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Global Amino Acid Concentrate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Amino Acid Concentrate market size is expected to reach $ 1133 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

Amino acid concentrate is a highly concentrated, water-soluble mixture of amino acids and short-chain peptides. It is produced using plant proteins (such as those from soybeans, corn, wheat, legumes, or algae) or animal proteins (such as collagen, keratin, fish by-products, or blood) as raw materials. The production process involves hydrolysis (acid, alkaline, enzymatic, or combined methods) or fermentation, followed by neutralization, filtration, desalination, membrane separation, evaporation/concentration, and stabilization. The product typically contains free amino acids, organic nitrogen, oligopeptides, and trace minerals. Standard specifications include a free amino acid content of ?300 g/L, a specific gravity of 1.20–1.22, and a pH of 3–5. It serves as a raw material for formulating foliar fertilizers, water-soluble fertilizers, and liquid fertilizers, and can also be diluted for direct application via foliar spraying, drip irrigation, or fertigation. Statistical coverage focuses on liquid amino acid concentrates and protein-hydrolysate-based biostimulants for agricultural use; it excludes monomeric amino acids (such as lysine and methionine) as well as products intended for food, feed, cell culture, or aquarium applications. Its use spans high-value crops—including fruit trees, vegetables, grapes, flowers, and protected horticulture—and is increasingly expanding into markets for corn, wheat, rice, soybeans, oil crops, sugarcane, cotton, turf, and landscaping. The upstream segment of the industry chain includes plant protein meal; sugar production and starch fermentation by-products; leather and slaughterhouse by-products; fish processing by-products; proteases; acid/alkali reagents; defoamers; preservatives and stabilizers; membrane filtration materials; and plastic drums and IBC totes. The midstream segment encompasses raw material pretreatment, hydrolysis or fermentation, neutralization and desalting, solid-liquid separation, decolorization and

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deodorization, membrane concentration, formulation blending, quality testing, and filling; key value-added stages include controlling free amino acid content, L-amino acid ratios, peptide molecular weight distribution, chloride ion and heavy metal levels, solubility, and batch-to-batch stability. The downstream segment serves specialty fertilizer and biostimulant companies, fertilizer formulation plants, large-scale planting groups, greenhouses, and integrated water-and-fertilizer management operators.

Regionally, China (within Asia-Pacific) holds a central position in supply due to its foundations in protein hydrolysis and fermentation industries, as well as export cost advantages, while India and Southeast Asia are driven by demand for high-value crops, agricultural modernization, and organic inputs. North American demand is concentrated in field crops, horticulture, turf management, and organic farming. In Europe, Italy and Spain serve as both major production hubs and key consumer markets for grapes, fruits, vegetables, and protected agriculture. Latin America’s market is dominated by the production of fruits, vegetables, sugarcane, and soybeans—particularly in Brazil, Mexico, Chile, Peru, and Argentina—alongside export-oriented agriculture. Future industry trends will shift from simple competition based on "amino acid content" toward a focus on raw material traceability, L-amino acid ratios, specific peptide activity, low salt/chloride and odor levels, stable formulations, and crop-specific validation. Key technological directions will include plant-based enzymatic hydrolysis, the upcycling of food and agricultural by-products, amino acid-chelated trace elements, synergistic applications with microbial and seaweed-derived actives, seed treatment, fertigation, and nano-encapsulation with controlled-release delivery. Market growth will continue to be driven by the EU's robust fertilizer regulatory framework, the global expansion of organic and regenerative agriculture, the increasing frequency of extreme weather events, and the grower demand for improved fertilizer use efficiency; however, challenges such as raw material quality fluctuations, inconsistent registration standards across countries, the commoditization of low-cost chemically hydrolyzed products, high transport costs associated with water content, and inconsistent field performance remain significant constraints on industry expansion.

Report Scope

This report studies the global Amino Acid Concentrate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Amino Acid Concentrate and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

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competition, as well as details the characteristics of Amino Acid Concentrate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Amino Acid Concentrate total production and demand, 2021-2032, (Kilotons)

Global Amino Acid Concentrate total production value, 2021-2032, (USD Million)

Global Amino Acid Concentrate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Amino Acid Concentrate consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Amino Acid Concentrate domestic production, consumption, key domestic manufacturers and share

Global Amino Acid Concentrate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Amino Acid Concentrate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Amino Acid Concentrate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Amino Acid Concentrate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SICIT Group, Hello Nature International, Bioiberica, ILSA S.p.A., Atl?ntica Agr?cola, Biolchim, PROALAN, Daymsa, Sichuan Shihong Technology, Humico, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

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Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Amino Acid Concentrate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Amino Acid Concentrate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Amino Acid Concentrate Market, Segmentation by Type:

Low-Concentration Type

Standard Concentrated Type (20%–40%)

High-Concentration Type (40%–60%)

Peptide-Enriched Type

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Global Amino Acid Concentrate Market, Segmentation by Raw Material:

Plant-Based

Animal-Based

Microbial Fermentation-Based

Composite Source

Global Amino Acid Concentrate Market, Segmentation by Processes:

Acid-Base Chemical Hydrolysis

Enzymatic Hydrolysis

Fermentation

Composite Hydrolysis

Global Amino Acid Concentrate Market, Segmentation by Application Method:

Foliar Spraying

Drip Irrigation And Fertigation

Soil Treatment

Seed Treatment

Hydroponics/Soilless Cultivation

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Global Amino Acid Concentrate Market, Segmentation by Application:

Fruit Trees

Vegetables

Flowers

Field Crops

Others

Companies Profiled:

SICIT Group

Hello Nature International

Bioiberica

ILSA S.p.A.

Atl?ntica Agr?cola

Biolchim

PROALAN

Daymsa

Sichuan Shihong Technology

Humico

Chengdu Chelation Biology Technology

MOSINTER GROUP

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Nutri-Tech Solutions

AminoA

Yantai Hongyuan Bio-fertilizer

Vitarex Fertilizantes

Key Questions Answered:

1. How big is the global Amino Acid Concentrate market?
2. What is the demand of the global Amino Acid Concentrate market?
3. What is the year over year growth of the global Amino Acid Concentrate market?
4. What is the production and production value of the global Amino Acid Concentrate market?
5. Who are the key producers in the global Amino Acid Concentrate market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Amino Acid Concentrate Introduction
1.2 World Amino Acid Concentrate Supply & Forecast
  1.2.1 World Amino Acid Concentrate Production Value (2021 & 2025 & 2032)
  1.2.2 World Amino Acid Concentrate Production (2021-2032)
  1.2.3 World Amino Acid Concentrate Pricing Trends (2021-2032)
1.3 World Amino Acid Concentrate Production by Region (Based on Production Site)
  1.3.1 World Amino Acid Concentrate Production Value by Region (2021-2032)
  1.3.2 World Amino Acid Concentrate Production by Region (2021-2032)
  1.3.3 World Amino Acid Concentrate Average Price by Region (2021-2032)
  1.3.4 Europe Amino Acid Concentrate Production (2021-2032)
  1.3.5 China Amino Acid Concentrate Production (2021-2032)
  1.3.6 Australia Amino Acid Concentrate Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Amino Acid Concentrate Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Amino Acid Concentrate Major Market Trends

2 DEMAND SUMMARY

2.1 World Amino Acid Concentrate Demand (2021-2032)
2.2 World Amino Acid Concentrate Consumption by Region
  2.2.1 World Amino Acid Concentrate Consumption by Region (2021-2026)
  2.2.2 World Amino Acid Concentrate Consumption Forecast by Region (2027-2032)
2.3 United States Amino Acid Concentrate Consumption (2021-2032)
2.4 China Amino Acid Concentrate Consumption (2021-2032)
2.5 Europe Amino Acid Concentrate Consumption (2021-2032)
2.6 Japan Amino Acid Concentrate Consumption (2021-2032)
2.7 South Korea Amino Acid Concentrate Consumption (2021-2032)
2.8 ASEAN Amino Acid Concentrate Consumption (2021-2032)
2.9 India Amino Acid Concentrate Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Amino Acid Concentrate Production Value by Manufacturer (2021-2026)
3.2 World Amino Acid Concentrate Production by Manufacturer (2021-2026)

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3.3 World Amino Acid Concentrate Average Price by Manufacturer (2021-2026)
3.4 Amino Acid Concentrate Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
3.5.1 Global Amino Acid Concentrate Industry Rank of Major Manufacturers
3.5.2 Global Concentration Ratios (CR4) for Amino Acid Concentrate in 2025
3.5.3 Global Concentration Ratios (CR8) for Amino Acid Concentrate in 2025
3.6 Amino Acid Concentrate Market: Overall Company Footprint Analysis
3.6.1 Amino Acid Concentrate Market: Region Footprint
3.6.2 Amino Acid Concentrate Market: Company Product Type Footprint
3.6.3 Amino Acid Concentrate Market: Company Product Application Footprint
3.7 Competitive Environment
3.7.1 Historical Structure of the Industry
3.7.2 Barriers of Market Entry
3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Amino Acid Concentrate Production Value Comparison
4.1.1 United States VS China: Amino Acid Concentrate Production Value Comparison (2021 & 2025 & 2032)
4.1.2 United States VS China: Amino Acid Concentrate Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Amino Acid Concentrate Production Comparison
4.2.1 United States VS China: Amino Acid Concentrate Production Comparison (2021 & 2025 & 2032)
4.2.2 United States VS China: Amino Acid Concentrate Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Amino Acid Concentrate Consumption Comparison
4.3.1 United States VS China: Amino Acid Concentrate Consumption Comparison (2021 & 2025 & 2032)
4.3.2 United States VS China: Amino Acid Concentrate Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Amino Acid Concentrate Manufacturers and Market Share, 2021-2026
4.4.1 United States Based Amino Acid Concentrate Manufacturers, Headquarters and Production Site (States, Country)
4.4.2 United States Based Manufacturers Amino Acid Concentrate Production Value

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(2021-2026)
4.4.3 United States Based Manufacturers Amino Acid Concentrate Production (2021-2026)
4.5 China Based Amino Acid Concentrate Manufacturers and Market Share
4.5.1 China Based Amino Acid Concentrate Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Amino Acid Concentrate Production Value (2021-2026)
4.5.3 China Based Manufacturers Amino Acid Concentrate Production (2021-2026)
4.6 Rest of World Based Amino Acid Concentrate Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Amino Acid Concentrate Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Amino Acid Concentrate Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Amino Acid Concentrate Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Amino Acid Concentrate Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Low-Concentration Type
5.2.2 Standard Concentrated Type (20%–40%)
5.2.3 High-Concentration Type (40%–60%)
5.2.4 Peptide-Enriched Type
5.3 Market Segment by Type
5.3.1 World Amino Acid Concentrate Production by Type (2021-2032)
5.3.2 World Amino Acid Concentrate Production Value by Type (2021-2032)
5.3.3 World Amino Acid Concentrate Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY RAW MATERIAL

6.1 World Amino Acid Concentrate Market Size Overview by Raw Material: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Raw Material
6.2.1 Plant-Based
6.2.2 Animal-Based

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6.2.3 Microbial Fermentation-Based
6.2.4 Composite Source
6.3 Market Segment by Raw Material
6.3.1 World Amino Acid Concentrate Production by Raw Material (2021-2032)
6.3.2 World Amino Acid Concentrate Production Value by Raw Material (2021-2032)
6.3.3 World Amino Acid Concentrate Average Price by Raw Material (2021-2032)

7 MARKET ANALYSIS BY PROCESSES

7.1 World Amino Acid Concentrate Market Size Overview by Processes: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Processes
7.2.1 Acid-Base Chemical Hydrolysis
7.2.2 Enzymatic Hydrolysis
7.2.3 Fermentation
7.2.4 Composite Hydrolysis
7.3 Market Segment by Processes
7.3.1 World Amino Acid Concentrate Production by Processes (2021-2032)
7.3.2 World Amino Acid Concentrate Production Value by Processes (2021-2032)
7.3.3 World Amino Acid Concentrate Average Price by Processes (2021-2032)

8 MARKET ANALYSIS BY APPLICATION METHOD

8.1 World Amino Acid Concentrate Market Size Overview by Application Method: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application Method
8.2.1 Foliar Spraying
8.2.2 Drip Irrigation And Fertigation
8.2.3 Soil Treatment
8.2.4 Seed Treatment
8.2.5 Hydroponics/Soilless Cultivation
8.3 Market Segment by Application Method
8.3.1 World Amino Acid Concentrate Production by Application Method (2021-2032)
8.3.2 World Amino Acid Concentrate Production Value by Application Method (2021-2032)
8.3.3 World Amino Acid Concentrate Average Price by Application Method (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

+357 96 030922
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9.1 World Amino Acid Concentrate Market Size Overview by Application: 2021 VS 2025 VS 2032
9.2 Segment Introduction by Application
9.2.1 Fruit Trees
9.2.2 Vegetables
9.2.3 Flowers
9.2.4 Field Crops
9.2.5 Others
9.3 Market Segment by Application
9.3.1 World Amino Acid Concentrate Production by Application (2021-2032)
9.3.2 World Amino Acid Concentrate Production Value by Application (2021-2032)
9.3.3 World Amino Acid Concentrate Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 SICIT Group
10.1.1 SICIT Group Details
10.1.2 SICIT Group Major Business
10.1.3 SICIT Group Amino Acid Concentrate Product and Services
10.1.4 SICIT Group Amino Acid Concentrate Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.1.5 SICIT Group Recent Developments/Updates
10.1.6 SICIT Group Competitive Strengths & Weaknesses
10.2 Hello Nature International
10.2.1 Hello Nature International Details
10.2.2 Hello Nature International Major Business
10.2.3 Hello Nature International Amino Acid Concentrate Product and Services
10.2.4 Hello Nature International Amino Acid Concentrate Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.2.5 Hello Nature International Recent Developments/Updates
10.2.6 Hello Nature International Competitive Strengths & Weaknesses
10.3 Bioiberica
10.3.1 Bioiberica Details
10.3.2 Bioiberica Major Business
10.3.3 Bioiberica Amino Acid Concentrate Product and Services
10.3.4 Bioiberica Amino Acid Concentrate Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.3.5 Bioiberica Recent Developments/Updates

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info@marketpublishers.com

10.3.6 Bioiberica Competitive Strengths & Weaknesses
10.4 ILSA S.p.A.
10.4.1 ILSA S.p.A. Details
10.4.2 ILSA S.p.A. Major Business
10.4.3 ILSA S.p.A. Amino Acid Concentrate Product and Services
10.4.4 ILSA S.p.A. Amino Acid Concentrate Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.4.5 ILSA S.p.A. Recent Developments/Updates
10.4.6 ILSA S.p.A. Competitive Strengths & Weaknesses
10.5 Atl?ntica Agr?cola
10.5.1 Atl?ntica Agr?cola Details
10.5.2 Atl?ntica Agr?cola Major Business
10.5.3 Atl?ntica Agr?cola Amino Acid Concentrate Product and Services
10.5.4 Atl?ntica Agr?cola Amino Acid Concentrate Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.5.5 Atl?ntica Agr?cola Recent Developments/Updates
10.5.6 Atl?ntica Agr?cola Competitive Strengths & Weaknesses
10.6 Biolchim
10.6.1 Biolchim Details
10.6.2 Biolchim Major Business
10.6.3 Biolchim Amino Acid Concentrate Product and Services
10.6.4 Biolchim Amino Acid Concentrate Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.6.5 Biolchim Recent Developments/Updates
10.6.6 Biolchim Competitive Strengths & Weaknesses
10.7 PROALAN
10.7.1 PROALAN Details
10.7.2 PROALAN Major Business
10.7.3 PROALAN Amino Acid Concentrate Product and Services
10.7.4 PROALAN Amino Acid Concentrate Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.7.5 PROALAN Recent Developments/Updates
10.7.6 PROALAN Competitive Strengths & Weaknesses
10.8 Daymsa
10.8.1 Daymsa Details
10.8.2 Daymsa Major Business
10.8.3 Daymsa Amino Acid Concentrate Product and Services
10.8.4 Daymsa Amino Acid Concentrate Production, Price, Value, Gross Margin and Market Share (2021-2026)

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10.8.5 Daymsa Recent Developments/Updates
10.8.6 Daymsa Competitive Strengths & Weaknesses
10.9 Sichuan Shihong Technology
10.9.1 Sichuan Shihong Technology Details
10.9.2 Sichuan Shihong Technology Major Business
10.9.3 Sichuan Shihong Technology Amino Acid Concentrate Product and Services
10.9.4 Sichuan Shihong Technology Amino Acid Concentrate Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.9.5 Sichuan Shihong Technology Recent Developments/Updates
10.9.6 Sichuan Shihong Technology Competitive Strengths & Weaknesses
10.10 Humico
10.10.1 Humico Details
10.10.2 Humico Major Business
10.10.3 Humico Amino Acid Concentrate Product and Services
10.10.4 Humico Amino Acid Concentrate Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.10.5 Humico Recent Developments/Updates
10.10.6 Humico Competitive Strengths & Weaknesses
10.11 Chengdu Chelation Biology Technology
10.11.1 Chengdu Chelation Biology Technology Details
10.11.2 Chengdu Chelation Biology Technology Major Business
10.11.3 Chengdu Chelation Biology Technology Amino Acid Concentrate Product and Services
10.11.4 Chengdu Chelation Biology Technology Amino Acid Concentrate Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.11.5 Chengdu Chelation Biology Technology Recent Developments/Updates
10.11.6 Chengdu Chelation Biology Technology Competitive Strengths & Weaknesses
10.12 MOSINTER GROUP
10.12.1 MOSINTER GROUP Details
10.12.2 MOSINTER GROUP Major Business
10.12.3 MOSINTER GROUP Amino Acid Concentrate Product and Services
10.12.4 MOSINTER GROUP Amino Acid Concentrate Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.12.5 MOSINTER GROUP Recent Developments/Updates
10.12.6 MOSINTER GROUP Competitive Strengths & Weaknesses
10.13 Nutri-Tech Solutions
10.13.1 Nutri-Tech Solutions Details
10.13.2 Nutri-Tech Solutions Major Business
10.13.3 Nutri-Tech Solutions Amino Acid Concentrate Product and Services

+357 96 030922
info@marketpublishers.com

10.13.4 Nutri-Tech Solutions Amino Acid Concentrate Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.13.5 Nutri-Tech Solutions Recent Developments/Updates
10.13.6 Nutri-Tech Solutions Competitive Strengths & Weaknesses
10.14 AminoA
10.14.1 AminoA Details
10.14.2 AminoA Major Business
10.14.3 AminoA Amino Acid Concentrate Product and Services
10.14.4 AminoA Amino Acid Concentrate Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.14.5 AminoA Recent Developments/Updates
10.14.6 AminoA Competitive Strengths & Weaknesses
10.15 Yantai Hongyuan Bio-fertilizer
10.15.1 Yantai Hongyuan Bio-fertilizer Details
10.15.2 Yantai Hongyuan Bio-fertilizer Major Business
10.15.3 Yantai Hongyuan Bio-fertilizer Amino Acid Concentrate Product and Services
10.15.4 Yantai Hongyuan Bio-fertilizer Amino Acid Concentrate Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.15.5 Yantai Hongyuan Bio-fertilizer Recent Developments/Updates
10.15.6 Yantai Hongyuan Bio-fertilizer Competitive Strengths & Weaknesses
10.16 Vitarex Fertilizantes
10.16.1 Vitarex Fertilizantes Details
10.16.2 Vitarex Fertilizantes Major Business
10.16.3 Vitarex Fertilizantes Amino Acid Concentrate Product and Services
10.16.4 Vitarex Fertilizantes Amino Acid Concentrate Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.16.5 Vitarex Fertilizantes Recent Developments/Updates
10.16.6 Vitarex Fertilizantes Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

11.1 Amino Acid Concentrate Industry Chain
11.2 Amino Acid Concentrate Upstream Analysis
11.2.1 Amino Acid Concentrate Core Raw Materials
11.2.2 Main Manufacturers of Amino Acid Concentrate Core Raw Materials
11.3 Midstream Analysis
11.4 Downstream Analysis
11.5 Amino Acid Concentrate Production Mode
11.6 Amino Acid Concentrate Procurement Model

+357 96 030922
info@marketpublishers.com

11.7 Amino Acid Concentrate Industry Sales Model and Sales Channels
11.7.1 Amino Acid Concentrate Sales Model
11.7.2 Amino Acid Concentrate Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology
13.2 Research Process and Data Source
13.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World Amino Acid Concentrate Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Amino Acid Concentrate Production Value by Region (2021-2026) & (USD Million)
Table 3. World Amino Acid Concentrate Production Value by Region (2027-2032) & (USD Million)
Table 4. World Amino Acid Concentrate Production Value Market Share by Region (2021-2026)
Table 5. World Amino Acid Concentrate Production Value Market Share by Region (2027-2032)
Table 6. World Amino Acid Concentrate Production by Region (2021-2026) & (Kilotons)
Table 7. World Amino Acid Concentrate Production by Region (2027-2032) & (Kilotons)
Table 8. World Amino Acid Concentrate Production Market Share by Region (2021-2026)
Table 9. World Amino Acid Concentrate Production Market Share by Region (2027-2032)
Table 10. World Amino Acid Concentrate Average Price by Region (2021-2026) & (US$/Ton)
Table 11. World Amino Acid Concentrate Average Price by Region (2027-2032) & (US$/Ton)
Table 12. Amino Acid Concentrate Major Market Trends
Table 13. World Amino Acid Concentrate Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)
Table 14. World Amino Acid Concentrate Consumption by Region (2021-2026) & (Kilotons)
Table 15. World Amino Acid Concentrate Consumption Forecast by Region (2027-2032) & (Kilotons)
Table 16. World Amino Acid Concentrate Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Amino Acid Concentrate Producers in 2025
Table 18. World Amino Acid Concentrate Production by Manufacturer (2021-2026) & (Kilotons)
Table 19. Production Market Share of Key Amino Acid Concentrate Producers in 2025
Table 20. World Amino Acid Concentrate Average Price by Manufacturer (2021-2026) &

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info@marketpublishers.com

(US$/Ton)
Table 21. Global Amino Acid Concentrate Company Evaluation Quadrant
Table 22. World Amino Acid Concentrate Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Amino Acid Concentrate Production Site of Key Manufacturer
Table 24. Amino Acid Concentrate Market: Company Product Type Footprint
Table 25. Amino Acid Concentrate Market: Company Product Application Footprint
Table 26. Amino Acid Concentrate Competitive Factors
Table 27. Amino Acid Concentrate New Entrant and Capacity Expansion Plans
Table 28. Amino Acid Concentrate Mergers & Acquisitions Activity
Table 29. United States VS China Amino Acid Concentrate Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Amino Acid Concentrate Production Comparison, (2021 & 2025 & 2032) & (Kilotons)
Table 31. United States VS China Amino Acid Concentrate Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)
Table 32. United States Based Amino Acid Concentrate Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Amino Acid Concentrate Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Amino Acid Concentrate Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Amino Acid Concentrate Production (2021-2026) & (Kilotons)
Table 36. United States Based Manufacturers Amino Acid Concentrate Production Market Share (2021-2026)
Table 37. China Based Amino Acid Concentrate Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Amino Acid Concentrate Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Amino Acid Concentrate Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Amino Acid Concentrate Production, (2021-2026) & (Kilotons)
Table 41. China Based Manufacturers Amino Acid Concentrate Production Market Share (2021-2026)
Table 42. Rest of World Based Amino Acid Concentrate Manufacturers, Headquarters and Production Site (State, Country)

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Table 43. Rest of World Based Manufacturers Amino Acid Concentrate Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Amino Acid Concentrate Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Amino Acid Concentrate Production, (2021-2026) & (Kilotons)
Table 46. Rest of World Based Manufacturers Amino Acid Concentrate Production Market Share (2021-2026)
Table 47. World Amino Acid Concentrate Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Amino Acid Concentrate Production by Type (2021-2026) & (Kilotons)
Table 49. World Amino Acid Concentrate Production by Type (2027-2032) & (Kilotons)
Table 50. World Amino Acid Concentrate Production Value by Type (2021-2026) & (USD Million)
Table 51. World Amino Acid Concentrate Production Value by Type (2027-2032) & (USD Million)
Table 52. World Amino Acid Concentrate Average Price by Type (2021-2026) & (US$/Ton)
Table 53. World Amino Acid Concentrate Average Price by Type (2027-2032) & (US$/Ton)
Table 54. World Amino Acid Concentrate Production Value by Raw Material, (USD Million), 2021 & 2025 & 2032
Table 55. World Amino Acid Concentrate Production by Raw Material (2021-2026) & (Kilotons)
Table 56. World Amino Acid Concentrate Production by Raw Material (2027-2032) & (Kilotons)
Table 57. World Amino Acid Concentrate Production Value by Raw Material (2021-2026) & (USD Million)
Table 58. World Amino Acid Concentrate Production Value by Raw Material (2027-2032) & (USD Million)
Table 59. World Amino Acid Concentrate Average Price by Raw Material (2021-2026) & (US$/Ton)
Table 60. World Amino Acid Concentrate Average Price by Raw Material (2027-2032) & (US$/Ton)
Table 61. World Amino Acid Concentrate Production Value by Processes, (USD Million), 2021 & 2025 & 2032
Table 62. World Amino Acid Concentrate Production by Processes (2021-2026) & (Kilotons)
Table 63. World Amino Acid Concentrate Production by Processes (2027-2032) &

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(Kilotons)
Table 64. World Amino Acid Concentrate Production Value by Processes (2021-2026) & (USD Million)
Table 65. World Amino Acid Concentrate Production Value by Processes (2027-2032) & (USD Million)
Table 66. World Amino Acid Concentrate Average Price by Processes (2021-2026) & (US$/Ton)
Table 67. World Amino Acid Concentrate Average Price by Processes (2027-2032) & (US$/Ton)
Table 68. World Amino Acid Concentrate Production Value by Application Method, (USD Million), 2021 & 2025 & 2032
Table 69. World Amino Acid Concentrate Production by Application Method (2021-2026) & (Kilotons)
Table 70. World Amino Acid Concentrate Production by Application Method (2027-2032) & (Kilotons)
Table 71. World Amino Acid Concentrate Production Value by Application Method (2021-2026) & (USD Million)
Table 72. World Amino Acid Concentrate Production Value by Application Method (2027-2032) & (USD Million)
Table 73. World Amino Acid Concentrate Average Price by Application Method (2021-2026) & (US$/Ton)
Table 74. World Amino Acid Concentrate Average Price by Application Method (2027-2032) & (US$/Ton)
Table 75. World Amino Acid Concentrate Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 76. World Amino Acid Concentrate Production by Application (2021-2026) & (Kilotons)
Table 77. World Amino Acid Concentrate Production by Application (2027-2032) & (Kilotons)
Table 78. World Amino Acid Concentrate Production Value by Application (2021-2026) & (USD Million)
Table 79. World Amino Acid Concentrate Production Value by Application (2027-2032) & (USD Million)
Table 80. World Amino Acid Concentrate Average Price by Application (2021-2026) & (US$/Ton)
Table 81. World Amino Acid Concentrate Average Price by Application (2027-2032) & (US$/Ton)
Table 82. SICIT Group Basic Information, Manufacturing Base and Competitors
Table 83. SICIT Group Major Business

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Table 84. SICIT Group Amino Acid Concentrate Product and Services
Table 85. SICIT Group Amino Acid Concentrate Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 86. SICIT Group Recent Developments/Updates
Table 87. SICIT Group Competitive Strengths & Weaknesses
Table 88. Hello Nature International Basic Information, Manufacturing Base and Competitors
Table 89. Hello Nature International Major Business
Table 90. Hello Nature International Amino Acid Concentrate Product and Services
Table 91. Hello Nature International Amino Acid Concentrate Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 92. Hello Nature International Recent Developments/Updates
Table 93. Hello Nature International Competitive Strengths & Weaknesses
Table 94. Bioiberica Basic Information, Manufacturing Base and Competitors
Table 95. Bioiberica Major Business
Table 96. Bioiberica Amino Acid Concentrate Product and Services
Table 97. Bioiberica Amino Acid Concentrate Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 98. Bioiberica Recent Developments/Updates
Table 99. Bioiberica Competitive Strengths & Weaknesses
Table 100. ILSA S.p.A. Basic Information, Manufacturing Base and Competitors
Table 101. ILSA S.p.A. Major Business
Table 102. ILSA S.p.A. Amino Acid Concentrate Product and Services
Table 103. ILSA S.p.A. Amino Acid Concentrate Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 104. ILSA S.p.A. Recent Developments/Updates
Table 105. ILSA S.p.A. Competitive Strengths & Weaknesses
Table 106. Atl?ntica Agr?cola Basic Information, Manufacturing Base and Competitors
Table 107. Atl?ntica Agr?cola Major Business
Table 108. Atl?ntica Agr?cola Amino Acid Concentrate Product and Services
Table 109. Atl?ntica Agr?cola Amino Acid Concentrate Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 110. Atl?ntica Agr?cola Recent Developments/Updates
Table 111. Atl?ntica Agr?cola Competitive Strengths & Weaknesses
Table 112. Biolchim Basic Information, Manufacturing Base and Competitors
Table 113. Biolchim Major Business
Table 114. Biolchim Amino Acid Concentrate Product and Services

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Table 115. Biolchim Amino Acid Concentrate Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 116. Biolchim Recent Developments/Updates
Table 117. Biolchim Competitive Strengths & Weaknesses
Table 118. PROALAN Basic Information, Manufacturing Base and Competitors
Table 119. PROALAN Major Business
Table 120. PROALAN Amino Acid Concentrate Product and Services
Table 121. PROALAN Amino Acid Concentrate Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 122. PROALAN Recent Developments/Updates
Table 123. PROALAN Competitive Strengths & Weaknesses
Table 124. Daymsa Basic Information, Manufacturing Base and Competitors
Table 125. Daymsa Major Business
Table 126. Daymsa Amino Acid Concentrate Product and Services
Table 127. Daymsa Amino Acid Concentrate Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 128. Daymsa Recent Developments/Updates
Table 129. Daymsa Competitive Strengths & Weaknesses
Table 130. Sichuan Shihong Technology Basic Information, Manufacturing Base and Competitors
Table 131. Sichuan Shihong Technology Major Business
Table 132. Sichuan Shihong Technology Amino Acid Concentrate Product and Services
Table 133. Sichuan Shihong Technology Amino Acid Concentrate Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 134. Sichuan Shihong Technology Recent Developments/Updates
Table 135. Sichuan Shihong Technology Competitive Strengths & Weaknesses
Table 136. Humico Basic Information, Manufacturing Base and Competitors
Table 137. Humico Major Business
Table 138. Humico Amino Acid Concentrate Product and Services
Table 139. Humico Amino Acid Concentrate Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 140. Humico Recent Developments/Updates
Table 141. Humico Competitive Strengths & Weaknesses
Table 142. Chengdu Chelation Biology Technology Basic Information, Manufacturing Base and Competitors
Table 143. Chengdu Chelation Biology Technology Major Business
Table 144. Chengdu Chelation Biology Technology Amino Acid Concentrate Product and Services

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Table 145. Chengdu Chelation Biology Technology Amino Acid Concentrate Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 146. Chengdu Chelation Biology Technology Recent Developments/Updates
Table 147. Chengdu Chelation Biology Technology Competitive Strengths & Weaknesses
Table 148. MOSINTER GROUP Basic Information, Manufacturing Base and Competitors
Table 149. MOSINTER GROUP Major Business
Table 150. MOSINTER GROUP Amino Acid Concentrate Product and Services
Table 151. MOSINTER GROUP Amino Acid Concentrate Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 152. MOSINTER GROUP Recent Developments/Updates
Table 153. MOSINTER GROUP Competitive Strengths & Weaknesses
Table 154. Nutri-Tech Solutions Basic Information, Manufacturing Base and Competitors
Table 155. Nutri-Tech Solutions Major Business
Table 156. Nutri-Tech Solutions Amino Acid Concentrate Product and Services
Table 157. Nutri-Tech Solutions Amino Acid Concentrate Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 158. Nutri-Tech Solutions Recent Developments/Updates
Table 159. Nutri-Tech Solutions Competitive Strengths & Weaknesses
Table 160. AminoA Basic Information, Manufacturing Base and Competitors
Table 161. AminoA Major Business
Table 162. AminoA Amino Acid Concentrate Product and Services
Table 163. AminoA Amino Acid Concentrate Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 164. AminoA Recent Developments/Updates
Table 165. AminoA Competitive Strengths & Weaknesses
Table 166. Yantai Hongyuan Bio-fertilizer Basic Information, Manufacturing Base and Competitors
Table 167. Yantai Hongyuan Bio-fertilizer Major Business
Table 168. Yantai Hongyuan Bio-fertilizer Amino Acid Concentrate Product and Services
Table 169. Yantai Hongyuan Bio-fertilizer Amino Acid Concentrate Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

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Table 170. Yantai Hongyuan Bio-fertilizer Recent Developments/Updates
Table 171. Yantai Hongyuan Bio-fertilizer Competitive Strengths & Weaknesses
Table 172. Vitarex Fertilizantes Basic Information, Manufacturing Base and Competitors
Table 173. Vitarex Fertilizantes Major Business
Table 174. Vitarex Fertilizantes Amino Acid Concentrate Product and Services
Table 175. Vitarex Fertilizantes Amino Acid Concentrate Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 176. Vitarex Fertilizantes Recent Developments/Updates
Table 177. Vitarex Fertilizantes Competitive Strengths & Weaknesses
Table 178. Global Key Players of Amino Acid Concentrate Upstream (Raw Materials)
Table 179. Global Amino Acid Concentrate Typical Customers
Table 180. Amino Acid Concentrate Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Amino Acid Concentrate Picture
Figure 2. World Amino Acid Concentrate Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Amino Acid Concentrate Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Amino Acid Concentrate Production (2021-2032) & (Kilotons)
Figure 5. World Amino Acid Concentrate Average Price (2021-2032) & (US$/Ton)
Figure 6. World Amino Acid Concentrate Production Value Market Share by Region (2021-2032)
Figure 7. World Amino Acid Concentrate Production Market Share by Region (2021-2032)
Figure 8. Europe Amino Acid Concentrate Production (2021-2032) & (Kilotons)
Figure 9. China Amino Acid Concentrate Production (2021-2032) & (Kilotons)
Figure 10. Australia Amino Acid Concentrate Production (2021-2032) & (Kilotons)
Figure 11. Amino Acid Concentrate Market Drivers
Figure 12. Factors Affecting Demand
Figure 13. World Amino Acid Concentrate Consumption (2021-2032) & (Kilotons)
Figure 14. World Amino Acid Concentrate Consumption Market Share by Region (2021-2032)
Figure 15. United States Amino Acid Concentrate Consumption (2021-2032) & (Kilotons)
Figure 16. China Amino Acid Concentrate Consumption (2021-2032) & (Kilotons)
Figure 17. Europe Amino Acid Concentrate Consumption (2021-2032) & (Kilotons)
Figure 18. Japan Amino Acid Concentrate Consumption (2021-2032) & (Kilotons)
Figure 19. South Korea Amino Acid Concentrate Consumption (2021-2032) & (Kilotons)
Figure 20. ASEAN Amino Acid Concentrate Consumption (2021-2032) & (Kilotons)
Figure 21. India Amino Acid Concentrate Consumption (2021-2032) & (Kilotons)
Figure 22. Producer Shipments of Amino Acid Concentrate by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 23. Global Four-firm Concentration Ratios (CR4) for Amino Acid Concentrate Markets in 2025
Figure 24. Global Four-firm Concentration Ratios (CR8) for Amino Acid Concentrate Markets in 2025
Figure 25. United States VS China: Amino Acid Concentrate Production Value Market Share Comparison (2021 & 2025 & 2032)

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Figure 26. United States VS China: Amino Acid Concentrate Production Market Share Comparison (2021 & 2025 & 2032)
Figure 27. United States VS China: Amino Acid Concentrate Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States Based Manufacturers Amino Acid Concentrate Production Market Share 2025
Figure 29. China Based Manufacturers Amino Acid Concentrate Production Market Share 2025
Figure 30. Rest of World Based Manufacturers Amino Acid Concentrate Production Market Share 2025
Figure 31. World Amino Acid Concentrate Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 32. World Amino Acid Concentrate Production Value Market Share by Type in 2025
Figure 33. Low-Concentration Type
Figure 34. Standard Concentrated Type (20%–40%)
Figure 35. High-Concentration Type (40%–60%)
Figure 36. Peptide-Enriched Type
Figure 37. World Amino Acid Concentrate Production Market Share by Type (2021-2032)
Figure 38. World Amino Acid Concentrate Production Value Market Share by Type (2021-2032)
Figure 39. World Amino Acid Concentrate Average Price by Type (2021-2032) & (US$/Ton)
Figure 40. World Amino Acid Concentrate Production Value by Raw Material, (USD Million), 2021 & 2025 & 2032
Figure 41. World Amino Acid Concentrate Production Value Market Share by Raw Material in 2025
Figure 42. Plant-Based
Figure 43. Animal-Based
Figure 44. Microbial Fermentation-Based
Figure 45. Composite Source
Figure 46. World Amino Acid Concentrate Production Market Share by Raw Material (2021-2032)
Figure 47. World Amino Acid Concentrate Production Value Market Share by Raw Material (2021-2032)
Figure 48. World Amino Acid Concentrate Average Price by Raw Material (2021-2032) & (US$/Ton)
Figure 49. World Amino Acid Concentrate Production Value by Processes, (USD

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Million), 2021 & 2025 & 2032
Figure 50. World Amino Acid Concentrate Production Value Market Share by Processes in 2025
Figure 51. Acid-Base Chemical Hydrolysis
Figure 52. Enzymatic Hydrolysis
Figure 53. Fermentation
Figure 54. Composite Hydrolysis
Figure 55. World Amino Acid Concentrate Production Market Share by Processes (2021-2032)
Figure 56. World Amino Acid Concentrate Production Value Market Share by Processes (2021-2032)
Figure 57. World Amino Acid Concentrate Average Price by Processes (2021-2032) & (US$/Ton)
Figure 58. World Amino Acid Concentrate Production Value by Application Method, (USD Million), 2021 & 2025 & 2032
Figure 59. World Amino Acid Concentrate Production Value Market Share by Application Method in 2025
Figure 60. Foliar Spraying
Figure 61. Drip Irrigation And Fertigation
Figure 62. Soil Treatment
Figure 63. Seed Treatment
Figure 64. Hydroponics/Soilless Cultivation
Figure 65. World Amino Acid Concentrate Production Market Share by Application Method (2021-2032)
Figure 66. World Amino Acid Concentrate Production Value Market Share by Application Method (2021-2032)
Figure 67. World Amino Acid Concentrate Average Price by Application Method (2021-2032) & (US$/Ton)
Figure 68. World Amino Acid Concentrate Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 69. World Amino Acid Concentrate Production Value Market Share by Application in 2025
Figure 70. Fruit Trees
Figure 71. Vegetables
Figure 72. Flowers
Figure 73. Field Crops
Figure 74. Others
Figure 75. World Amino Acid Concentrate Production Market Share by Application (2021-2032)

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Figure 76. World Amino Acid Concentrate Production Value Market Share by Application (2021-2032)
Figure 77. World Amino Acid Concentrate Average Price by Application (2021-2032) & (US$/Ton)
Figure 78. Amino Acid Concentrate Industry Chain
Figure 79. Amino Acid Concentrate Procurement Model
Figure 80. Amino Acid Concentrate Sales Model
Figure 81. Amino Acid Concentrate Sales Channels, Direct Sales, and Distribution
Figure 82. Methodology
Figure 83. Research Process and Data Source

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