

# Global Ambulatory Blood Pressure Monitoring Equipment Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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## Abstracts

ABPM measures blood pressure at regular intervals (every 15-30 minutes is typical) throughout the day and night. It is especially useful for patients in the following groups:

- To evaluate suspected white-coat hypertension in patients with hypertension and no target organ damage.
- Apparent drug resistant hypertension
- Hypotensive symptoms with antihypertensive medications
- Episodic hypertension
- Autonomic dysfunction

Because blood pressure is monitored during sleep, ABPM is useful to determine whether the blood pressure falls at night compared to daytime values. A night time fall is normal. Absence of a night time dip is associated with increased cardiovascular disease risk and other endorgan damage

Ambulatory BP monitors are fully automatic and can record BP for 24 hours or longer while patients go about their normal daily activities. Monitors measure about 4 by 3 inches and weigh about 4 lbs. They can be worn on a belt or in a pouch and are connected to a sphygmomanometer cuff on the upper arm by a plastic tube. Patients are asked to keep their arm still while the cuff is inflating and to avoid extreme physical exertion while wearing the monitor.

The information can be obtained through ABPM are the true, mean blood pressure; the diurnal rhythm of blood pressure and blood pressure variability.

According to our (Global Info Research) latest study, the global Ambulatory Blood Pressure Monitoring Equipment market size was valued at USD 12 million in 2022 and is forecast to a readjusted size of USD 29 million by 2029 with a CAGR of 13.2% during review period. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

Global core ambulatory blood pressure monitor manufacturers include Hill-Rom, SunTech Medical, A&D etc. The top 5 companies hold a share about 70%. North America is the largest market, with a share about 45%, followed by Europe and Asia Pacific with the share about 35% and 15%. In terms of product, ordinary ABPM is the largest segment, with a share over 90%. And in terms of application, the largest application is hospital, followed by clinic.

This report is a detailed and comprehensive analysis for global Ambulatory Blood Pressure Monitoring Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2023, are provided.

#### Key Features:

Global Ambulatory Blood Pressure Monitoring Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2018-2029

Global Ambulatory Blood Pressure Monitoring Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2018-2029

Global Ambulatory Blood Pressure Monitoring Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2018-2029

Global Ambulatory Blood Pressure Monitoring Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2018-2023

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ambulatory Blood Pressure Monitoring Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ambulatory Blood Pressure Monitoring Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include A&D, Welch Allyn, SunTech Medical, Spacelabs Healthcare and Schiller, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

## Market Segmentation

Ambulatory Blood Pressure Monitoring Equipment market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Ordinary ABPM

Mobile ABPM

### Market segment by Application

Hospital

Clinic

Other

#### Major players covered

A&D

Welch Allyn

SunTech Medical

Spacelabs Healthcare

Schiller

Bosch + Sohn

Microlife

Vasomedical

Meditech

Riester

Mindray

Suzuken

HINGMED

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ambulatory Blood Pressure Monitoring Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ambulatory Blood Pressure Monitoring Equipment, with price, sales, revenue and global market share of Ambulatory Blood Pressure Monitoring Equipment from 2018 to 2023.

Chapter 3, the Ambulatory Blood Pressure Monitoring Equipment competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ambulatory Blood Pressure Monitoring Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022. and Ambulatory Blood Pressure Monitoring Equipment market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ambulatory Blood Pressure Monitoring Equipment.

Chapter 14 and 15, to describe Ambulatory Blood Pressure Monitoring Equipment sales channel, distributors, customers, research findings and conclusion.

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