

Global AMB Ceramic Substrate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AMB Ceramic Substrate market size is expected to reach \$ 1846 million by 2032, rising at a market growth of 17.1% CAGR during the forecast period (2026-2032). Active Metal Brazing (AMB) is the latest developments in ceramic substrates and offers the ability to produce Heavy Copper with a AlN (Aluminium Nitride) or SiN (Silicon Nitride). The normal metallisation process is not used as AMB involves brazing pure copper on the ceramic in a high temperature vacuum brazing process. As well as offering a high reliability substrate with unique heat dissipation. The brazing technology also enables double sided copper weights of up to 800µm on thin ceramic substrates of just 0.25mm.

In general, the AMB Substrates include AMB Substrates and AlN AMB substrates. This report studies the AMB Substrates. The substrates thicknesses are 0.25mm and 0.32mm, and the Cu thicknesses mainly are 0.3mm, 0.5mm, 0.8mm, and others (0.2mm and 0.7 mm).

The global key manufacturers of AMB Ceramic Substrate include Rogers Corporation, Ferrotec, BYD, Toshiba Materials, Heraeus Electronics, Denka, Proterial and Mitsubishi Materials, etc. In 2023, the global top eight players had a share approximately 85% in terms of revenue.

Currently the AMB ceramic substrates are mainly produced in Japan, Germany and China, which account for 27.3%, 24.56% and 43.5% of the market share respectively in 2023. It is expected that China's production share will reach 57% in 2030. As NGK Electronics Devices and Ferrotec have started or built factories to produce AMB in Malaysia, Southeast Asia is expected to play an important role as a production base in the next few years.

Currently Si₃N₄ AMB ceramic substrates is the largest segment, with a share over 95%. In terms of application, new energy vehicles are the largest market, has a share nearly 81.6% in 2023, and will reach 87.8 % by 2030, with a CAGR of 20.79% between 2024

and 2030.

Judging from the current manufacturers and production capacity, there are already signs of overcapacity. The current competition is very fierce, resulting in a significant decline in the price of AMB ceramic substrates this year. It is expected that the AMB substrate market will have great potential in the future, but it is still full of risks.

This report studies the global AMB Ceramic Substrate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AMB Ceramic Substrate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AMB Ceramic Substrate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AMB Ceramic Substrate total production and demand, 2021-2032, (Sq. m)

Global AMB Ceramic Substrate total production value, 2021-2032, (USD Million)

Global AMB Ceramic Substrate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Sq. m), (based on production site)

Global AMB Ceramic Substrate consumption by region & country, CAGR, 2021-2032 & (Sq. m)

U.S. VS China: AMB Ceramic Substrate domestic production, consumption, key domestic manufacturers and share

Global AMB Ceramic Substrate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Sq. m)

Global AMB Ceramic Substrate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Sq. m)

Global AMB Ceramic Substrate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Sq. m)

This report profiles key players in the global AMB Ceramic Substrate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rogers Corporation, Jiangsu Fulehua Semiconductor Technology, BYD, NGK Electronics Devices, Heraeus Electronics, Niterra Materials, Denka, Proterial, Mitsubishi Materials, Zhejiang TC Ceramic Electronic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AMB Ceramic Substrate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Sq. m) and average price (US\$/Sq. m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AMB Ceramic Substrate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AMB Ceramic Substrate Market, Segmentation by Type:

Si₃N₄ AMB Substrates

AlN AMB Substrates

Global AMB Ceramic Substrate Market, Segmentation by Substrates Thickness:

0.32mm AMB Substrates

0.25mm AMB Substrates

Others

Global AMB Ceramic Substrate Market, Segmentation by Application:

Automotive

Traction & Railway

New Energy & Power Grid

Military & Aerospace

Industrial and Others

Companies Profiled:

Rogers Corporation

Jiangsu Fulehua Semiconductor Technology

BYD

NGK Electronics Devices

Heraeus Electronics

Niterra Materials

Denka

Proterial

Mitsubishi Materials

Zhejiang TC Ceramic Electronic

Kyocera

KCC

DOWA METALTECH

Bomin Electronics

Shengda Tech

Fujian Huaqing Electronic Material Technology

Konfoong Materials International

Beijing Moshi Technology

Nantong Winspower

Wuxi Tianyang Electronics

Fengpeng Electronics (Zhuhai)

Guangzhou Xianyi Electronic Technology

Key Questions Answered:

1. How big is the global AMB Ceramic Substrate market?
2. What is the demand of the global AMB Ceramic Substrate market?
3. What is the year over year growth of the global AMB Ceramic Substrate market?
4. What is the production and production value of the global AMB Ceramic Substrate market?
5. Who are the key producers in the global AMB Ceramic Substrate market?
6. What are the growth factors driving the market demand?

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