

Global Amino Chromatography Packing Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Amino Chromatography Packing market size is expected to reach \$ 85.86 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Amino chromatography media are polar stationary phases prepared by bonding aminopropyl, primary amine, or related amino functional groups onto silica, polymer, or composite microsphere supports. These materials are supplied as bulk packing media, prepacked columns, or solid-phase extraction (SPE) sorbents and are widely used in liquid chromatography, preparative purification, and sample preparation workflows. Amino phases exhibit a combination of normal-phase, hydrophilic interaction, and weak anion-exchange characteristics, making them suitable for the separation of carbohydrates, polar small molecules, organic acids, pharmaceutical intermediates, and natural products. The estimated gross margin is approximately 48%.

Amino chromatography media represent a specialized segment within functionalized chromatographic materials. Although the overall market is significantly smaller than mainstream reversed-phase products such as C18 and C8, amino phases typically command higher value and stronger customer retention than conventional silica materials. Demand is primarily driven by carbohydrate analysis, pharmaceutical impurity control, natural product purification, and sample preparation applications, where customers place greater emphasis on batch consistency, ligand stability, particle size distribution, and packing reproducibility.

Future growth is expected to come from the continued expansion of pharmaceutical quality control, food safety testing, and medium- to high-pressure preparative purification rather than from any single application area. As chromatographic method

development increasingly incorporates multiple retention mechanisms beyond traditional reversed-phase systems, the ability of amino phases to operate across normal-phase, hydrophilic interaction, and weak anion-exchange modes is expected to increase their utilization in the analysis of complex polar compounds.

Competitive dynamics remain led by international suppliers in standardized analytical columns and SPE products, while domestic manufacturers are gaining traction through preparative-grade media, customized particle sizes, and cost-effective local supply. Over the longer term, product development is likely to focus on minimizing ligand leaching, improving aqueous-phase stability, and enhancing batch-to-batch consistency for industrial-scale production.

This report studies the global Amino Chromatography Packing production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Amino Chromatography Packing and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Amino Chromatography Packing that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Amino Chromatography Packing total production and demand, 2021-2032, (kg)

Global Amino Chromatography Packing total production value, 2021-2032, (USD Million)

Global Amino Chromatography Packing production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (kg), (based on production site)

Global Amino Chromatography Packing consumption by region & country, CAGR, 2021-2032 & (kg)

U.S. VS China: Amino Chromatography Packing domestic production, consumption, key domestic manufacturers and share

Global Amino Chromatography Packing production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (kg)

Global Amino Chromatography Packing production by Type, production, value, CAGR, 2021-2032, (USD Million) & (kg)

Global Amino Chromatography Packing production by Application, production, value, CAGR, 2021-2032, (USD Million) & (kg)

This report profiles key players in the global Amino Chromatography Packing market

based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FUJIFILM Wako, Osaka Soda, SiliCycle, NanoMicro, Agilent Technologies, Waters, Merck, GL Sciences, Phenomenex, Sepax Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Amino Chromatography Packing market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (kg) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Amino Chromatography Packing Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Amino Chromatography Packing Market, Segmentation by Type:

- Silica-Based Amino Packing
- Polymer-Based Amino Packing
- Organic-Inorganic Hybrid Amino Packing
- Non-Silica Inorganic Amino Packing
- Other Matrix Amino Packing

Global Amino Chromatography Packing Market, Segmentation by Particle Size Range:

- Sub-2 µm
- 2-5 µm
- 5-15 µm
- 15-50 µm
- Above 50 µm
- Other Particle Size

Global Amino Chromatography Packing Market, Segmentation by Pore Size Range:

- Below 80 Å
- 80-120 Å
- 120-300 Å
- Above 300 Å
- Nonporous or Unspecified

Global Amino Chromatography Packing Market, Segmentation by Operating Mode:

- Normal-Phase Chromatography
- Hydrophilic Interaction Chromatography
- Weak Anion Exchange Chromatography
- Reversed-Phase Sugar Separation
- Mixed-Mode Chromatography
- Other Operating Modes

Global Amino Chromatography Packing Market, Segmentation by Application:

- Sugar and Carbohydrate Separation
- Polar Small Molecule Separation
- Weak Anion Exchange Cleanup
- Solid Phase Extraction
- Preparative Purification
- Other Applications

Companies Profiled:

- FUJIFILM Wako
- Osaka Soda
- SiliCycle

NanoMicro

Agilent Technologies

Waters

Merck

GL Sciences

Phenomenex

Sepax Technologies

SCAS

Key Questions Answered:

1. How big is the global Amino Chromatography Packing market?
2. What is the demand of the global Amino Chromatography Packing market?
3. What is the year over year growth of the global Amino Chromatography Packing market?
4. What is the production and production value of the global Amino Chromatography Packing market?
5. Who are the key producers in the global Amino Chromatography Packing market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Amino Chromatography Packing Introduction
- 1.2 World Amino Chromatography Packing Supply & Forecast
 - 1.2.1 World Amino Chromatography Packing Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Amino Chromatography Packing Production (2021-2032)
 - 1.2.3 World Amino Chromatography Packing Pricing Trends (2021-2032)
- 1.3 World Amino Chromatography Packing Production by Region (Based on Production Site)
 - 1.3.1 World Amino Chromatography Packing Production Value by Region (2021-2032)
 - 1.3.2 World Amino Chromatography Packing Production by Region (2021-2032)
 - 1.3.3 World Amino Chromatography Packing Average Price by Region (2021-2032)
 - 1.3.4 North America Amino Chromatography Packing Production (2021-2032)
 - 1.3.5 Europe Amino Chromatography Packing Production (2021-2032)
 - 1.3.6 China Amino Chromatography Packing Production (2021-2032)
 - 1.3.7 Japan Amino Chromatography Packing Production (2021-2032)
 - 1.3.8 India Amino Chromatography Packing Production (2021-2032)
 - 1.3.9 Southeast Asia Amino Chromatography Packing Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Amino Chromatography Packing Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Amino Chromatography Packing Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Amino Chromatography Packing Demand (2021-2032)
- 2.2 World Amino Chromatography Packing Consumption by Region
 - 2.2.1 World Amino Chromatography Packing Consumption by Region (2021-2026)
 - 2.2.2 World Amino Chromatography Packing Consumption Forecast by Region (2027-2032)
- 2.3 United States Amino Chromatography Packing Consumption (2021-2032)
- 2.4 China Amino Chromatography Packing Consumption (2021-2032)
- 2.5 Europe Amino Chromatography Packing Consumption (2021-2032)
- 2.6 Japan Amino Chromatography Packing Consumption (2021-2032)
- 2.7 South Korea Amino Chromatography Packing Consumption (2021-2032)
- 2.8 ASEAN Amino Chromatography Packing Consumption (2021-2032)
- 2.9 India Amino Chromatography Packing Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Amino Chromatography Packing Production Value by Manufacturer (2021-2026)
- 3.2 World Amino Chromatography Packing Production by Manufacturer (2021-2026)
- 3.3 World Amino Chromatography Packing Average Price by Manufacturer (2021-2026)
- 3.4 Amino Chromatography Packing Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Amino Chromatography Packing Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Amino Chromatography Packing in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Amino Chromatography Packing in 2025
- 3.6 Amino Chromatography Packing Market: Overall Company Footprint Analysis
 - 3.6.1 Amino Chromatography Packing Market: Region Footprint
 - 3.6.2 Amino Chromatography Packing Market: Company Product Type Footprint
 - 3.6.3 Amino Chromatography Packing Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Amino Chromatography Packing Production Value Comparison
 - 4.1.1 United States VS China: Amino Chromatography Packing Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Amino Chromatography Packing Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Amino Chromatography Packing Production Comparison
 - 4.2.1 United States VS China: Amino Chromatography Packing Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Amino Chromatography Packing Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Amino Chromatography Packing Consumption Comparison
 - 4.3.1 United States VS China: Amino Chromatography Packing Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Amino Chromatography Packing Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Amino Chromatography Packing Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Amino Chromatography Packing Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Amino Chromatography Packing Production Value (2021-2026)

4.4.3 United States Based Manufacturers Amino Chromatography Packing Production (2021-2026)

4.5 China Based Amino Chromatography Packing Manufacturers and Market Share

4.5.1 China Based Amino Chromatography Packing Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Amino Chromatography Packing Production Value (2021-2026)

4.5.3 China Based Manufacturers Amino Chromatography Packing Production (2021-2026)

4.6 Rest of World Based Amino Chromatography Packing Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Amino Chromatography Packing Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Amino Chromatography Packing Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Amino Chromatography Packing Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Amino Chromatography Packing Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Silica-Based Amino Packing

5.2.2 Polymer-Based Amino Packing

5.2.3 Organic-Inorganic Hybrid Amino Packing

5.2.4 Non-Silica Inorganic Amino Packing

5.2.5 Other Matrix Amino Packing

5.3 Market Segment by Type

5.3.1 World Amino Chromatography Packing Production by Type (2021-2032)

5.3.2 World Amino Chromatography Packing Production Value by Type (2021-2032)

5.3.3 World Amino Chromatography Packing Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PARTICLE SIZE RANGE

6.1 World Amino Chromatography Packing Market Size Overview by Particle Size Range: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Particle Size Range

6.2.1 Sub-2 µm

6.2.2 2-5 µm

6.2.3 5-15 µm

6.2.4 15-50 µm

6.2.5 Above 50 µm

6.2.6 Other Particle Size

6.3 Market Segment by Particle Size Range

6.3.1 World Amino Chromatography Packing Production by Particle Size Range (2021-2032)

6.3.2 World Amino Chromatography Packing Production Value by Particle Size Range (2021-2032)

6.3.3 World Amino Chromatography Packing Average Price by Particle Size Range (2021-2032)

7 MARKET ANALYSIS BY PORE SIZE RANGE

7.1 World Amino Chromatography Packing Market Size Overview by Pore Size Range: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Pore Size Range

7.2.1 Below 80 Å

7.2.2 80-120 Å

7.2.3 120-300 Å

7.2.4 Above 300 Å

7.2.5 Nonporous or Unspecified

7.3 Market Segment by Pore Size Range

7.3.1 World Amino Chromatography Packing Production by Pore Size Range (2021-2032)

7.3.2 World Amino Chromatography Packing Production Value by Pore Size Range (2021-2032)

7.3.3 World Amino Chromatography Packing Average Price by Pore Size Range (2021-2032)

8 MARKET ANALYSIS BY OPERATING MODE

8.1 World Amino Chromatography Packing Market Size Overview by Operating Mode: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Operating Mode

8.2.1 Normal-Phase Chromatography

8.2.2 Hydrophilic Interaction Chromatography

8.2.3 Weak Anion Exchange Chromatography

8.2.4 Reversed-Phase Sugar Separation

8.2.5 Mixed-Mode Chromatography

8.2.6 Other Operating Modes

8.3 Market Segment by Operating Mode

8.3.1 World Amino Chromatography Packing Production by Operating Mode (2021-2032)

8.3.2 World Amino Chromatography Packing Production Value by Operating Mode (2021-2032)

8.3.3 World Amino Chromatography Packing Average Price by Operating Mode (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Amino Chromatography Packing Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Sugar and Carbohydrate Separation

9.2.2 Polar Small Molecule Separation

9.2.3 Weak Anion Exchange Cleanup

9.2.4 Solid Phase Extraction

9.2.5 Preparative Purification

9.2.6 Other Applications

9.3 Market Segment by Application

9.3.1 World Amino Chromatography Packing Production by Application (2021-2032)

9.3.2 World Amino Chromatography Packing Production Value by Application (2021-2032)

9.3.3 World Amino Chromatography Packing Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 FUJIFILM Wako

10.1.1 FUJIFILM Wako Details

10.1.2 FUJIFILM Wako Major Business

10.1.3 FUJIFILM Wako Amino Chromatography Packing Product and Services

10.1.4 FUJIFILM Wako Amino Chromatography Packing Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 FUJIFILM Wako Recent Developments/Updates

10.1.6 FUJIFILM Wako Competitive Strengths & Weaknesses

10.2 Osaka Soda

10.2.1 Osaka Soda Details

10.2.2 Osaka Soda Major Business

10.2.3 Osaka Soda Amino Chromatography Packing Product and Services

10.2.4 Osaka Soda Amino Chromatography Packing Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 Osaka Soda Recent Developments/Updates

10.2.6 Osaka Soda Competitive Strengths & Weaknesses

10.3 SiliCycle

10.3.1 SiliCycle Details

10.3.2 SiliCycle Major Business

10.3.3 SiliCycle Amino Chromatography Packing Product and Services

10.3.4 SiliCycle Amino Chromatography Packing Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.3.5 SiliCycle Recent Developments/Updates

10.3.6 SiliCycle Competitive Strengths & Weaknesses

10.4 NanoMicro

10.4.1 NanoMicro Details

10.4.2 NanoMicro Major Business

10.4.3 NanoMicro Amino Chromatography Packing Product and Services

10.4.4 NanoMicro Amino Chromatography Packing Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.4.5 NanoMicro Recent Developments/Updates

10.4.6 NanoMicro Competitive Strengths & Weaknesses

10.5 Agilent Technologies

10.5.1 Agilent Technologies Details

10.5.2 Agilent Technologies Major Business

10.5.3 Agilent Technologies Amino Chromatography Packing Product and Services

10.5.4 Agilent Technologies Amino Chromatography Packing Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.5.5 Agilent Technologies Recent Developments/Updates

- 10.5.6 Agilent Technologies Competitive Strengths & Weaknesses
- 10.6 Waters
 - 10.6.1 Waters Details
 - 10.6.2 Waters Major Business
 - 10.6.3 Waters Amino Chromatography Packing Product and Services
 - 10.6.4 Waters Amino Chromatography Packing Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.6.5 Waters Recent Developments/Updates
 - 10.6.6 Waters Competitive Strengths & Weaknesses
- 10.7 Merck
 - 10.7.1 Merck Details
 - 10.7.2 Merck Major Business
 - 10.7.3 Merck Amino Chromatography Packing Product and Services
 - 10.7.4 Merck Amino Chromatography Packing Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.7.5 Merck Recent Developments/Updates
 - 10.7.6 Merck Competitive Strengths & Weaknesses
- 10.8 GL Sciences
 - 10.8.1 GL Sciences Details
 - 10.8.2 GL Sciences Major Business
 - 10.8.3 GL Sciences Amino Chromatography Packing Product and Services
 - 10.8.4 GL Sciences Amino Chromatography Packing Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.8.5 GL Sciences Recent Developments/Updates
 - 10.8.6 GL Sciences Competitive Strengths & Weaknesses
- 10.9 Phenomenex
 - 10.9.1 Phenomenex Details
 - 10.9.2 Phenomenex Major Business
 - 10.9.3 Phenomenex Amino Chromatography Packing Product and Services
 - 10.9.4 Phenomenex Amino Chromatography Packing Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.9.5 Phenomenex Recent Developments/Updates
 - 10.9.6 Phenomenex Competitive Strengths & Weaknesses
- 10.10 Sepax Technologies
 - 10.10.1 Sepax Technologies Details
 - 10.10.2 Sepax Technologies Major Business
 - 10.10.3 Sepax Technologies Amino Chromatography Packing Product and Services
 - 10.10.4 Sepax Technologies Amino Chromatography Packing Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.10.5 Sepax Technologies Recent Developments/Updates

10.10.6 Sepax Technologies Competitive Strengths & Weaknesses

10.11 SCAS

10.11.1 SCAS Details

10.11.2 SCAS Major Business

10.11.3 SCAS Amino Chromatography Packing Product and Services

10.11.4 SCAS Amino Chromatography Packing Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.11.5 SCAS Recent Developments/Updates

10.11.6 SCAS Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

11.1 Amino Chromatography Packing Industry Chain

11.2 Amino Chromatography Packing Upstream Analysis

11.2.1 Amino Chromatography Packing Core Raw Materials

11.2.2 Main Manufacturers of Amino Chromatography Packing Core Raw Materials

11.3 Midstream Analysis

11.4 Downstream Analysis

11.5 Amino Chromatography Packing Production Mode

11.6 Amino Chromatography Packing Procurement Model

11.7 Amino Chromatography Packing Industry Sales Model and Sales Channels

11.7.1 Amino Chromatography Packing Sales Model

11.7.2 Amino Chromatography Packing Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Amino Chromatography Packing Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Amino Chromatography Packing Production Value by Region (2021-2026) & (USD Million)

Table 3. World Amino Chromatography Packing Production Value by Region (2027-2032) & (USD Million)

Table 4. World Amino Chromatography Packing Production Value Market Share by Region (2021-2026)

Table 5. World Amino Chromatography Packing Production Value Market Share by Region (2027-2032)

Table 6. World Amino Chromatography Packing Production by Region (2021-2026) & (kg)

Table 7. World Amino Chromatography Packing Production by Region (2027-2032) & (kg)

Table 8. World Amino Chromatography Packing Production Market Share by Region (2021-2026)

Table 9. World Amino Chromatography Packing Production Market Share by Region (2027-2032)

Table 10. World Amino Chromatography Packing Average Price by Region (2021-2026) & (US\$/kg)

Table 11. World Amino Chromatography Packing Average Price by Region (2027-2032) & (US\$/kg)

Table 12. Amino Chromatography Packing Major Market Trends

Table 13. World Amino Chromatography Packing Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (kg)

Table 14. World Amino Chromatography Packing Consumption by Region (2021-2026) & (kg)

Table 15. World Amino Chromatography Packing Consumption Forecast by Region (2027-2032) & (kg)

Table 16. World Amino Chromatography Packing Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Amino Chromatography Packing Producers in 2025

Table 18. World Amino Chromatography Packing Production by Manufacturer (2021-2026) & (kg)

Table 19. Production Market Share of Key Amino Chromatography Packing Producers in 2025

Table 20. World Amino Chromatography Packing Average Price by Manufacturer (2021-2026) & (US\$/kg)

Table 21. Global Amino Chromatography Packing Company Evaluation Quadrant

Table 22. World Amino Chromatography Packing Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Amino Chromatography Packing Production Site of Key Manufacturer

Table 24. Amino Chromatography Packing Market: Company Product Type Footprint

Table 25. Amino Chromatography Packing Market: Company Product Application Footprint

Table 26. Amino Chromatography Packing Competitive Factors

Table 27. Amino Chromatography Packing New Entrant and Capacity Expansion Plans

Table 28. Amino Chromatography Packing Mergers & Acquisitions Activity

Table 29. United States VS China Amino Chromatography Packing Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Amino Chromatography Packing Production Comparison, (2021 & 2025 & 2032) & (kg)

Table 31. United States VS China Amino Chromatography Packing Consumption Comparison, (2021 & 2025 & 2032) & (kg)

Table 32. United States Based Amino Chromatography Packing Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Amino Chromatography Packing Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Amino Chromatography Packing Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Amino Chromatography Packing Production (2021-2026) & (kg)

Table 36. United States Based Manufacturers Amino Chromatography Packing Production Market Share (2021-2026)

Table 37. China Based Amino Chromatography Packing Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Amino Chromatography Packing Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Amino Chromatography Packing Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Amino Chromatography Packing Production, (2021-2026) & (kg)

Table 41. China Based Manufacturers Amino Chromatography Packing Production Market Share (2021-2026)

Table 42. Rest of World Based Amino Chromatography Packing Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Amino Chromatography Packing Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Amino Chromatography Packing Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Amino Chromatography Packing Production, (2021-2026) & (kg)

Table 46. Rest of World Based Manufacturers Amino Chromatography Packing Production Market Share (2021-2026)

Table 47. World Amino Chromatography Packing Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Amino Chromatography Packing Production by Type (2021-2026) & (kg)

Table 49. World Amino Chromatography Packing Production by Type (2027-2032) & (kg)

Table 50. World Amino Chromatography Packing Production Value by Type (2021-2026) & (USD Million)

Table 51. World Amino Chromatography Packing Production Value by Type (2027-2032) & (USD Million)

Table 52. World Amino Chromatography Packing Average Price by Type (2021-2026) & (US\$/kg)

Table 53. World Amino Chromatography Packing Average Price by Type (2027-2032) & (US\$/kg)

Table 54. World Amino Chromatography Packing Production Value by Particle Size Range, (USD Million), 2021 & 2025 & 2032

Table 55. World Amino Chromatography Packing Production by Particle Size Range (2021-2026) & (kg)

Table 56. World Amino Chromatography Packing Production by Particle Size Range (2027-2032) & (kg)

Table 57. World Amino Chromatography Packing Production Value by Particle Size Range (2021-2026) & (USD Million)

Table 58. World Amino Chromatography Packing Production Value by Particle Size Range (2027-2032) & (USD Million)

Table 59. World Amino Chromatography Packing Average Price by Particle Size Range (2021-2026) & (US\$/kg)

Table 60. World Amino Chromatography Packing Average Price by Particle Size Range

(2027-2032) & (US\$/kg)

Table 61. World Amino Chromatography Packing Production Value by Pore Size Range, (USD Million), 2021 & 2025 & 2032

Table 62. World Amino Chromatography Packing Production by Pore Size Range (2021-2026) & (kg)

Table 63. World Amino Chromatography Packing Production by Pore Size Range (2027-2032) & (kg)

Table 64. World Amino Chromatography Packing Production Value by Pore Size Range (2021-2026) & (USD Million)

Table 65. World Amino Chromatography Packing Production Value by Pore Size Range (2027-2032) & (USD Million)

Table 66. World Amino Chromatography Packing Average Price by Pore Size Range (2021-2026) & (US\$/kg)

Table 67. World Amino Chromatography Packing Average Price by Pore Size Range (2027-2032) & (US\$/kg)

Table 68. World Amino Chromatography Packing Production Value by Operating Mode, (USD Million), 2021 & 2025 & 2032

Table 69. World Amino Chromatography Packing Production by Operating Mode (2021-2026) & (kg)

Table 70. World Amino Chromatography Packing Production by Operating Mode (2027-2032) & (kg)

Table 71. World Amino Chromatography Packing Production Value by Operating Mode (2021-2026) & (USD Million)

Table 72. World Amino Chromatography Packing Production Value by Operating Mode (2027-2032) & (USD Million)

Table 73. World Amino Chromatography Packing Average Price by Operating Mode (2021-2026) & (US\$/kg)

Table 74. World Amino Chromatography Packing Average Price by Operating Mode (2027-2032) & (US\$/kg)

Table 75. World Amino Chromatography Packing Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Amino Chromatography Packing Production by Application (2021-2026) & (kg)

Table 77. World Amino Chromatography Packing Production by Application (2027-2032) & (kg)

Table 78. World Amino Chromatography Packing Production Value by Application (2021-2026) & (USD Million)

Table 79. World Amino Chromatography Packing Production Value by Application (2027-2032) & (USD Million)

Table 80. World Amino Chromatography Packing Average Price by Application (2021-2026) & (US\$/kg)
Table 81. World Amino Chromatography Packing Average Price by Application (2027-2032) & (US\$/kg)
Table 82. FUJIFILM Wako Basic Information, Manufacturing Base and Competitors
Table 83. FUJIFILM Wako Major Business
Table 84. FUJIFILM Wako Amino Chromatography Packing Product and Services
Table 85. FUJIFILM Wako Amino Chromatography Packing Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 86. FUJIFILM Wako Recent Developments/Updates
Table 87. FUJIFILM Wako Competitive Strengths & Weaknesses
Table 88. Osaka Soda Basic Information, Manufacturing Base and Competitors
Table 89. Osaka Soda Major Business
Table 90. Osaka Soda Amino Chromatography Packing Product and Services
Table 91. Osaka Soda Amino Chromatography Packing Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 92. Osaka Soda Recent Developments/Updates
Table 93. Osaka Soda Competitive Strengths & Weaknesses
Table 94. SiliCycle Basic Information, Manufacturing Base and Competitors
Table 95. SiliCycle Major Business
Table 96. SiliCycle Amino Chromatography Packing Product and Services
Table 97. SiliCycle Amino Chromatography Packing Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 98. SiliCycle Recent Developments/Updates
Table 99. SiliCycle Competitive Strengths & Weaknesses
Table 100. NanoMicro Basic Information, Manufacturing Base and Competitors
Table 101. NanoMicro Major Business
Table 102. NanoMicro Amino Chromatography Packing Product and Services
Table 103. NanoMicro Amino Chromatography Packing Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 104. NanoMicro Recent Developments/Updates
Table 105. NanoMicro Competitive Strengths & Weaknesses
Table 106. Agilent Technologies Basic Information, Manufacturing Base and Competitors
Table 107. Agilent Technologies Major Business
Table 108. Agilent Technologies Amino Chromatography Packing Product and Services
Table 109. Agilent Technologies Amino Chromatography Packing Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 110. Agilent Technologies Recent Developments/Updates

Table 111. Agilent Technologies Competitive Strengths & Weaknesses
Table 112. Waters Basic Information, Manufacturing Base and Competitors
Table 113. Waters Major Business
Table 114. Waters Amino Chromatography Packing Product and Services
Table 115. Waters Amino Chromatography Packing Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 116. Waters Recent Developments/Updates
Table 117. Waters Competitive Strengths & Weaknesses
Table 118. Merck Basic Information, Manufacturing Base and Competitors
Table 119. Merck Major Business
Table 120. Merck Amino Chromatography Packing Product and Services
Table 121. Merck Amino Chromatography Packing Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 122. Merck Recent Developments/Updates
Table 123. Merck Competitive Strengths & Weaknesses
Table 124. GL Sciences Basic Information, Manufacturing Base and Competitors
Table 125. GL Sciences Major Business
Table 126. GL Sciences Amino Chromatography Packing Product and Services
Table 127. GL Sciences Amino Chromatography Packing Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 128. GL Sciences Recent Developments/Updates
Table 129. GL Sciences Competitive Strengths & Weaknesses
Table 130. Phenomenex Basic Information, Manufacturing Base and Competitors
Table 131. Phenomenex Major Business
Table 132. Phenomenex Amino Chromatography Packing Product and Services
Table 133. Phenomenex Amino Chromatography Packing Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 134. Phenomenex Recent Developments/Updates
Table 135. Phenomenex Competitive Strengths & Weaknesses
Table 136. Sepax Technologies Basic Information, Manufacturing Base and Competitors
Table 137. Sepax Technologies Major Business
Table 138. Sepax Technologies Amino Chromatography Packing Product and Services
Table 139. Sepax Technologies Amino Chromatography Packing Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 140. Sepax Technologies Recent Developments/Updates
Table 141. Sepax Technologies Competitive Strengths & Weaknesses
Table 142. SCAS Basic Information, Manufacturing Base and Competitors
Table 143. SCAS Major Business

Table 144. SCAS Amino Chromatography Packing Product and Services

Table 145. SCAS Amino Chromatography Packing Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. SCAS Recent Developments/Updates

Table 147. SCAS Competitive Strengths & Weaknesses

Table 148. Global Key Players of Amino Chromatography Packing Upstream (Raw Materials)

Table 149. Global Amino Chromatography Packing Typical Customers

Table 150. Amino Chromatography Packing Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Amino Chromatography Packing Picture

Figure 2. World Amino Chromatography Packing Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Amino Chromatography Packing Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Amino Chromatography Packing Production (2021-2032) & (kg)

Figure 5. World Amino Chromatography Packing Average Price (2021-2032) & (US\$/kg)

Figure 6. World Amino Chromatography Packing Production Value Market Share by Region (2021-2032)

Figure 7. World Amino Chromatography Packing Production Market Share by Region (2021-2032)

Figure 8. North America Amino Chromatography Packing Production (2021-2032) & (kg)

Figure 9. Europe Amino Chromatography Packing Production (2021-2032) & (kg)

Figure 10. China Amino Chromatography Packing Production (2021-2032) & (kg)

Figure 11. Japan Amino Chromatography Packing Production (2021-2032) & (kg)

Figure 12. India Amino Chromatography Packing Production (2021-2032) & (kg)

Figure 13. Southeast Asia Amino Chromatography Packing Production (2021-2032) & (kg)

Figure 14. Amino Chromatography Packing Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Amino Chromatography Packing Consumption (2021-2032) & (kg)

Figure 17. World Amino Chromatography Packing Consumption Market Share by Region (2021-2032)

Figure 18. United States Amino Chromatography Packing Consumption (2021-2032) & (kg)

Figure 19. China Amino Chromatography Packing Consumption (2021-2032) & (kg)

Figure 20. Europe Amino Chromatography Packing Consumption (2021-2032) & (kg)

Figure 21. Japan Amino Chromatography Packing Consumption (2021-2032) & (kg)

Figure 22. South Korea Amino Chromatography Packing Consumption (2021-2032) & (kg)

Figure 23. ASEAN Amino Chromatography Packing Consumption (2021-2032) & (kg)

Figure 24. India Amino Chromatography Packing Consumption (2021-2032) & (kg)

Figure 25. Producer Shipments of Amino Chromatography Packing by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Amino Chromatography Packing Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Amino Chromatography Packing Markets in 2025

Figure 28. United States VS China: Amino Chromatography Packing Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Amino Chromatography Packing Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Amino Chromatography Packing Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Amino Chromatography Packing Production Market Share 2025

Figure 32. China Based Manufacturers Amino Chromatography Packing Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Amino Chromatography Packing Production Market Share 2025

Figure 34. World Amino Chromatography Packing Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Amino Chromatography Packing Production Value Market Share by Type in 2025

Figure 36. Silica-Based Amino Packing

Figure 37. Polymer-Based Amino Packing

Figure 38. Organic-Inorganic Hybrid Amino Packing

Figure 39. Non-Silica Inorganic Amino Packing

Figure 40. Other Matrix Amino Packing

Figure 41. World Amino Chromatography Packing Production Market Share by Type (2021-2032)

Figure 42. World Amino Chromatography Packing Production Value Market Share by Type (2021-2032)

Figure 43. World Amino Chromatography Packing Average Price by Type (2021-2032) & (US\$/kg)

Figure 44. World Amino Chromatography Packing Production Value by Particle Size Range, (USD Million), 2021 & 2025 & 2032

Figure 45. World Amino Chromatography Packing Production Value Market Share by Particle Size Range in 2025

Figure 46. Sub-2 μ m

Figure 47. 2-5 μ m

Figure 48. 5-15 μ m

Figure 49. 15-50 μ m

Figure 50. Above 50 ?m

Figure 51. Other Particle Size

Figure 52. World Amino Chromatography Packing Production Market Share by Particle Size Range (2021-2032)

Figure 53. World Amino Chromatography Packing Production Value Market Share by Particle Size Range (2021-2032)

Figure 54. World Amino Chromatography Packing Average Price by Particle Size Range (2021-2032) & (US\$/kg)

Figure 55. World Amino Chromatography Packing Production Value by Pore Size Range, (USD Million), 2021 & 2025 & 2032

Figure 56. World Amino Chromatography Packing Production Value Market Share by Pore Size Range in 2025

Figure 57. Below 80 ?

Figure 58. 80?120 ?

Figure 59. 120?300 ?

Figure 60. Above 300 ?

Figure 61. Nonporous or Unspecified

Figure 62. World Amino Chromatography Packing Production Market Share by Pore Size Range (2021-2032)

Figure 63. World Amino Chromatography Packing Production Value Market Share by Pore Size Range (2021-2032)

Figure 64. World Amino Chromatography Packing Average Price by Pore Size Range (2021-2032) & (US\$/kg)

Figure 65. World Amino Chromatography Packing Production Value by Operating Mode, (USD Million), 2021 & 2025 & 2032

Figure 66. World Amino Chromatography Packing Production Value Market Share by Operating Mode in 2025

Figure 67. Normal-Phase Chromatography

Figure 68. Hydrophilic Interaction Chromatography

Figure 69. Weak Anion Exchange Chromatography

Figure 70. Reversed-Phase Sugar Separation

Figure 71. Mixed-Mode Chromatography

Figure 72. Other Operating Modes

Figure 73. World Amino Chromatography Packing Production Market Share by Operating Mode (2021-2032)

Figure 74. World Amino Chromatography Packing Production Value Market Share by Operating Mode (2021-2032)

Figure 75. World Amino Chromatography Packing Average Price by Operating Mode (2021-2032) & (US\$/kg)

Figure 76. World Amino Chromatography Packing Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 77. World Amino Chromatography Packing Production Value Market Share by Application in 2025

Figure 78. Sugar and Carbohydrate Separation

Figure 79. Polar Small Molecule Separation

Figure 80. Weak Anion Exchange Cleanup

Figure 81. Solid Phase Extraction

Figure 82. Preparative Purification

Figure 83. Other Applications

Figure 84. World Amino Chromatography Packing Production Market Share by Application (2021-2032)

Figure 85. World Amino Chromatography Packing Production Value Market Share by Application (2021-2032)

Figure 86. World Amino Chromatography Packing Average Price by Application (2021-2032) & (US\$/kg)

Figure 87. Amino Chromatography Packing Industry Chain

Figure 88. Amino Chromatography Packing Procurement Model

Figure 89. Amino Chromatography Packing Sales Model

Figure 90. Amino Chromatography Packing Sales Channels, Direct Sales, and Distribution

Figure 91. Methodology

Figure 92. Research Process and Data Source

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