

# Global AMHS for Semiconductor Market 2025 by Company, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global AMHS for Semiconductor market size was valued at US\$ 3014 million in 2024 and is forecast to a readjusted size of USD 4385 million by 2031 with a CAGR of 5.2% during review period.

Automated Material Handling Systems (AMHS) for semiconductor are mainly composed of two parts: the hardware structure (storage unit + handling unit) and the control system. In semiconductor fab, AMHS systems (Automated Material Handling Systems) are very critical and are the guarantee of improving semiconductor manufacturing yield, yield and equipment utilization. Especially for fully automated semiconductor factories that realize automatic transfer between production equipment and equipment, an efficient AMHS system can greatly reduce the waiting time of in-process products, thereby shortening the production cycle of wafer products. AMHS has experienced rapid development from mechanical transport to unmanned transport. AMHS mainly include OHT (Overhead Hoist Transport), OHS (Over Head Shuttle), AGV (Automated Guided Vehicle), Stocker, HT (High-speed Tower), Near Tool Buffer (NTB), Purge System, and Control systems, etc.

Global key players of semiconductor AMHS the largest market is Asia-Pacific , and has a share about 74%, followed by North America and Europe with share 16% and 8%, separately. In terms of product type, OHT is the largest segment, accounting for a share of 46%. The global market for semiconductor was estimated at US\$ 526.8 billion in the year 2023, is projected to US\$ 780.7 billion by 2030. IC Manufacturing is the process used to manufacture semiconductor devices, typically integrated circuits (ICs) such as computer processors, microcontrollers, and memory chips (such as NAND flash and DRAM). According to our research, the global semiconductor manufacturing (wafer

fabrication) market is projected to grow from US\$ 251.7 billion in 2023 to US\$ 506.5 billion by 2030, at a Compound Annual Growth Rate (CAGR) of 40.49% during the forecast period. This will drive rapid growth of global semiconductor AMHS.

This report is a detailed and comprehensive analysis for global AMHS for Semiconductor market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global AMHS for Semiconductor market size and forecasts, in consumption value (\$ Million), 2020-2031

Global AMHS for Semiconductor market size and forecasts by region and country, in consumption value (\$ Million), 2020-2031

Global AMHS for Semiconductor market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2020-2031

Global AMHS for Semiconductor market shares of main players, in revenue (\$ Million), 2020-2025

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AMHS for Semiconductor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AMHS for Semiconductor market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of

this study include Murata Machinery, Daifuku, SFA Engineering Corporation, SEMES, SYNUS Tech (Suzhou Nsynu Semiconductor Equipment), Mirle Automation, SMCORE, Shinsung E&G Co., Ltd, SEMI Total Solution Inc, Stratus Automation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market segmentation

AMHS for Semiconductor market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

OHT

STK

AMR

Conveyor System

AGV

OHB

NTB

Lifters/Tower

Purge System

Others

### Market segment by Application

200mm Wafer Fab

300mm Wafer Fab

Others

Market segment by players, this report covers

Murata Machinery

Daifuku

SFA Engineering Corporation

SEMES

SYNUS Tech (Suzhou Nsynu Semiconductor Equipment)

Mirle Automation

SMCore

Shinsung E&G Co., Ltd

SEMI Total Solution Inc

Stratus Automation

Fabmatics

Symtek Automation Asia (SAA)

MFSG

Kenmec Mechanical Engineering

Gallant Precision Machining (GPM)

MeetFuture Technology (Shanghai)

Gyrobot Technology (Suzhou)

Jiangsu Ruixinku Intelligent Technology

Zooming Intelligent Technology (Suzhou)

Shenzhen Youibot Robotics

Linkwise Technology

Huaxin (Jiaxing) Intelligent Manufacturing

Hefei Sineva Intelligent Machine

Jiangsu Tota Intelligent Technology

SUPER PLUS TECH

BriteLab

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe AMHS for Semiconductor product scope, market overview,

market estimation caveats and base year.

Chapter 2, to profile the top players of AMHS for Semiconductor, with revenue, gross margin, and global market share of AMHS for Semiconductor from 2020 to 2025.

Chapter 3, the AMHS for Semiconductor competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2020 to 2031

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2020 to 2025. and AMHS for Semiconductor market forecast, by regions, by Type and by Application, with consumption value, from 2026 to 2031.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of AMHS for Semiconductor.

Chapter 13, to describe AMHS for Semiconductor research findings and conclusion.

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