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Global Amine Terminated Polyether Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G8A709267C66EN.html
Date: July 2026
Pages: 115
Price: US$ 4,480.00 (Single User License)
ID: G8A709267C66EN

Abstracts

The global Amine Terminated Polyether market size is expected to reach $ 1204 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Amine-terminated polyether (also known as polyetheramines, or PEA) are polymers featuring a polyoxyalkylene backbone and primary or secondary amino end groups. Their molecular structure is flexible, combining the toughness characteristic of polyethers with the reactivity of amines.

Upstream raw materials primarily include propylene oxide (PO), ethylene oxide (EO), polyether polyols, polypropylene glycol (PPG), polyethylene glycol (PEG), ammonia, hydrogen, amination catalysts, and minor amounts of initiators. Among these, PO and EO determine the polyether segment structure and hydrophilicity/hydrophobicity; polyether polyols determine molecular weight and functionality; and the ammonia-hydrogen amination system determines the conversion rate to terminal amine groups and the primary amine content. The midstream sector involves the manufacturing of monoamines, diamines, and triamines, as well as polyetheramines of varying molecular weights; downstream applications primarily include adhesives and coatings.

In 2025, global sales volume is approximately 350,000 metric tons, with a global average market price of around US$2,200?2,400 per ton; the gross profit margin for major industry producers ranges from approximately 6% to 18%.

The amino-terminated polyether industry represents a specialized segment within the market for high-performance epoxy curing agents and functional amine materials. Industry growth is driven by the rising demand for curing agents that offer flexibility, low

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viscosity, long pot life, impact resistance, low color, and low odor in high-performance epoxy systems, alongside the expansion of applications in polyurea elastomers, anti-corrosion coatings, and lightweight composite materials. Key challenges include the high technical barriers associated with the amination process?specifically the stringent requirements for high-end products regarding amine value, primary amine content, color, odor, molecular weight distribution, and batch-to-batch consistency?as well as cost volatility linked to upstream raw materials such as propylene oxide, ethylene oxide, polyether polyols, liquid ammonia, and hydrogen. While standard, low-end polyether amines face competition from domestic alternatives and pricing pressures, significant growth potential remains for products characterized by high molecular weight, low color, low odor, specialized functionality, and composite-grade quality. The industry is evolving toward high-end, diversified, and customized product offerings, with a competitive advantage favoring enterprises that possess continuous amination capabilities, robust quality control, and the ability to provide downstream formulation support.

This report studies the global Amine Terminated Polyether production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Amine Terminated Polyether and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Amine Terminated Polyether that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Amine Terminated Polyether total production and demand, 2021-2032, (Kiloton)
Global Amine Terminated Polyether total production value, 2021-2032, (USD Million)
Global Amine Terminated Polyether production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton), (based on production site)
Global Amine Terminated Polyether consumption by region & country, CAGR, 2021-2032 & (Kiloton)
U.S. VS China: Amine Terminated Polyether domestic production, consumption, key domestic manufacturers and share
Global Amine Terminated Polyether production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kiloton)
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Global Amine Terminated Polyether production by Application, production, value,

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CAGR, 2021-2032, (USD Million) & (Kiloton)

This report profiles key players in the global Amine Terminated Polyether market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huntsman, BASF, Clariant, Zibo Zhengda Polyurethane, Yangzhou Chenhua New Material, Wuxi Acryl Technology, Shandong Longhua New Material, Wanhua Chemical, Zhejiang Huangma Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Amine Terminated Polyether market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kiloton) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Amine Terminated Polyether Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

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Rest of World

Global Amine Terminated Polyether Market, Segmentation by Type:

Monoamine

Diamine

Triamine

Global Amine Terminated Polyether Market, Segmentation by Primary Amine Content:

Primary Amine Content?97%

Primary Amine Content?95%

Primary Amine Content?90%

Global Amine Terminated Polyether Market, Segmentation by Polyether Backbone:

PPO-based

PEO-based

Other

Global Amine Terminated Polyether Market, Segmentation by Application:

Coating

Adhesives and Sealants

Other

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Companies Profiled:

Huntsman

BASF

Clariant

Zibo Zhengda Polyurethane

Yangzhou Chenhua New Material

Wuxi Acryl Technology

Shandong Longhua New Material

Wanhua Chemical

Zhejiang Huangma Technology

Key Questions Answered:
1. How big is the global Amine Terminated Polyether market?
2. What is the demand of the global Amine Terminated Polyether market?
3. What is the year over year growth of the global Amine Terminated Polyether market?
4. What is the production and production value of the global Amine Terminated Polyether market?
5. Who are the key producers in the global Amine Terminated Polyether market?
6. What are the growth factors driving the market demand?

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