

Global Aluminum Vapor Chamber Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aluminum Vapor Chamber market size is expected to reach \$ 268 million by 2032, rising at a market growth of 13.8% CAGR during the forecast period (2026-2032).

Aluminum Vapor Chamber is a lightweight thermal management device that uses aluminum as the primary structural material and relies on two-phase phase-change heat transfer inside a sealed chamber to rapidly distribute heat across electronic components. Compared with traditional copper-based solutions, it offers advantages in lower weight, reduced material cost, and efficient large-area heat spreading, making it well suited for compact electronic systems that require effective thermal control. The capacity utilization rate in 2025 reached 85%, and the industry's average gross margin was approximately 26%. Production in 2025 totaled 68.75 million units at an average price of 1.6 USD per unit. The upstream mainly relies on aluminum powder as the key raw material, with representative suppliers including Aluminum Corporation of China, China Hongqiao Group, Alcoa, and Rio Tinto. The midstream focuses on vapor chamber structural design, aluminum forming, vacuum sealing, wick structure fabrication, and reliability testing to ensure stable thermal performance and long-term durability. Downstream applications are mainly concentrated in consumer electronics, telecommunications equipment, and servers, with representative customers including Apple, Samsung, Huawei, Dell, Inspur, and Ericsson.

This report studies the global Aluminum Vapor Chamber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aluminum Vapor Chamber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Aluminum Vapor Chamber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aluminum Vapor Chamber total production and demand, 2021-2032, (K Units)

Global Aluminum Vapor Chamber total production value, 2021-2032, (USD Million)

Global Aluminum Vapor Chamber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Aluminum Vapor Chamber consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Aluminum Vapor Chamber domestic production, consumption, key domestic manufacturers and share

Global Aluminum Vapor Chamber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Aluminum Vapor Chamber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Aluminum Vapor Chamber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Aluminum Vapor Chamber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Auras Technology, CCI, Fujikura, AVC, Jentech, Suzhou Tianmai Thermal Technology, Jones Tech, J.Pond Precision Technology, Feirongda Technology, LINGYI iTECH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aluminum Vapor Chamber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aluminum Vapor Chamber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aluminum Vapor Chamber Market, Segmentation by Type:

Thickness

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