

# Global Amine Catalyst Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Amine Catalyst market size is expected to reach \$ 882 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Amine catalysts are specialty organic amines used in polyurethane and related isocyanate chemistry to accelerate and control key reactions, primarily the urethane gelling reaction and the blowing reaction that generates foam structure, making them critical for productivity, quality, and cost in modern PU manufacturing. The supply chain typically starts with basic amine building blocks and solvents, moves through catalyst synthesis and formulation into neat liquids, solids, or solutions, and then flows to PU formulators and systems houses that serve flexible foam, rigid insulation, and CASE end uses. Upstream, the key inputs are commodity amines and specialty intermediates, plus carrier diols for solution grades, with supply characterized by a mix of large integrated chemical companies and smaller specialty producers focused on niche catalyst structures and low-emission performance. Downstream buyers include PU foam producers, insulation panel manufacturers, appliance insulation suppliers, automotive seating molders, and CASE formulators, where catalysts are purchased either as standardized catalog products or as customer-specific blends tuned to reactivity, processing window, and emissions.

In the current market, global production is around 91,400 metric tons, with an average selling price of about 7,000 USD per metric ton EXW basis. Demand is anchored by polyurethane volume growth and by ongoing formulation upgrades that shift catalyst selection toward lower odor, lower emissions, and tighter process control. Typical procurement modes include annual framework agreements for high-volume standard grades used in flexible foam and insulation, spot purchasing for smaller plants or volatile raw-material cycles, and longer-term supply arrangements for highly specified low-emission or reactive catalysts that must pass customer qualification. Industry gross margins are estimated at 27 percent, supported by performance differentiation,

qualification stickiness, and the ability to sell value through reduced cycle time, improved foam quality, and compliance advantages rather than through commodity pricing alone. Market structure is moderately concentrated, and the top 5 suppliers control approximately 55 percent of global revenue, reflecting a combination of scale advantages in global distribution, breadth of product portfolios, and deep application know-how.

The demand center of gravity is split among China, North America, and Europe, with China also playing an important role in supply expansion and local substitution for standard amine catalyst grades, while North America and Europe continue to pull demand toward premium low-emission and non-fugitive reactive catalysts. Over 2026 to 2032, the most important trends are stricter indoor air quality expectations, product stewardship pressure that reduces tolerance for odor and volatile amines, and continued replacement or minimization of certain metal catalysts in some applications, which increases the value of advanced amine packages that can balance gel and blow reactions without sacrificing process robustness. On the manufacturing side, the key bottlenecks are consistent purity control, stable formulation quality at scale, and the ability to provide predictable reactivity across variable polyol and isocyanate feeds, which becomes harder as customers push for recycled-content polyols and broader raw-material variability. Digital formulation tools and AI-assisted optimization are increasingly used by downstream formulators to shorten development cycles, which raises the bar for catalyst suppliers to provide reproducible data, tight specifications, and rapid technical support that can translate into faster customer qualification and higher switching costs.

This report studies the global Amine Catalyst production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Amine Catalyst and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Amine Catalyst that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Amine Catalyst total production and demand, 2021-2032, (Tons)

Global Amine Catalyst total production value, 2021-2032, (USD Million)

Global Amine Catalyst production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Amine Catalyst consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Amine Catalyst domestic production, consumption, key domestic manufacturers and share

Global Amine Catalyst production by manufacturer, production, price, value and market

share 2021-2026, (USD Million) & (Tons)

Global Amine Catalyst production by Common Chemistry Family, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Amine Catalyst production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Amine Catalyst market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evonik Industries, BASF, Huntsman, Momentive Performance Materials, LANXESS, Tosoh, Wanhua Chemical, Jiangsu Maysta Chemical, Zhejiang Wansheng, Everchem Specialty Chemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Amine Catalyst market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Common Chemistry Family, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Amine Catalyst Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Amine Catalyst Market, Segmentation by Common Chemistry Family:

TEDA-Based Catalysts

Amine Ether Catalysts

Cycloaliphatic Tertiary Amines

Morpholine Derivatives

Alkanolamine Catalysts

Other Nitrogen Bases

## Global Amine Catalyst Market, Segmentation by Reaction Selectivity:

Gelling Catalysts

Blowing Catalysts

Balanced Catalysts

Trimerization Catalysts

Cure Catalysts

Other Selective Amines

## Global Amine Catalyst Market, Segmentation by Emission and Reactivity:

High Volatility Amines

Low Volatility Amines

Non-Fugitive Reactive Amines

Odor-Control Amines

Other Compliance-Oriented Amines

Global Amine Catalyst Market, Segmentation by Application:

Flexible Slabstock Foam

Flexible Molded Foam

Rigid Insulation Foam

CASE Materials

Footwear Elastomers

Other Polyurethane Applications

**Companies Profiled:**

Evonik Industries

BASF

Huntsman

Momentive Performance Materials

LANXESS

Tosoh

Wanhua Chemical

Jiangsu Maysta Chemical

Zhejiang Wansheng

Everchem Specialty Chemicals

San-Apro

Wuxi Weiheng Chemical

Koei Chemical

Marchem

Tri-ISO

**Key Questions Answered:**

1. How big is the global Amine Catalyst market?
2. What is the demand of the global Amine Catalyst market?
3. What is the year over year growth of the global Amine Catalyst market?
4. What is the production and production value of the global Amine Catalyst market?
5. Who are the key producers in the global Amine Catalyst market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Amine Catalyst Introduction
- 1.2 World Amine Catalyst Supply & Forecast
  - 1.2.1 World Amine Catalyst Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Amine Catalyst Production (2021-2032)
  - 1.2.3 World Amine Catalyst Pricing Trends (2021-2032)
- 1.3 World Amine Catalyst Production by Region (Based on Production Site)
  - 1.3.1 World Amine Catalyst Production Value by Region (2021-2032)
  - 1.3.2 World Amine Catalyst Production by Region (2021-2032)
  - 1.3.3 World Amine Catalyst Average Price by Region (2021-2032)
  - 1.3.4 North America Amine Catalyst Production (2021-2032)
  - 1.3.5 Europe Amine Catalyst Production (2021-2032)
  - 1.3.6 China Amine Catalyst Production (2021-2032)
  - 1.3.7 Japan Amine Catalyst Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Amine Catalyst Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Amine Catalyst Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Amine Catalyst Demand (2021-2032)
- 2.2 World Amine Catalyst Consumption by Region
  - 2.2.1 World Amine Catalyst Consumption by Region (2021-2026)
  - 2.2.2 World Amine Catalyst Consumption Forecast by Region (2027-2032)
- 2.3 United States Amine Catalyst Consumption (2021-2032)
- 2.4 China Amine Catalyst Consumption (2021-2032)
- 2.5 Europe Amine Catalyst Consumption (2021-2032)
- 2.6 Japan Amine Catalyst Consumption (2021-2032)
- 2.7 South Korea Amine Catalyst Consumption (2021-2032)
- 2.8 ASEAN Amine Catalyst Consumption (2021-2032)
- 2.9 India Amine Catalyst Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Amine Catalyst Production Value by Manufacturer (2021-2026)

- 3.2 World Amine Catalyst Production by Manufacturer (2021-2026)
- 3.3 World Amine Catalyst Average Price by Manufacturer (2021-2026)
- 3.4 Amine Catalyst Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Amine Catalyst Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Amine Catalyst in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Amine Catalyst in 2025
- 3.6 Amine Catalyst Market: Overall Company Footprint Analysis
  - 3.6.1 Amine Catalyst Market: Region Footprint
  - 3.6.2 Amine Catalyst Market: Company Product Type Footprint
  - 3.6.3 Amine Catalyst Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Amine Catalyst Production Value Comparison
  - 4.1.1 United States VS China: Amine Catalyst Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Amine Catalyst Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Amine Catalyst Production Comparison
  - 4.2.1 United States VS China: Amine Catalyst Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Amine Catalyst Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Amine Catalyst Consumption Comparison
  - 4.3.1 United States VS China: Amine Catalyst Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Amine Catalyst Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Amine Catalyst Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Amine Catalyst Manufacturers, Headquarters and Production Site (States, Country)
  - 4.4.2 United States Based Manufacturers Amine Catalyst Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Amine Catalyst Production (2021-2026)

4.5 China Based Amine Catalyst Manufacturers and Market Share

4.5.1 China Based Amine Catalyst Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Amine Catalyst Production Value (2021-2026)

4.5.3 China Based Manufacturers Amine Catalyst Production (2021-2026)

4.6 Rest of World Based Amine Catalyst Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Amine Catalyst Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Amine Catalyst Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Amine Catalyst Production (2021-2026)

## **5 MARKET ANALYSIS BY COMMON CHEMISTRY FAMILY**

5.1 World Amine Catalyst Market Size Overview by Common Chemistry Family: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Common Chemistry Family

5.2.1 TEDA-Based Catalysts

5.2.2 Amine Ether Catalysts

5.2.3 Cycloaliphatic Tertiary Amines

5.2.4 Morpholine Derivatives

5.2.5 Alkanolamine Catalysts

5.2.6 Other Nitrogen Bases

5.3 Market Segment by Common Chemistry Family

5.3.1 World Amine Catalyst Production by Common Chemistry Family (2021-2032)

5.3.2 World Amine Catalyst Production Value by Common Chemistry Family (2021-2032)

5.3.3 World Amine Catalyst Average Price by Common Chemistry Family (2021-2032)

## **6 MARKET ANALYSIS BY REACTION SELECTIVITY**

6.1 World Amine Catalyst Market Size Overview by Reaction Selectivity: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Reaction Selectivity

6.2.1 Gelling Catalysts

6.2.2 Blowing Catalysts

6.2.3 Balanced Catalysts

- 6.2.4 Trimerization Catalysts
- 6.2.5 Cure Catalysts
- 6.2.6 Other Selective Amines
- 6.3 Market Segment by Reaction Selectivity
  - 6.3.1 World Amine Catalyst Production by Reaction Selectivity (2021-2032)
  - 6.3.2 World Amine Catalyst Production Value by Reaction Selectivity (2021-2032)
  - 6.3.3 World Amine Catalyst Average Price by Reaction Selectivity (2021-2032)

## **7 MARKET ANALYSIS BY EMISSION AND REACTIVITY**

- 7.1 World Amine Catalyst Market Size Overview by Emission and Reactivity: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Emission and Reactivity
  - 7.2.1 High Volatility Amines
  - 7.2.2 Low Volatility Amines
  - 7.2.3 Non-Fugitive Reactive Amines
  - 7.2.4 Odor-Control Amines
  - 7.2.5 Other Compliance-Oriented Amines
- 7.3 Market Segment by Emission and Reactivity
  - 7.3.1 World Amine Catalyst Production by Emission and Reactivity (2021-2032)
  - 7.3.2 World Amine Catalyst Production Value by Emission and Reactivity (2021-2032)
  - 7.3.3 World Amine Catalyst Average Price by Emission and Reactivity (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

- 8.1 World Amine Catalyst Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
  - 8.2.1 Flexible Slabstock Foam
  - 8.2.2 Flexible Molded Foam
  - 8.2.3 Rigid Insulation Foam
  - 8.2.4 CASE Materials
  - 8.2.5 Footwear Elastomers
  - 8.2.6 Other Polyurethane Applications
- 8.3 Market Segment by Application
  - 8.3.1 World Amine Catalyst Production by Application (2021-2032)
  - 8.3.2 World Amine Catalyst Production Value by Application (2021-2032)
  - 8.3.3 World Amine Catalyst Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

## 9.1 Evonik Industries

9.1.1 Evonik Industries Details

9.1.2 Evonik Industries Major Business

9.1.3 Evonik Industries Amine Catalyst Product and Services

9.1.4 Evonik Industries Amine Catalyst Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Evonik Industries Recent Developments/Updates

9.1.6 Evonik Industries Competitive Strengths & Weaknesses

## 9.2 BASF

9.2.1 BASF Details

9.2.2 BASF Major Business

9.2.3 BASF Amine Catalyst Product and Services

9.2.4 BASF Amine Catalyst Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 BASF Recent Developments/Updates

9.2.6 BASF Competitive Strengths & Weaknesses

## 9.3 Huntsman

9.3.1 Huntsman Details

9.3.2 Huntsman Major Business

9.3.3 Huntsman Amine Catalyst Product and Services

9.3.4 Huntsman Amine Catalyst Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Huntsman Recent Developments/Updates

9.3.6 Huntsman Competitive Strengths & Weaknesses

## 9.4 Momentive Performance Materials

9.4.1 Momentive Performance Materials Details

9.4.2 Momentive Performance Materials Major Business

9.4.3 Momentive Performance Materials Amine Catalyst Product and Services

9.4.4 Momentive Performance Materials Amine Catalyst Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Momentive Performance Materials Recent Developments/Updates

9.4.6 Momentive Performance Materials Competitive Strengths & Weaknesses

## 9.5 LANXESS

9.5.1 LANXESS Details

9.5.2 LANXESS Major Business

9.5.3 LANXESS Amine Catalyst Product and Services

9.5.4 LANXESS Amine Catalyst Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.5.5 LANXESS Recent Developments/Updates
- 9.5.6 LANXESS Competitive Strengths & Weaknesses
- 9.6 Tosoh
  - 9.6.1 Tosoh Details
  - 9.6.2 Tosoh Major Business
  - 9.6.3 Tosoh Amine Catalyst Product and Services
  - 9.6.4 Tosoh Amine Catalyst Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 Tosoh Recent Developments/Updates
  - 9.6.6 Tosoh Competitive Strengths & Weaknesses
- 9.7 Wanhua Chemical
  - 9.7.1 Wanhua Chemical Details
  - 9.7.2 Wanhua Chemical Major Business
  - 9.7.3 Wanhua Chemical Amine Catalyst Product and Services
  - 9.7.4 Wanhua Chemical Amine Catalyst Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 Wanhua Chemical Recent Developments/Updates
  - 9.7.6 Wanhua Chemical Competitive Strengths & Weaknesses
- 9.8 Jiangsu Maysta Chemical
  - 9.8.1 Jiangsu Maysta Chemical Details
  - 9.8.2 Jiangsu Maysta Chemical Major Business
  - 9.8.3 Jiangsu Maysta Chemical Amine Catalyst Product and Services
  - 9.8.4 Jiangsu Maysta Chemical Amine Catalyst Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Jiangsu Maysta Chemical Recent Developments/Updates
  - 9.8.6 Jiangsu Maysta Chemical Competitive Strengths & Weaknesses
- 9.9 Zhejiang Wansheng
  - 9.9.1 Zhejiang Wansheng Details
  - 9.9.2 Zhejiang Wansheng Major Business
  - 9.9.3 Zhejiang Wansheng Amine Catalyst Product and Services
  - 9.9.4 Zhejiang Wansheng Amine Catalyst Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Zhejiang Wansheng Recent Developments/Updates
  - 9.9.6 Zhejiang Wansheng Competitive Strengths & Weaknesses
- 9.10 Everchem Specialty Chemicals
  - 9.10.1 Everchem Specialty Chemicals Details
  - 9.10.2 Everchem Specialty Chemicals Major Business
  - 9.10.3 Everchem Specialty Chemicals Amine Catalyst Product and Services
  - 9.10.4 Everchem Specialty Chemicals Amine Catalyst Production, Price, Value, Gross

## Margin and Market Share (2021-2026)

9.10.5 Everchem Specialty Chemicals Recent Developments/Updates

9.10.6 Everchem Specialty Chemicals Competitive Strengths & Weaknesses

## 9.11 San-Apro

9.11.1 San-Apro Details

9.11.2 San-Apro Major Business

9.11.3 San-Apro Amine Catalyst Product and Services

9.11.4 San-Apro Amine Catalyst Production, Price, Value, Gross Margin and Market

## Share (2021-2026)

9.11.5 San-Apro Recent Developments/Updates

9.11.6 San-Apro Competitive Strengths & Weaknesses

## 9.12 Wuxi Weiheng Chemical

9.12.1 Wuxi Weiheng Chemical Details

9.12.2 Wuxi Weiheng Chemical Major Business

9.12.3 Wuxi Weiheng Chemical Amine Catalyst Product and Services

9.12.4 Wuxi Weiheng Chemical Amine Catalyst Production, Price, Value, Gross

## Margin and Market Share (2021-2026)

9.12.5 Wuxi Weiheng Chemical Recent Developments/Updates

9.12.6 Wuxi Weiheng Chemical Competitive Strengths & Weaknesses

## 9.13 Koei Chemical

9.13.1 Koei Chemical Details

9.13.2 Koei Chemical Major Business

9.13.3 Koei Chemical Amine Catalyst Product and Services

9.13.4 Koei Chemical Amine Catalyst Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

9.13.5 Koei Chemical Recent Developments/Updates

9.13.6 Koei Chemical Competitive Strengths & Weaknesses

## 9.14 Marchem

9.14.1 Marchem Details

9.14.2 Marchem Major Business

9.14.3 Marchem Amine Catalyst Product and Services

9.14.4 Marchem Amine Catalyst Production, Price, Value, Gross Margin and Market

## Share (2021-2026)

9.14.5 Marchem Recent Developments/Updates

9.14.6 Marchem Competitive Strengths & Weaknesses

## 9.15 Tri-ISO

9.15.1 Tri-ISO Details

9.15.2 Tri-ISO Major Business

9.15.3 Tri-ISO Amine Catalyst Product and Services

9.15.4 Tri-ISO Amine Catalyst Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Tri-ISO Recent Developments/Updates

9.15.6 Tri-ISO Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 Amine Catalyst Industry Chain

10.2 Amine Catalyst Upstream Analysis

10.2.1 Amine Catalyst Core Raw Materials

10.2.2 Main Manufacturers of Amine Catalyst Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Amine Catalyst Production Mode

10.6 Amine Catalyst Procurement Model

10.7 Amine Catalyst Industry Sales Model and Sales Channels

10.7.1 Amine Catalyst Sales Model

10.7.2 Amine Catalyst Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Amine Catalyst Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Amine Catalyst Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Amine Catalyst Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Amine Catalyst Production Value Market Share by Region (2021-2026)
- Table 5. World Amine Catalyst Production Value Market Share by Region (2027-2032)
- Table 6. World Amine Catalyst Production by Region (2021-2026) & (Tons)
- Table 7. World Amine Catalyst Production by Region (2027-2032) & (Tons)
- Table 8. World Amine Catalyst Production Market Share by Region (2021-2026)
- Table 9. World Amine Catalyst Production Market Share by Region (2027-2032)
- Table 10. World Amine Catalyst Average Price by Region (2021-2026) & (US\$/Kg)
- Table 11. World Amine Catalyst Average Price by Region (2027-2032) & (US\$/Kg)
- Table 12. Amine Catalyst Major Market Trends
- Table 13. World Amine Catalyst Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)
- Table 14. World Amine Catalyst Consumption by Region (2021-2026) & (Tons)
- Table 15. World Amine Catalyst Consumption Forecast by Region (2027-2032) & (Tons)
- Table 16. World Amine Catalyst Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Amine Catalyst Producers in 2025
- Table 18. World Amine Catalyst Production by Manufacturer (2021-2026) & (Tons)
- Table 19. Production Market Share of Key Amine Catalyst Producers in 2025
- Table 20. World Amine Catalyst Average Price by Manufacturer (2021-2026) & (US\$/Kg)
- Table 21. Global Amine Catalyst Company Evaluation Quadrant
- Table 22. World Amine Catalyst Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Amine Catalyst Production Site of Key Manufacturer
- Table 24. Amine Catalyst Market: Company Product Type Footprint
- Table 25. Amine Catalyst Market: Company Product Application Footprint
- Table 26. Amine Catalyst Competitive Factors
- Table 27. Amine Catalyst New Entrant and Capacity Expansion Plans

Table 28. Amine Catalyst Mergers & Acquisitions Activity

Table 29. United States VS China Amine Catalyst Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Amine Catalyst Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Amine Catalyst Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Amine Catalyst Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Amine Catalyst Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Amine Catalyst Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Amine Catalyst Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Amine Catalyst Production Market Share (2021-2026)

Table 37. China Based Amine Catalyst Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Amine Catalyst Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Amine Catalyst Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Amine Catalyst Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Amine Catalyst Production Market Share (2021-2026)

Table 42. Rest of World Based Amine Catalyst Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Amine Catalyst Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Amine Catalyst Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Amine Catalyst Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Amine Catalyst Production Market Share (2021-2026)

Table 47. World Amine Catalyst Production Value by Common Chemistry Family, (USD Million), 2021 & 2025 & 2032

Table 48. World Amine Catalyst Production by Common Chemistry Family (2021-2026) & (Tons)

Table 49. World Amine Catalyst Production by Common Chemistry Family (2027-2032) & (Tons)

Table 50. World Amine Catalyst Production Value by Common Chemistry Family (2021-2026) & (USD Million)

Table 51. World Amine Catalyst Production Value by Common Chemistry Family (2027-2032) & (USD Million)

Table 52. World Amine Catalyst Average Price by Common Chemistry Family (2021-2026) & (US\$/Kg)

Table 53. World Amine Catalyst Average Price by Common Chemistry Family (2027-2032) & (US\$/Kg)

Table 54. World Amine Catalyst Production Value by Reaction Selectivity, (USD Million), 2021 & 2025 & 2032

Table 55. World Amine Catalyst Production by Reaction Selectivity (2021-2026) & (Tons)

Table 56. World Amine Catalyst Production by Reaction Selectivity (2027-2032) & (Tons)

Table 57. World Amine Catalyst Production Value by Reaction Selectivity (2021-2026) & (USD Million)

Table 58. World Amine Catalyst Production Value by Reaction Selectivity (2027-2032) & (USD Million)

Table 59. World Amine Catalyst Average Price by Reaction Selectivity (2021-2026) & (US\$/Kg)

Table 60. World Amine Catalyst Average Price by Reaction Selectivity (2027-2032) & (US\$/Kg)

Table 61. World Amine Catalyst Production Value by Emission and Reactivity, (USD Million), 2021 & 2025 & 2032

Table 62. World Amine Catalyst Production by Emission and Reactivity (2021-2026) & (Tons)

Table 63. World Amine Catalyst Production by Emission and Reactivity (2027-2032) & (Tons)

Table 64. World Amine Catalyst Production Value by Emission and Reactivity (2021-2026) & (USD Million)

Table 65. World Amine Catalyst Production Value by Emission and Reactivity (2027-2032) & (USD Million)

Table 66. World Amine Catalyst Average Price by Emission and Reactivity (2021-2026) & (US\$/Kg)

Table 67. World Amine Catalyst Average Price by Emission and Reactivity (2027-2032)

& (US\$/Kg)

Table 68. World Amine Catalyst Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Amine Catalyst Production by Application (2021-2026) & (Tons)

Table 70. World Amine Catalyst Production by Application (2027-2032) & (Tons)

Table 71. World Amine Catalyst Production Value by Application (2021-2026) & (USD Million)

Table 72. World Amine Catalyst Production Value by Application (2027-2032) & (USD Million)

Table 73. World Amine Catalyst Average Price by Application (2021-2026) & (US\$/Kg)

Table 74. World Amine Catalyst Average Price by Application (2027-2032) & (US\$/Kg)

Table 75. Evonik Industries Basic Information, Manufacturing Base and Competitors

Table 76. Evonik Industries Major Business

Table 77. Evonik Industries Amine Catalyst Product and Services

Table 78. Evonik Industries Amine Catalyst Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Evonik Industries Recent Developments/Updates

Table 80. Evonik Industries Competitive Strengths & Weaknesses

Table 81. BASF Basic Information, Manufacturing Base and Competitors

Table 82. BASF Major Business

Table 83. BASF Amine Catalyst Product and Services

Table 84. BASF Amine Catalyst Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. BASF Recent Developments/Updates

Table 86. BASF Competitive Strengths & Weaknesses

Table 87. Huntsman Basic Information, Manufacturing Base and Competitors

Table 88. Huntsman Major Business

Table 89. Huntsman Amine Catalyst Product and Services

Table 90. Huntsman Amine Catalyst Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Huntsman Recent Developments/Updates

Table 92. Huntsman Competitive Strengths & Weaknesses

Table 93. Momentive Performance Materials Basic Information, Manufacturing Base and Competitors

Table 94. Momentive Performance Materials Major Business

Table 95. Momentive Performance Materials Amine Catalyst Product and Services

Table 96. Momentive Performance Materials Amine Catalyst Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Momentive Performance Materials Recent Developments/Updates

- Table 98. Momentive Performance Materials Competitive Strengths & Weaknesses
- Table 99. LANXESS Basic Information, Manufacturing Base and Competitors
- Table 100. LANXESS Major Business
- Table 101. LANXESS Amine Catalyst Product and Services
- Table 102. LANXESS Amine Catalyst Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. LANXESS Recent Developments/Updates
- Table 104. LANXESS Competitive Strengths & Weaknesses
- Table 105. Tosoh Basic Information, Manufacturing Base and Competitors
- Table 106. Tosoh Major Business
- Table 107. Tosoh Amine Catalyst Product and Services
- Table 108. Tosoh Amine Catalyst Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Tosoh Recent Developments/Updates
- Table 110. Tosoh Competitive Strengths & Weaknesses
- Table 111. Wanhua Chemical Basic Information, Manufacturing Base and Competitors
- Table 112. Wanhua Chemical Major Business
- Table 113. Wanhua Chemical Amine Catalyst Product and Services
- Table 114. Wanhua Chemical Amine Catalyst Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Wanhua Chemical Recent Developments/Updates
- Table 116. Wanhua Chemical Competitive Strengths & Weaknesses
- Table 117. Jiangsu Maysta Chemical Basic Information, Manufacturing Base and Competitors
- Table 118. Jiangsu Maysta Chemical Major Business
- Table 119. Jiangsu Maysta Chemical Amine Catalyst Product and Services
- Table 120. Jiangsu Maysta Chemical Amine Catalyst Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Jiangsu Maysta Chemical Recent Developments/Updates
- Table 122. Jiangsu Maysta Chemical Competitive Strengths & Weaknesses
- Table 123. Zhejiang Wansheng Basic Information, Manufacturing Base and Competitors
- Table 124. Zhejiang Wansheng Major Business
- Table 125. Zhejiang Wansheng Amine Catalyst Product and Services
- Table 126. Zhejiang Wansheng Amine Catalyst Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Zhejiang Wansheng Recent Developments/Updates
- Table 128. Zhejiang Wansheng Competitive Strengths & Weaknesses
- Table 129. Everchem Specialty Chemicals Basic Information, Manufacturing Base and Competitors

- Table 130. Everchem Specialty Chemicals Major Business
- Table 131. Everchem Specialty Chemicals Amine Catalyst Product and Services
- Table 132. Everchem Specialty Chemicals Amine Catalyst Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Everchem Specialty Chemicals Recent Developments/Updates
- Table 134. Everchem Specialty Chemicals Competitive Strengths & Weaknesses
- Table 135. San-Apro Basic Information, Manufacturing Base and Competitors
- Table 136. San-Apro Major Business
- Table 137. San-Apro Amine Catalyst Product and Services
- Table 138. San-Apro Amine Catalyst Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. San-Apro Recent Developments/Updates
- Table 140. San-Apro Competitive Strengths & Weaknesses
- Table 141. Wuxi Weiheng Chemical Basic Information, Manufacturing Base and Competitors
- Table 142. Wuxi Weiheng Chemical Major Business
- Table 143. Wuxi Weiheng Chemical Amine Catalyst Product and Services
- Table 144. Wuxi Weiheng Chemical Amine Catalyst Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Wuxi Weiheng Chemical Recent Developments/Updates
- Table 146. Wuxi Weiheng Chemical Competitive Strengths & Weaknesses
- Table 147. Koei Chemical Basic Information, Manufacturing Base and Competitors
- Table 148. Koei Chemical Major Business
- Table 149. Koei Chemical Amine Catalyst Product and Services
- Table 150. Koei Chemical Amine Catalyst Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Koei Chemical Recent Developments/Updates
- Table 152. Koei Chemical Competitive Strengths & Weaknesses
- Table 153. Marchem Basic Information, Manufacturing Base and Competitors
- Table 154. Marchem Major Business
- Table 155. Marchem Amine Catalyst Product and Services
- Table 156. Marchem Amine Catalyst Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Marchem Recent Developments/Updates
- Table 158. Marchem Competitive Strengths & Weaknesses
- Table 159. Tri-ISO Basic Information, Manufacturing Base and Competitors
- Table 160. Tri-ISO Major Business
- Table 161. Tri-ISO Amine Catalyst Product and Services
- Table 162. Tri-ISO Amine Catalyst Production (Tons), Price (US\$/Kg), Production Value

(USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Tri-ISO Recent Developments/Updates

Table 164. Tri-ISO Competitive Strengths & Weaknesses

Table 165. Global Key Players of Amine Catalyst Upstream (Raw Materials)

Table 166. Global Amine Catalyst Typical Customers

Table 167. Amine Catalyst Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Amine Catalyst Picture

Figure 2. World Amine Catalyst Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Amine Catalyst Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Amine Catalyst Production (2021-2032) & (Tons)

Figure 5. World Amine Catalyst Average Price (2021-2032) & (US\$/Kg)

Figure 6. World Amine Catalyst Production Value Market Share by Region (2021-2032)

Figure 7. World Amine Catalyst Production Market Share by Region (2021-2032)

Figure 8. North America Amine Catalyst Production (2021-2032) & (Tons)

Figure 9. Europe Amine Catalyst Production (2021-2032) & (Tons)

Figure 10. China Amine Catalyst Production (2021-2032) & (Tons)

Figure 11. Japan Amine Catalyst Production (2021-2032) & (Tons)

Figure 12. Amine Catalyst Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Amine Catalyst Consumption (2021-2032) & (Tons)

Figure 15. World Amine Catalyst Consumption Market Share by Region (2021-2032)

Figure 16. United States Amine Catalyst Consumption (2021-2032) & (Tons)

Figure 17. China Amine Catalyst Consumption (2021-2032) & (Tons)

Figure 18. Europe Amine Catalyst Consumption (2021-2032) & (Tons)

Figure 19. Japan Amine Catalyst Consumption (2021-2032) & (Tons)

Figure 20. South Korea Amine Catalyst Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Amine Catalyst Consumption (2021-2032) & (Tons)

Figure 22. India Amine Catalyst Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Amine Catalyst by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Amine Catalyst Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Amine Catalyst Markets in 2025

Figure 26. United States VS China: Amine Catalyst Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Amine Catalyst Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Amine Catalyst Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Amine Catalyst Production Market Share 2025

Figure 30. China Based Manufacturers Amine Catalyst Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Amine Catalyst Production Market Share 2025

Figure 32. World Amine Catalyst Production Value by Common Chemistry Family, (USD Million), 2021 & 2025 & 2032

Figure 33. World Amine Catalyst Production Value Market Share by Common Chemistry Family in 2025

Figure 34. TEDA-Based Catalysts

Figure 35. Amine Ether Catalysts

Figure 36. Cycloaliphatic Tertiary Amines

Figure 37. Morpholine Derivatives

Figure 38. Alkanolamine Catalysts

Figure 39. Other Nitrogen Bases

Figure 40. World Amine Catalyst Production Market Share by Common Chemistry Family (2021-2032)

Figure 41. World Amine Catalyst Production Value Market Share by Common Chemistry Family (2021-2032)

Figure 42. World Amine Catalyst Average Price by Common Chemistry Family (2021-2032) & (US\$/Kg)

Figure 43. World Amine Catalyst Production Value by Reaction Selectivity, (USD Million), 2021 & 2025 & 2032

Figure 44. World Amine Catalyst Production Value Market Share by Reaction Selectivity in 2025

Figure 45. Gelling Catalysts

Figure 46. Blowing Catalysts

Figure 47. Balanced Catalysts

Figure 48. Trimerization Catalysts

Figure 49. Cure Catalysts

Figure 50. Other Selective Amines

Figure 51. World Amine Catalyst Production Market Share by Reaction Selectivity (2021-2032)

Figure 52. World Amine Catalyst Production Value Market Share by Reaction Selectivity (2021-2032)

Figure 53. World Amine Catalyst Average Price by Reaction Selectivity (2021-2032) & (US\$/Kg)

Figure 54. World Amine Catalyst Production Value by Emission and Reactivity, (USD Million), 2021 & 2025 & 2032

Figure 55. World Amine Catalyst Production Value Market Share by Emission and Reactivity in 2025

Figure 56. High Volatility Amines

Figure 57. Low Volatility Amines

Figure 58. Non-Fugitive Reactive Amines

Figure 59. Odor-Control Amines

Figure 60. Other Compliance-Oriented Amines

Figure 61. World Amine Catalyst Production Market Share by Emission and Reactivity (2021-2032)

Figure 62. World Amine Catalyst Production Value Market Share by Emission and Reactivity (2021-2032)

Figure 63. World Amine Catalyst Average Price by Emission and Reactivity (2021-2032) & (US\$/Kg)

Figure 64. World Amine Catalyst Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 65. World Amine Catalyst Production Value Market Share by Application in 2025

Figure 66. Flexible Slabstock Foam

Figure 67. Flexible Molded Foam

Figure 68. Rigid Insulation Foam

Figure 69. CASE Materials

Figure 70. Footwear Elastomers

Figure 71. Other Polyurethane Applications

Figure 72. World Amine Catalyst Production Market Share by Application (2021-2032)

Figure 73. World Amine Catalyst Production Value Market Share by Application (2021-2032)

Figure 74. World Amine Catalyst Average Price by Application (2021-2032) & (US\$/Kg)

Figure 75. Amine Catalyst Industry Chain

Figure 76. Amine Catalyst Procurement Model

Figure 77. Amine Catalyst Sales Model

Figure 78. Amine Catalyst Sales Channels, Direct Sales, and Distribution

Figure 79. Methodology

Figure 80. Research Process and Data Source

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