Aminopolycarboxylic Acid Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY PHYSICAL FORM**

6.1 World Aminopolycarboxylic Acid Market Size Overview by Physical Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Physical Form

6.2.1 Powder

6.2.2 Granule

### 6.3 Market Segment by Physical Form

6.3.1 World Aminopolycarboxylic Acid Production by Physical Form (2021-2032)

6.3.2 World Aminopolycarboxylic Acid Production Value by Physical Form (2021-2032)

6.3.3 World Aminopolycarboxylic Acid Average Price by Physical Form (2021-2032)

## 7 MARKET ANALYSIS BY MANUFACTURING ROUTE

7.1 World Aminopolycarboxylic Acid Market Size Overview by Manufacturing Route:  
2021 VS 2025 VS 2032

7.2 Segment Introduction by Manufacturing Route

7.2.1 Cyanide-Based Synthesis

7.2.2 Cyanide-Free Synthesis

7.2.3 Bio-Based Production

7.3 Market Segment by Manufacturing Route

7.3.1 World Aminopolycarboxylic Acid Production by Manufacturing Route (2021-2032)

7.3.2 World Aminopolycarboxylic Acid Production Value by Manufacturing Route  
(2021-2032)

7.3.3 World Aminopolycarboxylic Acid Average Price by Manufacturing Route  
(2021-2032)

## 8 MARKET ANALYSIS BY APPLICATION

8.1 World Aminopolycarboxylic Acid Market Size Overview by Application: 2021 VS  
2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Water Treatment

8.2.2 Industrial Cleaning

8.2.3 Agriculture

8.2.4 Pulp & Paper

8.2.5 Textile & Leather

8.2.6 Pharmaceutical

8.2.7 Food & Beverage

8.2.8 Others

8.3 Market Segment by Application

8.3.1 World Aminopolycarboxylic Acid Production by Application (2021-2032)

8.3.2 World Aminopolycarboxylic Acid Production Value by Application (2021-2032)

8.3.3 World Aminopolycarboxylic Acid Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

### 9.1 BASF

#### 9.1.1 BASF Details

#### 9.1.2 BASF Major Business

#### 9.1.3 BASF Aminopolycarboxylic Acid Product and Services

#### 9.1.4 BASF Aminopolycarboxylic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.1.5 BASF Recent Developments/Updates

#### 9.1.6 BASF Competitive Strengths & Weaknesses

### 9.2 Nouryon

#### 9.2.1 Nouryon Details

#### 9.2.2 Nouryon Major Business

#### 9.2.3 Nouryon Aminopolycarboxylic Acid Product and Services

#### 9.2.4 Nouryon Aminopolycarboxylic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.2.5 Nouryon Recent Developments/Updates

#### 9.2.6 Nouryon Competitive Strengths & Weaknesses

### 9.3 Dow

#### 9.3.1 Dow Details

#### 9.3.2 Dow Major Business

#### 9.3.3 Dow Aminopolycarboxylic Acid Product and Services

#### 9.3.4 Dow Aminopolycarboxylic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.3.5 Dow Recent Developments/Updates

#### 9.3.6 Dow Competitive Strengths & Weaknesses

### 9.4 Mitsubishi Chemical

#### 9.4.1 Mitsubishi Chemical Details

#### 9.4.2 Mitsubishi Chemical Major Business

#### 9.4.3 Mitsubishi Chemical Aminopolycarboxylic Acid Product and Services

#### 9.4.4 Mitsubishi Chemical Aminopolycarboxylic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.4.5 Mitsubishi Chemical Recent Developments/Updates

#### 9.4.6 Mitsubishi Chemical Competitive Strengths & Weaknesses

### 9.5 Jungbunzlauer

#### 9.5.1 Jungbunzlauer Details

#### 9.5.2 Jungbunzlauer Major Business

#### 9.5.3 Jungbunzlauer Aminopolycarboxylic Acid Product and Services

9.5.4 Jungbunzlauer Aminopolycarboxylic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Jungbunzlauer Recent Developments/Updates

9.5.6 Jungbunzlauer Competitive Strengths & Weaknesses

9.6 Hebei Chengxin Group

9.6.1 Hebei Chengxin Group Details

9.6.2 Hebei Chengxin Group Major Business

9.6.3 Hebei Chengxin Group Aminopolycarboxylic Acid Product and Services

9.6.4 Hebei Chengxin Group Aminopolycarboxylic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Hebei Chengxin Group Recent Developments/Updates

9.6.6 Hebei Chengxin Group Competitive Strengths & Weaknesses

9.7 Shandong IRO Chelating Chemical

9.7.1 Shandong IRO Chelating Chemical Details

9.7.2 Shandong IRO Chelating Chemical Major Business

9.7.3 Shandong IRO Chelating Chemical Aminopolycarboxylic Acid Product and Services

9.7.4 Shandong IRO Chelating Chemical Aminopolycarboxylic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Shandong IRO Chelating Chemical Recent Developments/Updates

9.7.6 Shandong IRO Chelating Chemical Competitive Strengths & Weaknesses

9.8 Nantong Tendenci Chemical

9.8.1 Nantong Tendenci Chemical Details

9.8.2 Nantong Tendenci Chemical Major Business

9.8.3 Nantong Tendenci Chemical Aminopolycarboxylic Acid Product and Services

9.8.4 Nantong Tendenci Chemical Aminopolycarboxylic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Nantong Tendenci Chemical Recent Developments/Updates

9.8.6 Nantong Tendenci Chemical Competitive Strengths & Weaknesses

9.9 Baoji Guokang Bio-Technology

9.9.1 Baoji Guokang Bio-Technology Details

9.9.2 Baoji Guokang Bio-Technology Major Business

9.9.3 Baoji Guokang Bio-Technology Aminopolycarboxylic Acid Product and Services

9.9.4 Baoji Guokang Bio-Technology Aminopolycarboxylic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Baoji Guokang Bio-Technology Recent Developments/Updates

9.9.6 Baoji Guokang Bio-Technology Competitive Strengths & Weaknesses

9.10 Enrich Chemical

9.10.1 Enrich Chemical Details

- 9.10.2 Enrich Chemical Major Business
- 9.10.3 Enrich Chemical Aminopolycarboxylic Acid Product and Services
- 9.10.4 Enrich Chemical Aminopolycarboxylic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 Enrich Chemical Recent Developments/Updates
- 9.10.6 Enrich Chemical Competitive Strengths & Weaknesses
- 9.11 Akshar Chemical
  - 9.11.1 Akshar Chemical Details
  - 9.11.2 Akshar Chemical Major Business
  - 9.11.3 Akshar Chemical Aminopolycarboxylic Acid Product and Services
  - 9.11.4 Akshar Chemical Aminopolycarboxylic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 Akshar Chemical Recent Developments/Updates
  - 9.11.6 Akshar Chemical Competitive Strengths & Weaknesses
- 9.12 AVA Chemicals
  - 9.12.1 AVA Chemicals Details
  - 9.12.2 AVA Chemicals Major Business
  - 9.12.3 AVA Chemicals Aminopolycarboxylic Acid Product and Services
  - 9.12.4 AVA Chemicals Aminopolycarboxylic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 AVA Chemicals Recent Developments/Updates
  - 9.12.6 AVA Chemicals Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Aminopolycarboxylic Acid Industry Chain
- 10.2 Aminopolycarboxylic Acid Upstream Analysis
  - 10.2.1 Aminopolycarboxylic Acid Core Raw Materials
  - 10.2.2 Main Manufacturers of Aminopolycarboxylic Acid Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Aminopolycarboxylic Acid Production Mode
- 10.6 Aminopolycarboxylic Acid Procurement Model
- 10.7 Aminopolycarboxylic Acid Industry Sales Model and Sales Channels
  - 10.7.1 Aminopolycarboxylic Acid Sales Model
  - 10.7.2 Aminopolycarboxylic Acid Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Aminopolycarboxylic Acid Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Aminopolycarboxylic Acid Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Aminopolycarboxylic Acid Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Aminopolycarboxylic Acid Production Value Market Share by Region (2021-2026)
- Table 5. World Aminopolycarboxylic Acid Production Value Market Share by Region (2027-2032)
- Table 6. World Aminopolycarboxylic Acid Production by Region (2021-2026) & (Kilotons)
- Table 7. World Aminopolycarboxylic Acid Production by Region (2027-2032) & (Kilotons)
- Table 8. World Aminopolycarboxylic Acid Production Market Share by Region (2021-2026)
- Table 9. World Aminopolycarboxylic Acid Production Market Share by Region (2027-2032)
- Table 10. World Aminopolycarboxylic Acid Average Price by Region (2021-2026) & (US\$/Ton)
- Table 11. World Aminopolycarboxylic Acid Average Price by Region (2027-2032) & (US\$/Ton)
- Table 12. Aminopolycarboxylic Acid Major Market Trends
- Table 13. World Aminopolycarboxylic Acid Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)
- Table 14. World Aminopolycarboxylic Acid Consumption by Region (2021-2026) & (Kilotons)
- Table 15. World Aminopolycarboxylic Acid Consumption Forecast by Region (2027-2032) & (Kilotons)
- Table 16. World Aminopolycarboxylic Acid Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Aminopolycarboxylic Acid Producers in 2025
- Table 18. World Aminopolycarboxylic Acid Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Aminopolycarboxylic Acid Producers in 2025

Table 20. World Aminopolycarboxylic Acid Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Aminopolycarboxylic Acid Company Evaluation Quadrant

Table 22. World Aminopolycarboxylic Acid Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Aminopolycarboxylic Acid Production Site of Key Manufacturer

Table 24. Aminopolycarboxylic Acid Market: Company Product Type Footprint

Table 25. Aminopolycarboxylic Acid Market: Company Product Application Footprint

Table 26. Aminopolycarboxylic Acid Competitive Factors

Table 27. Aminopolycarboxylic Acid New Entrant and Capacity Expansion Plans

Table 28. Aminopolycarboxylic Acid Mergers & Acquisitions Activity

Table 29. United States VS China Aminopolycarboxylic Acid Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Aminopolycarboxylic Acid Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Aminopolycarboxylic Acid Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Aminopolycarboxylic Acid Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Aminopolycarboxylic Acid Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Aminopolycarboxylic Acid Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Aminopolycarboxylic Acid Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Aminopolycarboxylic Acid Production Market Share (2021-2026)

Table 37. China Based Aminopolycarboxylic Acid Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Aminopolycarboxylic Acid Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Aminopolycarboxylic Acid Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Aminopolycarboxylic Acid Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Aminopolycarboxylic Acid Production Market Share (2021-2026)

Table 42. Rest of World Based Aminopolycarboxylic Acid Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Aminopolycarboxylic Acid Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Aminopolycarboxylic Acid Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Aminopolycarboxylic Acid Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Aminopolycarboxylic Acid Production Market Share (2021-2026)

Table 47. World Aminopolycarboxylic Acid Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Aminopolycarboxylic Acid Production by Type (2021-2026) & (Kilotons)

Table 49. World Aminopolycarboxylic Acid Production by Type (2027-2032) & (Kilotons)

Table 50. World Aminopolycarboxylic Acid Production Value by Type (2021-2026) & (USD Million)

Table 51. World Aminopolycarboxylic Acid Production Value by Type (2027-2032) & (USD Million)

Table 52. World Aminopolycarboxylic Acid Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Aminopolycarboxylic Acid Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Aminopolycarboxylic Acid Production Value by Physical Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Aminopolycarboxylic Acid Production by Physical Form (2021-2026) & (Kilotons)

Table 56. World Aminopolycarboxylic Acid Production by Physical Form (2027-2032) & (Kilotons)

Table 57. World Aminopolycarboxylic Acid Production Value by Physical Form (2021-2026) & (USD Million)

Table 58. World Aminopolycarboxylic Acid Production Value by Physical Form (2027-2032) & (USD Million)

Table 59. World Aminopolycarboxylic Acid Average Price by Physical Form (2021-2026) & (US\$/Ton)

Table 60. World Aminopolycarboxylic Acid Average Price by Physical Form (2027-2032) & (US\$/Ton)

Table 61. World Aminopolycarboxylic Acid Production Value by Manufacturing Route, (USD Million), 2021 & 2025 & 2032

Table 62. World Aminopolycarboxylic Acid Production by Manufacturing Route

(2021-2026) & (Kilotons)

Table 63. World Aminopolycarboxylic Acid Production by Manufacturing Route

(2027-2032) & (Kilotons)

Table 64. World Aminopolycarboxylic Acid Production Value by Manufacturing Route

(2021-2026) & (USD Million)

Table 65. World Aminopolycarboxylic Acid Production Value by Manufacturing Route

(2027-2032) & (USD Million)

Table 66. World Aminopolycarboxylic Acid Average Price by Manufacturing Route

(2021-2026) & (US\$/Ton)

Table 67. World Aminopolycarboxylic Acid Average Price by Manufacturing Route

(2027-2032) & (US\$/Ton)

Table 68. World Aminopolycarboxylic Acid Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Aminopolycarboxylic Acid Production by Application (2021-2026) & (Kilotons)

Table 70. World Aminopolycarboxylic Acid Production by Application (2027-2032) & (Kilotons)

Table 71. World Aminopolycarboxylic Acid Production Value by Application (2021-2026) & (USD Million)

Table 72. World Aminopolycarboxylic Acid Production Value by Application (2027-2032) & (USD Million)

Table 73. World Aminopolycarboxylic Acid Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Aminopolycarboxylic Acid Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. BASF Basic Information, Manufacturing Base and Competitors

Table 76. BASF Major Business

Table 77. BASF Aminopolycarboxylic Acid Product and Services

Table 78. BASF Aminopolycarboxylic Acid Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. BASF Recent Developments/Updates

Table 80. BASF Competitive Strengths & Weaknesses

Table 81. Nouryon Basic Information, Manufacturing Base and Competitors

Table 82. Nouryon Major Business

Table 83. Nouryon Aminopolycarboxylic Acid Product and Services

Table 84. Nouryon Aminopolycarboxylic Acid Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Nouryon Recent Developments/Updates

Table 86. Nouryon Competitive Strengths & Weaknesses

|                                                                                                                                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 87. Dow Basic Information, Manufacturing Base and Competitors                                                                                                               |
| Table 88. Dow Major Business                                                                                                                                                      |
| Table 89. Dow Aminopolycarboxylic Acid Product and Services                                                                                                                       |
| Table 90. Dow Aminopolycarboxylic Acid Production (Kilotons), Price (US\$/Ton),<br>Production Value (USD Million), Gross Margin and Market Share (2021-2026)                      |
| Table 91. Dow Recent Developments/Updates                                                                                                                                         |
| Table 92. Dow Competitive Strengths & Weaknesses                                                                                                                                  |
| Table 93. Mitsubishi Chemical Basic Information, Manufacturing Base and Competitors                                                                                               |
| Table 94. Mitsubishi Chemical Major Business                                                                                                                                      |
| Table 95. Mitsubishi Chemical Aminopolycarboxylic Acid Product and Services                                                                                                       |
| Table 96. Mitsubishi Chemical Aminopolycarboxylic Acid Production (Kilotons), Price<br>(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share<br>(2021-2026)   |
| Table 97. Mitsubishi Chemical Recent Developments/Updates                                                                                                                         |
| Table 98. Mitsubishi Chemical Competitive Strengths & Weaknesses                                                                                                                  |
| Table 99. Jungbunzlauer Basic Information, Manufacturing Base and Competitors                                                                                                     |
| Table 100. Jungbunzlauer Major Business                                                                                                                                           |
| Table 101. Jungbunzlauer Aminopolycarboxylic Acid Product and Services                                                                                                            |
| Table 102. Jungbunzlauer Aminopolycarboxylic Acid Production (Kilotons), Price<br>(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share<br>(2021-2026)        |
| Table 103. Jungbunzlauer Recent Developments/Updates                                                                                                                              |
| Table 104. Jungbunzlauer Competitive Strengths & Weaknesses                                                                                                                       |
| Table 105. Hebei Chengxin Group Basic Information, Manufacturing Base and<br>Competitors                                                                                          |
| Table 106. Hebei Chengxin Group Major Business                                                                                                                                    |
| Table 107. Hebei Chengxin Group Aminopolycarboxylic Acid Product and Services                                                                                                     |
| Table 108. Hebei Chengxin Group Aminopolycarboxylic Acid Production (Kilotons),<br>Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share<br>(2021-2026) |
| Table 109. Hebei Chengxin Group Recent Developments/Updates                                                                                                                       |
| Table 110. Hebei Chengxin Group Competitive Strengths & Weaknesses                                                                                                                |
| Table 111. Shandong IRO Chelating Chemical Basic Information, Manufacturing Base<br>and Competitors                                                                               |
| Table 112. Shandong IRO Chelating Chemical Major Business                                                                                                                         |
| Table 113. Shandong IRO Chelating Chemical Aminopolycarboxylic Acid Product and<br>Services                                                                                       |
| Table 114. Shandong IRO Chelating Chemical Aminopolycarboxylic Acid Production<br>(Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market           |

Share (2021-2026)

Table 115. Shandong IRO Chelating Chemical Recent Developments/Updates

Table 116. Shandong IRO Chelating Chemical Competitive Strengths & Weaknesses

Table 117. Nantong Tendenci Chemical Basic Information, Manufacturing Base and Competitors

Table 118. Nantong Tendenci Chemical Major Business

Table 119. Nantong Tendenci Chemical Aminopolycarboxylic Acid Product and Services

Table 120. Nantong Tendenci Chemical Aminopolycarboxylic Acid Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Nantong Tendenci Chemical Recent Developments/Updates

Table 122. Nantong Tendenci Chemical Competitive Strengths & Weaknesses

Table 123. Baoji Guokang Bio-Technology Basic Information, Manufacturing Base and Competitors

Table 124. Baoji Guokang Bio-Technology Major Business

Table 125. Baoji Guokang Bio-Technology Aminopolycarboxylic Acid Product and Services

Table 126. Baoji Guokang Bio-Technology Aminopolycarboxylic Acid Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Baoji Guokang Bio-Technology Recent Developments/Updates

Table 128. Baoji Guokang Bio-Technology Competitive Strengths & Weaknesses

Table 129. Enrich Chemical Basic Information, Manufacturing Base and Competitors

Table 130. Enrich Chemical Major Business

Table 131. Enrich Chemical Aminopolycarboxylic Acid Product and Services

Table 132. Enrich Chemical Aminopolycarboxylic Acid Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Enrich Chemical Recent Developments/Updates

Table 134. Enrich Chemical Competitive Strengths & Weaknesses

Table 135. Akshar Chemical Basic Information, Manufacturing Base and Competitors

Table 136. Akshar Chemical Major Business

Table 137. Akshar Chemical Aminopolycarboxylic Acid Product and Services

Table 138. Akshar Chemical Aminopolycarboxylic Acid Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Akshar Chemical Recent Developments/Updates

Table 140. Akshar Chemical Competitive Strengths & Weaknesses

Table 141. AVA Chemicals Basic Information, Manufacturing Base and Competitors

Table 142. AVA Chemicals Major Business

Table 143. AVA Chemicals Aminopolycarboxylic Acid Product and Services

Table 144. AVA Chemicals Aminopolycarboxylic Acid Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. AVA Chemicals Recent Developments/Updates

Table 146. AVA Chemicals Competitive Strengths & Weaknesses

Table 147. Global Key Players of Aminopolycarboxylic Acid Upstream (Raw Materials)

Table 148. Global Aminopolycarboxylic Acid Typical Customers

Table 149. Aminopolycarboxylic Acid Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Aminopolycarboxylic Acid Picture

Figure 2. World Aminopolycarboxylic Acid Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Aminopolycarboxylic Acid Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Aminopolycarboxylic Acid Production (2021-2032) & (Kilotons)

Figure 5. World Aminopolycarboxylic Acid Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Aminopolycarboxylic Acid Production Value Market Share by Region (2021-2032)

Figure 7. World Aminopolycarboxylic Acid Production Market Share by Region (2021-2032)

Figure 8. North America Aminopolycarboxylic Acid Production (2021-2032) & (Kilotons)

Figure 9. Europe Aminopolycarboxylic Acid Production (2021-2032) & (Kilotons)

Figure 10. China Aminopolycarboxylic Acid Production (2021-2032) & (Kilotons)

Figure 11. Japan Aminopolycarboxylic Acid Production (2021-2032) & (Kilotons)

Figure 12. India Aminopolycarboxylic Acid Production (2021-2032) & (Kilotons)

Figure 13. Southeast Asia Aminopolycarboxylic Acid Production (2021-2032) & (Kilotons)

Figure 14. Aminopolycarboxylic Acid Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Aminopolycarboxylic Acid Consumption (2021-2032) & (Kilotons)

Figure 17. World Aminopolycarboxylic Acid Consumption Market Share by Region (2021-2032)

Figure 18. United States Aminopolycarboxylic Acid Consumption (2021-2032) & (Kilotons)

Figure 19. China Aminopolycarboxylic Acid Consumption (2021-2032) & (Kilotons)

Figure 20. Europe Aminopolycarboxylic Acid Consumption (2021-2032) & (Kilotons)

Figure 21. Japan Aminopolycarboxylic Acid Consumption (2021-2032) & (Kilotons)

Figure 22. South Korea Aminopolycarboxylic Acid Consumption (2021-2032) & (Kilotons)

Figure 23. ASEAN Aminopolycarboxylic Acid Consumption (2021-2032) & (Kilotons)

Figure 24. India Aminopolycarboxylic Acid Consumption (2021-2032) & (Kilotons)

Figure 25. Producer Shipments of Aminopolycarboxylic Acid by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Aminopolycarboxylic Acid

## Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Aminopolycarboxylic Acid Markets in 2025

Figure 28. United States VS China: Aminopolycarboxylic Acid Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Aminopolycarboxylic Acid Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Aminopolycarboxylic Acid Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Aminopolycarboxylic Acid Production Market Share 2025

Figure 32. China Based Manufacturers Aminopolycarboxylic Acid Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Aminopolycarboxylic Acid Production Market Share 2025

Figure 34. World Aminopolycarboxylic Acid Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Aminopolycarboxylic Acid Production Value Market Share by Type in 2025

Figure 36. Industrial Grade

Figure 37. High-Purity Grade

Figure 38. Ultra-High-Purity Grade

Figure 39. World Aminopolycarboxylic Acid Production Market Share by Type (2021-2032)

Figure 40. World Aminopolycarboxylic Acid Production Value Market Share by Type (2021-2032)

Figure 41. World Aminopolycarboxylic Acid Average Price by Type (2021-2032) & (US\$/Ton)

Figure 42. World Aminopolycarboxylic Acid Production Value by Physical Form, (USD Million), 2021 & 2025 & 2032

Figure 43. World Aminopolycarboxylic Acid Production Value Market Share by Physical Form in 2025

Figure 44. Powder

Figure 45. Granule

Figure 46. World Aminopolycarboxylic Acid Production Market Share by Physical Form (2021-2032)

Figure 47. World Aminopolycarboxylic Acid Production Value Market Share by Physical Form (2021-2032)

Figure 48. World Aminopolycarboxylic Acid Average Price by Physical Form

(2021-2032) & (US\$/Ton)

Figure 49. World Aminopolycarboxylic Acid Production Value by Manufacturing Route, (USD Million), 2021 & 2025 & 2032

Figure 50. World Aminopolycarboxylic Acid Production Value Market Share by Manufacturing Route in 2025

Figure 51. Cyanide-Based Synthesis

Figure 52. Cyanide-Free Synthesis

Figure 53. Bio-Based Production

Figure 54. World Aminopolycarboxylic Acid Production Market Share by Manufacturing Route (2021-2032)

Figure 55. World Aminopolycarboxylic Acid Production Value Market Share by Manufacturing Route (2021-2032)

Figure 56. World Aminopolycarboxylic Acid Average Price by Manufacturing Route (2021-2032) & (US\$/Ton)

Figure 57. World Aminopolycarboxylic Acid Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Aminopolycarboxylic Acid Production Value Market Share by Application in 2025

Figure 59. Water Treatment

Figure 60. Industrial Cleaning

Figure 61. Agriculture

Figure 62. Pulp & Paper

Figure 63. Textile & Leather

Figure 64. Pharmaceutical

Figure 65. Food & Beverage

Figure 66. Others

Figure 67. Others

Figure 68. World Aminopolycarboxylic Acid Production Market Share by Application (2021-2032)

Figure 69. World Aminopolycarboxylic Acid Production Value Market Share by Application (2021-2032)

Figure 70. World Aminopolycarboxylic Acid Average Price by Application (2021-2032) & (US\$/Ton)

Figure 71. Aminopolycarboxylic Acid Industry Chain

Figure 72. Aminopolycarboxylic Acid Procurement Model

Figure 73. Aminopolycarboxylic Acid Sales Model

Figure 74. Aminopolycarboxylic Acid Sales Channels, Direct Sales, and Distribution

Figure 75. Methodology

Figure 76. Research Process and Data Source

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