

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Ambulatory Surgery Center Market 2018, Forecast to 2023

<https://marketpublishers.com/r/GAE355FF26EEN.html>

Date: July 2018

Pages: 154

Price: US\$ 4,880.00 (Single User License)

ID: GAE355FF26EEN

Abstracts

Ambulatory Surgery Centers—known as ASCs—are modern health care facilities focused on providing same-day surgical care, including diagnostic and preventive procedures. An ambulatory surgery center is a specialized outpatient facility where patients undergo surgical procedures without having to be admitted to a hospital. Patients leave the same day they are treated - usually within a few hours. In general, patients walk into the operating room and upon recovery walk out escorted by a family member or loved one.

Scope of the Report:

This report focuses on the Ambulatory Surgery Center in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. The global ambulatory surgical centers (ASCs) market is currently witnessing relatively fast growth mainly due to an increasing demand for quick, cost-effective, and high-quality medical services as a viable alternative to inpatient care. Market growth is likely to be driven largely by the rise in healthcare spending along with a growing number of ASCs.

The classification of ambulatory surgery center includes single-specialty centers and multi-specialty centers, and the proportion of single-specialty centers revenue in 2016 is about 67%, and the proportion is in decreasing trend from 2012 to 2016. Ambulatory surgery center is widely used in ophthalmology, pain management, gastroenterology, orthopedics and other field.

North America enjoys the largest revenue market size, with a revenue market share nearly 59% in 2016. Following North America, Europe is the second largest market with the market share of 25%.

In this report, the major players include AmSurg, THC, HCA Healthcare, Mednax, Team Health, Surgical Care Affiliates, QHC, Surgery Partners, Medical Facilities, Terveystalo Healthcare, SurgCenter Development, Healthway Medical, Eifelhoehen-Klinik and etc.

One of latest trends in the market is increasing mergers and acquisitions of small practices. Consolidation of healthcare systems occurs either through merger or acquisition of small practises by corporate groups. Mergers of healthcare systems include the togetherness of separate ASCs under a shared license. Acquisitions occur when joining ASCs retain their licenses but are owned by a common governing body. Vendors are entering into M&As with hospitals, physicians and providing ownerships to develop innovative healthcare plans and health systems and gain a strong foothold in this market. Many companies are focusing on improvising the services with better infrastructure and safety that will benefit the physicians and patients. This will have a significant impact on delivering services and increasing the market growth.

The worldwide market for Ambulatory Surgery Center is expected to grow at a CAGR of roughly 4.9% over the next five years, will reach 103700 million US\$ in 2023, from 77800 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

EHH

THC

Mednax

HCA Healthcare

Team Health

Surgical Care Affiliates

QHC

Surgery Partners

Medical Facilities

Terveystalo Healthcare

SurgCenter Development

Healthway Medical

Eifelhoehen-Klinik

ASCOA

Nueterra Healthcare

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Single-specialty Centers

Multi-specialty Centers

Market Segment by Applications, can be divided into

Ophthalmology

Pain Management

Gastroenterology

Orthopedics

Others

There are 15 Chapters to deeply display the global Ambulatory Surgery Center market.

Chapter 1, to describe Ambulatory Surgery Center Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Ambulatory Surgery Center, with sales, revenue, and price of Ambulatory Surgery Center, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Ambulatory Surgery Center, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Ambulatory Surgery Center market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Ambulatory Surgery Center sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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