

Global Aminoguanidine Bicarbonate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aminoguanidine Bicarbonate market size is expected to reach \$ 80.13 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Aminoguanidine bicarbonate (CAS: 2582-30-1) is a fine chemical intermediate featuring both guanidino and hydrazino functional groups. Typically appearing as a white or off-white crystalline powder, it exhibits reducing properties and chemical reactivity, and is primarily used in the synthesis of pharmaceuticals, pesticides, dyes, photographic chemicals, and other nitrogen-containing heterocyclic compounds.

In terms of purity, mainstream industrial-grade aminoguanidine bicarbonate typically ranges from 98% to 99% and is used to synthesize intermediates for pharmaceuticals, pesticides, and dyes; high-purity or reagent-grade products are primarily used in laboratories, R&D, and pilot-scale trials, commanding higher unit prices but lower sales volumes.

The primary application of aminoguanidine bicarbonate is as an intermediate in pharmaceutical and chemical synthesis. In the pharmaceutical sector, it is used to synthesize compounds such as furaguanidine, pyrimipyrazole, ribavirin (via the intermediate 5-amino-1,2,4-triazole-3-carboxylic acid), and propamidine. Outside the pharmaceutical industry, it serves as a raw material for synthesizing pesticides, dyes, photographic chemicals, and blowing agents. The market landscape is dominated by pharmaceutical intermediates, supplemented by pesticide and dye applications, while photographic chemicals, blowing agents, and other organic synthesis uses account for a smaller share.

Market growth is driven primarily by the rising demand for pharmaceutical intermediates. Aminoguanidine bicarbonate is involved in the synthesis of various nitrogen-containing heterocycles, guanidines, and triazoles; its downstream applications span antiviral, hypoglycemic, and antibacterial drugs as well as active pesticide intermediates, thereby benefiting from growth in the pharmaceutical CDMO, generic drug, and specialty API supply chains. However, the market has limited capacity, low downstream concentration, and significant price volatility. Aminoguanidine bicarbonate is not a bulk commodity chemical; downstream procurement is typically order-based, resulting in high demand elasticity, and changes in synthesis pathways for specific pharmaceutical or pesticide intermediates can impact short-term demand.

Looking ahead, the market share of pharmaceutical-grade and high-purity aminoguanidine bicarbonate products is expected to rise as downstream customers demand stricter impurity control, stability, and batch-to-batch consistency, squeezing profit margins for low-end industrial products. Meanwhile, Chinese enterprises are likely to increase their export share, with markets in Europe, India, and Japan continuing to source stable, large-scale supplies from China.

This report studies the global Aminoguanidine Bicarbonate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aminoguanidine Bicarbonate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aminoguanidine Bicarbonate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aminoguanidine Bicarbonate total production and demand, 2021-2032, (Ton)

Global Aminoguanidine Bicarbonate total production value, 2021-2032, (USD Million)

Global Aminoguanidine Bicarbonate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Ton), (based on production site)

Global Aminoguanidine Bicarbonate consumption by region & country, CAGR, 2021-2032 & (Ton)

U.S. VS China: Aminoguanidine Bicarbonate domestic production, consumption, key domestic manufacturers and share

Global Aminoguanidine Bicarbonate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Ton)

Global Aminoguanidine Bicarbonate production by Type, production, value, CAGR,

2021-2032, (USD Million) & (Ton)

Global Aminoguanidine Bicarbonate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Ton)

This report profiles key players in the global Aminoguanidine Bicarbonate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ningxia Dadi Circular Development, Wuwei Hailun New Material Technology, Jingjiang East Chemical, Hangzhou Hiarui Chem, Jay Finechem, Farmasino, Liaocheng Yili Chemical, Hebei Smart Chemical, Hangzhou Qichuang Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aminoguanidine Bicarbonate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Ton) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aminoguanidine Bicarbonate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aminoguanidine Bicarbonate Market, Segmentation by Type:

98%?Purity?99%

Purity?99%

Others

Global Aminoguanidine Bicarbonate Market, Segmentation by Application:

Pesticide

Medicine

Dye

Other

Companies Profiled:

Ningxia Dadi Circular Development

Wuwei Hailun New Material Technology

Jingjiang East Chemical

Hangzhou Hiarui Chem

Jay Finechem

Farmasino

Liaocheng Yili Chemical

Hebei Smart Chemical

Hangzhou Qichuang Chemical

Key Questions Answered:

1. How big is the global Aminoguanidine Bicarbonate market?
2. What is the demand of the global Aminoguanidine Bicarbonate market?
3. What is the year over year growth of the global Aminoguanidine Bicarbonate market?
4. What is the production and production value of the global Aminoguanidine Bicarbonate market?
5. Who are the key producers in the global Aminoguanidine Bicarbonate market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Aminoguanidine Bicarbonate Introduction
- 1.2 World Aminoguanidine Bicarbonate Supply & Forecast
 - 1.2.1 World Aminoguanidine Bicarbonate Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Aminoguanidine Bicarbonate Production (2021-2032)
 - 1.2.3 World Aminoguanidine Bicarbonate Pricing Trends (2021-2032)
- 1.3 World Aminoguanidine Bicarbonate Production by Region (Based on Production Site)
 - 1.3.1 World Aminoguanidine Bicarbonate Production Value by Region (2021-2032)
 - 1.3.2 World Aminoguanidine Bicarbonate Production by Region (2021-2032)
 - 1.3.3 World Aminoguanidine Bicarbonate Average Price by Region (2021-2032)
 - 1.3.4 China Aminoguanidine Bicarbonate Production (2021-2032)
 - 1.3.5 India Aminoguanidine Bicarbonate Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Aminoguanidine Bicarbonate Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Aminoguanidine Bicarbonate Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Aminoguanidine Bicarbonate Demand (2021-2032)
- 2.2 World Aminoguanidine Bicarbonate Consumption by Region
 - 2.2.1 World Aminoguanidine Bicarbonate Consumption by Region (2021-2026)
 - 2.2.2 World Aminoguanidine Bicarbonate Consumption Forecast by Region (2027-2032)
- 2.3 United States Aminoguanidine Bicarbonate Consumption (2021-2032)
- 2.4 China Aminoguanidine Bicarbonate Consumption (2021-2032)
- 2.5 Europe Aminoguanidine Bicarbonate Consumption (2021-2032)
- 2.6 Japan Aminoguanidine Bicarbonate Consumption (2021-2032)
- 2.7 South Korea Aminoguanidine Bicarbonate Consumption (2021-2032)
- 2.8 ASEAN Aminoguanidine Bicarbonate Consumption (2021-2032)
- 2.9 India Aminoguanidine Bicarbonate Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Aminoguanidine Bicarbonate Production Value by Manufacturer (2021-2026)

- 3.2 World Aminoguanidine Bicarbonate Production by Manufacturer (2021-2026)
- 3.3 World Aminoguanidine Bicarbonate Average Price by Manufacturer (2021-2026)
- 3.4 Aminoguanidine Bicarbonate Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Aminoguanidine Bicarbonate Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Aminoguanidine Bicarbonate in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Aminoguanidine Bicarbonate in 2025
- 3.6 Aminoguanidine Bicarbonate Market: Overall Company Footprint Analysis
 - 3.6.1 Aminoguanidine Bicarbonate Market: Region Footprint
 - 3.6.2 Aminoguanidine Bicarbonate Market: Company Product Type Footprint
 - 3.6.3 Aminoguanidine Bicarbonate Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Aminoguanidine Bicarbonate Production Value Comparison
 - 4.1.1 United States VS China: Aminoguanidine Bicarbonate Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Aminoguanidine Bicarbonate Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Aminoguanidine Bicarbonate Production Comparison
 - 4.2.1 United States VS China: Aminoguanidine Bicarbonate Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Aminoguanidine Bicarbonate Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Aminoguanidine Bicarbonate Consumption Comparison
 - 4.3.1 United States VS China: Aminoguanidine Bicarbonate Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Aminoguanidine Bicarbonate Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Aminoguanidine Bicarbonate Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Aminoguanidine Bicarbonate Manufacturers, Headquarters

and Production Site (States, Country)

4.4.2 United States Based Manufacturers Aminoguanidine Bicarbonate Production Value (2021-2026)

4.4.3 United States Based Manufacturers Aminoguanidine Bicarbonate Production (2021-2026)

4.5 China Based Aminoguanidine Bicarbonate Manufacturers and Market Share

4.5.1 China Based Aminoguanidine Bicarbonate Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Aminoguanidine Bicarbonate Production Value (2021-2026)

4.5.3 China Based Manufacturers Aminoguanidine Bicarbonate Production (2021-2026)

4.6 Rest of World Based Aminoguanidine Bicarbonate Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Aminoguanidine Bicarbonate Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Aminoguanidine Bicarbonate Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Aminoguanidine Bicarbonate Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Aminoguanidine Bicarbonate Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 98% Purity

5.2.2 Purity 99%

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Aminoguanidine Bicarbonate Production by Type (2021-2032)

5.3.2 World Aminoguanidine Bicarbonate Production Value by Type (2021-2032)

5.3.3 World Aminoguanidine Bicarbonate Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World Aminoguanidine Bicarbonate Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Pesticide

6.2.2 Medicine

6.2.3 Dye

6.2.4 Other

6.3 Market Segment by Application

6.3.1 World Aminoguanidine Bicarbonate Production by Application (2021-2032)

6.3.2 World Aminoguanidine Bicarbonate Production Value by Application (2021-2032)

6.3.3 World Aminoguanidine Bicarbonate Average Price by Application (2021-2032)

7 COMPANY PROFILES

7.1 Ningxia Dadi Circular Development

7.1.1 Ningxia Dadi Circular Development Details

7.1.2 Ningxia Dadi Circular Development Major Business

7.1.3 Ningxia Dadi Circular Development Aminoguanidine Bicarbonate Product and Services

7.1.4 Ningxia Dadi Circular Development Aminoguanidine Bicarbonate Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.1.5 Ningxia Dadi Circular Development Recent Developments/Updates

7.1.6 Ningxia Dadi Circular Development Competitive Strengths & Weaknesses

7.2 Wuwei Hailun New Material Technology

7.2.1 Wuwei Hailun New Material Technology Details

7.2.2 Wuwei Hailun New Material Technology Major Business

7.2.3 Wuwei Hailun New Material Technology Aminoguanidine Bicarbonate Product and Services

7.2.4 Wuwei Hailun New Material Technology Aminoguanidine Bicarbonate Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.2.5 Wuwei Hailun New Material Technology Recent Developments/Updates

7.2.6 Wuwei Hailun New Material Technology Competitive Strengths & Weaknesses

7.3 Jingjiang East Chemical

7.3.1 Jingjiang East Chemical Details

7.3.2 Jingjiang East Chemical Major Business

7.3.3 Jingjiang East Chemical Aminoguanidine Bicarbonate Product and Services

7.3.4 Jingjiang East Chemical Aminoguanidine Bicarbonate Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.3.5 Jingjiang East Chemical Recent Developments/Updates

7.3.6 Jingjiang East Chemical Competitive Strengths & Weaknesses

7.4 Hangzhou Hiarui Chem

7.4.1 Hangzhou Hiarui Chem Details

- 7.4.2 Hangzhou Hiarui Chem Major Business
- 7.4.3 Hangzhou Hiarui Chem Aminoguanidine Bicarbonate Product and Services
- 7.4.4 Hangzhou Hiarui Chem Aminoguanidine Bicarbonate Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.4.5 Hangzhou Hiarui Chem Recent Developments/Updates
- 7.4.6 Hangzhou Hiarui Chem Competitive Strengths & Weaknesses
- 7.5 Jay Finechem
 - 7.5.1 Jay Finechem Details
 - 7.5.2 Jay Finechem Major Business
 - 7.5.3 Jay Finechem Aminoguanidine Bicarbonate Product and Services
 - 7.5.4 Jay Finechem Aminoguanidine Bicarbonate Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.5.5 Jay Finechem Recent Developments/Updates
 - 7.5.6 Jay Finechem Competitive Strengths & Weaknesses
- 7.6 Farmasino
 - 7.6.1 Farmasino Details
 - 7.6.2 Farmasino Major Business
 - 7.6.3 Farmasino Aminoguanidine Bicarbonate Product and Services
 - 7.6.4 Farmasino Aminoguanidine Bicarbonate Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.6.5 Farmasino Recent Developments/Updates
 - 7.6.6 Farmasino Competitive Strengths & Weaknesses
- 7.7 Liaocheng Yili Chemical
 - 7.7.1 Liaocheng Yili Chemical Details
 - 7.7.2 Liaocheng Yili Chemical Major Business
 - 7.7.3 Liaocheng Yili Chemical Aminoguanidine Bicarbonate Product and Services
 - 7.7.4 Liaocheng Yili Chemical Aminoguanidine Bicarbonate Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.7.5 Liaocheng Yili Chemical Recent Developments/Updates
 - 7.7.6 Liaocheng Yili Chemical Competitive Strengths & Weaknesses
- 7.8 Hebei Smart Chemical
 - 7.8.1 Hebei Smart Chemical Details
 - 7.8.2 Hebei Smart Chemical Major Business
 - 7.8.3 Hebei Smart Chemical Aminoguanidine Bicarbonate Product and Services
 - 7.8.4 Hebei Smart Chemical Aminoguanidine Bicarbonate Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.8.5 Hebei Smart Chemical Recent Developments/Updates
 - 7.8.6 Hebei Smart Chemical Competitive Strengths & Weaknesses
- 7.9 Hangzhou Qichuang Chemical

- 7.9.1 Hangzhou Qichuang Chemical Details
- 7.9.2 Hangzhou Qichuang Chemical Major Business
- 7.9.3 Hangzhou Qichuang Chemical Aminoguanidine Bicarbonate Product and Services
- 7.9.4 Hangzhou Qichuang Chemical Aminoguanidine Bicarbonate Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.9.5 Hangzhou Qichuang Chemical Recent Developments/Updates
- 7.9.6 Hangzhou Qichuang Chemical Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

- 8.1 Aminoguanidine Bicarbonate Industry Chain
- 8.2 Aminoguanidine Bicarbonate Upstream Analysis
 - 8.2.1 Aminoguanidine Bicarbonate Core Raw Materials
 - 8.2.2 Main Manufacturers of Aminoguanidine Bicarbonate Core Raw Materials
- 8.3 Midstream Analysis
- 8.4 Downstream Analysis
- 8.5 Aminoguanidine Bicarbonate Production Mode
- 8.6 Aminoguanidine Bicarbonate Procurement Model
- 8.7 Aminoguanidine Bicarbonate Industry Sales Model and Sales Channels
 - 8.7.1 Aminoguanidine Bicarbonate Sales Model
 - 8.7.2 Aminoguanidine Bicarbonate Typical Distributors

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Aminoguanidine Bicarbonate Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Aminoguanidine Bicarbonate Production Value by Region (2021-2026) & (USD Million)

Table 3. World Aminoguanidine Bicarbonate Production Value by Region (2027-2032) & (USD Million)

Table 4. World Aminoguanidine Bicarbonate Production Value Market Share by Region (2021-2026)

Table 5. World Aminoguanidine Bicarbonate Production Value Market Share by Region (2027-2032)

Table 6. World Aminoguanidine Bicarbonate Production by Region (2021-2026) & (Ton)

Table 7. World Aminoguanidine Bicarbonate Production by Region (2027-2032) & (Ton)

Table 8. World Aminoguanidine Bicarbonate Production Market Share by Region (2021-2026)

Table 9. World Aminoguanidine Bicarbonate Production Market Share by Region (2027-2032)

Table 10. World Aminoguanidine Bicarbonate Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Aminoguanidine Bicarbonate Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Aminoguanidine Bicarbonate Major Market Trends

Table 13. World Aminoguanidine Bicarbonate Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Ton)

Table 14. World Aminoguanidine Bicarbonate Consumption by Region (2021-2026) & (Ton)

Table 15. World Aminoguanidine Bicarbonate Consumption Forecast by Region (2027-2032) & (Ton)

Table 16. World Aminoguanidine Bicarbonate Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Aminoguanidine Bicarbonate Producers in 2025

Table 18. World Aminoguanidine Bicarbonate Production by Manufacturer (2021-2026) & (Ton)

Table 19. Production Market Share of Key Aminoguanidine Bicarbonate Producers in 2025

Table 20. World Aminoguanidine Bicarbonate Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Aminoguanidine Bicarbonate Company Evaluation Quadrant

Table 22. World Aminoguanidine Bicarbonate Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Aminoguanidine Bicarbonate Production Site of Key Manufacturer

Table 24. Aminoguanidine Bicarbonate Market: Company Product Type Footprint

Table 25. Aminoguanidine Bicarbonate Market: Company Product Application Footprint

Table 26. Aminoguanidine Bicarbonate Competitive Factors

Table 27. Aminoguanidine Bicarbonate New Entrant and Capacity Expansion Plans

Table 28. Aminoguanidine Bicarbonate Mergers & Acquisitions Activity

Table 29. United States VS China Aminoguanidine Bicarbonate Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Aminoguanidine Bicarbonate Production Comparison, (2021 & 2025 & 2032) & (Ton)

Table 31. United States VS China Aminoguanidine Bicarbonate Consumption Comparison, (2021 & 2025 & 2032) & (Ton)

Table 32. United States Based Aminoguanidine Bicarbonate Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Aminoguanidine Bicarbonate Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Aminoguanidine Bicarbonate Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Aminoguanidine Bicarbonate Production (2021-2026) & (Ton)

Table 36. United States Based Manufacturers Aminoguanidine Bicarbonate Production Market Share (2021-2026)

Table 37. China Based Aminoguanidine Bicarbonate Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Aminoguanidine Bicarbonate Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Aminoguanidine Bicarbonate Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Aminoguanidine Bicarbonate Production, (2021-2026) & (Ton)

Table 41. China Based Manufacturers Aminoguanidine Bicarbonate Production Market Share (2021-2026)

Table 42. Rest of World Based Aminoguanidine Bicarbonate Manufacturers,

Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Aminoguanidine Bicarbonate Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Aminoguanidine Bicarbonate Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Aminoguanidine Bicarbonate Production, (2021-2026) & (Ton)

Table 46. Rest of World Based Manufacturers Aminoguanidine Bicarbonate Production Market Share (2021-2026)

Table 47. World Aminoguanidine Bicarbonate Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Aminoguanidine Bicarbonate Production by Type (2021-2026) & (Ton)

Table 49. World Aminoguanidine Bicarbonate Production by Type (2027-2032) & (Ton)

Table 50. World Aminoguanidine Bicarbonate Production Value by Type (2021-2026) & (USD Million)

Table 51. World Aminoguanidine Bicarbonate Production Value by Type (2027-2032) & (USD Million)

Table 52. World Aminoguanidine Bicarbonate Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Aminoguanidine Bicarbonate Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Aminoguanidine Bicarbonate Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Aminoguanidine Bicarbonate Production by Application (2021-2026) & (Ton)

Table 56. World Aminoguanidine Bicarbonate Production by Application (2027-2032) & (Ton)

Table 57. World Aminoguanidine Bicarbonate Production Value by Application (2021-2026) & (USD Million)

Table 58. World Aminoguanidine Bicarbonate Production Value by Application (2027-2032) & (USD Million)

Table 59. World Aminoguanidine Bicarbonate Average Price by Application (2021-2026) & (US\$/Ton)

Table 60. World Aminoguanidine Bicarbonate Average Price by Application (2027-2032) & (US\$/Ton)

Table 61. Ningxia Dadi Circular Development Basic Information, Manufacturing Base and Competitors

Table 62. Ningxia Dadi Circular Development Major Business

Table 63. Ningxia Dadi Circular Development Aminoguanidine Bicarbonate Product and

Services

Table 64. Ningxia Dadi Circular Development Aminoguanidine Bicarbonate Production (Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Ningxia Dadi Circular Development Recent Developments/Updates

Table 66. Ningxia Dadi Circular Development Competitive Strengths & Weaknesses

Table 67. Wuwei Hailun New Material Technology Basic Information, Manufacturing Base and Competitors

Table 68. Wuwei Hailun New Material Technology Major Business

Table 69. Wuwei Hailun New Material Technology Aminoguanidine Bicarbonate Product and Services

Table 70. Wuwei Hailun New Material Technology Aminoguanidine Bicarbonate Production (Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. Wuwei Hailun New Material Technology Recent Developments/Updates

Table 72. Wuwei Hailun New Material Technology Competitive Strengths & Weaknesses

Table 73. Jingjiang East Chemical Basic Information, Manufacturing Base and Competitors

Table 74. Jingjiang East Chemical Major Business

Table 75. Jingjiang East Chemical Aminoguanidine Bicarbonate Product and Services

Table 76. Jingjiang East Chemical Aminoguanidine Bicarbonate Production (Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. Jingjiang East Chemical Recent Developments/Updates

Table 78. Jingjiang East Chemical Competitive Strengths & Weaknesses

Table 79. Hangzhou Hiarui Chem Basic Information, Manufacturing Base and Competitors

Table 80. Hangzhou Hiarui Chem Major Business

Table 81. Hangzhou Hiarui Chem Aminoguanidine Bicarbonate Product and Services

Table 82. Hangzhou Hiarui Chem Aminoguanidine Bicarbonate Production (Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Hangzhou Hiarui Chem Recent Developments/Updates

Table 84. Hangzhou Hiarui Chem Competitive Strengths & Weaknesses

Table 85. Jay Finechem Basic Information, Manufacturing Base and Competitors

Table 86. Jay Finechem Major Business

Table 87. Jay Finechem Aminoguanidine Bicarbonate Product and Services

Table 88. Jay Finechem Aminoguanidine Bicarbonate Production (Ton), Price

(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Jay Finechem Recent Developments/Updates

Table 90. Jay Finechem Competitive Strengths & Weaknesses

Table 91. Farmasino Basic Information, Manufacturing Base and Competitors

Table 92. Farmasino Major Business

Table 93. Farmasino Aminoguanidine Bicarbonate Product and Services

Table 94. Farmasino Aminoguanidine Bicarbonate Production (Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Farmasino Recent Developments/Updates

Table 96. Farmasino Competitive Strengths & Weaknesses

Table 97. Liaocheng Yili Chemical Basic Information, Manufacturing Base and Competitors

Table 98. Liaocheng Yili Chemical Major Business

Table 99. Liaocheng Yili Chemical Aminoguanidine Bicarbonate Product and Services

Table 100. Liaocheng Yili Chemical Aminoguanidine Bicarbonate Production (Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 101. Liaocheng Yili Chemical Recent Developments/Updates

Table 102. Liaocheng Yili Chemical Competitive Strengths & Weaknesses

Table 103. Hebei Smart Chemical Basic Information, Manufacturing Base and Competitors

Table 104. Hebei Smart Chemical Major Business

Table 105. Hebei Smart Chemical Aminoguanidine Bicarbonate Product and Services

Table 106. Hebei Smart Chemical Aminoguanidine Bicarbonate Production (Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 107. Hebei Smart Chemical Recent Developments/Updates

Table 108. Hebei Smart Chemical Competitive Strengths & Weaknesses

Table 109. Hangzhou Qichuang Chemical Basic Information, Manufacturing Base and Competitors

Table 110. Hangzhou Qichuang Chemical Major Business

Table 111. Hangzhou Qichuang Chemical Aminoguanidine Bicarbonate Product and Services

Table 112. Hangzhou Qichuang Chemical Aminoguanidine Bicarbonate Production (Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 113. Hangzhou Qichuang Chemical Recent Developments/Updates

Table 114. Hangzhou Qichuang Chemical Competitive Strengths & Weaknesses

Table 115. Global Key Players of Aminoguanidine Bicarbonate Upstream (Raw Materials)

Table 116. Global Aminoguanidine Bicarbonate Typical Customers

Table 117. Aminoguanidine Bicarbonate Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Aminoguanidine Bicarbonate Picture

Figure 2. World Aminoguanidine Bicarbonate Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Aminoguanidine Bicarbonate Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Aminoguanidine Bicarbonate Production (2021-2032) & (Ton)

Figure 5. World Aminoguanidine Bicarbonate Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Aminoguanidine Bicarbonate Production Value Market Share by Region (2021-2032)

Figure 7. World Aminoguanidine Bicarbonate Production Market Share by Region (2021-2032)

Figure 8. China Aminoguanidine Bicarbonate Production (2021-2032) & (Ton)

Figure 9. India Aminoguanidine Bicarbonate Production (2021-2032) & (Ton)

Figure 10. Aminoguanidine Bicarbonate Market Drivers

Figure 11. Factors Affecting Demand

Figure 12. World Aminoguanidine Bicarbonate Consumption (2021-2032) & (Ton)

Figure 13. World Aminoguanidine Bicarbonate Consumption Market Share by Region (2021-2032)

Figure 14. United States Aminoguanidine Bicarbonate Consumption (2021-2032) & (Ton)

Figure 15. China Aminoguanidine Bicarbonate Consumption (2021-2032) & (Ton)

Figure 16. Europe Aminoguanidine Bicarbonate Consumption (2021-2032) & (Ton)

Figure 17. Japan Aminoguanidine Bicarbonate Consumption (2021-2032) & (Ton)

Figure 18. South Korea Aminoguanidine Bicarbonate Consumption (2021-2032) & (Ton)

Figure 19. ASEAN Aminoguanidine Bicarbonate Consumption (2021-2032) & (Ton)

Figure 20. India Aminoguanidine Bicarbonate Consumption (2021-2032) & (Ton)

Figure 21. Producer Shipments of Aminoguanidine Bicarbonate by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 22. Global Four-firm Concentration Ratios (CR4) for Aminoguanidine Bicarbonate Markets in 2025

Figure 23. Global Four-firm Concentration Ratios (CR8) for Aminoguanidine Bicarbonate Markets in 2025

Figure 24. United States VS China: Aminoguanidine Bicarbonate Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 25. United States VS China: Aminoguanidine Bicarbonate Production Market

Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Aminoguanidine Bicarbonate Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States Based Manufacturers Aminoguanidine Bicarbonate Production Market Share 2025

Figure 28. China Based Manufacturers Aminoguanidine Bicarbonate Production Market Share 2025

Figure 29. Rest of World Based Manufacturers Aminoguanidine Bicarbonate Production Market Share 2025

Figure 30. World Aminoguanidine Bicarbonate Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 31. World Aminoguanidine Bicarbonate Production Value Market Share by Type in 2025

Figure 32. 98%?Purity?99%

Figure 33. Purity?99%

Figure 34. Others

Figure 35. World Aminoguanidine Bicarbonate Production Market Share by Type (2021-2032)

Figure 36. World Aminoguanidine Bicarbonate Production Value Market Share by Type (2021-2032)

Figure 37. World Aminoguanidine Bicarbonate Average Price by Type (2021-2032) & (US\$/Ton)

Figure 38. World Aminoguanidine Bicarbonate Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 39. World Aminoguanidine Bicarbonate Production Value Market Share by Application in 2025

Figure 40. Pesticide

Figure 41. Medicine

Figure 42. Dye

Figure 43. Other

Figure 44. World Aminoguanidine Bicarbonate Production Market Share by Application (2021-2032)

Figure 45. World Aminoguanidine Bicarbonate Production Value Market Share by Application (2021-2032)

Figure 46. World Aminoguanidine Bicarbonate Average Price by Application (2021-2032) & (US\$/Ton)

Figure 47. Aminoguanidine Bicarbonate Industry Chain

Figure 48. Aminoguanidine Bicarbonate Procurement Model

Figure 49. Aminoguanidine Bicarbonate Sales Model

Figure 50. Aminoguanidine Bicarbonate Sales Channels, Direct Sales, and Distribution

Figure 51. Methodology

Figure 52. Research Process and Data Source

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