

Global Aluminum Scrap Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Aluminum Scrap market size was valued at US\$ 85938 million in 2025 and is forecast to a readjusted size of US\$ 101346 million by 2032 with a CAGR of 2.1% during review period.

The Aluminum Scrap Market mainly covers companies engaged in the recovery, sorting, pretreatment, and reuse organization of aluminum scrap resources. These companies obtain aluminum scrap through channels such as social recycling, industrial offcut recycling, end-of-life vehicle dismantling, building demolition, and packaging waste recovery. Through sorting, shredding, baling, briquetting, impurity removal, grading, and pretreatment, aluminum scrap is processed into raw materials that can enter the secondary aluminum production system.

Their business models include selling aluminum scrap or pretreated recycled aluminum raw materials to downstream companies such as secondary aluminum producers, aluminum alloy producers, foundries, die casting companies, rolling companies, and extrusion companies. They also include closed-loop consumption, where companies internally use recovered aluminum scrap to produce recycled aluminum alloys, aluminum billets, aluminum flat rolled products, aluminum profiles, and other products.

The aluminum scrap market mainly covers companies engaged in aluminum scrap recovery, sorting, pretreatment, and reuse organization. Its core processes include social recycling, industrial offcut recovery, end-of-life vehicle dismantling, building demolition, packaging waste recovery, and subsequent basic processing activities such as sorting, shredding, baling, briquetting, impurity removal, grading, and pretreatment.

From a product structure perspective, aluminum scrap can be classified by source into

industrial aluminum scrap, end-of-life vehicle aluminum scrap, building demolition aluminum scrap, packaging aluminum scrap, and other post-consumer aluminum scrap. By physical form, it can be divided into lump aluminum scrap, aluminum sheet, strip and foil scrap, aluminum turnings and chips, shredded and mixed aluminum scrap, and composite aluminum scrap. Industrial offcuts usually have stable composition, low impurity levels, and high recycling value, making them an important source of high-quality secondary aluminum raw materials. Post-consumer aluminum scrap is more scattered in source and more complex in composition, requiring stronger sorting, impurity removal, and alloy identification capabilities. Automotive, construction, and packaging aluminum scrap are more influenced by replacement cycles, dismantling systems, recycling policies, and the end-use aluminum consumption structure.

From the perspective of downstream applications, aluminum scrap mainly flows to recycled aluminum alloy producers, casting and die casting companies, rolling companies, extrusion companies, and cross-border secondary raw material markets. Among them, recycled aluminum alloy producers and casting or die casting companies have relatively strong aluminum scrap consumption capacity, mainly using it for cast or die-cast products such as automotive components, machinery parts, and hardware products. Rolling and extrusion companies have higher requirements for aluminum scrap purity, alloy grade consistency, and impurity control, and therefore prefer industrial new scrap, closed-loop used beverage can scrap, and high-quality sorted materials. With the increasing use of low-carbon aluminum, closed-loop recycling, and recycled materials, aluminum scrap is becoming a more strategic raw material within the aluminum value chain.

From the perspective of cost structure and manufacturing operations, the costs of aluminum scrap companies mainly include aluminum scrap procurement costs, manual sorting costs, transportation and warehousing costs, shredding, baling and briquetting costs, equipment depreciation, energy consumption, environmental treatment, and administrative expenses. Among these, aluminum scrap procurement cost accounts for the largest share and usually determines the company's profit sensitivity. In terms of single-line capacity, small sorting and baling lines usually have an annual processing capacity of 10,000–30,000 tons, medium-sized shredding, sorting and briquetting lines typically have an annual capacity of 30,000–100,000 tons, while large automated lines equipped with shredding, eddy current separation, optical sorting, and pretreatment systems can reach more than 100,000–300,000 tons per year. The overall gross margin of the industry is relatively low. Ordinary recycling and trading companies usually have gross margins of 3%–8%, processing companies with sorting, shredding, briquetting, and impurity removal capabilities generally achieve gross margins of 8%–15%, while

companies with stable closed-loop customers, high-quality aluminum scrap grading capabilities, or internal consumption systems can reach gross margins of around 15%–20%.

In terms of competitive landscape, the global aluminum scrap market is characterized by the coexistence of regional recycling networks and large secondary aluminum consumers. The European and North American markets are mainly led by large integrated scrap metal recyclers, end-of-life vehicle dismantling systems, and closed-loop packaging recycling systems. In China, India, and Southeast Asia, the market is influenced by the growth of industrial aluminum scrap, expansion of secondary aluminum capacity, and changes in import policies. Future industry trends mainly include the improvement of automated aluminum scrap sorting, wider adoption of precise alloy grade identification, strengthening of automotive and packaging closed-loop recycling, improvement of low-carbon aluminum certification systems, higher regional recycling ratios, and the transformation of aluminum scrap from a low-end recycled material into a strategic secondary metal raw material.

This report is a detailed and comprehensive analysis for global Aluminum Scrap market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Aluminum Scrap market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Aluminum Scrap market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Aluminum Scrap market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Aluminum Scrap market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Aluminum Scrap

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Aluminum Scrap market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Novelis Inc., Norsk Hydro ASA, Innovation New Material Technology Co., Ltd., Matalco Inc., Constellium SE, Speira GmbH, Sims Limited, EMR Metal Recycling, Real Alloy, SA Recycling LLC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Aluminum Scrap market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Industrial Aluminum Scrap

Post-consumer Aluminum Scrap

Automotive Aluminum Scrap

Construction Aluminum Scrap

Packaging Aluminum Scrap

Others

Market segment by Physical Form

Aluminum Shredded Scrap

Aluminum Baled Scrap

Aluminum Briquetted Scrap

Aluminum Turnings and Chips

Mixed Aluminum Scrap

Others

Market segment by Application

Recycled Aluminum Alloy Producers

Casting/Die Casting Companies

Rolling Companies

Extrusion Companies

Others

Market segment by players, this report covers

Novelis Inc.

Norsk Hydro ASA

Innovation New Material Technology Co., Ltd.

Matalco Inc.

Constellium SE

Speira GmbH

Sims Limited

EMR Metal Recycling

Real Alloy

SA Recycling LLC

OmniSource, LLC

Derichebourg Environnement

Chiho Environmental Group Limited

Radius Recycling, Inc.

TSR Recycling GmbH & Co. KG

Stena Recycling

Galloo Group

Kuusakoski Oy

Scholz Recycling GmbH

Daiki Aluminium Industry Co., Ltd.

Raffmetal S.p.A.

AMAG Austria Metall AG

UACJ Corporation

Ye Chiu Metal Recycling (China) Ltd.

Chongqing Shunbo Aluminum Co., Ltd.

Lizhong Group

Henan Mingtai Al. Industrial Co., Ltd.

Shandong Nanshan Aluminium Co., Ltd.

Metal Exchange Corporation

Audubon Metals LLC

Alter Trading Corporation

PADNOS

Alutrade Ltd.

China Resources Recycling Group Co., Ltd.

China Recycling Development Co., Ltd.

Nupur Recyclers Limited

Gravita India Limited

Befesa S.A.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Aluminum Scrap product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Aluminum Scrap, with revenue, gross margin, and global market share of Aluminum Scrap from 2021 to 2026.

Chapter 3, the Aluminum Scrap competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Aluminum Scrap market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Aluminum Scrap.

Chapter 13, to describe Aluminum Scrap research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Classification of Aluminum Scrap by Type

1.3.1 Overview: Global Aluminum Scrap Market Size by Type: 2021 Versus 2025 Versus 2032

1.3.2 Global Aluminum Scrap Consumption Value Market Share by Type in 2025

1.3.3 Industrial Aluminum Scrap

1.3.4 Post-consumer Aluminum Scrap

1.3.5 Automotive Aluminum Scrap

1.3.6 Construction Aluminum Scrap

1.3.7 Packaging Aluminum Scrap

1.3.8 Others

1.4 Classification of Aluminum Scrap by Physical Form

1.4.1 Overview: Global Aluminum Scrap Market Size by Physical Form: 2021 Versus 2025 Versus 2032

1.4.2 Global Aluminum Scrap Consumption Value Market Share by Physical Form in 2025

1.4.3 Aluminum Shredded Scrap

1.4.4 Aluminum Baled Scrap

1.4.5 Aluminum Briquetted Scrap

1.4.6 Aluminum Turnings and Chips

1.4.7 Mixed Aluminum Scrap

1.4.8 Others

1.5 Global Aluminum Scrap Market by Application

1.5.1 Overview: Global Aluminum Scrap Market Size by Application: 2021 Versus 2025 Versus 2032

1.5.2 Recycled Aluminum Alloy Producers

1.5.3 Casting/Die Casting Companies

1.5.4 Rolling Companies

1.5.5 Extrusion Companies

1.5.6 Others

1.6 Global Aluminum Scrap Market Size & Forecast

1.7 Global Aluminum Scrap Market Size and Forecast by Region

1.7.1 Global Aluminum Scrap Market Size by Region: 2021 VS 2025 VS 2032

1.7.2 Global Aluminum Scrap Market Size by Region, (2021-2032)

- 1.7.3 North America Aluminum Scrap Market Size and Prospect (2021-2032)
- 1.7.4 Europe Aluminum Scrap Market Size and Prospect (2021-2032)
- 1.7.5 Asia-Pacific Aluminum Scrap Market Size and Prospect (2021-2032)
- 1.7.6 South America Aluminum Scrap Market Size and Prospect (2021-2032)
- 1.7.7 Middle East & Africa Aluminum Scrap Market Size and Prospect (2021-2032)

2 COMPANY PROFILES

2.1 Novelis Inc.

- 2.1.1 Novelis Inc. Details
- 2.1.2 Novelis Inc. Major Business
- 2.1.3 Novelis Inc. Aluminum Scrap Product and Solutions
- 2.1.4 Novelis Inc. Aluminum Scrap Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Novelis Inc. Recent Developments and Future Plans

2.2 Norsk Hydro ASA

- 2.2.1 Norsk Hydro ASA Details
- 2.2.2 Norsk Hydro ASA Major Business
- 2.2.3 Norsk Hydro ASA Aluminum Scrap Product and Solutions
- 2.2.4 Norsk Hydro ASA Aluminum Scrap Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 Norsk Hydro ASA Recent Developments and Future Plans

2.3 Innovation New Material Technology Co., Ltd.

- 2.3.1 Innovation New Material Technology Co., Ltd. Details
- 2.3.2 Innovation New Material Technology Co., Ltd. Major Business
- 2.3.3 Innovation New Material Technology Co., Ltd. Aluminum Scrap Product and Solutions
- 2.3.4 Innovation New Material Technology Co., Ltd. Aluminum Scrap Revenue, Gross Margin and Market Share (2021-2026)
- 2.3.5 Innovation New Material Technology Co., Ltd. Recent Developments and Future Plans

2.4 Matalco Inc.

- 2.4.1 Matalco Inc. Details
- 2.4.2 Matalco Inc. Major Business
- 2.4.3 Matalco Inc. Aluminum Scrap Product and Solutions
- 2.4.4 Matalco Inc. Aluminum Scrap Revenue, Gross Margin and Market Share (2021-2026)
- 2.4.5 Matalco Inc. Recent Developments and Future Plans

2.5 Constellium SE

- 2.5.1 Constellium SE Details
- 2.5.2 Constellium SE Major Business
- 2.5.3 Constellium SE Aluminum Scrap Product and Solutions
- 2.5.4 Constellium SE Aluminum Scrap Revenue, Gross Margin and Market Share (2021-2026)
- 2.5.5 Constellium SE Recent Developments and Future Plans
- 2.6 Speira GmbH
 - 2.6.1 Speira GmbH Details
 - 2.6.2 Speira GmbH Major Business
 - 2.6.3 Speira GmbH Aluminum Scrap Product and Solutions
 - 2.6.4 Speira GmbH Aluminum Scrap Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Speira GmbH Recent Developments and Future Plans
- 2.7 Sims Limited
 - 2.7.1 Sims Limited Details
 - 2.7.2 Sims Limited Major Business
 - 2.7.3 Sims Limited Aluminum Scrap Product and Solutions
 - 2.7.4 Sims Limited Aluminum Scrap Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Sims Limited Recent Developments and Future Plans
- 2.8 EMR Metal Recycling
 - 2.8.1 EMR Metal Recycling Details
 - 2.8.2 EMR Metal Recycling Major Business
 - 2.8.3 EMR Metal Recycling Aluminum Scrap Product and Solutions
 - 2.8.4 EMR Metal Recycling Aluminum Scrap Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 EMR Metal Recycling Recent Developments and Future Plans
- 2.9 Real Alloy
 - 2.9.1 Real Alloy Details
 - 2.9.2 Real Alloy Major Business
 - 2.9.3 Real Alloy Aluminum Scrap Product and Solutions
 - 2.9.4 Real Alloy Aluminum Scrap Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Real Alloy Recent Developments and Future Plans
- 2.10 SA Recycling LLC
 - 2.10.1 SA Recycling LLC Details
 - 2.10.2 SA Recycling LLC Major Business
 - 2.10.3 SA Recycling LLC Aluminum Scrap Product and Solutions
 - 2.10.4 SA Recycling LLC Aluminum Scrap Revenue, Gross Margin and Market Share

(2021-2026)

2.10.5 SA Recycling LLC Recent Developments and Future Plans

2.11 OmniSource, LLC

2.11.1 OmniSource, LLC Details

2.11.2 OmniSource, LLC Major Business

2.11.3 OmniSource, LLC Aluminum Scrap Product and Solutions

2.11.4 OmniSource, LLC Aluminum Scrap Revenue, Gross Margin and Market Share

(2021-2026)

2.11.5 OmniSource, LLC Recent Developments and Future Plans

2.12 Derichebourg Environnement

2.12.1 Derichebourg Environnement Details

2.12.2 Derichebourg Environnement Major Business

2.12.3 Derichebourg Environnement Aluminum Scrap Product and Solutions

2.12.4 Derichebourg Environnement Aluminum Scrap Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Derichebourg Environnement Recent Developments and Future Plans

2.13 Chiho Environmental Group Limited

2.13.1 Chiho Environmental Group Limited Details

2.13.2 Chiho Environmental Group Limited Major Business

2.13.3 Chiho Environmental Group Limited Aluminum Scrap Product and Solutions

2.13.4 Chiho Environmental Group Limited Aluminum Scrap Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Chiho Environmental Group Limited Recent Developments and Future Plans

2.14 Radius Recycling, Inc.

2.14.1 Radius Recycling, Inc. Details

2.14.2 Radius Recycling, Inc. Major Business

2.14.3 Radius Recycling, Inc. Aluminum Scrap Product and Solutions

2.14.4 Radius Recycling, Inc. Aluminum Scrap Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Radius Recycling, Inc. Recent Developments and Future Plans

2.15 TSR Recycling GmbH & Co. KG

2.15.1 TSR Recycling GmbH & Co. KG Details

2.15.2 TSR Recycling GmbH & Co. KG Major Business

2.15.3 TSR Recycling GmbH & Co. KG Aluminum Scrap Product and Solutions

2.15.4 TSR Recycling GmbH & Co. KG Aluminum Scrap Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 TSR Recycling GmbH & Co. KG Recent Developments and Future Plans

2.16 Stena Recycling

2.16.1 Stena Recycling Details

- 2.16.2 Stena Recycling Major Business
- 2.16.3 Stena Recycling Aluminum Scrap Product and Solutions
- 2.16.4 Stena Recycling Aluminum Scrap Revenue, Gross Margin and Market Share (2021-2026)
- 2.16.5 Stena Recycling Recent Developments and Future Plans
- 2.17 Galloo Group
 - 2.17.1 Galloo Group Details
 - 2.17.2 Galloo Group Major Business
 - 2.17.3 Galloo Group Aluminum Scrap Product and Solutions
 - 2.17.4 Galloo Group Aluminum Scrap Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 Galloo Group Recent Developments and Future Plans
- 2.18 Kuusakoski Oy
 - 2.18.1 Kuusakoski Oy Details
 - 2.18.2 Kuusakoski Oy Major Business
 - 2.18.3 Kuusakoski Oy Aluminum Scrap Product and Solutions
 - 2.18.4 Kuusakoski Oy Aluminum Scrap Revenue, Gross Margin and Market Share (2021-2026)
 - 2.18.5 Kuusakoski Oy Recent Developments and Future Plans
- 2.19 Scholz Recycling GmbH
 - 2.19.1 Scholz Recycling GmbH Details
 - 2.19.2 Scholz Recycling GmbH Major Business
 - 2.19.3 Scholz Recycling GmbH Aluminum Scrap Product and Solutions
 - 2.19.4 Scholz Recycling GmbH Aluminum Scrap Revenue, Gross Margin and Market Share (2021-2026)
 - 2.19.5 Scholz Recycling GmbH Recent Developments and Future Plans
- 2.20 Daiki Aluminium Industry Co., Ltd.
 - 2.20.1 Daiki Aluminium Industry Co., Ltd. Details
 - 2.20.2 Daiki Aluminium Industry Co., Ltd. Major Business
 - 2.20.3 Daiki Aluminium Industry Co., Ltd. Aluminum Scrap Product and Solutions
 - 2.20.4 Daiki Aluminium Industry Co., Ltd. Aluminum Scrap Revenue, Gross Margin and Market Share (2021-2026)
 - 2.20.5 Daiki Aluminium Industry Co., Ltd. Recent Developments and Future Plans
- 2.21 Raffmetal S.p.A.
 - 2.21.1 Raffmetal S.p.A. Details
 - 2.21.2 Raffmetal S.p.A. Major Business
 - 2.21.3 Raffmetal S.p.A. Aluminum Scrap Product and Solutions
 - 2.21.4 Raffmetal S.p.A. Aluminum Scrap Revenue, Gross Margin and Market Share (2021-2026)

- 2.21.5 Raffmetal S.p.A. Recent Developments and Future Plans
- 2.22 AMAG Austria Metall AG
 - 2.22.1 AMAG Austria Metall AG Details
 - 2.22.2 AMAG Austria Metall AG Major Business
 - 2.22.3 AMAG Austria Metall AG Aluminum Scrap Product and Solutions
 - 2.22.4 AMAG Austria Metall AG Aluminum Scrap Revenue, Gross Margin and Market Share (2021-2026)
 - 2.22.5 AMAG Austria Metall AG Recent Developments and Future Plans
- 2.23 UACJ Corporation
 - 2.23.1 UACJ Corporation Details
 - 2.23.2 UACJ Corporation Major Business
 - 2.23.3 UACJ Corporation Aluminum Scrap Product and Solutions
 - 2.23.4 UACJ Corporation Aluminum Scrap Revenue, Gross Margin and Market Share (2021-2026)
 - 2.23.5 UACJ Corporation Recent Developments and Future Plans
- 2.24 Ye Chiu Metal Recycling (China) Ltd.
 - 2.24.1 Ye Chiu Metal Recycling (China) Ltd. Details
 - 2.24.2 Ye Chiu Metal Recycling (China) Ltd. Major Business
 - 2.24.3 Ye Chiu Metal Recycling (China) Ltd. Aluminum Scrap Product and Solutions
 - 2.24.4 Ye Chiu Metal Recycling (China) Ltd. Aluminum Scrap Revenue, Gross Margin and Market Share (2021-2026)
 - 2.24.5 Ye Chiu Metal Recycling (China) Ltd. Recent Developments and Future Plans
- 2.25 Chongqing Shunbo Aluminum Co., Ltd.
 - 2.25.1 Chongqing Shunbo Aluminum Co., Ltd. Details
 - 2.25.2 Chongqing Shunbo Aluminum Co., Ltd. Major Business
 - 2.25.3 Chongqing Shunbo Aluminum Co., Ltd. Aluminum Scrap Product and Solutions
 - 2.25.4 Chongqing Shunbo Aluminum Co., Ltd. Aluminum Scrap Revenue, Gross Margin and Market Share (2021-2026)
 - 2.25.5 Chongqing Shunbo Aluminum Co., Ltd. Recent Developments and Future Plans
- 2.26 Lizhong Group
 - 2.26.1 Lizhong Group Details
 - 2.26.2 Lizhong Group Major Business
 - 2.26.3 Lizhong Group Aluminum Scrap Product and Solutions
 - 2.26.4 Lizhong Group Aluminum Scrap Revenue, Gross Margin and Market Share (2021-2026)
 - 2.26.5 Lizhong Group Recent Developments and Future Plans
- 2.27 Henan Mingtai Al. Industrial Co., Ltd.
 - 2.27.1 Henan Mingtai Al. Industrial Co., Ltd. Details
 - 2.27.2 Henan Mingtai Al. Industrial Co., Ltd. Major Business

- 2.27.3 Henan Mingtai Al. Industrial Co., Ltd. Aluminum Scrap Product and Solutions
- 2.27.4 Henan Mingtai Al. Industrial Co., Ltd. Aluminum Scrap Revenue, Gross Margin and Market Share (2021-2026)
- 2.27.5 Henan Mingtai Al. Industrial Co., Ltd. Recent Developments and Future Plans
- 2.28 Shandong Nanshan Aluminium Co., Ltd.
 - 2.28.1 Shandong Nanshan Aluminium Co., Ltd. Details
 - 2.28.2 Shandong Nanshan Aluminium Co., Ltd. Major Business
 - 2.28.3 Shandong Nanshan Aluminium Co., Ltd. Aluminum Scrap Product and Solutions
 - 2.28.4 Shandong Nanshan Aluminium Co., Ltd. Aluminum Scrap Revenue, Gross Margin and Market Share (2021-2026)
 - 2.28.5 Shandong Nanshan Aluminium Co., Ltd. Recent Developments and Future Plans
- 2.29 Metal Exchange Corporation
 - 2.29.1 Metal Exchange Corporation Details
 - 2.29.2 Metal Exchange Corporation Major Business
 - 2.29.3 Metal Exchange Corporation Aluminum Scrap Product and Solutions
 - 2.29.4 Metal Exchange Corporation Aluminum Scrap Revenue, Gross Margin and Market Share (2021-2026)
 - 2.29.5 Metal Exchange Corporation Recent Developments and Future Plans
- 2.30 Audubon Metals LLC
 - 2.30.1 Audubon Metals LLC Details
 - 2.30.2 Audubon Metals LLC Major Business
 - 2.30.3 Audubon Metals LLC Aluminum Scrap Product and Solutions
 - 2.30.4 Audubon Metals LLC Aluminum Scrap Revenue, Gross Margin and Market Share (2021-2026)
 - 2.30.5 Audubon Metals LLC Recent Developments and Future Plans
- 2.31 Alter Trading Corporation
 - 2.31.1 Alter Trading Corporation Details
 - 2.31.2 Alter Trading Corporation Major Business
 - 2.31.3 Alter Trading Corporation Aluminum Scrap Product and Solutions
 - 2.31.4 Alter Trading Corporation Aluminum Scrap Revenue, Gross Margin and Market Share (2021-2026)
 - 2.31.5 Alter Trading Corporation Recent Developments and Future Plans
- 2.32 PADNOS
 - 2.32.1 PADNOS Details
 - 2.32.2 PADNOS Major Business
 - 2.32.3 PADNOS Aluminum Scrap Product and Solutions
 - 2.32.4 PADNOS Aluminum Scrap Revenue, Gross Margin and Market Share

(2021-2026)

2.32.5 PADNOS Recent Developments and Future Plans

2.33 Alutrade Ltd.

2.33.1 Alutrade Ltd. Details

2.33.2 Alutrade Ltd. Major Business

2.33.3 Alutrade Ltd. Aluminum Scrap Product and Solutions

2.33.4 Alutrade Ltd. Aluminum Scrap Revenue, Gross Margin and Market Share

(2021-2026)

2.33.5 Alutrade Ltd. Recent Developments and Future Plans

2.34 China Resources Recycling Group Co., Ltd.

2.34.1 China Resources Recycling Group Co., Ltd. Details

2.34.2 China Resources Recycling Group Co., Ltd. Major Business

2.34.3 China Resources Recycling Group Co., Ltd. Aluminum Scrap Product and Solutions

2.34.4 China Resources Recycling Group Co., Ltd. Aluminum Scrap Revenue, Gross Margin and Market Share (2021-2026)

2.34.5 China Resources Recycling Group Co., Ltd. Recent Developments and Future Plans

2.35 China Recycling Development Co., Ltd.

2.35.1 China Recycling Development Co., Ltd. Details

2.35.2 China Recycling Development Co., Ltd. Major Business

2.35.3 China Recycling Development Co., Ltd. Aluminum Scrap Product and Solutions

2.35.4 China Recycling Development Co., Ltd. Aluminum Scrap Revenue, Gross Margin and Market Share (2021-2026)

2.35.5 China Recycling Development Co., Ltd. Recent Developments and Future Plans

2.36 Nupur Recyclers Limited

2.36.1 Nupur Recyclers Limited Details

2.36.2 Nupur Recyclers Limited Major Business

2.36.3 Nupur Recyclers Limited Aluminum Scrap Product and Solutions

2.36.4 Nupur Recyclers Limited Aluminum Scrap Revenue, Gross Margin and Market Share (2021-2026)

2.36.5 Nupur Recyclers Limited Recent Developments and Future Plans

2.37 Gravita India Limited

2.37.1 Gravita India Limited Details

2.37.2 Gravita India Limited Major Business

2.37.3 Gravita India Limited Aluminum Scrap Product and Solutions

2.37.4 Gravita India Limited Aluminum Scrap Revenue, Gross Margin and Market Share (2021-2026)

- 2.37.5 Gravita India Limited Recent Developments and Future Plans
- 2.38 Befesa S.A.
 - 2.38.1 Befesa S.A. Details
 - 2.38.2 Befesa S.A. Major Business
 - 2.38.3 Befesa S.A. Aluminum Scrap Product and Solutions
 - 2.38.4 Befesa S.A. Aluminum Scrap Revenue, Gross Margin and Market Share (2021-2026)
 - 2.38.5 Befesa S.A. Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

- 3.1 Global Aluminum Scrap Revenue and Share by Players (2021-2026)
- 3.2 Market Share Analysis (2025)
 - 3.2.1 Market Share of Aluminum Scrap by Company Revenue
 - 3.2.2 Top 3 Aluminum Scrap Players Market Share in 2025
 - 3.2.3 Top 6 Aluminum Scrap Players Market Share in 2025
- 3.3 Aluminum Scrap Market: Overall Company Footprint Analysis
 - 3.3.1 Aluminum Scrap Market: Region Footprint
 - 3.3.2 Aluminum Scrap Market: Company Product Type Footprint
 - 3.3.3 Aluminum Scrap Market: Company Product Application Footprint
- 3.4 New Market Entrants and Barriers to Market Entry
- 3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

- 4.1 Global Aluminum Scrap Consumption Value and Market Share by Type (2021-2026)
- 4.2 Global Aluminum Scrap Market Forecast by Type (2027-2032)

5 MARKET SIZE SEGMENT BY APPLICATION

- 5.1 Global Aluminum Scrap Consumption Value Market Share by Application (2021-2026)
- 5.2 Global Aluminum Scrap Market Forecast by Application (2027-2032)

6 NORTH AMERICA

- 6.1 North America Aluminum Scrap Consumption Value by Type (2021-2032)
- 6.2 North America Aluminum Scrap Market Size by Application (2021-2032)
- 6.3 North America Aluminum Scrap Market Size by Country

- 6.3.1 North America Aluminum Scrap Consumption Value by Country (2021-2032)
- 6.3.2 United States Aluminum Scrap Market Size and Forecast (2021-2032)
- 6.3.3 Canada Aluminum Scrap Market Size and Forecast (2021-2032)
- 6.3.4 Mexico Aluminum Scrap Market Size and Forecast (2021-2032)

7 EUROPE

- 7.1 Europe Aluminum Scrap Consumption Value by Type (2021-2032)
- 7.2 Europe Aluminum Scrap Consumption Value by Application (2021-2032)
- 7.3 Europe Aluminum Scrap Market Size by Country
 - 7.3.1 Europe Aluminum Scrap Consumption Value by Country (2021-2032)
 - 7.3.2 Germany Aluminum Scrap Market Size and Forecast (2021-2032)
 - 7.3.3 France Aluminum Scrap Market Size and Forecast (2021-2032)
 - 7.3.4 United Kingdom Aluminum Scrap Market Size and Forecast (2021-2032)
 - 7.3.5 Russia Aluminum Scrap Market Size and Forecast (2021-2032)
 - 7.3.6 Italy Aluminum Scrap Market Size and Forecast (2021-2032)

8 ASIA-PACIFIC

- 8.1 Asia-Pacific Aluminum Scrap Consumption Value by Type (2021-2032)
- 8.2 Asia-Pacific Aluminum Scrap Consumption Value by Application (2021-2032)
- 8.3 Asia-Pacific Aluminum Scrap Market Size by Region
 - 8.3.1 Asia-Pacific Aluminum Scrap Consumption Value by Region (2021-2032)
 - 8.3.2 China Aluminum Scrap Market Size and Forecast (2021-2032)
 - 8.3.3 Japan Aluminum Scrap Market Size and Forecast (2021-2032)
 - 8.3.4 South Korea Aluminum Scrap Market Size and Forecast (2021-2032)
 - 8.3.5 India Aluminum Scrap Market Size and Forecast (2021-2032)
 - 8.3.6 Southeast Asia Aluminum Scrap Market Size and Forecast (2021-2032)
 - 8.3.7 Australia Aluminum Scrap Market Size and Forecast (2021-2032)

9 SOUTH AMERICA

- 9.1 South America Aluminum Scrap Consumption Value by Type (2021-2032)
- 9.2 South America Aluminum Scrap Consumption Value by Application (2021-2032)
- 9.3 South America Aluminum Scrap Market Size by Country
 - 9.3.1 South America Aluminum Scrap Consumption Value by Country (2021-2032)
 - 9.3.2 Brazil Aluminum Scrap Market Size and Forecast (2021-2032)
 - 9.3.3 Argentina Aluminum Scrap Market Size and Forecast (2021-2032)

10 MIDDLE EAST & AFRICA

10.1 Middle East & Africa Aluminum Scrap Consumption Value by Type (2021-2032)

10.2 Middle East & Africa Aluminum Scrap Consumption Value by Application (2021-2032)

10.3 Middle East & Africa Aluminum Scrap Market Size by Country

10.3.1 Middle East & Africa Aluminum Scrap Consumption Value by Country (2021-2032)

10.3.2 Turkey Aluminum Scrap Market Size and Forecast (2021-2032)

10.3.3 Saudi Arabia Aluminum Scrap Market Size and Forecast (2021-2032)

10.3.4 UAE Aluminum Scrap Market Size and Forecast (2021-2032)

11 MARKET DYNAMICS

11.1 Aluminum Scrap Market Drivers

11.2 Aluminum Scrap Market Restraints

11.3 Aluminum Scrap Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

12.1 Aluminum Scrap Industry Chain

12.2 Aluminum Scrap Upstream Analysis

12.3 Aluminum Scrap Midstream Analysis

12.4 Aluminum Scrap Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

14.1 Methodology

14.2 Research Process and Data Source

14.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Aluminum Scrap Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Aluminum Scrap Consumption Value by Physical Form, (USD Million), 2021 & 2025 & 2032

Table 3. Global Aluminum Scrap Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. Global Aluminum Scrap Consumption Value by Region (2021-2026) & (USD Million)

Table 5. Global Aluminum Scrap Consumption Value by Region (2027-2032) & (USD Million)

Table 6. Novelis Inc. Company Information, Head Office, and Major Competitors

Table 7. Novelis Inc. Major Business

Table 8. Novelis Inc. Aluminum Scrap Product and Solutions

Table 9. Novelis Inc. Aluminum Scrap Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 10. Novelis Inc. Recent Developments and Future Plans

Table 11. Norsk Hydro ASA Company Information, Head Office, and Major Competitors

Table 12. Norsk Hydro ASA Major Business

Table 13. Norsk Hydro ASA Aluminum Scrap Product and Solutions

Table 14. Norsk Hydro ASA Aluminum Scrap Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 15. Norsk Hydro ASA Recent Developments and Future Plans

Table 16. Innovation New Material Technology Co., Ltd. Company Information, Head Office, and Major Competitors

Table 17. Innovation New Material Technology Co., Ltd. Major Business

Table 18. Innovation New Material Technology Co., Ltd. Aluminum Scrap Product and Solutions

Table 19. Innovation New Material Technology Co., Ltd. Aluminum Scrap Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 20. Matalco Inc. Company Information, Head Office, and Major Competitors

Table 21. Matalco Inc. Major Business

Table 22. Matalco Inc. Aluminum Scrap Product and Solutions

Table 23. Matalco Inc. Aluminum Scrap Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Matalco Inc. Recent Developments and Future Plans

- Table 25. Constellium SE Company Information, Head Office, and Major Competitors
- Table 26. Constellium SE Major Business
- Table 27. Constellium SE Aluminum Scrap Product and Solutions
- Table 28. Constellium SE Aluminum Scrap Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 29. Constellium SE Recent Developments and Future Plans
- Table 30. Speira GmbH Company Information, Head Office, and Major Competitors
- Table 31. Speira GmbH Major Business
- Table 32. Speira GmbH Aluminum Scrap Product and Solutions
- Table 33. Speira GmbH Aluminum Scrap Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 34. Speira GmbH Recent Developments and Future Plans
- Table 35. Sims Limited Company Information, Head Office, and Major Competitors
- Table 36. Sims Limited Major Business
- Table 37. Sims Limited Aluminum Scrap Product and Solutions
- Table 38. Sims Limited Aluminum Scrap Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 39. Sims Limited Recent Developments and Future Plans
- Table 40. EMR Metal Recycling Company Information, Head Office, and Major Competitors
- Table 41. EMR Metal Recycling Major Business
- Table 42. EMR Metal Recycling Aluminum Scrap Product and Solutions
- Table 43. EMR Metal Recycling Aluminum Scrap Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 44. EMR Metal Recycling Recent Developments and Future Plans
- Table 45. Real Alloy Company Information, Head Office, and Major Competitors
- Table 46. Real Alloy Major Business
- Table 47. Real Alloy Aluminum Scrap Product and Solutions
- Table 48. Real Alloy Aluminum Scrap Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 49. Real Alloy Recent Developments and Future Plans
- Table 50. SA Recycling LLC Company Information, Head Office, and Major Competitors
- Table 51. SA Recycling LLC Major Business
- Table 52. SA Recycling LLC Aluminum Scrap Product and Solutions
- Table 53. SA Recycling LLC Aluminum Scrap Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 54. SA Recycling LLC Recent Developments and Future Plans
- Table 55. OmniSource, LLC Company Information, Head Office, and Major Competitors
- Table 56. OmniSource, LLC Major Business

- Table 57. OmniSource, LLC Aluminum Scrap Product and Solutions
- Table 58. OmniSource, LLC Aluminum Scrap Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 59. OmniSource, LLC Recent Developments and Future Plans
- Table 60. Derichebourg Environnement Company Information, Head Office, and Major Competitors
- Table 61. Derichebourg Environnement Major Business
- Table 62. Derichebourg Environnement Aluminum Scrap Product and Solutions
- Table 63. Derichebourg Environnement Aluminum Scrap Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 64. Derichebourg Environnement Recent Developments and Future Plans
- Table 65. Chiho Environmental Group Limited Company Information, Head Office, and Major Competitors
- Table 66. Chiho Environmental Group Limited Major Business
- Table 67. Chiho Environmental Group Limited Aluminum Scrap Product and Solutions
- Table 68. Chiho Environmental Group Limited Aluminum Scrap Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 69. Chiho Environmental Group Limited Recent Developments and Future Plans
- Table 70. Radius Recycling, Inc. Company Information, Head Office, and Major Competitors
- Table 71. Radius Recycling, Inc. Major Business
- Table 72. Radius Recycling, Inc. Aluminum Scrap Product and Solutions
- Table 73. Radius Recycling, Inc. Aluminum Scrap Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 74. Radius Recycling, Inc. Recent Developments and Future Plans
- Table 75. TSR Recycling GmbH & Co. KG Company Information, Head Office, and Major Competitors
- Table 76. TSR Recycling GmbH & Co. KG Major Business
- Table 77. TSR Recycling GmbH & Co. KG Aluminum Scrap Product and Solutions
- Table 78. TSR Recycling GmbH & Co. KG Aluminum Scrap Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. TSR Recycling GmbH & Co. KG Recent Developments and Future Plans
- Table 80. Stena Recycling Company Information, Head Office, and Major Competitors
- Table 81. Stena Recycling Major Business
- Table 82. Stena Recycling Aluminum Scrap Product and Solutions
- Table 83. Stena Recycling Aluminum Scrap Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 84. Stena Recycling Recent Developments and Future Plans
- Table 85. Galloo Group Company Information, Head Office, and Major Competitors

- Table 86. Galloo Group Major Business
- Table 87. Galloo Group Aluminum Scrap Product and Solutions
- Table 88. Galloo Group Aluminum Scrap Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. Galloo Group Recent Developments and Future Plans
- Table 90. Kuusakoski Oy Company Information, Head Office, and Major Competitors
- Table 91. Kuusakoski Oy Major Business
- Table 92. Kuusakoski Oy Aluminum Scrap Product and Solutions
- Table 93. Kuusakoski Oy Aluminum Scrap Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 94. Kuusakoski Oy Recent Developments and Future Plans
- Table 95. Scholz Recycling GmbH Company Information, Head Office, and Major Competitors
- Table 96. Scholz Recycling GmbH Major Business
- Table 97. Scholz Recycling GmbH Aluminum Scrap Product and Solutions
- Table 98. Scholz Recycling GmbH Aluminum Scrap Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 99. Scholz Recycling GmbH Recent Developments and Future Plans
- Table 100. Daiki Aluminium Industry Co., Ltd. Company Information, Head Office, and Major Competitors
- Table 101. Daiki Aluminium Industry Co., Ltd. Major Business
- Table 102. Daiki Aluminium Industry Co., Ltd. Aluminum Scrap Product and Solutions
- Table 103. Daiki Aluminium Industry Co., Ltd. Aluminum Scrap Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 104. Daiki Aluminium Industry Co., Ltd. Recent Developments and Future Plans
- Table 105. Raffmetal S.p.A. Company Information, Head Office, and Major Competitors
- Table 106. Raffmetal S.p.A. Major Business
- Table 107. Raffmetal S.p.A. Aluminum Scrap Product and Solutions
- Table 108. Raffmetal S.p.A. Aluminum Scrap Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Raffmetal S.p.A. Recent Developments and Future Plans
- Table 110. AMAG Austria Metall AG Company Information, Head Office, and Major Competitors
- Table 111. AMAG Austria Metall AG Major Business
- Table 112. AMAG Austria Metall AG Aluminum Scrap Product and Solutions
- Table 113. AMAG Austria Metall AG Aluminum Scrap Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 114. AMAG Austria Metall AG Recent Developments and Future Plans
- Table 115. UACJ Corporation Company Information, Head Office, and Major

Competitors

Table 116. UACJ Corporation Major Business

Table 117. UACJ Corporation Aluminum Scrap Product and Solutions

Table 118. UACJ Corporation Aluminum Scrap Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. UACJ Corporation Recent Developments and Future Plans

Table 120. Ye Chiu Metal Recycling (China) Ltd. Company Information, Head Office, and Major Competitors

Table 121. Ye Chiu Metal Recycling (China) Ltd. Major Business

Table 122. Ye Chiu Metal Recycling (China) Ltd. Aluminum Scrap Product and Solutions

Table 123. Ye Chiu Metal Recycling (China) Ltd. Aluminum Scrap Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 124. Ye Chiu Metal Recycling (China) Ltd. Recent Developments and Future Plans

Table 125. Chongqing Shunbo Aluminum Co., Ltd. Company Information, Head Office, and Major Competitors

Table 126. Chongqing Shunbo Aluminum Co., Ltd. Major Business

Table 127. Chongqing Shunbo Aluminum Co., Ltd. Aluminum Scrap Product and Solutions

Table 128. Chongqing Shunbo Aluminum Co., Ltd. Aluminum Scrap Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 129. Chongqing Shunbo Aluminum Co., Ltd. Recent Developments and Future Plans

Table 130. Lizhong Group Company Information, Head Office, and Major Competitors

Table 131. Lizhong Group Major Business

Table 132. Lizhong Group Aluminum Scrap Product and Solutions

Table 133. Lizhong Group Aluminum Scrap Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. Lizhong Group Recent Developments and Future Plans

Table 135. Henan Mingtai Al. Industrial Co., Ltd. Company Information, Head Office, and Major Competitors

Table 136. Henan Mingtai Al. Industrial Co., Ltd. Major Business

Table 137. Henan Mingtai Al. Industrial Co., Ltd. Aluminum Scrap Product and Solutions

Table 138. Henan Mingtai Al. Industrial Co., Ltd. Aluminum Scrap Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Henan Mingtai Al. Industrial Co., Ltd. Recent Developments and Future Plans

Table 140. Shandong Nanshan Aluminium Co., Ltd. Company Information, Head Office,

and Major Competitors

Table 141. Shandong Nanshan Aluminium Co., Ltd. Major Business

Table 142. Shandong Nanshan Aluminium Co., Ltd. Aluminum Scrap Product and Solutions

Table 143. Shandong Nanshan Aluminium Co., Ltd. Aluminum Scrap Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Shandong Nanshan Aluminium Co., Ltd. Recent Developments and Future Plans

Table 145. Metal Exchange Corporation Company Information, Head Office, and Major Competitors

Table 146. Metal Exchange Corporation Major Business

Table 147. Metal Exchange Corporation Aluminum Scrap Product and Solutions

Table 148. Metal Exchange Corporation Aluminum Scrap Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 149. Metal Exchange Corporation Recent Developments and Future Plans

Table 150. Audubon Metals LLC Company Information, Head Office, and Major Competitors

Table 151. Audubon Metals LLC Major Business

Table 152. Audubon Metals LLC Aluminum Scrap Product and Solutions

Table 153. Audubon Metals LLC Aluminum Scrap Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 154. Audubon Metals LLC Recent Developments and Future Plans

Table 155. Alter Trading Corporation Company Information, Head Office, and Major Competitors

Table 156. Alter Trading Corporation Major Business

Table 157. Alter Trading Corporation Aluminum Scrap Product and Solutions

Table 158. Alter Trading Corporation Aluminum Scrap Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 159. Alter Trading Corporation Recent Developments and Future Plans

Table 160. PADNOS Company Information, Head Office, and Major Competitors

Table 161. PADNOS Major Business

Table 162. PADNOS Aluminum Scrap Product and Solutions

Table 163. PADNOS Aluminum Scrap Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 164. PADNOS Recent Developments and Future Plans

Table 165. Alutrade Ltd. Company Information, Head Office, and Major Competitors

Table 166. Alutrade Ltd. Major Business

Table 167. Alutrade Ltd. Aluminum Scrap Product and Solutions

Table 168. Alutrade Ltd. Aluminum Scrap Revenue (USD Million), Gross Margin and

Market Share (2021-2026)

Table 169. Alutrade Ltd. Recent Developments and Future Plans

Table 170. China Resources Recycling Group Co., Ltd. Company Information, Head Office, and Major Competitors

Table 171. China Resources Recycling Group Co., Ltd. Major Business

Table 172. China Resources Recycling Group Co., Ltd. Aluminum Scrap Product and Solutions

Table 173. China Resources Recycling Group Co., Ltd. Aluminum Scrap Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 174. China Resources Recycling Group Co., Ltd. Recent Developments and Future Plans

Table 175. China Recycling Development Co., Ltd. Company Information, Head Office, and Major Competitors

Table 176. China Recycling Development Co., Ltd. Major Business

Table 177. China Recycling Development Co., Ltd. Aluminum Scrap Product and Solutions

Table 178. China Recycling Development Co., Ltd. Aluminum Scrap Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 179. China Recycling Development Co., Ltd. Recent Developments and Future Plans

Table 180. Nupur Recyclers Limited Company Information, Head Office, and Major Competitors

Table 181. Nupur Recyclers Limited Major Business

Table 182. Nupur Recyclers Limited Aluminum Scrap Product and Solutions

Table 183. Nupur Recyclers Limited Aluminum Scrap Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 184. Nupur Recyclers Limited Recent Developments and Future Plans

Table 185. Gravita India Limited Company Information, Head Office, and Major Competitors

Table 186. Gravita India Limited Major Business

Table 187. Gravita India Limited Aluminum Scrap Product and Solutions

Table 188. Gravita India Limited Aluminum Scrap Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 189. Gravita India Limited Recent Developments and Future Plans

Table 190. Befesa S.A. Company Information, Head Office, and Major Competitors

Table 191. Befesa S.A. Major Business

Table 192. Befesa S.A. Aluminum Scrap Product and Solutions

Table 193. Befesa S.A. Aluminum Scrap Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 194. Befesa S.A. Recent Developments and Future Plans
- Table 195. Global Aluminum Scrap Revenue (USD Million) by Players (2021-2026)
- Table 196. Global Aluminum Scrap Revenue Share by Players (2021-2026)
- Table 197. Breakdown of Aluminum Scrap by Company Type (Tier 1, Tier 2, and Tier 3)
- Table 198. Market Position of Players in Aluminum Scrap, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 199. Head Office of Key Aluminum Scrap Players
- Table 200. Aluminum Scrap Market: Company Product Type Footprint
- Table 201. Aluminum Scrap Market: Company Product Application Footprint
- Table 202. Aluminum Scrap New Market Entrants and Barriers to Market Entry
- Table 203. Aluminum Scrap Mergers, Acquisition, Agreements, and Collaborations
- Table 204. Global Aluminum Scrap Consumption Value (USD Million) by Type (2021-2026)
- Table 205. Global Aluminum Scrap Consumption Value Share by Type (2021-2026)
- Table 206. Global Aluminum Scrap Consumption Value Forecast by Type (2027-2032)
- Table 207. Global Aluminum Scrap Consumption Value by Application (2021-2026)
- Table 208. Global Aluminum Scrap Consumption Value Forecast by Application (2027-2032)
- Table 209. North America Aluminum Scrap Consumption Value by Type (2021-2026) & (USD Million)
- Table 210. North America Aluminum Scrap Consumption Value by Type (2027-2032) & (USD Million)
- Table 211. North America Aluminum Scrap Consumption Value by Application (2021-2026) & (USD Million)
- Table 212. North America Aluminum Scrap Consumption Value by Application (2027-2032) & (USD Million)
- Table 213. North America Aluminum Scrap Consumption Value by Country (2021-2026) & (USD Million)
- Table 214. North America Aluminum Scrap Consumption Value by Country (2027-2032) & (USD Million)
- Table 215. Europe Aluminum Scrap Consumption Value by Type (2021-2026) & (USD Million)
- Table 216. Europe Aluminum Scrap Consumption Value by Type (2027-2032) & (USD Million)
- Table 217. Europe Aluminum Scrap Consumption Value by Application (2021-2026) & (USD Million)
- Table 218. Europe Aluminum Scrap Consumption Value by Application (2027-2032) & (USD Million)
- Table 219. Europe Aluminum Scrap Consumption Value by Country (2021-2026) &

(USD Million)

Table 220. Europe Aluminum Scrap Consumption Value by Country (2027-2032) & (USD Million)

Table 221. Asia-Pacific Aluminum Scrap Consumption Value by Type (2021-2026) & (USD Million)

Table 222. Asia-Pacific Aluminum Scrap Consumption Value by Type (2027-2032) & (USD Million)

Table 223. Asia-Pacific Aluminum Scrap Consumption Value by Application (2021-2026) & (USD Million)

Table 224. Asia-Pacific Aluminum Scrap Consumption Value by Application (2027-2032) & (USD Million)

Table 225. Asia-Pacific Aluminum Scrap Consumption Value by Region (2021-2026) & (USD Million)

Table 226. Asia-Pacific Aluminum Scrap Consumption Value by Region (2027-2032) & (USD Million)

Table 227. South America Aluminum Scrap Consumption Value by Type (2021-2026) & (USD Million)

Table 228. South America Aluminum Scrap Consumption Value by Type (2027-2032) & (USD Million)

Table 229. South America Aluminum Scrap Consumption Value by Application (2021-2026) & (USD Million)

Table 230. South America Aluminum Scrap Consumption Value by Application (2027-2032) & (USD Million)

Table 231. South America Aluminum Scrap Consumption Value by Country (2021-2026) & (USD Million)

Table 232. South America Aluminum Scrap Consumption Value by Country (2027-2032) & (USD Million)

Table 233. Middle East & Africa Aluminum Scrap Consumption Value by Type (2021-2026) & (USD Million)

Table 234. Middle East & Africa Aluminum Scrap Consumption Value by Type (2027-2032) & (USD Million)

Table 235. Middle East & Africa Aluminum Scrap Consumption Value by Application (2021-2026) & (USD Million)

Table 236. Middle East & Africa Aluminum Scrap Consumption Value by Application (2027-2032) & (USD Million)

Table 237. Middle East & Africa Aluminum Scrap Consumption Value by Country (2021-2026) & (USD Million)

Table 238. Middle East & Africa Aluminum Scrap Consumption Value by Country (2027-2032) & (USD Million)

Table 239. Global Key Players of Aluminum Scrap Upstream (Raw Materials)

Table 240. Global Aluminum Scrap Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Aluminum Scrap Picture

Figure 2. Global Aluminum Scrap Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Aluminum Scrap Consumption Value Market Share by Type in 2025

Figure 4. Industrial Aluminum Scrap

Figure 5. Post-consumer Aluminum Scrap

Figure 6. Automotive Aluminum Scrap

Figure 7. Construction Aluminum Scrap

Figure 8. Packaging Aluminum Scrap

Figure 9. Others

Figure 10. Global Aluminum Scrap Consumption Value by Physical Form, (USD Million), 2021 & 2025 & 2032

Figure 11. Global Aluminum Scrap Consumption Value Market Share by Physical Form in 2025

Figure 12. Aluminum Shredded Scrap

Figure 13. Aluminum Baled Scrap

Figure 14. Aluminum Briquetted Scrap

Figure 15. Aluminum Turnings and Chips

Figure 16. Mixed Aluminum Scrap

Figure 17. Others

Figure 18. Global Aluminum Scrap Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 19. Aluminum Scrap Consumption Value Market Share by Application in 2025

Figure 20. Recycled Aluminum Alloy Producers Picture

Figure 21. Casting/Die Casting Companies Picture

Figure 22. Rolling Companies Picture

Figure 23. Extrusion Companies Picture

Figure 24. Others Picture

Figure 25. Global Aluminum Scrap Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 26. Global Aluminum Scrap Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 27. Global Market Aluminum Scrap Consumption Value (USD Million) Comparison by Region (2021 VS 2025 VS 2032)

Figure 28. Global Aluminum Scrap Consumption Value Market Share by Region

(2021-2032)

Figure 29. Global Aluminum Scrap Consumption Value Market Share by Region in 2025

Figure 30. North America Aluminum Scrap Consumption Value (2021-2032) & (USD Million)

Figure 31. Europe Aluminum Scrap Consumption Value (2021-2032) & (USD Million)

Figure 32. Asia-Pacific Aluminum Scrap Consumption Value (2021-2032) & (USD Million)

Figure 33. South America Aluminum Scrap Consumption Value (2021-2032) & (USD Million)

Figure 34. Middle East & Africa Aluminum Scrap Consumption Value (2021-2032) & (USD Million)

Figure 35. Company Three Recent Developments and Future Plans

Figure 36. Global Aluminum Scrap Revenue Share by Players in 2025

Figure 37. Aluminum Scrap Market Share by Company Type (Tier 1, Tier 2, and Tier 3) in 2025

Figure 38. Market Share of Aluminum Scrap by Player Revenue in 2025

Figure 39. Top 3 Aluminum Scrap Players Market Share in 2025

Figure 40. Top 6 Aluminum Scrap Players Market Share in 2025

Figure 41. Global Aluminum Scrap Consumption Value Share by Type (2021-2026)

Figure 42. Global Aluminum Scrap Market Share Forecast by Type (2027-2032)

Figure 43. Global Aluminum Scrap Consumption Value Share by Application (2021-2026)

Figure 44. Global Aluminum Scrap Market Share Forecast by Application (2027-2032)

Figure 45. North America Aluminum Scrap Consumption Value Market Share by Type (2021-2032)

Figure 46. North America Aluminum Scrap Consumption Value Market Share by Application (2021-2032)

Figure 47. North America Aluminum Scrap Consumption Value Market Share by Country (2021-2032)

Figure 48. United States Aluminum Scrap Consumption Value (2021-2032) & (USD Million)

Figure 49. Canada Aluminum Scrap Consumption Value (2021-2032) & (USD Million)

Figure 50. Mexico Aluminum Scrap Consumption Value (2021-2032) & (USD Million)

Figure 51. Europe Aluminum Scrap Consumption Value Market Share by Type (2021-2032)

Figure 52. Europe Aluminum Scrap Consumption Value Market Share by Application (2021-2032)

Figure 53. Europe Aluminum Scrap Consumption Value Market Share by Country (2021-2032)

Figure 54. Germany Aluminum Scrap Consumption Value (2021-2032) & (USD Million)

Figure 55. France Aluminum Scrap Consumption Value (2021-2032) & (USD Million)

Figure 56. United Kingdom Aluminum Scrap Consumption Value (2021-2032) & (USD Million)

Figure 57. Russia Aluminum Scrap Consumption Value (2021-2032) & (USD Million)

Figure 58. Italy Aluminum Scrap Consumption Value (2021-2032) & (USD Million)

Figure 59. Asia-Pacific Aluminum Scrap Consumption Value Market Share by Type (2021-2032)

Figure 60. Asia-Pacific Aluminum Scrap Consumption Value Market Share by Application (2021-2032)

Figure 61. Asia-Pacific Aluminum Scrap Consumption Value Market Share by Region (2021-2032)

Figure 62. China Aluminum Scrap Consumption Value (2021-2032) & (USD Million)

Figure 63. Japan Aluminum Scrap Consumption Value (2021-2032) & (USD Million)

Figure 64. South Korea Aluminum Scrap Consumption Value (2021-2032) & (USD Million)

Figure 65. India Aluminum Scrap Consumption Value (2021-2032) & (USD Million)

Figure 66. Southeast Asia Aluminum Scrap Consumption Value (2021-2032) & (USD Million)

Figure 67. Australia Aluminum Scrap Consumption Value (2021-2032) & (USD Million)

Figure 68. South America Aluminum Scrap Consumption Value Market Share by Type (2021-2032)

Figure 69. South America Aluminum Scrap Consumption Value Market Share by Application (2021-2032)

Figure 70. South America Aluminum Scrap Consumption Value Market Share by Country (2021-2032)

Figure 71. Brazil Aluminum Scrap Consumption Value (2021-2032) & (USD Million)

Figure 72. Argentina Aluminum Scrap Consumption Value (2021-2032) & (USD Million)

Figure 73. Middle East & Africa Aluminum Scrap Consumption Value Market Share by Type (2021-2032)

Figure 74. Middle East & Africa Aluminum Scrap Consumption Value Market Share by Application (2021-2032)

Figure 75. Middle East & Africa Aluminum Scrap Consumption Value Market Share by Country (2021-2032)

Figure 76. Turkey Aluminum Scrap Consumption Value (2021-2032) & (USD Million)

Figure 77. Saudi Arabia Aluminum Scrap Consumption Value (2021-2032) & (USD Million)

Figure 78. UAE Aluminum Scrap Consumption Value (2021-2032) & (USD Million)

Figure 79. Aluminum Scrap Market Drivers

- Figure 80. Aluminum Scrap Market Restraints
- Figure 81. Aluminum Scrap Market Trends
- Figure 82. Porters Five Forces Analysis
- Figure 83. Aluminum Scrap Industrial Chain
- Figure 84. Methodology
- Figure 85. Research Process and Data Source

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