

# Global Aluminum Scrap Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Aluminum Scrap market size is expected to reach \$ 101346 million by 2032, rising at a market growth of 2.1% CAGR during the forecast period (2026-2032).

The Aluminum Scrap Market mainly covers companies engaged in the recovery, sorting, pretreatment, and reuse organization of aluminum scrap resources. These companies obtain aluminum scrap through channels such as social recycling, industrial offcut recycling, end-of-life vehicle dismantling, building demolition, and packaging waste recovery. Through sorting, shredding, baling, briquetting, impurity removal, grading, and pretreatment, aluminum scrap is processed into raw materials that can enter the secondary aluminum production system.

Their business models include selling aluminum scrap or pretreated recycled aluminum raw materials to downstream companies such as secondary aluminum producers, aluminum alloy producers, foundries, die casting companies, rolling companies, and extrusion companies. They also include closed-loop consumption, where companies internally use recovered aluminum scrap to produce recycled aluminum alloys, aluminum billets, aluminum flat rolled products, aluminum profiles, and other products.

The aluminum scrap market mainly covers companies engaged in aluminum scrap recovery, sorting, pretreatment, and reuse organization. Its core processes include social recycling, industrial offcut recovery, end-of-life vehicle dismantling, building demolition, packaging waste recovery, and subsequent basic processing activities such as sorting, shredding, baling, briquetting, impurity removal, grading, and pretreatment.

From a product structure perspective, aluminum scrap can be classified by source into industrial aluminum scrap, end-of-life vehicle aluminum scrap, building demolition

aluminum scrap, packaging aluminum scrap, and other post-consumer aluminum scrap. By physical form, it can be divided into lump aluminum scrap, aluminum sheet, strip and foil scrap, aluminum turnings and chips, shredded and mixed aluminum scrap, and composite aluminum scrap. Industrial offcuts usually have stable composition, low impurity levels, and high recycling value, making them an important source of high-quality secondary aluminum raw materials. Post-consumer aluminum scrap is more scattered in source and more complex in composition, requiring stronger sorting, impurity removal, and alloy identification capabilities. Automotive, construction, and packaging aluminum scrap are more influenced by replacement cycles, dismantling systems, recycling policies, and the end-use aluminum consumption structure.

From the perspective of downstream applications, aluminum scrap mainly flows to recycled aluminum alloy producers, casting and die casting companies, rolling companies, extrusion companies, and cross-border secondary raw material markets. Among them, recycled aluminum alloy producers and casting or die casting companies have relatively strong aluminum scrap consumption capacity, mainly using it for cast or die-cast products such as automotive components, machinery parts, and hardware products. Rolling and extrusion companies have higher requirements for aluminum scrap purity, alloy grade consistency, and impurity control, and therefore prefer industrial new scrap, closed-loop used beverage can scrap, and high-quality sorted materials. With the increasing use of low-carbon aluminum, closed-loop recycling, and recycled materials, aluminum scrap is becoming a more strategic raw material within the aluminum value chain.

From the perspective of cost structure and manufacturing operations, the costs of aluminum scrap companies mainly include aluminum scrap procurement costs, manual sorting costs, transportation and warehousing costs, shredding, baling and briquetting costs, equipment depreciation, energy consumption, environmental treatment, and administrative expenses. Among these, aluminum scrap procurement cost accounts for the largest share and usually determines the company's profit sensitivity. In terms of single-line capacity, small sorting and baling lines usually have an annual processing capacity of 10,000–30,000 tons, medium-sized shredding, sorting and briquetting lines typically have an annual capacity of 30,000–100,000 tons, while large automated lines equipped with shredding, eddy current separation, optical sorting, and pretreatment systems can reach more than 100,000–300,000 tons per year. The overall gross margin of the industry is relatively low. Ordinary recycling and trading companies usually have gross margins of 3%–8%, processing companies with sorting, shredding, briquetting, and impurity removal capabilities generally achieve gross margins of 8%–15%, while companies with stable closed-loop customers, high-quality aluminum scrap grading

capabilities, or internal consumption systems can reach gross margins of around 15%–20%.

In terms of competitive landscape, the global aluminum scrap market is characterized by the coexistence of regional recycling networks and large secondary aluminum consumers. The European and North American markets are mainly led by large integrated scrap metal recyclers, end-of-life vehicle dismantling systems, and closed-loop packaging recycling systems. In China, India, and Southeast Asia, the market is influenced by the growth of industrial aluminum scrap, expansion of secondary aluminum capacity, and changes in import policies. Future industry trends mainly include the improvement of automated aluminum scrap sorting, wider adoption of precise alloy grade identification, strengthening of automotive and packaging closed-loop recycling, improvement of low-carbon aluminum certification systems, higher regional recycling ratios, and the transformation of aluminum scrap from a low-end recycled material into a strategic secondary metal raw material.

This report studies the global Aluminum Scrap demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aluminum Scrap, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aluminum Scrap that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aluminum Scrap total market, 2021-2032, (USD Million)

Global Aluminum Scrap total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Aluminum Scrap total market, key domestic companies, and share, (USD Million)

Global Aluminum Scrap revenue by player, revenue and market share 2021-2026, (USD Million)

Global Aluminum Scrap total market by Type, CAGR, 2021-2032, (USD Million)

Global Aluminum Scrap total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Aluminum Scrap market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of

this study include Novelis Inc., Norsk Hydro ASA, Innovation New Material Technology Co., Ltd., Matalco Inc., Constellium SE, Speira GmbH, Sims Limited, EMR Metal Recycling, Real Alloy, SA Recycling LLC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Aluminum Scrap market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aluminum Scrap Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aluminum Scrap Market, Segmentation by Type:

Industrial Aluminum Scrap

Post-consumer Aluminum Scrap

Automotive Aluminum Scrap

Construction Aluminum Scrap

Packaging Aluminum Scrap

Others

#### Global Aluminum Scrap Market, Segmentation by Physical Form:

Aluminum Shredded Scrap

Aluminum Baled Scrap

Aluminum Briquetted Scrap

Aluminum Turnings and Chips

Mixed Aluminum Scrap

Others

#### Global Aluminum Scrap Market, Segmentation by Application:

Recycled Aluminum Alloy Producers

Casting/Die Casting Companies

Rolling Companies

Extrusion Companies

Others

**Companies Profiled:**

Novelis Inc.

Norsk Hydro ASA

Innovation New Material Technology Co., Ltd.

Matalco Inc.

Constellium SE

Speira GmbH

Sims Limited

EMR Metal Recycling

Real Alloy

SA Recycling LLC

OmniSource, LLC

Derichebourg Environnement

Chiho Environmental Group Limited

Radius Recycling, Inc.

TSR Recycling GmbH & Co. KG

Stena Recycling

Galloo Group

Kuusakoski Oy

Scholz Recycling GmbH

Daiki Aluminium Industry Co., Ltd.

Raffmetal S.p.A.

AMAG Austria Metall AG

UACJ Corporation

Ye Chiu Metal Recycling (China) Ltd.

Chongqing Shunbo Aluminum Co., Ltd.

Lizhong Group

Henan Mingtai Al. Industrial Co., Ltd.

Shandong Nanshan Aluminium Co., Ltd.

Metal Exchange Corporation

Audubon Metals LLC

Alter Trading Corporation

PADNOS

Alutrade Ltd.

China Resources Recycling Group Co., Ltd.

China Recycling Development Co., Ltd.

Nupur Recyclers Limited

Gravita India Limited

Befesa S.A.

### Key Questions Answered

1. How big is the global Aluminum Scrap market?
2. What is the demand of the global Aluminum Scrap market?
3. What is the year over year growth of the global Aluminum Scrap market?
4. What is the total value of the global Aluminum Scrap market?
5. Who are the Major Players in the global Aluminum Scrap market?
6. What are the growth factors driving the market demand?

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