

# Global Amine Oxide Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Amine Oxide market size is expected to reach \$ 469 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

An amine oxide, also known as amine-N-oxide and N-oxide, is a chemical compound that contains the functional group  $R_3N^+O^-$ , an N-O coordinate covalent bond with three additional hydrogen and/or hydrocarbon side chains attached to N. Amine oxides are a class of organic compounds, usually produced by the reaction of tertiary amines and hydrogen peroxide ( $H_2O_2$ ). The general chemical structure is  $R_3N^+O^-$ , where R can be an alkyl, aryl or other organic group. Amine oxides have amphoteric properties, showing a certain degree of hydrophilicity and surface activity, so they are widely used in many industrial fields.

Global Amine Oxide key players include Clariant, Stepan, Huntsman, Evonik, Lubrizol, etc. Global top five players hold a share about 30%. Asia-Pacific is the largest market, with a share about 40%, followed by Europe and North America, having a total share about 45 percent. In terms of product, Aliphatic Type is the largest segment, with a share about 75%. And in terms of application, the largest application is Home and Personal Care, followed by Industrial Chemicals, etc.

### Market drivers

#### 1. Growth in demand for personal care and cleaning products

Global consumer demand for personal care products (such as shampoo, shower gel) and household cleaners continues to grow, especially in emerging markets.

Amine oxides have become an important ingredient in these products due to their mildness and high efficiency.

## 2. Environmental and sustainability trends

As environmental regulations are strengthened, the market demand for biodegradable and low-toxic surfactants has increased.

Amine oxides are an ideal choice to replace traditional surfactants (such as sulfates) due to their good environmental compatibility.

## 3. Innovation in the textile and industrial fields

The demand for high-performance additives in the textile industry has driven the application of amine oxides in softeners and antistatic agents.

Technological advances in industrial cleaners and oilfield chemicals have also promoted the market growth of amine oxides.

## 4. Economic growth in emerging markets

Economic growth in emerging markets such as Asia Pacific, Latin America and the Middle East has driven the consumption of personal care, cleaning products and textiles, which in turn has driven the demand for amine oxides.

## 5. R&D and technological progress

The development of new formulations and production technologies has improved the performance and cost-effectiveness of amine oxides and expanded their application range.

## 6. Consumers' preference for mild products

As consumers demand less irritating, natural ingredients in personal care products, amine oxides are favored for their mild properties.

As a versatile chemical, amine oxides have a wide range of applications in personal care, detergents, textiles, and industry. Its market growth is mainly driven by demand for personal care products, environmental trends, consumption growth in emerging

markets, and technological innovation. However, raw material price fluctuations and regulatory pressures may pose challenges to market development. In the future, as the demand for sustainability and high-performance chemicals increases, the amine oxide market is expected to continue to grow.

This report studies the global Amine Oxide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Amine Oxide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Amine Oxide that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Amine Oxide total production and demand, 2021-2032, (Ton)

Global Amine Oxide total production value, 2021-2032, (USD Million)

Global Amine Oxide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Ton), (based on production site)

Global Amine Oxide consumption by region & country, CAGR, 2021-2032 & (Ton)

U.S. VS China: Amine Oxide domestic production, consumption, key domestic manufacturers and share

Global Amine Oxide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Ton)

Global Amine Oxide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Ton)

Global Amine Oxide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Ton)

This report profiles key players in the global Amine Oxide market based on the following parameters - company overview, production, value, price, gross margin, product

portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Clariant, Stepan, Huntsman, Evonik, Lubrizol, Solvay, Kao Corporation, Chemours, Oxiteno, Flower's Song Fine Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Amine Oxide market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Ton) and average price (USD/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Amine Oxide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Amine Oxide Market, Segmentation by Type:

Aromatic Type

Aliphatic Type

Global Amine Oxide Market, Segmentation by Application:

Home and Personal Care

Industrial Chemicals

Others

Companies Profiled:

Clariant

Stepan

Huntsman

Evonik

Lubrizol

Solvay

Kao Corporation

Chemours

Oxiteno

Flower's Song Fine Chemical

Chengdu Ke Hong Da

**Key Questions Answered:**

1. How big is the global Amine Oxide market?
2. What is the demand of the global Amine Oxide market?
3. What is the year over year growth of the global Amine Oxide market?
4. What is the production and production value of the global Amine Oxide market?
5. Who are the key producers in the global Amine Oxide market?
6. What are the growth factors driving the market demand?

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